**Sugar-Sweetened Beverage Tax**  
**City of Berkeley, CA**

**Account #:**

**Sugar** - Sweetened Beverage

**City of Berkeley, CA**

**Filing Period:** (If you are filing for more than one filing period, please complete a separate return for each filing period.)

- January
- February
- March
- April
- May
- June
- July
- August
- September
- October
- November
- December

**YEAR:**

**Due Date:** Must be postmarked on or before the 30th day for the preceding month's taxes

**Delinquency Date:** Tax due will be considered delinquent 1 day after the due date (Example: December’s taxes are due on or before January 30th, and considered delinquent on Jan 31st)

**1. Taxable Sugar Sweetened Beverage (SSB) Distributed**

a. Total number of ready-to-consume ounces:

b. Maximum amount of SSB produced according to manufacturers’ instructions (syrups, concentrates, powders, mixes, etc)

c. Equals Total Number of Taxable Ounces

(Internal Code 9015-28-11)

**2. Multiplied by Tax Rate:**

\[ \text{Total Tax Due} = \text{Total Number of Taxable Ounces} \times \$0.01 \text{ per fluid ounce} \]

**3. Equals Tax Due:**

\[ \text{Total Tax Due} = \$ \]

**4. Plus Penalty:** Add 10% (if not paid within 30 days after delinquency date) or Add 50% (if not paid after 31 days or more after delinquency date)

\[ \text{Total Tax Due with Penalty} = \$ \]

**5. Subtotal: (Add Lines 3 & 4)**

\[ \text{Subtotal} = \$ \]

**6. Plus Interest: (On Tax Due + Penalty)**

Calculate interest at 1% per month after delinquency date

\[ \text{Total Net Amount Due} = \$ \]

**7. Equals Total Net Amount Due: (Add lines 5 & 6)**

\[ \text{Total Net Amount Due} = \$ \]

**8. Remit Completed Form and Payment To:**

MuniServices, LLC  
Attn: Sweetened Beverage Tax  
2342 Shattuck Avenue #889  
Berkeley, CA 94704  
(Make checks payable to: CITY OF BERKELEY TAX TRUST ACCOUNT)

**Toll Free Phone (866) 240-3665 • Toll Free Fax (855) 219-4388**

**Email:** berkeleysupport@muniservices.com

Under penalties of perjury, I declare that I have examined this return and to the best of my knowledge and belief it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Taxpayer’s/Paid Preparer’s Signature**

**Date Signed**

**Telephone**

**Fax**

**Printed Name**

**Email**

**FEIN**

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