




Office of the City Manager

INFORMATION CALENDAR

April 30, 2013

To: Honorable Mayor and Members of the City Council

From:  Christine Daniel, City Manager

Submitted by: Andrew Clough, Director, Public Works

Subject: UC Berkeley Long Range Development Plan Transportation Demand Management/Pedestrian FY 2011 – FY 2015 Funding Agreement

INTRODUCTION

The 2005 Litigation Settlement Agreement regarding UC Berkeley’s 2020 Long Range Development Plan (LRDP) included a requirement that the University allocate \$200,000 each year (plus 3% annual increase) for joint pedestrian improvements and Transportation Demand Management (TDM) and projects, to be administered jointly by the City Manager and the UC Berkeley Vice Chancellor of Facilities Services. Funds are recorded in UC Settlement Fund 489.

The City and UC have agreed to program the funds through 5-year Expenditure Plans to enable the City and UC to incorporate projects into work plans and budgets, and use as matching funds to leverage grants. The 2010 agreement established the policy framework, financial practices, reporting procedures, and FY 2006 – FY 2010 Expenditure Plan.

CURRENT SITUATION AND ITS EFFECTS

In compliance with the established policy and procedures, the City Manager and UC Berkeley Vice Chancellor executed the FY 2011 – FY 2015 LRDP Settlement Funds Expenditure Plan agreement on March 4, 2013 to program \$1,230,950. The Expenditure Plan continues the delivery of projects from the previous 5-year plan and proposes initiation of new projects. The funded projects (see Attachment) are drawn directly from, or conform to, adopted City plans and policies and address joint City and UC needs, and community and stakeholder desires as embodied in adopted planning documents.

Approved Projects	Cost
Bancroft Transit and Pedestrian Improvements	\$500,000
Hearst Avenue Complete Streets Improvements	\$350,950
Transit Stop Improvements	\$60,000
Campus Periphery Improvements	\$320,000
Total	\$1,230,950

Staff expects that project delivery will accelerate over the next several years thanks to the investment of LRDP funds in project development. These funds have paid for the development of 35% Level of Design for the Hearst Avenue Complete Streets Improvements project, and for 90% Level of Design for the Oxford Streetscape Curb Extension project at Oxford/Berkeley Way. In addition, LRDP TDM funds were used as local match to leverage a \$1.8 million grant for the Downtown BART Plaza & Transit Area Project.

The FY 2011 – FY 2015 funds and remaining balance of FY 2006 – FY 2010 funds will support the construction the BART Plaza, Hearst, the Oxford Streetscape Improvements. FY 2011 – FY 2015 funds will also help design and construct a new transit hub and pedestrian improvements on Bancroft Way in coordination with UC Berkeley's Lower Sproul/Eshleman Hall Project and AC Transit's Line 51 Improvement project. They have also been used as matching funds for the Shattuck Reconfiguration/ Pedestrian Safety grant application. The City uses Fund 489 (UC Settlement) for these monies.

The City will include the funding in the FY 2014 Annual Adjustment Ordinance #1 and subsequent Adjustment Ordinances, as needed.

BACKGROUND

The 2020 UC Berkeley LRDP Litigation Settlement Agreement executed in March 2005 included a provision that the University allocate \$200,000 annually (plus 3% annual increase) for "joint UC/COB Transportation Demand Management and pedestrian improvement programs, studies, and projects."

In accordance with the Settlement Agreement, these funds were allocated via a February 2010 Funding Agreement between the City Manager and UC Berkeley Vice Chancellor of Facilities Services, which included a policy framework wherein the City and UC agreed to program LRDP TDM funds in 5-year periods, financial management and reporting procedures. The Funding Agreement also established the FY 2006 – FY 2010 Expenditure Plan for over \$1 million.

POSSIBLE FUTURE ACTION

The FY 2011 – FY 2015 Expenditure Plan may be reviewed and amended as needed, with written approval by both parties documenting the rationale for changes. The City Manager and Vice Chancellor of Facilities Services will direct staff to develop, and will subsequently review and approve the FY 2016 – FY 2020 Expenditure Plan. Staff will also attempt to leverage these funds by using them as local matching funds in competitive grants applications whenever possible.

FISCAL IMPACTS OF POSSIBLE FUTURE ACTION

With the 3% annual increase, the FY 2016 – FY 2020 LRDP TDM Expenditure Plan will govern almost \$1.5 million.

CONTACT PERSON

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Attachment:

- 1: Approval Memo – UC LRDP Settlement TDM Funding FY11-FY15 Expenditure Plan;
note this document has its own 3 attachments: 1) FY11-FY15 Expenditure Plan;
2) FY06-FY10 LRDP Projects Status Report; and 3) Project Priorities and Budget