

City of Berkeley

**Program Year 2013
(July 1, 2013 – June 30, 2014)
Consolidated Annual Performance
and Evaluation Report (CAPER)**

**Prepared by the City of Berkeley
Housing and Community Services Department
for the U.S. Department of Housing and Urban Development**

September 30, 2014

TABLE OF CONTENTS

	<u>Page</u>
I. Executive Summary	
Summary of resources and distribution of funds	4
II. Three-Five Year Plan Assessment of Progress	6
1. Three-five year goals and objectives	
2. Describe the manner in which you would change your program as a result of your assessment	
III. Assessment of Annual Progress	12
1. Affirmatively Furthering Fair Housing	
2. Affordable Housing	
3. Continuum of Care	
4. Describe other actions in strategic plan or action plan taken to:	
a. address obstacles to meeting underserved needs	
b. foster and maintain affordable housing	
c. eliminate barriers to affordable housing	
d. overcome gaps in institutional structure and enhance coordination	
e. improve public housing and resident initiatives	
f. evaluate and reduce lead based paint hazards	
g. ensure compliance with program and comprehensive planning requirements	
h. reduce the number of persons living below the poverty level	
5. Leveraging Resources	
6. Citizen Comments	
7. Self-Evaluation	
8. Monitoring	
IV. CDBG	45
1. Assessment of Relationship of CDBG Funds to Goals and Objectives	
2. Changes in Program Objectives	
3. Assessment of Efforts in Carrying Out Planned Actions	
4. Use of CDBG Funds for National Objectives	
5. Anti-Displacement and Relocation	
6. Low/Mod Job Creation	
7. CDBG-R	
8. Program Income Received	
9. Prior Period Adjustments	
10. Loans and Other Receivables	
11. Lump Sum Agreements	
12. Neighborhood Revitalization Strategies	
V. HOME	56
1. Assessment of Relationship of HOME Funds to Goals and Objectives	
2. HOME Match Report	
3. HOME MBE and WBE Report	
4. Assessments	
VI. ESG	58
1. Assessment of Relationship of ESG Funds to Goals and Objectives	

2. Matching Resources
3. Activity and Beneficiary Data
4. Chronic Homelessness
5. Homeless Discharge Coordination

VII. Public Participation

65

Attachments

- A. Summary of CDBG, ESG, and HOME Allocations by Project
- B. Outcomes Achieved PY 2013
- C. CDBG Activity Summary Report (GPR) for PY 2012 (IDIS PR03)
- D. HOME Annual Performance Report (form HUD-40107)
- E. HOME Matching Liability Report (IDIS PR33)
- F. HOME Match Report (form HUD-40107-A)
- G. Public Notice on Availability of Draft CAPER
- H. Continuum of Care list of projects receiving funding
- I. June 30, 2013 Housing Trust Fund Summary
- J. Section 3 Summary Report (Form 600002)
- K. CDBG Financial Summary Report – (IDIS PR26)

I. EXECUTIVE SUMMARY

In PY 2013, the City of Berkeley received federal entitlement funds of \$2,502,381 in Community Development Block Grant (CDBG), \$649,947 in HOME, and \$168,887 in Emergency Solutions Grant funds. An additional \$125,691 in program income from CDBG and HOME was received during the period and added to the resources available. The City used its adopted Public Participation Plan to encourage community input into funding priorities and proposed funding allocations.

Using these federal funds, the City funded a variety of housing, homeless, and community development activities. In PY 2013, the City continued to invest a significant amount of City General Funds into related priorities. Activities to further goals identified in the Consolidated Plan are described in *Section II: Three to Five Year Plan Assessment of Progress* of this document. Steps taken to affirmatively further fair housing and implement the current Analysis of Impediments to Fair Housing Choice are described in *Section III: Assessment of Annual Progress*.

So far, the City has achieved 52% of its production goal for new construction affordable housing for the Consolidated Plan period and has dramatically exceeded its production goal for rehabilitated affordable housing. Due to reductions in HOME, decreases in other affordable housing funding sources, and the needs of Berkeley's existing housing stock, it is unlikely that the City will be able to meet the new construction goal by 2015. The City also exceeded its other housing goals for the current year.

In PY 2013, the City maintained year-round emergency shelter and transitional housing capacity. Winter shelter capacity was reduced, however. See page 7 for more details. The City's supportive housing inventory remained the same during this year, with no new or lost units.

Finally, the City continued a variety of anti-poverty, employment, and community development programs in PY 2013. Staff prepared an update to the City Council for the final year of the Community Workforce Agreement term and on December 3, 2103 the Council authorized a one-year extension of the Community Workforce Agreement, originally adopted in January 2011.

Summary of Resources and Distribution of Funds

In PY 2013, the City's entitlement funds from CDBG, HOME, and ESG totaled \$3,321,215. **Table 1** presents the status of formula grants in PY 2013.

Table 1: Status of Formula Grants in PY 2013

	CDBG	HOME	ESG
PY 2013 Entitlement	2,502,381	649,947	168,887
Carryover Funds	2,251,173	3,636,864	307,387
Adjustments*	0	(123,785)	0
Program income	100,494	29,205	0
TOTAL Funding Available	4,854,503	4,192,231	476,274
Committed	1,841,508	2,372,018	264,262
Expended	3,052,599	1,358,804	320,053

Source: PR01 and PR02 Reports.

*\$123,785 in HOME funds were recaptured from unexpended ADDI funds.

In PY 2013, the City continued to target funds to the area described in the Consolidated Plan under Neighborhood Strategy Area, south and west Berkeley. The competitive application for community agency funding indicated that south and west Berkeley are priority areas. Proposers are asked how they serve these areas, and applications that serve south and west Berkeley receive extra points in the competitive scoring process.

See **Attachment A: Summary of CDBG, ESG, and HOME Allocations by Project** for more detail.

II. THREE - FIVE YEAR PLAN ASSESSMENT OF PROGRESS

1. Three - Five Year goals and objectives

Accomplishments during PY 2013 are summarized below, along with the priorities identified in the *2010 – 2014 Consolidated Plan*.

Following are the housing goals and objectives identified in the *Consolidated Plan* (goals in the *Plan* appear in **bold** below) and accomplishments during PY2013:

- **Create new affordable housing through acquisition, rehabilitation, and new construction.** The City continued to work with projects in the Housing Trust Fund pipeline during PY2013, but no new units were created.
- **Continue a priority for low income households in allocation of resources.** In PY 2013, 63% of CDBG beneficiaries were extremely low income and 32% were low income.
- **Preserve existing housing, particularly existing affordable housing.** In PY 2013, staff continued to implement \$1 million in a State of California CalHome grant awarded in PY2011 for senior and disabled home rehab loans. Repayments from loans made during the grant period will form a revolving loan fund to be used for future home rehab loans.
- **Provide supportive services that help low income people obtain and retain housing.** In PY 2013, the City contracted with community based organizations to provide a variety of housing and homeless programs, and provided mental health, aging, supportive housing, and paratransit services. The City also implemented county-wide outcome measures that focus on obtaining and retaining housing.
- **Promote energy efficiency and sustainable practices in all housing.** The City's Housing Trust Fund guidelines promote energy efficiency. The City continued to operate the Residential Energy Conservation Ordinance (RECO) and started a process to update Berkeley's energy efficiency requirements to incorporate energy information disclosures to accelerate energy improvements.
- **Increase housing resources for the development of new and rehabilitation of older affordable housing.**
- **Homeownership Opportunities.** The City continued to participate in the Alameda County Mortgage Credit Certificate program in PY 2013. In PY 2013, however, no Berkeley residents purchased a home using the MCC Program. One past Berkeley MCC homebuyer refinanced a home, which required reissuance of their certificates (RMCC).

Continued operation of the following programs was key to making progress on housing goals in PY 2013:

- **Housing Trust Fund (HTF)** combines multiple sources of funding available for housing acquisition, rehabilitation, and development, including HOME, CDBG, City General Funds, and local Inclusionary Housing In-Lieu Fees and Condominium

Conversion Fees. HTF guidelines prioritize low income households, promote energy efficiency and sustainability, and encourage supportive services that help people obtain and retain housing. PY 2013 Housing Trust Fund activities are described in detail under *III. Assessment of Annual Progress, 2. Affordable Housing* later in this report.

- **Senior and Disabled Rehabilitation Loan program** provides low cost loans and project management services to rehabilitate homes owned by seniors and people with disabilities.
- **Housing Retention Program**, supported by City General Funds, coordinates assistance with back rent payments and social services reaching Berkeley's diverse population.
- **Mortgage Credit Certificate**. The City's participation in Alameda County's Mortgage Credit Certificate program provides access to interest rate savings for local homebuyers.
- **The City's Mental Health and Aging Services** Divisions provide health and social services for people with mental illness and seniors, respectively, supporting them to obtain and retain housing.

In PY 2013, the City continued to work on the homeless priorities in the *Consolidated Plan* (priorities from the *Plan* appear in **bold** below):

- **Increase permanent affordable housing opportunities for people who are homeless or at-risk of homelessness, with a goal of 90 new units in the next five years.** The Consolidated Plan established a goal of 18 new units per year. No new units were added in PY2013.
- **Sustain and increase supportive services that help people who are homeless or at-risk of homelessness obtain and maintain permanent housing.** In PY 2013, the City of Berkeley continued to fund a variety of supportive services working with people who are homeless or at risk of homelessness.
- **Sustain existing emergency and transitional housing resources, and ensure they link to permanent housing opportunities.** In PY 2013, all year-round emergency and transitional housing continued operations at the same level as last year. Due to the loss of a winter shelter site at the Port of Oakland, winter shelter activities had to be redirected with the loss of some bed capacity. City funds were used for additional winter beds at existing shelter providers and the Berkeley Emergency Storm Shelter funding was doubled. The City and other partners in Alameda County continue to use the outcome measures developed by Everyone Home to evaluate the rate of permanent housing placements.
- **Utilize the Homeless Management Information System (HMIS) and outcome reporting to research and evaluate homeless needs and programs.** City funded agencies providing homeless services continued to use HMIS this year.
- **Continue participation in Everyone Home and collaboration efforts with other jurisdictions to address homelessness as a regional issue.** In PY 2013, the City hired consultants to begin a design process with stakeholders to develop a

centralized or coordinated assessment system in Berkeley that will eventually become part of a county-wide effort. City staff also participated in discussions pertaining to redesigning the County-wide Homeless Continuum of Care. The City also continued to require outcomes reporting for homeless services programs, resulting in Berkeley community agencies contributing data to the countywide outcomes data reporting effort.

The following programs specifically were instrumental in making progress on homeless goals:

- **Community agencies** continued to operate emergency, transitional, and permanent supportive housing and related services. The City provided \$2.8 million to sustain homeless programs in PY 2013, as detailed in the Annual Action Plan. Of this, CDBG was 9%, CSBG 6%, ESG 5%, and City General Fund 80%.
- **Shelter Plus Care.** The City continued to operate its successful supportive housing program in partnership with a variety of social service agencies.
- **HMIS.** Berkeley Continuum of Care programs continued to participate in HMIS in PY 2013, and the City continued its financial support of this countywide program. City staff continued to participate in the administration of HMIS through Everyone Home's Data and Evaluation Committee.
- **Outcomes.** City staff and community agencies continued to work together on evaluating programs using outcomes, and participate in Everyone Home's initiative to implement countywide benchmarks.
- **Everyone Home.** Berkeley continued its financial support and participation in Everyone Home, including membership on the Leadership Board and multiple committees

In the Consolidated Plan, the City established the following community development priorities:

- Public facilities;
- Public services; and
- Economic development and anti-poverty programs.

In PY 2013, the City allocated CDBG funds for seven public and community facilities projects: exterior renovations at Alzheimer's Services of the East Bay, interior improvements for A Better Way, interior improvements at the Berkeley Food and Housing Project's Women's Shelter and Transitional Housing, a roofing replacement at Fred Finch Turning Point Transitional Housing, interior improvements at Lifelong Medical Care's Dental Clinic, Housing and Community Services staffing for rehabilitation activities, and Rebuilding Together's community facilities improvement program.

The City's anti-poverty strategy continues to be closely tied to the funding of over 50 community agencies to provide services as described above to enable people in poverty

to attain self-sufficiency, support at-risk youth to succeed in school and graduate, and protect the health and safety of low income people. Services are targeted toward people with disabilities, child care for working parents, and job seekers.

In PY 2013, additional actions to reduce poverty included:

- Continued the City's **First Source local hiring policy** and worked closely with local workforce development programs to coordinate outreach to potential employers and to low-income, at-risk residents to ensure access to employment opportunities on publicly funded projects. Partnered with the Related Companies (developer) and Portrait Homes (General Contractor) of the Berkeley Housing Authority/Scattered Sites project to conduct outreach to local jobseekers for construction jobs. Through a job fair held at the South Berkeley Senior Center, a transition-age youth (a resident of one of the units planned for rehab) was hired on the project.
- Continued to implement the **Community Workforce Agreement** ordinance adopted in PY 2010. This agreement includes a local hire goal of 30% for publicly funded construction projects of \$1,000,000 or more. Coordinated efforts with trades training programs, Berkeley Unified School District and building and construction unions and apprenticeship programs to develop a pathway for Berkeley residents to access union jobs and apprenticeships on the CWA-eligible projects.
- The YouthWorks **Employment Program** provided positive and meaningful youth-focused activities, addressing youth unemployment, crime and poverty, by teaching fundamental life (including Financial Literacy) and workplace skills, to help youth explore, prepare for, transition, and ultimately succeed in the adult world of work. YouthWorks partnered with Berkeley Adult School to develop and administer the workplace skills courses.
- **Berkeley Youth Alternatives** (BYA) received WIA funds to serve Berkeley, Albany, Emeryville and Alameda youth for year-round workforce development activities. YouthWorks and BYA collaborated on outreach, intake and referrals to reach the most eligible youth possible in order to reduce duplication of services.
- Continued to focus on **at-risk transition age youth (including homeless youth)** for internships, job training and employment opportunities. Placed these older youth in jobs in Public Works Graffiti abatement, Public Library, Environmental Health, Public Health Tobacco Education & Preparedness, Berkeley Mental Health administration, Information Technology and with local non-profit organizations.
- Continued the innovative strategic planning process titled "**2020 Vision for Youth**" in order to address the achievement gap, and providing leadership and coordination between City departments and local youth-serving agencies in this forum.
- As part of the **East Bay Green Corridor** Partnership, continued to strengthen partnerships and programs that effectively address the workforce development needs of green industries, and provide opportunities for Berkeley residents to gain employment in green sectors. Provided on-the-job training opportunities for graduates of the Green Energy Training Services. The partnerships include coordination with training programs, employers and community colleges.

In the Consolidated Plan, the City established the following Non-homeless Special Needs priorities:

- Housing that is affordable given income sources commonly available to seniors and people with disabilities;
- Home rehabilitation for maintenance and for accessibility;
- Supportive services that include enough flexibility in type, intensity, and duration to support people to stay stably housed;
- Services that help people who are eligible to access entitlements such as SSI and Medi-Cal, to increase their housing and service options; and
- Education and employment programs which help people increase their income.

In PY 2013, the City continued numerous programs targeting people who are not homeless and have special needs:

- **Senior and Disabled Rehabilitation Loan program** provides low cost loans and project management services to rehabilitate homes owned by seniors and people with disabilities, which allows people with special needs and fixed incomes to remain stably and safely housed.
- **Community agencies providing senior services** were funded with \$72,239 in City General Funds for three programs: Lifelong Medical Care's Primary Geriatric Care, J-Sei's senior services and Alzheimer's Services of the East Bay's daytime services.
- **City's Aging Services Division** continued to operate three senior centers. Two provide daily classes and activities and a daily hot lunch program, while the third is home to the supportive services/ case management program and a meal delivery program.
- **Community agencies serving people with disabilities** received over \$1.2 million, a combination of CDBG and City General Funds, for eight programs as detailed in the Annual Action Plan.
- **Community agencies providing employment services** were funded at \$258,447 in CDBG and General Funds for four programs, as detailed in the Annual Action Plan.

b. Provide a breakdown of the CPD formula grant funds spent in attaining the goals and objectives.

**Table 2: HUD Community Planning and Development Funds,
by Goals and Objectives in PY 2013**

Priority Area	Funding Allocated**	Spent in PY 2013
Housing Development Projects (excluding non-homeless special needs projects)	\$2,557,596	\$2,320,441
Community Development Projects		
Public Facilities	\$343,512	\$211,707
Public Services (excluding homeless, employment and housing support Services)	\$103,026	\$103,026
Homeless Services (including HMIS)	\$472,264	\$660,386
Non-Homeless Special Needs Projects	\$1,013,282	\$905,433
Planning & Administration	600,936	\$501,569
Total	\$5,090,616	\$4,702,562

*See Outcomes Chart in **Attachment B** for details.

c. If applicable, explain why progress was not made towards meeting the goals and objectives.

Not applicable

2. Describe the manner in which you would change your program as a result of your experiences.

No changes are proposed as a result of the activities in PY 2013. By awarding funding competitively and continually monitoring results, the City is able to make minor adjustments as needed from time to time. The goals and objectives as identified last year in the Consolidated Plan are still appropriate.

III. ASSESSMENT OF ANNUAL PROGRESS

1. Affirmatively Furthering Fair Housing

a. Actions taken to affirmatively further fair housing.

During PY 2013, the City affirmatively furthered fair housing by:

- Funding the community agency East Bay Community Law Center (EBCLC) to provide fair housing outreach and education;
- Continuing to require all City-funded affordable housing developments to create and implement affirmative marketing plans.

b. Summary of impediments to fair housing choice in the Analysis of Impediments (AI).

A variety of factors may form impediments to fair housing choice in Berkeley. There are several issues which relate primarily, although not exclusively, to people with disabilities. There is evidence that discrimination based on source of income, which includes Section 8 and Shelter Plus Care, has disproportionate impact on minorities and people with disabilities. Although Berkeley has made substantial investments into affordable and supportive housing, there are still, as in the rest of the nation, more people with disabilities in need of affordable and supportive housing than there is housing available, which can limit opportunities for people with disabilities to integrate into the community and stay out of institutional settings and homelessness.

According to HUD statistics, discrimination against people with disabilities is the most frequently reported fair housing complaint in Berkeley, as it is in the rest of the nation. It is unclear whether this type of discrimination is the most common or the most commonly reported. Berkeley has a very active disability community, and people have numerous places to turn for assistance with this type of discrimination. Another impediment to fair housing choice identified frequently by survey respondents was a lack of sufficient accessible housing units, including accessible units for families.

Other impediments relate more to racial or ethnic status. While promotion of fair housing choice encourages the development of affordable housing in areas with low concentrations of minorities, in Berkeley, most areas with low concentrations of minorities are predominately in the hills, which for the most part are zoned single family and also not in close proximity to public transit, which include bus routes and the BART system, grocery stores, libraries, and other services. Low income housing tax credits, a major funding source for new housing development, are only available to developments located in close proximity to public transit, grocery stores, libraries, and other services. Therefore, little City-assisted housing is built in these areas. Since people of color are more likely to have lower incomes, the limited dispersion of affordable housing may have a greater impact on minorities.

Potentially affecting all residents, there may be a lack of knowledge by housing consumers and providers of Fair Housing Laws, discriminatory practices, and

enforcement agencies and procedures.

c. *Identify actions taken to overcome effects of impediments identified in the AI.*

Table 3: Actions Taken To Implement Berkeley’s Analysis of Impediments to Fair Housing Choice in PY 2013

Actions Identified in the AI	Action undertaken in PY 2013
Address “source of income” discrimination (Shelter Plus Care and Section 8)	Shelter Plus Care and Section 8 program outreach to property owners/managers; ongoing services for property owner/managers. Continued to encourage Inclusionary Rental Housing property managers to accept Shelter Plus Care and Section 8.
Encourage dispersion of affordable housing development.	Made the list of housing opportunity sites in the City available to the public online as part of the Housing Element. Includes the address, lot size, zoning, and General Plan designation of sites throughout the City http://www.ci.berkeley.ca.us/ContentDisplay.aspx?id=23512
Fund outreach and education about fair housing.	In PY2013, EBCLC provided four trainings and conducted outreach to 45 stakeholders (community based agency staff, Berkeley Housing Authority, property owners and property managers). EBCLC provided fair housing services to 49 Berkeley residents (82% of goal). Of the people served, 73% had fair housing issues related to disability, 6% age, 12% national origin, 6% race, and 2% source of income. Of the 49 served, all 49 received fair housing counseling, and 25 fair housing issues were investigated. Of the 49 served, 14 cases were mediated.
Evaluate opportunities for fair housing testing and auditing.	Included these activities in the East Bay Community Law Center (EBCLC) contract. EBCLC conducted three tests for race discrimination. Two testers conducted the investigation. No apparent discrimination was found at two of the sites. Due to ambiguous information provided at the third site, further testing is merited.
Include fair housing requirements, including affirmative marketing plans, in City contracts.	Continued to include affirmative marketing plans in Housing Trust Fund Development Loan Agreements.

Table 3: Actions Taken To Implement Berkeley’s Analysis of Impediments to Fair Housing Choice in PY 2013

Actions Identified in the AI	Action undertaken in PY 2013
<p>Work with other jurisdictions through Everyone Home to provide unified and comprehensive sources of information regarding housing resources.</p>	<p>Continued to fund countywide 211 program operated by Eden I&R. Continued to include a link on the City website to AC Choices, an online affordable housing database sponsored by Alameda County Behavioral Health Care Services, Everyone Home, Eden Information & Referral and Bonita House: <i>http://www.ci.berkeley.ca.us/ContentDisplay.aspx?id=16346</i></p>
<p>Support programs which increase opportunities for people with disabilities to live in a way that is integrated into the community.</p>	<p>Continued Measure E funding to Easy Does It EDI provided services and outreach to 107 people: 136 residents received 2,816 attendant services, 130 residents received 984 transportation services, and 135 residents received 479 repair services.</p>
<p>Continue to fund the creation of new affordable housing through acquisition, rehabilitation, and new construction.</p>	<p>See detailed description of Housing Trust Fund activities under section 2, below.</p>
<p>Continue to encourage use of universal design in Housing Trust Fund funded projects.</p>	<p>Continued to encourage the use of universal design in Housing Trust Fund funded projects, by retaining discussion of universal design in the HTF guidelines.</p>
<p>Support the rehabilitation of existing owner and tenant occupied units.</p>	<p>Continued operation and funding for rehabilitation programs: CESC Major Home Repairs, Rebuilding Together, Senior and Disabled Home Loans, and the Center for Independent Living Residential Access Program.</p> <p>In PY 2013, the City Council referred to the Planning Commission specific changes to the regulation of Accessory Dwelling Units (ADUs) in order to facilitate the construction of new units. Staff began facilitating a public process to review proposed changes in PY2013, which will likely culminate in zoning changes in PY2014.</p>

Table 3: Actions Taken To Implement Berkeley’s Analysis of Impediments to Fair Housing Choice in PY 2013

Actions Identified in the AI	Action undertaken in PY 2013
<p>Support other strategies to increase affordable housing opportunities.</p>	<p>Continued enforcement of the Inclusionary Housing Ordinance for condominiums, Affordable Housing Mitigation Fee for multifamily rentals, Condominium Conversion Ordinance, and Density Bonus program. In PY 2013, the City saw a resurgence in market rate development, resulting in more units created under the Affordable Housing Mitigation, which was created at a development low point. Future zoning changes to facilitate the construction of ADU’s mentioned above will likely also result in more dispersed affordable market rate housing opportunities.</p> <p>The City has also taken action to preserve affordable housing opportunities, through revisions to its Demolition Ordinance and consideration of a fee on rental destroyed due to the fault of the owner.</p>
<p>Continue to provide housing and community services planning notifications in English, Spanish, and Chinese based on past evaluation of language needs.</p>	<p>Per the Citizen Participation Plan, continued to provide housing and community services planning notifications in English, Spanish, and Chinese based on past evaluation of language needs.</p>
<p>Continue to promote the use of Language Line by Department of Health, Housing & Community Services staff as needed with Limited English Proficient (LEP) people seeking services.</p>	<p>Language Line services are available for more than 200 languages. Language Line information was distributed to front desk staff again after staffing changes.</p>
<p>Use socially responsible banking criteria to procure the City’s banking services.</p>	<p>The City Council considered socially responsible banking criteria developed by the Human Welfare and Community Action Commission to select a vendor for banking services, Wells Fargo. The first annual update on how Wells Fargo’s community involvement and investment is due in September 2014.</p>
<p>While analysis of the CHAS data in PY 2012 did not reveal disparate housing needs in the Latino population, the City will continue to study the needs of this growing population.</p>	<p>The City continues to fund the Multicultural Institute and BAHIA which are expert in providing culturally competent services to Berkeley’s Latino population.</p>

2. Affordable Housing

Evaluate progress in meeting its specific affordable housing objectives, including:

a. Comparison of proposed numeric goals (from the consolidated plan and annual action plan) with the actual number of extremely low income, low income, and moderate income renter and owner households assisted during the reporting period.

The City of Berkeley's Consolidated Plan included affordable housing production goals that were originally established in the City's Housing Element for the period 2007 – 2014. The same goals were used for the sake of consistency, although the time periods of these mandatory plans differ. Progress on these goals is described below.

**Table 4: Housing Trust Fund Affordable Housing
New Construction Goals 2007 – 2014**

	2007 - 2014 Goal	Number Completed Prior to PY 2013 *	Number Completed in PY 2013	Percentage of Goal Completed
Extremely low income	43	36	0	84%
Very low income	129	46	0	36%
Low income	43	29	0	67%
Total affordable	215	111	0	52%

* The units completed prior to PY 2013 were in Oxford Plaza and Harmon Gardens.

**Table 5: Housing Trust Fund Affordable Housing
Rehabilitation Goals 2007 – 2014**

	2007 - 2014 Goal	Number Completed Prior to PY 2013 *	Number Completed in PY 2013**	Percentage of Goal Completed
Extremely low income	7	84	63	2100%
Very low income	21	40	45	400%
Low income	7	13	0	186%
Total affordable	35	137	108	700%

* Units prior to PY 2013 were in Allston House, Erna P. Harris Court, Regent House, and Amistad House.

**Savo Island and U.A. Homes.

The City will significantly exceed its rehabilitation goals during this Consolidated Plan period, preserving decent, safe, high-quality affordable housing. However, the City will not meet its new construction goals in the Consolidated Plan period for several reasons. The new construction goal was very ambitious. It was based on the achievements of the seven years prior, a period of economic boom that produced more new affordable housing in Berkeley than at any time in decades.

With the onset of economic recession in 2008, the rate of construction of all housing types slowed considerably. While the easing of recessionary market trends in the last two years has brought renewed vigor to the market-rate housing sector, financing the development of affordable housing remains difficult. At the federal level, reductions in HOME, CDBG, and, especially, project-based Housing Choice Vouchers has significantly diminished the City's ability to leverage funds for the development of new construction projects. Similarly, the loss of regularly available funding from the State (through the Transit-Oriented Development, Infill Infrastructure, and Multi-family Housing Programs, among others) has created prohibitively large funding gaps for new construction. And although the Low-Income Housing Tax Credit program has fully recovered from its recessionary stall, that source alone cannot fund new construction in a high-priced market such as Berkeley. In any event, securing 9% Low-Income Housing Tax Credits remains an intensely competitive process, and it is not unusual for developers to submit applications for 9% credits in multiple funding rounds before securing an allocation.

Housing Trust Fund

The majority of affordable housing activities in Berkeley are conducted through the Housing Trust Fund (HTF), in which the City pools related funding. See ***Attachment I: June 30, 2014 Housing Trust Fund Summary*** for more detail on sources in the HTF.

The City is still working from a Request for Proposals (RFP) issued in late 2009 for predevelopment loan assistance and an HTF Notice of Funding Availability (NOFA)/RFP issued on January 15, 2010. Although not limited to rehabilitation, the 2010 NOFA was intended to target Berkeley's older affordable housing developments. The City received a strong response: four requests for predevelopment funding and 10 proposals for development funds. Though only \$1.4 million was available through the NOFA, the total value of the requests was approximately \$8 million.

In December 2010, Council approved staff's recommendation to hold the current HTF funding round open for all projects which had submitted applications and allow City staff to continue to work with these pipeline projects and bring additional projects' funding recommendations forward through December 31, 2011. In PY 2011, Council again extended the pipeline of projects' timeline, this time to December 31, 2012.

The City's recent funding history includes:

PY 2010: Funding reservations approved by City Council for six projects.

PY 2011: Funding reservations approved by City Council for three projects:

- 1) Savo Island (57 family units);
- 2) UA Cooperative Apartments (47 family units);
- 3) William Byron Rumford Senior Plaza (43 family units)

In addition, the City issued an RFP for affordable housing development at the City-owned Harper Street site, formerly under development as "Prince Hall Arms".

PY 2012: Funding reservations approved by City Council for three affordable housing projects:

- 1) Harper Crossings (42 senior units);
- 2) Grayson Street Apartments (23 special needs units); and
- 3) UA Homes (74 SRO units) .

PY 2013: Funding reservations approved by City Council for three affordable housing projects :

- 1) UA Cooperative Homes (UACH) Apartments (47 units);
- 2) Strawberry Creek Lodge (150 senior units); and
- 3) William Byron Rumford (43 units).

In addition, the City issued an RFQ for a developer for the City's Berkeley Way parking lot, having identified affordable housing (particularly permanent supportive housing), emergency shelter, and public parking as priority uses for the site.

PROJECTS WITH FUNDING RESERVATIONS APPROVED

BERKELEY HOUSING AUTHORITY (BHA) SCATTERED SITE PROJECT

In December 2010, HUD approved BHA's Section 18 application to dispose of its public housing portfolio, comprised of 61 scattered-site units. In March 2012, following an RFP process, BHA entered into a disposition and development agreement with a tax credit partnership affiliated with Related Companies of California (Related), which provided the terms by which Related would acquire, rehabilitate, and operate the public housing and 14 additional BHA-controlled units. The City provided an HTF general fund predevelopment loan of \$300,000 for the project in May 2010, specifically for relocation efforts. The City Council also approved an additional HTF reservation of \$400,000 for rehabilitation expenses. Related started rehabilitation in early 2014, and at this point, approximately half of units have been completed. Residents are moving back into the units as they are completed.

GRAYSON STREET APARTMENTS

Grayson Street Apartments is a development project planned for 2748 San Pablo

Avenue in West Berkeley. The vacant property was previously entitled for the construction of 23 market-rate condominium residential units with retail and parking on the first floor, but the owner was unable to finance that program. In December 2012, Council approved an HTF reservation of \$1,095,000 for Satellite Affordable Housing Associates (SAHA) to purchase the property, and SAHA acquired the site in July 2013. SAHA is working to assemble financing to develop the property as tax-credit funded, special needs housing. Total project costs are estimated at \$10 million.

HARPER CROSSING (FORMER PRINCE HALL ARMS PROJECT)

In July 2012, the City Council approved SAHA as the developer for this City-owned site out of 8 proposals received, and approved an Option agreement in February 2013. SAHA intends to develop the property as 42 units of senior housing. SAHA has secured \$615,000 in Federal Home Loan Bank (FHLB) Affordable Housing Program (AHP) funds, and \$3 in highly competitive California Infill Infrastructure Grant (IIG) and Transit Oriented Development (TOD) funds in the August 2013 funding round. In February 2014, the City approved a Disposition and Development Agreement with SAHA to allow them to compete for 9% tax credits. Harper Crossing was just below the cut off point for funding in the first round of 9% Low Income Housing Tax Credits in 2014, and as of this writing, in August 2014, is waiting to hear whether the project will be funded in the second round. In June 2014, the City reduced the Housing Trust Fund allocation to Harper Crossing from \$2.3 million to \$1.8 million in order to meet HOME commitment deadlines.

STRAWBERRY CREEK LODGE

Strawberry Creek Lodge (SCL) is a 150-unit senior property constructed in 1962 and primarily comprised of studio units. Though well-maintained over the years, SCL is now 50 years old and requires rehabilitation and seismic safety upgrades. In 2010, City Council awarded \$86,250 to Satellite Affordable Housing Associates (SAHA) for predevelopment expenses related to SCL's substantial renovation, and in 2012 Council approved a conditional HOME funding commitment of \$560,000. In April 2013, the City converted its predevelopment loan and the developer closed on construction financing, including 4% Low Income Housing Tax Credits and tax exempt bonds, and began rehabilitation work on this 150-unit senior housing development. In August 2014, the City closed the additional \$560,000 HOME loan for rehabilitation. Rehabilitation work includes extensive seismic safety improvements, a new solar thermal energy installation, common area repairs and improvements, new landscaping, and other building system upgrades.

UNIVERSITY AVENUE COOPERATIVE

U.A. Cooperative Homes (UACH) Apartments: Resources for Community Development (RCD) worked with the UA Cooperative Board of Directors for many years to develop a rehabilitation and preservation strategy for this 47-unit residential development. The project consists of two-, three- and four-story apartment buildings, a small commercial space, five two- and three- bedroom single family residential homes, and six two-story townhouse structures built between the 1920s and 1982. The UA Coop Board approved a financing program including Low Income Housing Tax Credits and

acquisition of the project by a tax credit investor limited partnership to complete a substantial rehabilitation. The total development cost is approximately \$11 million.

The City committed \$33,100 in general funds to the project for predevelopment and \$890,000 in HOME funds in 2011. In June 2013, RCD secured a 9% tax credit allocation and closed its loans and commenced construction in December 2013. In August 2014, the City amended the loan to include the \$275,000 in HOME funds, first conditionally committed in 2012. The project is expected to be completed at the end of 2014. A 1920's era single family home (similar to those in the UA Coop) on the same block sold in June 2014 for \$835,000, illustrating how unaffordable these units might be without the past development and current rehabilitation of this project.

WILLIAM BYRON RUMFORD SR. PLAZA

William Byron Rumford Sr. Plaza was originally developed by the South Berkeley Community Housing Development Corporation (SBCHDC) as a new construction, 43-unit, mixed-income family development using Low Income Housing Tax Credits, City General Fund loans, and City-owned land. In 2009, a physical needs assessment (PNA) found that while the buildings are in generally good condition, the buildings' age demands a rehabilitation effort. In 2010, SBCHDC submitted an application for HTF funding for WBR, but City staff did not recommend the project for funding because of the group's lack of capacity to finance, develop and manage the rehabilitation.

Subsequently, SBCHDC entered into a Development and Asset Management Services Agreement with Resources for Community Development (RCD), a highly experienced developer/owner/manager, to create a strategy for the complete rehabilitation of the facility. The City has committed \$1.1 million of HOME funds to the project and \$740,000 in CDBG funds, and agreed to forgive interest on and refinance the original City General Fund loans. In 2014, through tenant income recertification, RCD found that too many residents had incomes above 60% of area median for the intended major rehabilitation using Low Income Housing Tax Credits feasible. Therefore RCD scaled back the scope of rehabilitation to prioritize the major building systems with the greatest needs, using an updated PNA, and identified a plan to continue rehabilitate the buildings using project reserves. The project is expected to begin construction in January 2015.

PROJECTS COMPLETED IN PY2013

SAVO ISLAND COOPERATIVE HOMES

Savo Island is a 57-unit affordable housing community located in South Berkeley. The property was built in 1979 on approximately 2.5 acres of land. Improvements consist of 8 two-story residential buildings, a single-story community building and leasing office, mature landscaping, and a central open space area. The total value of the rehabilitation project completed in PY2013 was approximately \$7.2 million, and included the replacement of windows, siding and roofing; disabled access modifications; energy-efficiency upgrades; exterior site repair; and targeted interior improvements. The City's

contribution included a 2010 HTF allocation of \$300,000 and a 2012 HTF allocation of an additional \$135,000.

U.A. HOMES

Resources for Community Development (RCD) secured City Council approvals for \$778,816 in HTF funds in 2010 and an additional \$134,000 in HTF funds in December 2012 for the rehabilitation of University Avenue Homes (UA Homes), a 74-unit single room occupancy building with five ground floor commercial spaces (four of which are not included in the rehabilitation program). The development scope, totaling \$16.5 million, included renovating common area and service spaces, targeted replacements and upgrades of fixtures and finishes throughout the apartments, upgrades to the mechanical and plumbing systems, and energy efficient improvements such as window replacements, lighting repairs and upgrades, heater replacements, and installation of low-flow fixtures and water saving appliances. UA Homes received \$7,030,523 in Low Income Housing Tax Credit equity for the rehab as well. Construction was completed in the spring 2014 and a grand re-opening celebration held in June 2014.

Other Housing Goals

Table 6: Other Housing Goals by Housing Program Type

Housing Program	Need	Year 4 Goal	Year 4 Actual	Years 1 – 4 Total	5-year Goal	% of 5 Year goal achieved
Homeownership	11,993 ₂	0	0	2	3	67%
Home rehab and accessibility improvements	2,498 ₃	467	208	1,085	2,335	46%
Housing Code Enforcement	25,751 ₄	300	542	2,071	1,500	138%
Fair Housing	44,938 ₅	60	49	203	300	68%
Total	87,426	828	799	3,361	4,138	81%

Notes: These goals were established in the *2010-2014 Consolidated Plan*.

Homeownership goal based on home purchases through the Mortgage Credit Certificate (MCC) program.

Home rehabilitation and accessibility improvements projection based on the accomplishments of previously funded programs: Senior and Disabled Home Rehabilitation, Rebuilding Together, Superweatherization, Center for Independent Living Residential Access for the Disabled, Community Energy Services Corporation (CESC) major and minor home repairs.

Housing Code Enforcement projection based on average new cases per year 2006 – 2008.

Fair Housing project based on historical Housing Rights Inc. contract.

₂ Need includes 100% of renter households with incomes below 80% of median in the 2000 Census

₃ Need includes all homeowner households in the 2000 Census with an income below 50% of median

₄ Need includes all renter households in Berkeley

₅ Need includes all households in Berkeley

Homeownership: Mortgage Credit Certificate (MCC). In PY 2013, no Berkeley residents purchased a home using the MCC Program. One past Berkeley MCC homebuyer refinanced a home, which required reissuance of their certificates (RMCC). The maximum purchase price limit for new construction and existing resale home is \$550,000. The income limits for the program are \$89,200.00 for a 1 or 2 person household and \$102,580 for a 3 or more person household.

Home rehab and accessibility improvements:

Table 6 above includes the number of home rehab and accessibility improvements completed by Senior and Disabled Home Rehabilitation, Rebuilding Together, Center for Independent Living Residential Access for the Disabled, and Community Energy Services Corporation (CESC) major and minor home repairs.

Housing Code Enforcement: In PY 2013, Housing Code Enforcement/the Rental Housing Safety Program opened 238 new reactive (complaint driven) and 314 proactive cases, for a total of 542 new cases.

Fair Housing: EBCLC provided fair housing services to 49 Berkeley residents (82% of goal). Of the people served, 73% had fair housing issues related to disability, 6% age, 12% national origin, 6% race, and 2% source of income. Of the 49 served, all 49 received fair housing counseling, and 25 fair housing issues were investigated. Of the 49 served, 14 cases were mediated. For more details on EBCLC's fair housing work, see *Table 3: Actions Taken To Implement Berkeley's Analysis of Impediments to Fair Housing Choice in PY 2012*.

Other energy efficiency and sustainability programs

The City has a number of other energy efficiency initiatives that are aimed not just at low income residents, but at the City as a whole. The City of Berkeley is committed to promoting an integrated strategy to help Berkeley residents make their homes energy efficient with income qualified weatherization programs, the Residential Energy Conservation Ordinance (RECO) which requires energy upgrades at time of sale or remodel, promotion of Energy Upgrade California, and providing green house to moderate income households calls through the California Youth Energy Services program.

- **RECO** requires residential property owners to increase the energy and water efficiency in their buildings upon transfer of property ownership or when renovations are made. Compliance with RECO measures saves money, increases the comfort of residents and reduces the amount of greenhouse emissions in every home. The City continued to operate the Residential Energy Conservation Ordinance (RECO) and started a process to update Berkeley's energy efficiency requirements to incorporate energy information disclosures to accelerate energy improvements.
- **Energy Upgrade California** provides rebates funded through utility public benefit funds. The City provides outreach and technical assistance to promote all incentive programs available to single and multi-family properties.

- **Rising Sun** provides California Youth Energy Services program in partnership with the City of Berkeley. For seven weeks each summer, Rising Sun hires and trains youths to serve Berkeley moderate income census tracts with FREE Green House Calls. At each Green House Call, they check the home for efficiency, install free energy and water-saving equipment, and provide personalized recommendations for further savings.
- **Weatherization programs** for income qualified homes are provided by Spectrum Community Services.

b. Report the number of households served meeting the Section 215 requirements of affordable housing (essentially meeting the definitions in 24 CFR 92.252 and 92.254 for renters and owners, respectively).

Two HOME projects were completed and leased up in PY 2013. Savo Island leased up four HOME rental units and UA Homes leased up 8 rental units as indicated below. The City regularly monitors completed HOME developments for compliance; monitoring activities are described in *Section 3: Assessment of Annual Progress, 8. Monitoring.*

Unit #	# of BRs	Tenant/Owner	Monthly Rent	% AMI	Household Size
Savo Island					
2823	2	Tenant	\$1,519	30+-50%	2
2020	3	Tenant	\$1,714	30+-50%	3
2011	3	Tenant	\$1,714	30+-50%	2
2030	3	Tenant	\$1,714	30+-50%	4
U.A. Homes*					
206	0	Tenant	\$865	0-30%	1
209	0	Tenant	\$865	0-30%	1
211	0	Tenant	\$865	0-30%	1
225	0	Tenant	\$865	0-30%	1
308	0	Tenant	\$865	0-30%	1
310	0	Tenant	\$865	0-30%	1
401	0	Tenant	\$865	0-30%	1
409	0	Tenant	\$865	0-30%	1

*Tenants pay 30% of income in this SRO Mod Rehab Property.

c. Description of efforts to address worst case needs (defined as low-income renters with severe cost burden, in substandard housing, or involuntarily displaced).

During PY 2013, the City of Berkeley funded and/or operated a number of programs to address worst case housing needs:

- **Housing Retention Program**, which combines emergency housing assistance (payment of back rent) with existing case management services;
- **Priority Home Partnership**, an extension of the Homelessness Prevention and

Rapid Rehousing Program (HPRP) previously funded under the American Recovery and Reinvestment Act. PHP is now operated with ESG funding;

- **Problem Properties Task Force**, which brings together multiple City departments to address properties with multiple problems, including code violations,
- **Rebuilding Together**, which completes home repairs;
- **Rental Housing Safety Program and Housing Code Enforcement**, which includes proactive and reactive housing inspections; and
- **Senior and Disabled Home Rehabilitation Program**, which provides loans and project management services to home rehabilitation.

d. Description of efforts to address the accessibility needs of persons with disabilities.

During PY 201e, the City of Berkeley funded and/or operated a variety of programs which address the accessibility needs of people with disabilities:

- **Center for Independent Living**, which modifies homes for accessibility;
- **Measure E**, a local tax approved by Berkeley voters in 1998, provides funding for emergency attendant and transportation services to residents with severe physical disabilities, and incidental case management. Currently Measure E taxes provide approximately \$1 million per year and the City contracts with Easy Does It (EDI). EDI provides emergency attendants, wheelchair adjustments, and transportation services to Berkeley residents who are severely physically disabled, maintains a voluntary disaster registry of disabled Berkeley residents, and provides case-management to help with the recruitment, selection, training, and retention of quality attendants;
- **Rebuilding Together**, which completes home repairs for people with disabilities;
- **Senior and Disabled Home Rehabilitation Program**, which provides loans and project management services to home rehabilitation;
- **City of Berkeley Department of Health, Housing & Community Services' Mental Health Division** provides services for people with mental illness, including helping people obtain and maintain permanent housing;
- **City of Berkeley Department of Health, Housing & Community Services' Paratransit Program**, funded by Alameda County Measure B funds and City General Funds and administered by HHCS' Aging Services Division, provides taxi scrip, wheelchair van scrip, Paratransit tickets, and subsidized taxi and van rides home from medical appointments;
- **City of Berkeley Public Works Department's Disability Services Specialist**, who provides information about City program, accessibility, and accommodations.

3. Continuum of Care

a. Identify actions taken to address the needs of homeless persons and persons with special needs who are not homeless but require supportive housing (including persons with HIV/AIDS). This description must include actions taken to implement a continuum of care strategy for homeless and new Federal resources obtained during the year.

The City of Berkeley participates in the Alameda County Continuum of Care. In 2006, the City adopted the Everyone Home Plan as its guiding policy on homelessness and special needs housing. The Everyone Home Plan is a countywide plan addressing homelessness and special needs housing, and functions as Alameda County's continuum of care strategy. Berkeley participants are deeply involved in Everyone Home's implementation: the Mayor serves as an Everyone Home Champion, City staff serve on the Leadership Board and multiple committees including the Jurisdictional Supportive Housing Committee, the Data and Evaluation Committee, and the Performance Management Committee. Berkeley-based housing developers and service providers and Berkeley community members also serve on the Leadership Board, the Data and Evaluation Committee, the Property Management Committee, and the Events Committee.

In PY 2013, the City provided over \$2,833,996 for homeless programs at 19 organizations:

- \$242,871 in CDBG,
- \$159,324 in CSBG,
- \$134,568 in ESG,
- \$2,277,233 in General Funds, and
- \$20,000 in other funds.

Through the coordination of Everyone Home, in PY 2013, the City of Berkeley, working in collaboration with other jurisdictions and many community agencies, successfully applied for renewed federal Continuum of Care (CoC) funding. Alameda County received \$24.1 million to support 51 housing and services program renewals in Alameda County, many of them in Berkeley (see **Attachment H: Continuum of Care List of Projects Receiving Funding** for a complete list.). These funds leverage additional funds for homeless services, and are discussed below in the section on Leveraging Resources.

Table 8: Homeless Needs Table: Individuals
(HUD's Consolidated Plan CoC Housing Gap Analysis Table 1A)

	From the Consolidated Plan					Year 4 Actual
	Needs	Currently Available	Gap	Year 4 Goal	Priority (H, M, L)	
Emergency Shelters*	279	279	0	279	M	201
Transitional Housing	59	59	0	59	M	50
Permanent Supportive Housing	351	**377	351	18	H	367
Total	698	724	351	356	N/A	618

* The Emergency Shelter goal was based on the existing capacity in PY2009. The Year 4 Actual includes 110 year round beds, 70 seasonal beds, and 21 winter motel vouchers. The balance of singles and families served in the Winter Motel Voucher program varies from year to year based on need. The number of emergency shelter beds dipped in Year 4 of the plan due to the loss of winter shelter beds at the Oakland Army Base.

** Since "available units" are generally full, they are not counted against the need.

Notes: The goals above were established in the 2010-2014 Consolidated Plan. Numbers for needs and annual goals for emergency shelter and transitional housing reflected continued operation of programs in PY2009. The number of transitional housing beds (needs, currently available, and goal) for individuals in the 2010-2014 Consolidated Plan was based on the current inventory in PY2009 but reported incorrectly at 68 due to mathematical error. It has been corrected to 59.

Table 9: Homeless Needs Table: Families
(HUD's Consolidated Plan CoC Housing Gap Analysis Table 1A)

	From the Consolidated Plan					Year 4 Actual
	Needs	Currently Available	Gap	Year 4 Goal	Priority (H, M, L)	
Emergency Shelters*	30	30	0	30	M	63
Transitional Housing**	104	104	0	104	M	114
Permanent Supportive Housing	29	***35	29	4	H	62
Total	163	169	29	116	N/A	239

Note: emergency shelter and transitional housing goals reflect the continued operation of existing programs.

* Emergency Shelters Year 4 Actual includes 8 emergency shelter beds and 55 Winter Motel Vouchers for families. The balance of singles and families served in the Winter Motel Voucher program varies annually depending on need.

** Increase due to reconfiguration at BFHP starting in Year 1.

***includes the portion of Berkeley's tenant-based Shelter Plus Care certificates held by families in April 2009. Since both singles and families are eligible, number held by families will change over time. Since "available units" are generally full, they are not counted against the need, which reflects 2/3rds of the homeless families identified in the 2009 homeless count.

Note: The goals above were established in the 2010 – 2014 Consolidated Plan. Numbers for emergency shelters and transitional housing reflected continued operation of programs that existed at that time. Since the City adopted the Everyone Home Plan in 2006, the priority for new programs is for permanent supportive housing.

b. Identify actions taken to prevent homelessness and to help homeless persons make the transition to permanent housing and independent living.

Preventing and ending homelessness are central strategies for ending homelessness in the Everyone Home Plan.

The City continued two homeless prevention programs that were described in the Annual Action Plan:

- Continued operation of the **Housing Retention Program**, which provides up to \$1,500 in assistance with back rent for Berkeley residents experiencing a temporary financial setback in order to prevent homelessness.
- Continued operation of the **Priority Home Partnership Program**, launched in 2009 with American Recovery and Reinvestment Act (ARRA) **Homelessness Prevention and Rapid Rehousing (HPRP)** funds until the HPRP grant had been exhausted in August 2012. PHP is now supported by ESG funding.

In PY 2013, the City continued funding a wide range of homeless services and housing programs using federal and local resources. Associated staff activities include administering the contracts, paying out funds, and monitoring agency performance. In addition to a wide variety of services, City funding helps support the City's network of emergency shelter, transitional housing, and permanent housing (detailed in the Consolidated Plan):

- 115 year-round emergency shelter beds,
- Another 180 seasonal shelter beds,
- 168 transitional housing beds, and
- 271 units plus 141 rooms (in congregate housing including SROs) of permanent housing.

Every type of homeless service program in Berkeley plays a part in getting people who are homeless into permanent housing. The City, local housing and service providers, and jurisdictions across Alameda County have been working together since the adoption of the Everyone Home Plan locally and of the HEARTH Act nationally to emphasize exits to permanent housing as a primary goal.

In PY 2013, the City also continued to provide supportive housing through:

- Administration of 6 **Shelter Plus Care** grants, in partnership with numerous Berkeley housing and service providers, to serve more than 220 people in total during PY 2013.
- Operation of the locally-funded **Square One** program, which provides outreach, intensive services, and a housing subsidy to participants who are largely chronically homeless and have been living in commercial spaces in the city.

c. Identify new Federal resources obtained from the Homeless SuperNOFA.

Continuum of Care Grant Awards, PY 2013

Berkeley agencies continue to compete successfully for Continuum of Care Grants from the U.S. Department of Housing and Urban Development (HUD) in PY 2013. *Table 10* lists supportive housing and support services programs in Berkeley that received more than \$2 million in direct funding. HUD also awarded \$4 million to programs that benefit people who are homeless in Berkeley as well as in other parts of Alameda County.

Berkeley’s supportive services and housing programs obtain in-kind and money matches that leverage HUD’s grant awards through the CoC. *Table 10* lists Continuum of Care awards.

**Table 10: Continuum of Care (CoC)
Renewal Awards to the City of Berkeley and Berkeley
Community Agencies in PY 2013**

Program	Funding
Bonita House - Channing Way Apartments	\$35,323
BFHP - Russell Street Residence	297,138
AHA - Peter Babcock House	39,462
RCD - Regent Street	80,867
BFHP - North County Women's Center & TH	390,535
BOSS - McKinley Family Transitional House	75,919
RCD - Ashby House	56,447
BOSS - Harrison House Family Services	117,187
Rubicon Berkeley Services	1,038,171
COB Shelter Plus Care Programs	\$3,063,623
Total	\$5,194,672
Other Awards that serve Berkeley and other communities:	
InHOUSE (HMIS) - County-wide	\$391,907
BOSS - Self-Sufficiency Project	486,800
GRAND TOTAL	\$6,073,379

Source: Alameda County Housing and Community Development

4. Describe Other Actions in Strategic Plan or Action Plan Taken To:

a. Address obstacles to meeting underserved needs.

One of Berkeley’s major obstacles to meeting underserved needs is the limited amount of federal, state, and local resources available given the diversity of needs in the community and high cost of housing in the Bay Area. In PY 2013, the City of Berkeley continued to seek new resources to meet underserved needs.

b. Foster and maintain affordable housing.

Monitoring Housing Trust Fund developments is an important strategy for fostering and maintaining the City's portfolio of affordable housing. Regular monitoring will help identify possible problems earlier, so that appropriate preservation strategies can be developed. The City's monitoring plan is described in more detail below, under Monitoring.

The City's last Request for Proposals for the Housing Trust Fund emphasized the rehabilitation and preservation of the City's aging affordable housing stock. Six affordable housing developments currently have HTF commitments for rehabilitation: Berkeley Housing Authority's Public Housing, Savo Island Cooperative Homes, Strawberry Creek Lodge, University Avenue Cooperative, UA Homes, and the William Byron Rumford, Sr. Plaza.

c. Eliminate barriers to affordable housing.

The principal barrier to affordable housing in Berkeley continues to be the high cost of new development. In addition, reduced funding at the federal and state level contributes to the difficulty of building new affordable housing. Local barriers to affordable housing are the increased costs resulting from obtaining a balance between addressing neighborhood concerns and acting on applications in a timely way to complete and make available affordable units.

The recession has not alleviated the problems of housing affordability in the Bay Area housing market. While home prices are deflating in some neighborhoods, particularly in outlying communities of the Bay Area, which would make homes more affordable, persistent unemployment in the region may undercut effective demand for such housing, and place greater pressure on the rental market, thereby increasing market rents. In Berkeley's rent controlled units, once a tenant obtains a rental unit, future rent increases are regulated, but the initial rent is often relatively high.

In PY 2013, the City continued administering its Condominium Conversion Ordinance, which has fee revenue sources that may help the City increase the number of affordable units created in Berkeley through the Housing Trust Fund Program. In PY 2013, the Condo Conversion program generated \$906,148 for the Housing Trust Fund.

In the past, the City's Inclusionary Housing Ordinance resulted in the production of affordable rental and ownership units. Because 2009's *Palmer vs. City of Los Angeles* decision rendered the City's Inclusionary Housing Ordinance unenforceable in rental housing, during PY 2012, the City Council set the level for the City's Affordable Housing Mitigation Fee which was adopted in PY 2011.

d. Overcome gaps in institutional structures and enhance coordination.

As described in the Consolidated Plan, the City's lead entity for implementation of the Consolidated Plan was the Housing and Community Services Department. The Department merged with the City's Health Department to become the Department of Health, Housing & Community Services (HHCS), and consists of seven divisions:

- The Office of the Director;
- Aging Services;
- Housing and Community Services;
- Environmental Health;
- Mental Health; and
- Public Health.

Merging the two departments has created more opportunities for collaboration—for example, between Mental Health and Housing Services on administering State Mental Health Services Act Housing Program funds, and between Aging Services and Community Services and Administration on the Shelter Plus Care and Paratransit programs. HHCS continues to work closely with other City departments involved in housing and community services issues. HHCS holds monthly coordinating meetings with Planning and Development, and works closely with the Police Department on Square One and the Problem Properties Task Force, as examples.

In PY 2013, Housing and Community Services Department staff continued to work with staff of other public agencies, such as the Berkeley Housing Authority and the Berkeley Rent Stabilization Board, as topics of mutual interest arise.

Most of the housing and community services programs described in the Consolidated Plan are delivered by nonprofit community based organizations. In PY 2013, the City contracted with a wide range of housing and service providers using CDBG, HOME, ESG, Community Services Block Grant (CSBG), General Fund, and other sources of funding. These organizations leverage significant financial and in-kind support from individual community members, foundations, and private organizations that help meet the needs identified in this plan. The City continued to work closely with these agencies.

In PY 2013, staff met regularly with staff of agencies in other Alameda County jurisdictions on the Everyone Home Leadership Board and in a variety of committees working to implement the Everyone Home Plan. Agencies routinely consulted include:

- Alameda County Housing and Community Development Department.
- Everyone Home.
- City of Oakland Department of Human Services.
- Alameda County Social Services Agency.
- Alameda County Behavioral Health Care Services.

In PY 2013, the City of Berkeley continued working with the Berkeley Unified School District (BUSD), the Berkeley Alliance, and other planning team members in the 2020 Vision planning process. Berkeley has one of the largest achievement gaps, meaning disparity of education performance between groups of students, along race lines in the State of California. The 2020 Vision aims to reduce disparate health and education outcomes for African American and Latino children and youth in Berkeley.

e. Improve public housing and resident initiatives.

The Berkeley Housing Authority (BHA), which has a Board appointed by the Mayor and confirmed by the City Council, accomplished the following in PY 2014:

Agency-wide

- High performer in the S8 Voucher Program under SEMAP for fourth consecutive year; and
- Relocated BHA's administrative office to a centrally located, downtown office building (Jan 2014).

Housing Authority-owned units

- Completed temporary relocation of 38 over-housed participants (or voluntary moves), including payment of relocation benefits;
- Transferred title on 61 public housing and 14 RHCP units (Feb 2014); and
- Placed the first 29 units of fully rehabilitated units back in service, serving appropriate size households.

Relocation

As of June 30, 2014, 26 LIPH/RHCP families have chosen new homes; received relocation assistance from BHA; and completed successful moves. BHA and Overland Pacific and Cutler (OPC, a relocation firm) staff worked hard to minimize stress and anxiety throughout the process for the LIPH/RHCP residents. All 25 households that were Section 8 eligible received a voucher; all our families were invited (on one or more occasions) to attend a briefing (an orientation to the Section 8 Program, where a voucher is provided and program rules are discussed).

Project-based Section 8

- extended the performance date by 90 days for execution of the AHAP (23 vouchers) Strawberry Creek Lodge – from February 14, 2014 to May 15, 2014;
- Continued processing new assistance to households on the Section 8 Project Based Voucher Wait List; and
- Utilized BHA's list for initial leasing of the post-disposition "Berkeley 75" development.

Section 8

- Survived sequestration without any involuntary termination of assistance of any participant;

- Continued processing new assistance to households on the Section 8 Tenant Based Voucher Wait List;
- Received, and implemented rental assistance (“Tenant Protection Vouchers”) for 23 senior residents of Strawberry Creek Lodge;
- Enhanced case management services to those with VAWA challenges and disabled clients to avoid termination of assistance, and an increase in the homeless population; and
- Newsletter to all Section 8 participant households, including information from City of Berkeley Health, Housing and Community Development Department.

Community

- Celebrated Affordable Housing Week with a proclamation to by Honoring East Bay Housing Organizations [May 2014];
- Continued successful collaboration with the Berkeley Police Department and City Manager’s Office of Neighborhood Services regarding criminal activity/nuisance behavior;
- Engaged Berkeley Unified School District in discussions about collaboration on behalf of school age children and families served, or eligible for service through our rental subsidy programs;
- Fifth consecutive year of facilitating a quarterly housing seminar for Children Hospital interns;
- Explored with City and affordable housing developers, a program concept “Homeless Continuum” – whereby Section 8 vouchers would be available to previously homeless families (individuals) ready to transition from supportive, to independent living arrangements; and
- Provided internships/mentorships to several local high school students placed at BHA’s office.

f. Evaluate and reduce lead based paint hazards.

Lead Poisoning Prevention Program. The City of Berkeley Public Health Division and the Alameda County Lead Poisoning Prevention Program worked together to increase awareness and knowledge about lead poisoning prevention in Berkeley including providing lead-safe painting outreach and education, in-home consultations, presentations, educational materials, and other services and resources. Rebuilding Together worked with the City of Berkeley and Alameda County Lead Poisoning Prevention Programs to increase awareness of lead issues among their clients and volunteers and to incorporate lead safe work practices into their activities.

The City of Berkeley Childhood Lead Poisoning Prevention Program collaborates with the Berkeley Health, Housing and Community Services Department’s State lead-certified Risk Assessor/Inspector, Project Designer, and Project Monitor. The Alameda County Lead Poisoning Prevention Program also has a HUD Lead Hazard Control grant to remediate lead hazards in approximately 10 qualifying Berkeley housing units with

low-income families per year. Berkeley's program also provides case management services to families with children who have elevated blood lead levels. If the child is found to have two blood lead levels above 14.5 mg/dL, he/she will receive case management from a Public Health Nurse.

g. Ensure compliance with program and comprehensive planning requirements.

Compliance activities are detailed under the specific programs below.

h. Reduce the number of persons living below the poverty level.

In Program Year 2013 Berkeley funded various Public Services below the allowed cap of \$471,444. The City's Anti-Poverty Strategy relies on funds in the Public Services category of the CDBG Program.

The City's anti-poverty strategy continues to be closely tied to the funding of over 50 community agencies to provide services as described above to enable people in poverty to attain self-sufficiency, support at-risk youth to succeed in school and graduate, and protect the health and safety of low income people. Services are targeted toward people with disabilities, child care for working parents, and job seekers. In PY 2013, the City continued funding from federal entitlement sources job creation/job placement agencies such as Rising Sun Energy Center, the Women's Daytime Drop-In Center, and the Berkeley Food and Housing Project's Men's Overnight Shelter. With local funds, the City funded a large number of community service agencies that serve Berkeley's poorest residents, and who represent other key components of Berkeley's overall anti-poverty strategy for health care, disabled services, senior and youth services, and workforce development. These services are in addition to the array of homeless services described earlier.

In PY 2013 the City continued its contract with Rubicon Workforce Services social enterprise program for landscaping services (which provides jobs for program participants) for five City facilities operated by the Health Department. Rubicon was also awarded \$1,038,173 from the federal Continuum of Care funds for employment support services in Berkeley.

Inter-City Services continued to serve veterans as funded under the Governor's 15% Discretionary pool of Workforce Investment Act (WIA) funds. Berkeley Youth Alternatives (BYA) receives WIA funding through ACWIB to provide workforce development services to in-school and out-of-school youth. Workforce development is a focus area for increased coordination, including establishing methods to maximize and leverage resources.

In PY 2013, additional actions to reduce poverty included:

- Continued the City's **First Source local hiring policy** and worked closely with local workforce development programs to coordinate outreach potential employers and to low-income, at-risk residents to ensure access to employment opportunities on publicly funded projects. Partnered with the Related Companies (developer) and Portrait Homes (General Contractor) of the Berkeley Housing Authority/Scattered Sites project to conduct outreach to local jobseekers for construction jobs. Through a job fair held at the South Berkeley Senior Center, a transition-age youth (a resident of one of the units planned for rehab) was hired on the project.
- Continued to implement the **Community Workforce Agreement** ordinance adopted in PY 2010. This agreement includes a local hire goal of 30% for publicly funded construction projects of \$1,000,000 or more. Coordinated efforts with trades training programs, Berkeley Unified School District and building and construction unions and apprenticeship programs to develop a pathway for Berkeley residents to access union jobs and apprenticeships on the CWA-eligible projects.
- The YouthWorks **Employment Program** provided positive and meaningful youth-focused activities, addressing youth unemployment, crime and poverty, by teaching fundamental life (including Financial Literacy) and workplace skills, to help youth explore, prepare for, transition, and ultimately succeed in the adult world of work. YouthWorks partnered with Berkeley Adult School to develop and administer the workplace skills courses.
- **Berkeley Youth Alternatives** (BYA) received WIA funds to serve Berkeley, Albany, Emeryville and Alameda youth for year-round workforce development activities. YouthWorks and BYA collaborated on outreach, intake and referrals to reach the most eligible youth possible in order to reduce duplication of services.
- Continued to focus on **at-risk transition age youth (including homeless youth)** for internships, job training and employment opportunities. Placed these older youth in jobs in Public Works Graffiti abatement, Public Library, Environmental Health, Public Health Tobacco Education & Preparedness, Berkeley Mental Health administration, Information Technology and with local non-profit organizations.
- Continued the innovative strategic planning process titled "**2020 Vision for Youth**" in order to address the achievement gap, and providing leadership and coordination between City departments and local youth-serving agencies in this forum.
- As part of the **East Bay Green Corridor** Partnership, continued to strengthen partnerships and programs that effectively address the workforce development needs of green industries, and provide opportunities for Berkeley residents to gain employment in green sectors. Provided on-the-job training opportunities for graduates of the Green Energy Training Services. The partnerships include coordination with training programs, employers and community colleges.

5. Leveraging Resources

a. *Identify progress in obtaining “other” public and private resources to address needs.*

In addition to leveraging at the individual agency level, the City has historically matched the investment of CDBG, HOME, and ESG dollars with the investment of General Funds. In PY 2013, over two-thirds of the funding for community agency programs came from General Funds. Specifically, of a total of over \$8 million invested in community agency contracts,

- Over \$1.4 million were federal funds, including Community Services Block Grant (CSBG).
- Almost \$5.6 million were City General Funds
- Over \$1 million came from other sources

b. *How Federal resources from HUD leveraged other public and private resources.*

Few if any agencies are largely dependent on City CDBG, ESG or HOME funding to maintain their operations. Most agencies providing community services are non-profit organizations which raise funds from a variety of sources including individual donations, foundation grants, and other governmental sources of funds besides those allocated by the City of Berkeley. Each application for City funding requires both an agency and a program budget so that the diversification of funding sources and leveraging can be evaluated.

In PY 2013, CDBG-, ESG- and HOME-funded agencies reported a total of \$18,105,283 in leveraged funding as detailed in the table below:

**Table 11: Funds Leveraged by
CDBG-, ESG-, and HOME- Funded Agencies
in PY 2013**

Source	Amount
Other Federal Funds	\$7,253,893
State Funds	\$2,412,808
Local Funds	\$1,210,513
Private Funds	\$2,034,104
Other Funds	\$90,974
Total Non-HUD Funds	\$13,002,292

6. Citizen Comments

The availability of the draft Consolidated Annual Performance and Evaluation Report (CAPER) was published in the *Oakland Tribune*, a local Alameda County daily, on September 10, 2014, informing the public that the CAPER would be available for review at the Berkeley Public Library Reference Desk and the Berkeley Housing & Community Services Department. Chinese and Spanish translations of the notice were included in the *Oakland Tribune* advertisement. The public comment period will run until September 26, 2014, a total of 16 days. The CAPER was discussed at the Housing Advisory Commission's September 4, 2014, meeting; and it was also placed on the City's Housing & Community Services Department website on September 10th at <http://www.ci.berkeley.ca.us/ContentDisplay.aspx?id=15574>. The CAPER was made available for review by the general public at the Housing & Community Services Department, at the Berkeley Public Library Reference Desk to be readily available to low income and minority populations.

No comments were received.

7. Self Evaluation

The City of Berkeley continued to make progress on housing and community services goals in PY 2013, despite the ongoing recession. The recession has reduced the amount of funding available for housing and community services from other public and private sources. The City has continued to implement successful strategies while adjusting others to the current climate. For example, the City continues to work at implementing the use of performance outcomes in homeless services contracts, partnering with other jurisdictions including Alameda County. Outcome measurement allows housing and service providers to better evaluate and adjust their services to align more tightly to their goals. At the same time, the City continues to emphasize rehabilitation in its affordable housing activities. Rehabilitation can generally be completed with fewer funding sources than new construction housing development.

8. Monitoring

Housing Trust Fund – Monitoring Housing Development

Background

The Health, Housing & Community Services Department (HHCS) is responsible for monitoring affordable housing developments funded with Housing Trust Fund (HTF) money to ensure ongoing compliance with federal regulations under the HOME and CDBG programs and other local requirements. The City's HTF Program pools funds from various sources—including federal HOME and CDBG, General Fund, Inclusionary Housing in-lieu fees, condominium conversion fees—to achieve the City's General Plan and Consolidated Plan goals of developing and preserving long-term affordable

housing. To achieve this purpose, the City provides loan and grants to qualified developers to undertake activities which create, preserve and expand the City's affordable housing stock. The federal and local requirements are incorporated in the development loan agreements and regulatory agreements associated with each project. There are a total of forty-three rental properties and seven homeownership/cooperative properties in the City's HTF portfolio. Thirty projects have HOME-assisted units.

Accomplishments

In PY2013, HHCS completed the 2012 monitoring cycle in December 2013 and initiated a new monitoring cycle in January 2014.

Background

The Health, Housing & Community Services Department (HHCS) is responsible for monitoring affordable housing developments funded with Housing Trust Fund (HTF) money to ensure ongoing compliance with federal regulations under the HOME and CDBG programs and other local requirements. HHCS is also responsible for monitoring the City's below market rate (BMR) program to ensure property owners are in compliance with the City's affordability requirements under the BMR program and to ensure eligible tenants are paying affordable rents. The City monitors an affordable housing portfolio consisting of 43 HTF properties and 25 BMR properties with a total of 1,381 units. There are 3 pending rehabilitation projects which would add another 240 units to the existing HTF portfolio. Of the 43 HTF properties, 26 are HOME-assisted consisting of 318 HOME-assisted units.

In addition, the City monitors 9 homeownership/limited equity cooperative projects, three of which are HOME-assisted developments with a total of 38 units.

Accomplishments

- HHCS implemented the proposed changes to the monitoring program as described in the PY13 Annual Action Plan. HHCS staff adjusted the monitoring cycle to coincide with each project's fiscal year. The monitoring cycle for HTF projects operating on a calendar year (ending in December 31st) began in March 2014 and the cycle for HTF projects operating on a fiscal year (ending in June 30th) began in August 2013.
- HHCS distributed the Annual Compliance Reports according to the new monitoring cycle schedule and achieved 95% compliance.
- HHCS is implementing the 2013 HOME Rule changes regarding scheduling on-site monitoring visits and is transitioning to a 3-year cycle for most projects in the HTF portfolio. HHCS is implementing a similar schedule for the BMR units.

Monitoring Activities PY 2013: Using the *City of Berkeley Monitoring Procedures Manual* as a guide, staff implemented annual monitoring activities as follows:

- *July 1, 2013 through June 30, 2014* HHCS completed 15 HTF site visits between the months of July 1, 2013 through June 30, 2014. Nine (9) HTF visits are scheduled to be completed by December 2014. The on-site monitoring visits included a physical inspection of the common areas and 20% of all the residential units on site. The City of Berkeley Asset Manager/Compliance Monitor (COB Monitor) also conducted reviews of a sample of the tenant files on site.
- No major structural problems were found and most properties met health and safety standards according to the City's local housing code.
- Two properties have ongoing issues: (1) 950 Hearst Avenue: Nonprofit sponsor must replace dilapidated rear fence and demolish/rebuild dilapidated garage, which poses safety hazard to tenants. The housing inspector is monitoring the issue and is working with the nonprofit sponsor on obtaining necessary permits to complete the improvements; (2) 2500 Hillegass: non-profit sponsor has been working the past 18 months to obtain necessary permits to legalize one of the rental units at property. The problem was inherited from prior owner and has been an ongoing issue. Housing inspector continues to work with the non-profit sponsor in obtaining permits and completing the improvements.
- COB Monitor reviewed on-site files to make sure the properties have a preventive maintenance schedule in place and that property management staff are implementing the preventive maintenance program as planned. The monitor also made sure property management staff are following the procedures for addressing tenant requests and work orders in a timely manner and that annual inspections are consistent and done on time.
- COB Monitor found the projects are in compliance with respect to verifying eligibility of tenants. The project files contained information required to verify tenant eligibility and rent. File maintenance have improved overall.
- *Still to be completed:* (1) COB Monitor to develop and implement procedures for analyzing financial viability of projects; from this, COB Monitor to develop a system for tracking priority, or "problem" projects. These projects will be monitored more closely and more often. (2) Update the *City of Berkeley Monitoring Procedures* to reflect 2013 HOME Rule changes.

Monitoring During Construction

During PY 201e, the City continued to follow the protocol for monitoring during construction (City of Berkeley Housing Trust Fund Construction Policies and Procedures) that was described as follows in the *2010-2014 Consolidated Plan*:

Consistent with federal requirements and good lending practices, the City is very involved in monitoring funded developments during construction. Individual projects may require a varying degree of City staff involvement depending upon the following variables:

1. Project Size: In some cases, large projects may be managed by the Subrecipient (Developer/Owner) with the City in more of an oversight role. In smaller, City funded projects, the City staff may take on the role of construction manager.
2. Complexity of the Construction Activity: Staged construction of large projects may require different construction management skills than those required to oversee small projects. This may affect choices about who undertakes particular construction management activities.
3. Type of Sponsor: If a particular subrecipient or Developer/Owner is very experienced or has hired a professional construction manager, the City staff may wish to play an oversight, rather than direct role in the construction process.
4. Subrecipient Development Expertise and Process: If a particular subrecipient or Developer/Owner is new or is inexperienced with construction management, the City staff may want to play a substantive role in managing its initial construction activities.

Usually there are three levels of City staff involvement in the construction process (Intensive, Moderate, or Minimal). The level selected will depend on how much responsibility the City staff relinquishes to the property Developer/Owner, Subrecipient, and/or General Contractor. Usually in most large HTF affordable housing projects with experienced Developer/Owners, the City staff typically opts for “Moderate” involvement.

The three levels of staff involvement in the construction monitoring process are defined below:

1. Intensive City Staff Involvement: A city staff member is assigned or put on-site during all or much of the construction process to oversee construction (bid, hire, oversee contractors, verify compliance, coordinate inspections, and mediate on-site disputes). Some or all of the following activities will be required of the project:
 - A. Require the Developer/Owner or Contractor(s) to submit weekly or bi-weekly construction progress status reports.
 - B. Hold bi-weekly meetings with the architect, owner, and other funding agencies to discuss any construction problems, disputes and change orders.
 - C. Review all payment requests and releases the payments according to local disbursement policies.
 - D. Review all change order requests and the City’s Project Manager will sign change order request as necessary and as outlined in the Development Loan Agreement.
 - E. Tract adherence to the budget as needed.
 - F. Conduct or schedules “as needed” and/or final inspections to ensure compliance with codes and federal regulatory requirements.
 - G. Document site and inspection visits and construction completion in the project files.

2. Moderate City Staff Involvement: A City staff member conducts periodic inspections throughout the construction stage and prepares documentation ensuring compliance with federal program rules. The City staff will:
 - A. Require the Developer / Owner to submit monthly construction progress status reports.
 - B. Attend monthly construction draw meetings with the architect, owner, general contractor, and other funding agencies to discuss any construction problems, disputes and change orders.
 - C. Review all payment requests and releases the City payments according to local disbursement policies.
 - D. Review all change order requests and the City's Project Manager will sign change order request as necessary and as outlined in the Development Loan Agreement.
 - E. Track adherence to the budget as needed.
 - F. Document site and inspection visits and construction completion in the project files.

3. Minimal City Staff Involvement: A City hires a third party to conduct periodic inspections throughout the construction phase and verify compliance with loan and federal program rules. The City staff will:
 - A. Require the third party to submit periodic construction progress status reports.
 - B. Meet with the architect, owner, general contractor, and third party on an as-needed basis to discuss, and assisting in resolving any construction problems, disputes, and change orders.
 - C. Give the third party the authority to review all payment requests and change orders.
 - D. Track adherence to the budget periodically.
 - E. Review City payment requests and releases according to local disbursement policies.
 - F. Document site and inspection visits and construction completion in the project files.

Prior to the start of construction, City staff will conduct a pre-construction conference of the parties who staff believes are essential to the construction process. This typically includes, but is not limited to the Developer/Owner (Project Manager and Construction Manager), the General Contractor's representative(s), Architect, and a local representative from the City's First Source Office. At the Pre-construction conference it is important that staff outline and review the City's "HTF Contracting and Draw Process" with both the Developer/Owner and the General Contractor.

Through the City's HTF Development Loan Agreement, the Borrower is required to permit and facilitate, and shall require the General Contractor to permit and facilitate, observation and inspection at the Project by the City and by public authorities (during reasonable business hours) for the purposes of determining compliance with its loan agreements. The City's Housing staff can conduct inspections, or a third party designated by the City staff, may also conduct such inspections. However, the City is ultimately responsible for the enforcement and administration of several of the federal requirements including federal prevailing wage and relocation regulations.

Community Agency Services Contract Monitoring

The City's community agency contract monitoring functions have been centralized in the City's Housing and Community Services Department. The City combined its Request for Proposal (RFP) processes for different services funding sources, and reduced the number and frequency of reports and invoices submitted to the City beginning in FY 2005 and continuing to present. This streamlined approach reduces administrative time for both community agencies and City staff.

Housing and Community Services Department staff both prepare and monitor more than 50 community agency contracts for services annually. Contracts include CDBG, CSBG, ESG, and General Funds. Services provided include a wide range: nutrition, child care, health care, benefits advocacy, legal and advocacy services, homeless services, disability services, employment training, and services for seniors and youth.

The City requires outcome reporting for all community agency contracts, and has drawn on outcome reporting information in the RFP process since November 2003. Categories for outcome reporting include housing affordability and retention, income and employment, health, education, recreation, infrastructure, and community access. Berkeley analyzes agencies' performance and provides support for potential improvements in order to ensure and increase the effectiveness of its funding allocations. Both staff and commissions draw on performance information in order to make funding recommendations to City Council.

Staff provides technical assistance on accounting and program compliance to ensure that program goals are being met. Monitoring staff review status reports and invoices regularly and process payments. The frequency of on-site monitoring visits is determined by an Agency Risk Assessment tool. The level of risk, which is dependent on type and amount of funding, and prior concerns related to program delivery or fiscal and accounting systems, determines whether the agency will be visited every one, two or three years. In addition, however, staff frequently make informal visits to agencies, and desk audits of program and fiscal reports are performed on an annual basis. The monitoring staff works with the community organizations to resolve any program or accounting findings or other problems that may keep an organization from meeting its contractual obligations. In PY 2013 reporting on all contracts continued in the City's

online reporting system called City Data Services (CDS). Work will continue in PY2014 to refine the system and use it for the next Request for Proposals round.

Community Facilities Improvements Administration and Monitoring

In the recent past, the City of Berkeley has allocated approximately \$260,000 in CDBG and ESG funding every year for community facilities improvements projects. Non-profit organizations and City Departments apply on an annual basis to access the funding, and anywhere from five to ten projects are underway every year. The CDBG Coordinator is involved in the direct implementation of improvements, including crafting the scope of work, bidding out the projects and providing construction management, particularly when City property is undergoing rehabilitation. The CDBG Coordinator is in charge of administering the contracts, and is responsible for labor compliance monitoring, including monitoring payrolls for compliance with Davis Bacon and Section 3.

The City's contract with the non-profit passes on all federal requirements, including insurance and bonding requirements attached to CDBG and ESG funding, and the contract scope of work includes detailed information on the steps that are required for the non-profits to follow to ensure compliance. The CDBG Coordinator supplies the non-profit with the appropriate Wage Decision at the time the project is put out to bid, and reviews the bid language and resulting choice of general contractor. The CDBG Coordinator reviews the contract between the non-profit and the general contractor to ensure that all local and federal requirements are passed on. The CDBG Coordinator holds pre-construction conferences with the non-profit and the general contractor to review all federal requirements and solicit information from the general contractor related to subcontractors and information on salaries and wages of all trades used in the project. The CDBG Coordinator make site visits at various points in the construction process, to monitor performance and interview workers to complete the Record of Employee Interview form (HUD 11) required for Davis Bacon monitoring.

Progress payments are made with the use of a standard Payment Voucher Form, submitted to the CDBG Coordinator by the non-profit which includes a checklist of documentation required to process payments. The documentation, including detailed invoices, lien waivers, copies of checks issued (in the case of ESG funding) and payrolls, is reviewed and the request for payment is processed. Final payment of a 5% retainage is held for any outstanding payroll issues, the HUD Form 2516 – Contractor and Subcontractor Activity, and any other documentation required to close out the contract.

The CDBG Coordinator is responsible for submitting the Semi-Annual Labor Enforcement Report (HUD 4710) and the Annual Contractor and Subcontractor Activity Report (HUD 2516). These reports include both information from the community facility improvement projects and information from any other construction activity undertaken by the Housing Services staff in the Housing and Community Services Division.

Senior and Disabled Home Rehabilitation Loans Administration and Monitoring

In PY 2013, the Senior and Disabled Home Rehabilitation Loan program continued operation. The City of Berkeley allocates CDBG and CalHome funding every year to income qualified residents for residential rehabilitation. The City Housing and Community Services Department staff fund between five and seven projects every year with a maximum loan allocation of \$80,000 per project, usually a combination of CDBG and HOME funds. The Program Analyst reviews the homeowner's application and determines their eligibility. Approved applicants are referred to the Assistant Architect who meets with the property owner. The assistant and the client(s) determine the scope of work addressing code, health and safety violations, deferred maintenance and household energy efficient upgrades. A bid walk is scheduled when the scope of work is approved by the client and staff. The hand delivered bids are opened and recorded by the Program Analyst. The client selects the most responsible bid which typically is the lowest bid. Staff requests funds and develops the City loan documents and the owner/contractor agreement. Construction is supervised by the Assistant Architect, also responsible for all change orders, pay requests and notifications. Department staff reviews the work performed and submits confirmation the work was completed in accordance to the scope of work and the quality of work complies with the standards of the trades.

The City's contracts include insurance and permitting requirements, payment instructions, the construction drawings and the scope of work detailing the work to be executed. The payment schedules and change orders document the procedure employed to implement payments, changes to the scope of work and time schedules. All pre-1978 properties must employ lead-safe work practice and are tested when the work is completed to ensure any contamination during the construction process for the property has been remediated.

The Program Analyst processes the progress payments for work completed. The progress payments are based on 95% of the cost associated in the line item breakdown for the work completed. The progress payment includes the pay request, payment tabulation, lien waivers and approved permit signatures. All payments require the owner(s), Contractor, Assistant Architect and the Program Analyst signatures to approve the payment. The final 5% retainage payment is held for 35 days after the Notice of Completion has been recorded and any documentation that may be required to close out the contract. The property owner is sent a program evaluation form after all portions of the project are completed to assess the program. The feedback obtained from the evaluation form provides information to staff to refine the program to improve services offered to our property owners.

b. What is the status of your grant programs?

As of the last CDBG Timeliness test date, May 2, 2014, unexpended CDBG funds as a percent of the City of Berkeley's total PY 2012 allocation was 1.01, according to IDIS report PR56. This is less than the allowed 1.5 times our entitlement amount. The City has met all HOME commitment obligations by recently committing HOME funds to the William Byron Rumford, UA Cooperative, UA Homes, Strawberry Creek Lodge, and Related Companies projects.

• Are any activities or strategies falling behind schedule?

• Activity 808 – Multi-Cultural Institute Foundation Replacement (2011)

The City of Berkeley allocated \$60,000 in CDBG funding to this project on May 17, 2011 to replace the foundation. MCI has since redirected funds that would have been used as leverage for this project to purchase the building outright. They will propose a revised scope of work in PY2014.

• Are grant disbursements timely?

During PY 2013, 65% of funds committed to activities were drawn. Of 30 projects funded in PY 2013, 11 are not fully drawn. Four of these are community facility improvement projects.

• Do actual expenditures differ from letter of credit disbursements?

No

IV. CDBG

In addition to the narrative in this section, see the following attachments for more detail on CDBG activities:

- ***Attachment A: Summary of CDBG, ESG, and HOME Allocations by Project***
- ***Attachment B: Outcomes Achieved PY 2013***
- ***Attachment C: CDBG Activity Summary Report (GPR) for PY 2013 (IDIS PR03)***
- ***Attachment K: CDBG Financial Summary Report (IDIS PR26)***

All Grantees Receiving CDBG Funds Must Submit the Following Narrative Information:

1. Assessment of Relationship of CDBG Funds to Goals and Objectives

a. Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.

Progress on high priority activities is discussed above in *Section 11. Three to Five Year Plan Assessment of Progress*. Projects funded by CDBG appear on the table below:

Table 12: CDBG-Funded Activities in PY2013

Activity	Allocation
Housing Projects	
Center for Independent Living: Residential Access Project for Disabled	140,219
COB HHCS: Loan Services	114,058
COB HHCS: Senior and Disabled Rehab Program	177,540
Rehab Loans	150,000
COB HHCS: Housing Development/Multi-Family Rehab	369,310
Housing Trust Fund	328,590
Community Energy Services Corp.: Home Safety & Repair Program	282,334
Rebuilding Together Safe Homes Project	98,279
CDBG Subtotal Housing Projects	1,660,330
Public Services (Cap = \$471,444)	
Berkeley Food & Housing Project (BFHP)	180,986
Men's Overnight Shelter	
Biotech Partners: Biotech Academy at Berkeley High	69,840
East Bay Community Law Center: Fair Housing Counseling	34,932
Homeless Prevention & Rapid Re-Housing	73,173
Rising Sun Energy Center: Green Energy Training Services	50,852
Women's Daytime Drop-In Center:	61,885
Housing Case Management and Safety Net Services	
CDBG Subtotal Public Services	469,922
Public/Community Facilities Improvements	
Alzheimer's Services of the East Bay	26,689
A Better Way	32,273
Berkeley Food and Housing Project	40,000
COB HHCS: Public Facilities Improvements	134,085
Fred Finch Youth Center	24,500
Lifelong Medical Care Dental Clinic	61,390
Rebuilding Together: Community Facilities	24,575
CDBG Subtotal Public Facilities Improvements:	343,512
Planning and Administration (Cap = \$520,575)	
COB HHCS: CDBG Planning & Administration	379,948
COB City Manager's Office: Support Costs	140,528
CDBG Subtotal Planning & Administration	520,476
Grand Total All CDBG Projects	2,994,240

See **Attachment B: Community Development Block Grant Program Goals, Objectives, and Outcomes** for a matrix of accomplishments in PY 2012.

b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.

In PY2013, a variety of programs received continued funding with CDBG to provide 1) single family home repairs, including emergency repairs and access modifications (CIL Residential Access for the Disabled, Senior and Disabled Rehab Program, Community Energy Services Corporation (CESC), Rebuilding Together Safe Homes), 2) multi-family housing renovations, and 3) housing services (COB Loan Services, COB Multi-Family Rehab, and RCD Project Management for Rehab). A total of 242 households were served. Race/ethnicity, household type and income level of these households is shown in the table below.

Table 13: Number and Type of Households Served by CDBG-Funded Housing Programs in PY2013

Race	Total	% of Total	Hispanic
White	79	33%	18
Black/African American	121	50%	--
Asian	18	7%	--
American Indian/Alaskan Native	1	1%	—
Native Hawaiian/Other Pacific Islander	1	1%	—
American Indian/Alaskan Native & White	1	1%	—
Asian & White	0	0%	—
Black/African American & White	1	1%	—
American Indian/Alaskan Native & Black/African American	1	1%	—
Other multi-racial	10	5%	--
Total	242	100%	18
Hispanic as a percentage of Total			7%
Household Type			
Female Headed Household	134	55%	
Elderly	173	71%	
Income Levels			
Extremely Low (<=30% AMI)	109	45%	
Low (>30% and <=50% AMI)	96	40%	
Mod (>50% and <=80% AMI)	36	15%	
Total Low-Mod	241	99.6%	
Non Low-Mod (> 80%AMI)	1	0.4%	
Total Beneficiaries	242	100%	

Source: City of Berkeley Housing & Community Services Department.

2. Changes in Program Objectives

a. Identify nature of and reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.

No changes in program objectives or the program have been identified as a result of activities conducted in PY 2013.

3. Assessment of Efforts in Carrying Out Planned Actions

a. Indicate how you pursued all resources indicated in the Consolidated Plan.

The housing, homeless, community development, and special needs goals and objectives identified in the Consolidated Plan are important priorities for the City of Berkeley, so despite the persistent recession and its impact on many sources of funding, the City continued to pursue related resources. Specifically, the City:

- Continued its revenue contracts with Alameda County in order to provide nutrition programs for seniors through the Aging Services Division.
- Participated in the application for renewed Continuum of Care funding for homeless program.
- Continued its revenue contract with the State of California for Mental Health Services Act funding for mental health services.

b. Indicate how you provided certifications of consistency in a fair and impartial manner.

All requests for certifications of consistency are carefully reviewed by staff against the goals and objectives of the Consolidated Plan. If a proposed project is consistent with the goals and objectives of the Consolidated Plan, certification is provided. In PY 2013, no requests for certification were denied. In PY 2013, the City again provided Certifications of Consistency with the Consolidated Plan for the Continuum of Care application (spearheaded by staff of the Alameda County Housing and Community Development Department).

c. Indicate how you did not hinder Consolidated Plan implementation by action or willful inaction.

Implementing the housing, homeless, community development, and special needs goals of the Consolidated Plan using both federal and local resources has been and continues to be a high priority for the City of Berkeley. No City actions or willful inactions hindered Plan implementation.

4. Use of CDBG Funds for National Objectives

a. If CDBG funds were not used exclusively for activities benefiting low/mod persons, for slum/ blight activities, or to meet urgent community needs, explain why?

Not applicable

b. If you did not comply with certification to expend no less than 70% of your CDBG funding during the specified period on activities that benefit low/mod person, explain why?

Not applicable.

5. Anti-displacement and Relocation -- for activities that involve acquisition, rehabilitation or demolition of occupied real property:

a. Steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.

In PY 2013, no permanent displacement occurred due to CDBG-assisted activities.

Overall, the City regulates demolition of dwelling units to protect the affordable housing supply and existing tenants. In general, the Zoning Adjustments Board (ZAB) may approve a use permit to demolish dwelling units only if the units are replaced by new construction or if the structure is hazardous, unusable or infeasible to repair. However, if elimination of a rent-controlled unit is proposed, the requirements are more stringent. In particular, the use permit may only be approved if the dwelling unit to be eliminated is neither occupied nor has a rent set at a level that is affordable to a very low, low, or moderate income household, if its elimination will not adversely affect the supply of housing, and if the applicant cannot make a fair return on investment by maintaining the dwelling unit. There is an exception to allow elimination of a controlled rental unit if (1) it is seriously deteriorated, (2) the replacement unit will be provided to a very-low or lower-income household, and (3) no tenant opposes the displacement.

The issue is further complicated by interpretation of other ordinances, including the Rent Stabilization and Eviction for Good Cause Ordinance, the Relocation Ordinance, and the Ellis Ordinance. Due to the restrictive nature of these exceptions and their interaction with other City ordinances, the controls on demolition of rent-controlled units can be a constraint to development.

Starting in PY 2010, the City has reviewed possible revisions to the Demolition Ordinance. After referring initial drafts to the Planning and Housing Advisory Commissions in PY2012, the Berkeley City Council considered proposed changes in June and July of 2013. The Council referred changes back to the Housing Advisory Commission and the Planning Commission for consideration. In August staff proposed a third alternative with language to address some of the legal concerns raised about the first two proposals and to add special exemptions for 100% affordable housing projects. The HAC considered the three proposals on September 12, 2013. Since then the California Supreme Court published its decision in *Sterling Park, LLC v. City of Palo Alto*. Under the *Sterling Park* decision any ordinance that requires new residential developments (rental *or* for sale) to provide a specified percentage of units at below-market-rate (BMR) prices will be treated as if it were a monetary “exaction” or impact fee under the Mitigation Fee Act. This decision affects the demolition ordinance

proposals which require the provision of BMR units. Further revisions to the Demolition Ordinance are delayed while the nexus study for unit replacement costs is completed and a fee is adopted by the Council.

b. Steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.

Applicants to the City's Housing Trust Fund are asked whether their proposed projects include any temporary or permanent relocation. If so, applicants must submit a detailed relocation plan. If a project proposing relocation receives a funding allocation, City staff will work closely with the project sponsor to ensure that the relocation complies with all applicable regulations, including the Uniform Relocation Act and the City's Relocation Ordinance.

In the event that any relocation was required, the City's Relocation Services staff would get involved. Staff provides information about the City's Relocation Ordinance and referrals to available services.

Below is a description of relocation activities undertaken in PY2013 related to HOME-funded projects.

BHA/Related

The disposition and rehabilitation of the Berkeley Housing Authority's (BHA) 61 public housing and 14 other subsidized housing units by Berkeley 75 Housing Partners L.P. includes \$400,000 in HOME funds. Due to the participation of BHA and the City, all relocation is being done in compliance with federal requirements. BHA contracted with Overland, Pacific, & Cutler, Inc. to provide relocation services. Before Berkeley 75 Housing Partners, L.P. completed acquisition and started rehabilitation in PY 2013, BHA oversaw the permanent relocation of overhoused households (smaller households occupying three- and four-bedroom units). All permanently relocated households received relocation assistance and a Housing Choice Voucher. Remaining households had the option of staying or receiving a Housing Choice Voucher. A few units were decreased in size in order to allow disabled households to remain in an appropriately-sized unit, because it would have been a hardship for them to relocate. Twenty-three households must be temporarily relocated in order to complete the rehabilitation. Rehabilitation work is being phased in part to minimize the need for moves by temporarily relocated households. As of August 30, 2014, 39 households had been assisted with relocation, including 29 households who were overhoused, and a total of more than \$200,000 in relocation assistance payments were made.

Grayson Street

SAHA acquired the Grayson Street property in PY 2013 using \$915,000 in CDBG funds. Currently, the site includes a commercial space occupied by a Pilates studio. No relocation has occurred in the project to date. However, the proposed project includes

demolition of this space and relocation of the business. Federally required relocation notices were made prior to the acquisition of the property and the lease of the commercial space.

UA Cooperative

The rehabilitation of 47 units at UA Cooperative Homes Apartments includes \$1,165,692 in HOME funds. Rehabilitation work began in PY 2013 and is expected to be completed in PY 2014. Resources for Community Development hired the firm Autotemp, an expert relocation consultant, to conduct relocation activities in compliance with all applicable regulations. During the approximately 12 months of rehabilitation work, tenants are being temporarily relocated in five phases of approximately 8 to 10 units at a time, with relocation assistance and benefits. More tenants than expected have requested reasonable accommodations in the form of longer temporary relocation off the property while rehabilitation is in progress, resulting in longer relocations than originally anticipated.

Savo Island

The Savo Island Cooperative Homes rehabilitation project, completed in PY 2013, included temporary relocation of residents during the rehabilitation work. The project was overseen by the Coop's resident Board of Directors. The firm Autotemp was hired to conduct relocation activities.

UA Homes

Temporary relocation of UA Homes' residents was required in order to complete the renovation of the property. A professional relocation firm, Autotemp, was hired to lead the relocation process. They prepared a relocation plan to ensure that the process complied with all applicable federal, state, and local relocation laws. No residents were permanently relocated. With only a few exceptions, residents were temporarily moved to other, vacant units in the building while their units were under construction. (A few residents made fair-housing requests for off-site housing, and these requests were granted.) The relocation firm provided residents with 90-, 60-, and 30-day notices prior to their move day. Each resident was met with individually and signed a Memorandum of Understanding. Movers were available to help residents pack and move their possessions. Residents moved some items to their temporary housing, and other items were placed in storage. The temporary unit was set up with utilities, including internet and cable. Residents stayed in the temporary unit for 3 to 6 weeks, depending on the length of construction in their unit.

c. Steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.

See above.

City of Berkeley Relocation Program

City staff provided relocation assistance to 66 tenants and 17 property owners, and apprised them of their rights and responsibilities regarding temporary relocation under Section 13.84 of the Berkeley Municipal Code, which provides protections for tenants who must temporarily relocate due to repairs necessary to bring the unit into code compliance.

In addition, the City Relocation staff completed the following activities:

- Participated in interagency emergency response with Fire Department and the Red Cross and UC Berkeley staff to assist 32 tenants (mostly UC Berkeley students) displaced due to a fire at 2322 Haste St.
- Worked extensively with the City Attorney's office, City Manager's office and Rent Stabilization Board to resolve a complex relocation issue regarding a landlord who was unable/unwilling to comply with the Relocation Ordinance (2526 Shattuck Ave).
- Attended HUD's Uniform Relocation Act training.
- Attended inter-departmental meetings to address problem properties, when tenants may be displaced due to City code enforcement action.

Ongoing coordination with the Rent Stabilization Program to respond to landlord/tenant inquiries and mediation to resolve disagreements regarding the terms of relocation.

6. Low/Mod Job Activities -- for economic development activities undertaken where jobs were made available but not taken by low or moderate income persons:

No low/mod job creation activities were undertaken in PY 2013.

7. Program income received

a. Amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.

The City of Berkeley does not have a CDBG revolving loan fund.

b. Amount repaid on each float-funded activity.

The City of Berkeley did not float-fund any activity.

c. All other loan repayments broken down by the categories of housing rehabilitation, economic development, or other

The City received \$100,494 in rehabilitation loan payments.

d. Amount of income received from the sale of property by parcel.

Income received from the sale of property in PY2013 was \$0.

9. Prior period adjustments -- where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:

Not applicable

10. Loans and other receivables

a. Principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.

There are no float-funded activity loans.

b. Total number of other loans outstanding and the principal balance owed as of the end of the reporting period.

Table 14: Outstanding CDBG Loans by Category

Category	# of loans	Principal Balance (6/30/13)
Senior and Disabled Home Rehabilitation Loans	49	\$1,052,964
Emergency Repair Loans	6	\$31,748
Rental Rehab Loans	12	\$403,875
Housing development Loans	14	\$4,830,026
Section 108 Guarantee Loans	4	\$10,866,410

c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.

Table 15: Outstanding Deferred and Forgivable CDBG Loans

Category	# of loans	Principal Balance (6/30/14)	Terms
Senior and Disabled Home Rehabilitation Loans	49	\$1,052,964	All deferred loans. Principal is due at sale of property or change of ownership.
Emergency Repair Loans	6	\$31,748	All deferred loans. Due at sale of property or change of ownership.
Rental Rehab Loans	12	\$403,875	All deferred loans. All loans will be forgiven when the owners meet the affordable rental requirement for 15 years.
Housing Development Loans	14	\$4,830,026	All deferred loans. Principal is due in 55 years. May be forgiven if owners maintain the affordability status.
Section 108 Guarantee Loans	4	\$10,866,410	2 Converted loans – amortize for 10 years 3 non-converted loans – interest only until converted

d. Total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.

One loan of CDBG funds for \$65,000 was made in 1999 through the Berkeley Rental Rehab program and was partially repaid in PY2013. Due to imminent foreclosure, the new owner negotiated with the City to pay \$58,110 and the balance of \$6,890 was forgiven.

e. A list of the parcels of property owned by the grantee or its subrecipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.

None.

11. Lump sum agreements

a. Name of the financial institution.

Wells Fargo Bank

b. Date the funds were deposited.

All deposits are 3 days after the draw downs from IDIS.

c. Date the use of funds commenced.

The use of funds are commenced before the draw downs. The City uses a reimbursement system.

d. Percentage of funds disbursed within 180 days of deposit in the institution.

None. All funds are disbursed by the City before being drawn from IDIS to reimburse the City.

12. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies:

Not applicable.

V. HOME

In addition to the narrative in this section, see the following attachments for more detail about HOME activities:

- **Attachment A: Summary of CDBG, ESG, and HOME Allocations by Project**
- **Attachment D: HOME Annual Performance Report (HUD-40107)**
- **Attachment E: HOME Matching Liability Report (IDIS PR33)**
- **Attachment F: HOME Match Report (HUD-40107-A)**

All Grantees Receiving HOME Funds must submit the Following Narrative Information:

1. Assessment of Relationship of HOME Funds to Goals and Objectives

a. Assess the use of HOME funds in relation to the priorities, needs, goals, and specific objectives in the consolidated plan, particularly the highest priority needs.

Activities in relationship to priority needs identified in the Consolidated Plan are discussed above under *Section II. Three to Five Year Plan Assessment of Progress*.

Activities funded by HOME in PY 2013 appear in the following table.

Table 16: City of Berkeley HOME Funded Programs in PY 2013, by Program and Amount

Program	Amount
HOME Administration	55,136
CHDO Operating Expenses	23,696
Housing Trust Fund	472,527
Grand Total All HOME Projects	551,359

HOME activities are described in detail under *Section III: Assessment of Annual Progress, Part 2. Affordable Housing* above.

b. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.

Two HOME-funded activities were completed in PY 2013, U.A. Homes and Savo Island. See page 24 for details on households served.

2. HOME Match Report

a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan Program year.

See **Attachment F**.

3. HOME MBE and WBE Report

a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women's Business Enterprises (WBEs).

The amount of HOME funds spent on WBEs and MBEs is shown in **Attachment D: HOME Program Annual Performance Report**. Of 29 contractors and subcontractors awarded funding, three were awarded to MBEs, amounting to 2% of the total funding. Five WBEs were awarded funds, amounting to 7% of the total funding.

4. Assessments

a. Results of on-site inspections of rental housing.

The results of monitoring HOME-funded rental housing are described above under *Section III. Three to Five Year Plan Assessment of Progress, Part 8. Monitoring.*

b. HOME jurisdiction's affirmative marketing actions.

Berkeley's Housing Trust Fund Guidelines require that HTF recipients undertake affirmative market practices when leasing up their units. These requirements are incorporated directly into the City's Development Loan Agreements that are executed with developers to provide development funding.

c. Outreach to minority and women owned businesses.

Outreach to women- and minority-owned businesses is a requirement for agencies receiving federal funds. City staff provides agencies with guidance on how to engage MBE/WBEs and of City funding. In PY2013, five women-owned businesses and three minority-owned contractor were used on projects.

VI. ESG

All Grantees Receiving ESG Funds Must Submit the Following Narrative Information:

1. Assessment of Relationship of ESG Funds to Goals and Objectives

a. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).

In PY 2013, the City of Berkeley continued to fund a broad range of emergency shelter and transitional housing programs:

- Berkeley Food and Housing Project's (BFHP) Men's Overnight Assistance Project
- BFHP Women's Shelter
- Building Opportunities for Self-Sufficiency (BOSS) Harrison House Singles/Recovery Services
- BOSS Harrison House Family Shelter and Sankofa House Transitional Housing
- Fred Finch Youth Center's Turning Point
- Winter Shelter
- Women's Daytime Drop-In Center's Transitional House
- Youth Emergency Assistance Hostel (YEAH!)

The vast majority of PY2013 ESG funds were allocated to the Berkeley Food and Housing Project, which partners with the City of Berkeley to fund housing assistance payments as part of the Priority Home Partnership Program.

The City continues to use the Everyone Home Plan, adopted in 2006, as its guide for homeless policies. The Plan calls for sustaining existing safety net services, such as emergency shelter and transitional housing, while also emphasizing permanent housing as the ultimate solution to homelessness

b. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the consolidated plan.

Actions and progress on priority homeless needs are discussed above under *Section II. Three to Five Year Plan Assessment of Progress.*

c. Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.

The Everyone Home Plan, a 15-year plan addressing homelessness and special needs housing, was adopted by the City in 2006 and continues to be the City's homeless strategy. Moving homeless people as rapidly as possible to permanent housing is one of the goals of the plan. In keeping with this goal, the City of Berkeley continued to allocate the vast majority of its Emergency Solutions Grant funds to a rapid re-housing

and homeless prevention program called Priority Home Partnership. City staff administer the program, homeless agencies identify clients and provide case management, and the Berkeley Food and Housing Project provides the financial assistance payments to landlords.

Table 17 below shows how ESG funds were allocated and spent in PY2013. Following a citizen participation process, the City of Berkeley’s PY2013 Annual Action Plan was substantially revised on February 6, 2014¹ to reallocate some of the funding and ensure older ESG funds could be spent by the end of the program year. With the late start to the program in PY2012, approximately \$171,000 of the PY2012 ESG funds were carried over into PY2013 and some of the funds were redirected to a shelter renovation project.

Table 17: PY2013 ESG Funding and ESG Carryover

	ESG PY2013 Funds	ESG Carryover Funds	Total Funding Available
REVENUES	\$ 168,887	\$ 171,078	\$ 339,965
BUDGET			
Homelessness Prevention	\$ 31,300		\$ 31,300
Rapid-Rehousing	\$ 118,221	\$ 31,603	\$ 149,823
Emergency Shelter: Renovation		\$ 139,475	\$ 139,475
Homeless Management Information System (HMIS)	\$ 6,700		\$ 6,700
Administration	\$ 12,667		\$ 12,667
TOTALS	\$ 168,887	\$ 171,078	\$ 339,965

Prior year ESG and PY2013 ESG funds were used to provide financial assistance and housing relocation and stabilization services for 60 households, representing 89 people. Of these, 55 households were literally homeless and ESG funds were provided to help them become rapidly re-housed. An additional 5 households, who were at imminent risk of homelessness, seeking shelter, and who did not have a current lease, ownership interest or occupancy agreement, and whose household income is below 30% of Area Median Income, were provided with financial assistance to prevent them from becoming homeless. Homeless service providers, funded with City General Funds, assisted clients with case management and housing search assistance. City of Berkeley staff reviewed and approve applications for assistance, entered client information into HMIS, coordinated and review housing inspections, coordinated rental assistance activities, and held regular coordination meetings. Berkeley Food and Housing Project staff administered financial assistance for these clients.

¹ See http://www.cityofberkeley.info/uploadedFiles/Housing/Level_3_-_General/AAP4_PY2013_PublicCommentDRAFT_March20_PACKAGE.pdf

All PY2013 ESG allocations are shown in **Attachment A**.

2. Matching Resources

a. Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.

The City met the dollar for dollar match requirements for the ESG program by allocating General Funds to the Alameda County Network of Mental Health Clients (\$89,817), the City of Berkeley Housing Retention Program (\$63,573), the Dorothy Day House Berkeley Emergency Storm Shelter (\$16,206), the Youth Engagement Advocacy Housing (YEAH!) youth winter shelter (\$109,115), and the Family Violence Law Center's Domestic Violence and Homeless Prevention Project (\$87,030). These programs received a total of \$365,741 in City General Funds in PY2013.

3. Activity and Beneficiary Data

a. Completion of Emergency Shelter Grant Program Performance reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.

In PY2013, ESG funds were used primarily for homeless prevention and rapid re-housing activities. PY2012 funds in the amount of \$307,387 were carried over into PY2013 and expended on the program. The program ramped up towards the end of the year, serving 60 households. Demographics are shown in Table 18:

Table 18: ESG-Assisted Activity Beneficiary Data – PY2013

Persons Assisted	Homeless Prevention	Rapid-Re-Housing	Shelter	Total All Activities
Adults	5	55	0	60
Children	3	21	0	24
Don't Know/Refused	0	0	0	0
Missing Information	1	4	0	5
Total	9	80	0	89
Gender				
Gender	Total All Activities	Race/Ethnicity	Total	
Male	30	White/Caucasian	7	
Female	54	African/American/Black	63	
Transgender	0	Asian	0	
Unknown	7	American Indian/Alaskan Native	6	
Total	89	Other Multi-Racial	6	
		Missing Data	7	
		Total	89	
Age				
Age	Total All Activities	Hispanic	15	
Under 18	24			
18-24	9			
Over 24	51			
Don't Know / Refused	0			
Missing Information	5			
Total	89			
Special Subpopulations Served				
Special Subpopulations Served	Total Persons Served – Homeless Prevention	Total Persons Served – Rapid Re-Housing	Total Persons Served in Emergency Shelters	Total
Veterans	0	1	0	1
Victims of Domestic Violence	3	10	0	13
Elderly	0	8	0	8
HIV/AIDS	0	0	0	0
Chronically Homeless	0	8	0	8
Persons with Disabilities:				
Severely Mentally Ill	2	17	0	19
Chronic Substance Abuse	0	5	0	5
Other Disability	0	11	0	11

4. Chronic Homelessness

a. Describe actions steps taken to address chronic homelessness.

All homeless housing and service programs in Berkeley may be serving people who are chronically homeless. The 2004 homeless count found that nearly two-thirds of people homeless in Berkeley met the chronically homeless definition. Although the 2009 count found that chronically homeless people were a much smaller proportion of the homeless population, most agencies have at least some experience serving people who are chronically homeless.

Berkeley has three City-operated programs serving primarily people who are chronically homeless:

- **The Shelter Plus Care COACH grant**, with 21 Shelter Plus Care certificates, targets people who are chronically homeless. The program combines the federal housing subsidy with services provided by Berkeley Mental Health and Lifelong Medical Care.
- **The Shelter Plus Care tenant-based rental assistance grant** in partnership with Alameda County prioritizes people who are chronically homeless, although it is not limited to serving the chronically homeless.
- **The Public Commons for Everyone Initiative Square One program**, which combines a locally funded housing subsidy with services provided by Berkeley Mental Health, Lifelong Medical Care, and the Homeless Action Center.

In addition, the City funds several programs operated by community based nonprofit organizations that, while not exclusive to the chronically homeless, serve substantial numbers and collect and report data on chronic homelessness under their City contracts. These programs include:

- Alameda County Network of Mental Health Clients (Berkeley Drop In Center);
- Berkeley Food and Housing Project (BFHP), Men's Overnight Shelter;
- BFHP, Women's Overnight Shelter;
- Building Opportunities for Self-Sufficiency (BOSS), Multi Agency Services Center;
- BOSS, Ursula Sherman Village Single Adult Shelter;
- Fred Finch Youth Center;
- Rubicon programs, Inc.;
- Toolworks/Lifelong Supportive Housing Services;
- Women's Daytime Drop In Center.

5. Homeless Discharge Coordination

As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.

a. Explain how your government is implementing a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.

Most systems that discharge people who may be at risk of homelessness are county-administered systems. Therefore, the City of Berkeley does not have a stand-alone discharge policy, but rather abides by the Alameda County discharge policy that is reported on annually in our countywide Continuum of Care application through Everyone Home. The following information on discharge policies comes from the countywide Continuum of Care application. The ESG funds received by the City in PY 2012 did not fund any specific discharge coordination activities, but all homeless agencies work with the mainstream systems as needed.

Foster Care:

Alameda County Social Services is a member of Everyone Home and is responsible for foster care in Alameda County. SSA and its community partners use multiple strategies to ensure youth exiting foster care do not enter homelessness. As a youth near emancipation a transition conference is held to bring together the youth, their Child Welfare Worker, and others in the youth's life to support the most successful emancipation possible. Youth eligible for the Independent Living Skills Program (ILSP) qualify for up to 24 months of supportive housing if they were in an out of home placement at age 18. The Family Finding & Engagement program helps youth transition to a family home whenever possible. The Fostering Connections to Success Act allows youth to extend foster care placement and services to age 21; Alameda County has seen an 80% uptake rate, meaning most are choosing to stay in care which yields more time to gain skills for successful transition, reducing the likelihood of an exit to homelessness.

Health Care:

Alameda County has a high proportion of uninsured and medically indigent persons, many of whom are homeless and rely on county facilities such as Highland Hospital, the County hospital, and community health centers for urgent medical care of acute and chronic conditions. Highland Hospital employs a staff of discharge planners who seek to find exiting patients appropriate housing prior to discharge, Highland has a contract with the Crossroads Center, a shelter and services agency with respite care for patients with nowhere to go who need continued support and supervision. Alameda County also has a Frequent Users of Health Care Services Initiative which helps frequent inappropriate users of emergency care services get access to appropriate care and permanent housing.

Mental Health:

Alameda County Behavioral Health Care Services is a founding member of Everyone Home and employs a full-time Housing Director. BHCS operates the County psychiatric hospital and several in-patient crisis facilities each with discharge staff who make every effort not to discharge people into homelessness. The County ACCESS program connects all eligible in-patient users to community services, which include those that address housing issues. The BHCS Housing Office convenes a weekly meeting of all licensed, long-term facilities in the County to track openings. The BHCS Housing offices also makes referrals to licensed board and care facilities and to community mental health providers. BHCS has invested over \$20 million of Mental Health Services Act funding into housing development for persons with mental illness. In addition the Department spends \$5 million annually on Full Service Partnerships, which combine subsidies and services, \$1.5 million on emergency shelter, and \$200,000 annually on homelessness prevention.

Corrections:

At the Santa Rita County jail, case workers in inmate services utilize an on-line resource referral tool created by the Community Reentry Service Provider Network. Additional housing resources and wrap-around, post-release services are available for at risk populations including mothers and prisoners with HIV or dementia. For mothers there is the MOMS program which includes a transitional housing program not funded by HUD McKinney-Vento. For inmates reentering the unincorporated county there is a small pool of rapid rehousing funds and a housing specialist through Operation My Home Town. Those with HIV or dementia are eligible for temporary housing of up to 90 days. For persons leaving state custody that have to report to Probation, probation officers assess housing needs using a tool developed by the Continuum of Care and refer those who are homeless or at-risk to a housing specialist who helps with housing search and short- or medium-term rental assistance. All post release housing services are optional.

VII. PUBLIC PARTICIPATION

The availability of the draft Consolidated Annual Performance and Evaluation Report (CAPER) was published in the *Oakland Tribune*, a local Alameda County daily, on September 10, 2014, informing the public that the CAPER would be available for review at the Berkeley Public Library Reference Desk and the Berkeley Housing & Community Services Department. Chinese and Spanish translations of the notice were included in the *Oakland Tribune* advertisement. The public comment period will run until September 26, 2014, a total of 15 days. The CAPER was discussed at the Housing Advisory Commission's September 4, 2014, meeting; and it was also placed on the City's Housing & Community Services Department website on September 10th at <http://www.ci.berkeley.ca.us/ContentDisplay.aspx?id=15574>. The CAPER was made available for review by the general public at the Housing & Community Services Department, at the Berkeley Public Library Reference Desk to be readily available to low income and minority populations.

No comments were received.

See ***Attachment G: Public Notice on Availability of Draft CAPER*** for more documentation of public participation.

City of Berkeley CDBG, ESG and HOME Projects for 7/1/2013 - 6/30/2014

Proj. #	Agency	Project Name	Award Amount
CDBG			
1	Center for Indep. Living	Residential Access Project for Disabled	\$ 140,219
2	Commty. Energy Services	Home Safety & Repair Program	\$ 282,334
3	Rebuilding Together	Safe Home Project	\$ 98,279
4	COB/Housing & Commty Svcs	Loan Services	\$ 114,058
5	COB/Housing & Commty Svcs	Senior and Disabled Rehab Program	\$ 177,540
	COB/Housing & Commty Svcs	Rehab Loans	\$ 150,000
6	COB/Housing & Commty Svcs	Housing Development: M/F Rehab	\$ 369,310
	COB/Housing & Commty Svcs	Housing Trust Fund	\$ 328,590
Subtotal Housing Projects			\$ 1,660,330
7	Berkeley Food & Hsg. Proj.	Men's Overnight Shelter	\$ 180,986
8	Biotech Partners	Biotech Academy at Berkeley High	\$ 68,094
9	East Bay Community Law Ctr	Fair Housing	\$ 34,932
10	Homeless Prevention & Rapid	Rehousing	\$ 73,173
11	Rising Sun Energy Center	Green Energy Training Services	\$ 50,852
12	Women's Daytime Drop-In	Housing Case Management	\$ 61,885
Subtotal Public Services Projects*			\$ 469,922
13	A Better Way	Interior Improvements	\$ 32,273
14	Alzheimers Svcs. East Bay	Exterior Improvements	\$ 26,689
15	Berkeley Food & Hsg. Proj.	Flooring, Windows Replacement	\$ 40,000
16	COB/Housing	Public Facilities Improvements	\$ 134,085
17	Fred Finch Youth Center	Roofing Replacement	\$ 24,500
18	Lifelong Medical Care	Cabinet Replacements	\$ 61,390
19	Rebuilding Together	Community Facilities	\$ 24,575
Subtotal Public Facilities Projects			\$ 343,512
20	COB/Housing	CDBG Planning and Administration	\$ 379,948
21	COB/City Manager's Office	Support Costs	\$ 140,528
Subtotal Planning & Admin Projects**			\$ 520,476
GRAND TOTAL ALL CDBG PROJECTS			\$ 2,994,240

ESG

Berkeley Food & Hsg. Proj.	Rapid Re-Housing Project	\$ 106,399
COB/Housing & Commty Svcs	Rapid Re-Housing Project	\$ 11,822
Berkeley Food & Hsg. Proj.	Homeless Prevention	\$ 28,170
COB/Housing & Commty Svcs	Homeless Prevention	\$ 3,130
COB/Housing & Commty Svcs	Homeless Management Information System	\$ 6,700
COB/Housing & Commty Svcs	Program Planning and Administration	\$ 12,666
GRAND TOTAL ALL ESG PROJECTS		\$ 168,887

HOME

COB/Housing	HOME Administration	\$ 55,136
Resources for Community De	CHDO Operating Expenses	\$ 23,696
COB/Housing	Housing Trust Fund***	\$ 472,527
GRAND TOTAL ALL HOME PROJECTS		\$ 551,359

Notes:

* Public Services Cap is \$471,444.

** Planning & Administration Cap is \$520,575.

***Total HOME funds includes a reduction of \$123,785 for the ADDI program from the original entitlement \$649,947.

Also includes \$25,197 in Program Income.

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG), EMERGENCY SHELTER GRANT (ESG), AND HOME PROGRAM GOALS, OBJECTIVES, AND OUTCOMES: PY2013

HUD Activity Number	Agency	Project	Activity Type/ HUD Matrix Code	Budgeted/ Funded in PY	Expended through PY2013	Priority Need	Planned Accomplishments PY 2013 (July 1, 2013 - June 30, 2014)	Actual Accomplishments in PY2013 (July 1, 2013 - June 30, 2014)
HOUSING SERVICES PROJECTS (CDBG)								
871	Center for Independent Living	Residential Access for the Disabled Program	Single Family Rehabilitation - 14A	\$ 140,219	\$ 140,219	H	Six clients will receive ramp installations and modifications, gaining increased accessibility and safety within their homes.	CIL installed 4 ramps/lifts and performed 30 interior modifications.
857	City of Berkeley/ Housing & Community Services	Housing Development/ Multi-Family Rehabilitation	Multi-Family Rehabilitation - 14B	\$ 369,310	\$ 284,862	H	Staff will provide services related to from 5 to 8 renovation projects that are funded through City's Housing Trust Fund (HTF).	Staff worked on seven projects, William Byron Rumford, Strawberry Creek Lodge, Berkeley 75, Savo Island, Grayson Street Apartments, U.A. Cooperative Homes, and the Harper Street Project (formerly Prince Hall Arms).
877	City of Berkeley/ Housing & Community Services	Housing Trust Fund	Multi-Family Rehabilitation - 14B	\$ 328,590	\$ -	H	Provide direct loans to non-profit housing rehabilitation projects, and coordinate with other state sources of financing such as MHP and MHSA.	PY2013 funding will be added to the William Byron Rumford project. Funds will be drawn in PY2014.
859	City of Berkeley/ Housing & Community Services Department	Single-Family Housing Rehabilitation (Seniors and Disabled Home Rehabilitation Loan Program)	Single Family Rehabilitation - 14A	\$ 177,540	\$ 126,357	H	Four low-income senior or disabled Berkeley homeowners will receive funding for renovations to their homes, including seismic upgrades, electrical and plumbing; ADA accessibility; roof and gutter replacement; lead hazard reduction and healthy home improvements; window replacements; installation of energy efficient heating and cooking appliances.	Three projects were completed during the period, another six projects are under construction and 1 project was in the pre-construction phase. \$128,000 in CalHOME funds leveraged \$50,000 in CDBG funding. Unexpended funds for staffing will be recaptured.
858	City of Berkeley/ Housing & Community Services	Single-Family Housing Rehabilitation Loans	Single Family Rehabilitation - 14A	\$ 150,000	\$ -	H	The project provides loans to homeowners to accomplish the rehabilitation work.	Funds for projects in PY2013 were drawn from Activity # 835. Loans to homeowners are also made with CalHOME funds. Unexpended loan funds will be carried over into PY2014.
860	City of Berkeley/ Housing & Community Services	Loan Services	Single Family Rehabilitation - 14A	\$ 114,058	\$ 100,833	H	Continue servicing 255 active housing rehabilitation loans, economic loans, redevelopment loans, and housing trust fund loans.	City staff serviced a total of 269 loans of which 132 are individual loans and the rest are loans through the City's Housing Trust Fund and through the Office of Economic Development.
870	Community Energy Services	Home Safety & Repair Program	Single Family Rehabilitation - 14A	\$ 282,334	\$ 282,334	H	CESC's construction crew will make 25 major (\$2,000+) and 153 minor repairs for low-income Berkeley residents.	CESC made 15 major and 140 minor emergency and health and safety repairs for a total of 88 households.

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG), EMERGENCY SHELTER GRANT (ESG), AND HOME PROGRAM GOALS, OBJECTIVES, AND OUTCOMES: PY2013

HUD Activity Number	Agency	Project	Activity Type/ HUD Matrix Code	Budgeted/ Funded in PY	Expended through PY2013	Priority Need	Planned Accomplishments PY 2013 (July 1, 2013 - June 30, 2014)	Actual Accomplishments in PY2013 (July 1, 2013 - June 30, 2014)
869	Rebuilding Together	Safe Homes Project	Single Family Rehabilitation - 14A	\$ 98,279	\$ 98,279	H	Volunteers will be mobilized to make improvements to a minimum of 18 homes owned by senior and disabled low-income Berkeley residents.	Rebuilding together made repairs to 18 homes, 16 of which were funded with CDBG.
Prior Years Carryover Housing Services Projects								
				\$ 1,660,330	\$ 1,032,884			
835	City of Berkeley/ Housing & Community Services	Single-Family Housing Rehabilitation Loans	Single Family Rehabilitation - 14A	\$ 150,000	\$ 88,373	H	The project provides loans to homeowners to accomplish the rehabilitation work.	Three homes were completed in PY2013.
				\$ 150,000	\$ 88,373			
PUBLIC SERVICES (CDBG)								
865	Berkeley Food and Housing Project	Men's Overnight Shelter	Operating Costs of Homeless Programs - 03T	\$ 180,986	\$ 180,986	H	Berkeley Food and Housing project projected to serve 320 men with overnight shelter.	BFHP Served 322 men with shelter and case management services. Outcomes included: 71 clients obtained permanent housing, 37 exited with earned income, and the shelter maintained a 100% occupancy rate.
868	Biotech Partners	Biotech Academy at Berkeley High	Youth Services - 05D	\$ 68,094	\$ 68,094	H	Biotech projected to serve 43 students in educational workshops, place 15 in internships in the biotech field, and provide 38 youth with tutoring.	Biotech served 68 youth with educational workshops and internship placements in the biotech industry, 26 students were placed into and completed internships. 100% of the seniors in the Biotech Academy graduated from high school and were accepted into 21 post-secondary institutions, including Howard University, San Francisco State University, Sonoma State and the University of California system
867	East Bay Community Law Center	Fair Housing/ Subsidized Housing Support & Advocacy	Fair Housing Activities - 05J	\$ 34,932	\$ 34,932	H	EBCLC was contracted to provide fair housing counseling for 60 clients, complaint investigations for 20 clients, and 2 fair housing testing/audits.	EBCLC provided four trainings and conducted outreach to 45 stakeholders (community based agency staff, Berkeley Housing Authority, property owners and property managers). EBCLC provided fair housing services to 49 Berkeley residents (82% of goal). Of the people served, 73% had fair housing issues related to disability, 6% age, 12% national origin, 6% race, and 2% source of income. Of the 49 served, all 49 received fair housing counseling, and 25 fair housing issues were investigated. Of the 49 served, 14 cases were mediated.

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG), EMERGENCY SHELTER GRANT (ESG), AND HOME PROGRAM GOALS, OBJECTIVES, AND OUTCOMES: PY2013

HUD Activity Number	Agency	Project	Activity Type/ HUD Matrix Code	Budgeted/ Funded in PY	Expended through PY2013	Priority Need	Planned Accomplishments PY 2013 (July 1, 2013 - June 30, 2014)	Actual Accomplishments in PY2013 (July 1, 2013 - June 30, 2014)
866	Rising Sun Energy Center	Green energy training services	Employment Training - 05H	\$ 50,852	\$ 50,852	H	The GETS program anticipated training 15 Berkeley clients and placing 11 in jobs within 3 months of program exit.	GETS trained a total of 76 individuals, including 17 Berkeley residents, through its Basic and Advanced courses. Outcomes achieved were: 9 clients were employed within 3 months of program exit; 7 clients retained employment for 9 months or more after program exit; 6 clients who found a job earned 30% more than at enrollment; and 2 clients obtained a Berkeley Living Wage job.
	City of Berkeley/ Housing & Community Services Department	Priority Home Partnership Program	Rental Housing Subsidies - 05S	\$ 73,173	\$ -	H	CDBG funds will be used to support the Priority Home Partnership program. PHP assists homeless clients to become rapidly re-housed, and clients on the brink of becoming homeless, to remain in their housing by providing security deposit and rental assistance.	No CDBG funds were used in PY2013. ESG funds from prior years were spent first.
864	Women's Day-Time Drop-In Center	Housing Case Management and Safety Net Services	Other Public Service - 05	\$ 61,885	\$ 61,885	H	WDDC will provide drop-in daytime shelter and case management services to homeless women and their children. Case management sessions were planned for 300 clients, 100 clients were expected to attend support groups, and 15 clients were expected to be prevented from becoming homeless.	The agency served a total of 1,273 women and children. Outcomes achieved: 481 clients obtained permanent housing; 374 clients who have housing at entry maintain/retain their housing; 791 clients exit to permanent or interim housing; 14 clients who entered with no income, exited with an income.
SUBTOTAL Public Services Projects				\$ 469,922	\$ 396,749			
PUBLIC/COMMUNITY FACILITIES IMPROVEMENTS (CDBG and ESG Funded)								
861	City of Berkeley/ Housing & Community Services Department	Public Facility Improvements	Other Public Facilities Improvements - 03	\$ 134,085	\$ 134,085	H	Funds will be used for the City of Berkeley Health, Housing & Community Services Department for staffing that works directly on facilities improvements.	Staff worked on ASEB, BFHP, Rebuilding Together, Fred Finch, Lifelong Medical Care, BAHIA and the BOSS McKinley project.
863	Fred Finch Youth Center	Roof Replacement	Homeless Facilities - 03C	\$ 24,500	\$ -	H	CDBG funds are for a roof replacement at the agency's Turning Point Transitional Housing for homeless youth. The existing roof is dilapidated and leaking.	The bids received were more than the budgeted amount. The project is on hold at this time.

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG), EMERGENCY SHELTER GRANT (ESG), AND HOME PROGRAM GOALS, OBJECTIVES, AND OUTCOMES: PY2013

HUD Activity Number	Agency	Project	Activity Type/ HUD Matrix Code	Budgeted/ Funded in PY	Expended through PY2013	Priority Need	Planned Accomplishments PY 2013 (July 1, 2013 - June 30, 2014)	Actual Accomplishments in PY2013 (July 1, 2013 - June 30, 2014)
872	A Better Way	Interior Improvements	Other Public Facilities Improvements - 03	\$ 32,273	\$ -	H	CDBG funds will be used to upgrade the electrical system and replace flooring at 3200 Adeline. This building houses mental health services provided to Berkeley families, 71% of whom are living under the covered level.	This project was delayed but is expected to be completed by the end of PY2014.
	Berkeley Food and Housing Project	Windows and Flooring Replacement	Homeless Facilities - 03C	\$ 41,800	\$ -	H	The FY14 CDBG project scope was shifted towards kitchen, bathroom and flooring renovations at the North County Women's Building at 2140 Dwight Way, which the agency owns. The project included the following funding sources: 1) FY13 CDBG funds remaining from elevator modernization project (\$18,293), 2) FY14 CDBG (\$41,800 reference in this description), and 3) FY13 ESG (\$139,475)	The project was initiated in May 2014 and is expected to be completed by December 2014.
	Lifelong Medical Care	Dental Clinic Cabinetry Replacement	Health Facilities - 03P	\$ 61,390	\$ -	H	CDBG funds will be used to replace cabinetry at the Dental Clinic located at 1860 Alcatraz Avenue, which the agency owns. Existing cabinetry is currently over ten years old, is warped and peeling, and doors have fallen off. New cabinetry would improve health concerns	The agency selected a contractor but did not enter into an agreement within the required 90 day period. An updated wage decision will be reissued.
873	Alzheimer's Services of the East Bay	Side Entry	Senior Centers - 03A	\$ 26,689	\$ -	H	ASEB requested funding to improve a side entry to their building, located at 2320 Channing Way to provide an alternate and safer entrance for clients with early stage Alzheimer's to meeting space on the lower level of the building, which the agency owns.	The Environmental Review resulted in a delay to the project. The ER is now completed.
862	Rebuilding Together	Community Facilities Project	Other Public Facilities Improvements - 03	\$ 24,575	\$ 24,575	H	Rebuilding Together will have completed work on 5 community facilities that were in need of repairs and rehabilitation services.	Rebuilding together completed repairs to 6 community facilities. AlaCosta Costa Center, 1300 Rose Street, 94702; and Northern California Land Trust, 3120 Shattuck Avenue, 94705; Berkeley Youth Alternatives - 1255 Alston Way, 94702; BORP, 80 Bolivar Drive; Youth Spirit Artworks, 1740 Alcatraz; and Berkeley Food and Housing Russell Street Resident, 1741 Russell.
SUBTOTAL Public/Community Facility Projects				\$ 345,312	\$ 158,660			

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG), EMERGENCY SHELTER GRANT (ESG), AND HOME PROGRAM GOALS, OBJECTIVES, AND OUTCOMES: PY2013

HUD Activity Number	Agency	Project	Activity Type/ HUD Matrix Code	Budgeted/ Funded in PY	Expended through PY2013	Priority Need	Planned Accomplishments PY 2013 (July 1, 2013 - June 30, 2014)	Actual Accomplishments in PY2013 (July 1, 2013 - June 30, 2014)
Prior Years Carryover Public/Community Facility Projects								
808	Multi-Cultural Institute	Foundation Replacement	Other Public Facilities Improvements - 03	\$ 60,000	\$ -	H	Funds are for the replacement of a foundation and related electrical and plumbing work.	CDBG funds were being used as part of a larger renovation project. Recently the non-profit owner decided to purchase the building outright with private funds raised, instead of pursue the larger renovation. The owner is now re-tooling the scope of work. There were additional delays related to a lengthy use permit process and a lengthy environmental review process. The expected completion date for the revised renovation scope is December 2014.
885	Women's Day-Time Drop-In Center	Homeless Drop-In Center Improvements	Homeless Facilities - 03C	\$ 40,000	\$ -	H	Funds were awarded to replace windows, insulation, and a door.	Due to the need to perform a physical needs inspection of the building and execute a new lease for this property, this project is delayed to PY2014.
827	Berkeley Food and Housing Project	Elevator Repair	Homeless Facilities - 03C	\$ 92,406	\$ 52,406	H	Funds will be used to repair an out-of-service elevator at this facility which provides shelter and transitional housing for homeless women and their children.	Elevator repair was completed.
826	Bay Area Hispano Institute for Advancement	Exterior Siding Repair	Childcare Centers - 03M	\$ 18,450	\$ -	H	Funds will be used to replace exterior siding, gutters, a window and an exterior column at the James Kenney Recreation Facility, located at 1720 8th Street. BAHIA occupies a portion of the Recreation center and provides bilingual child development programs.	This project has not started due to 1) delays in identifying a contractor to undertake the work, and 2) the need to revise the scope to include required ADA improvements abait for Humanity has been identified as the contractor, and is able to provide additional leverage through volunteer support. We expect the ADA requirements to be resolved as soon as the scope of work has been modified.
829	Fred Finch Youth Center	Turning Point Bathroom Upgrade	Homeless Facilities - 03C	\$ 10,240	\$ -	H	Funds will be used to renovate and make ADA accessible a bathroom in their facility that serves as transitional housing for homeless youth.	The project was completed.
830	Lifelong Medical Care	Dental Clinic Flooring Replacement	Health Facilities - 03P	\$ 36,093	\$ -	H	Funds will be used to replace worn and dilapidated flooring at this clinic which serves primarily low-income Berkeley residents.	The project was completed.
825	Alzheimers Services of the East Bay	Exterior and Interior Improvements	Senior Centers - 03A	\$ 47,670	\$ 47,670	H	Funds will be used for the replacement of dilapidated installed cabinetry and painting the exterior of the building they own, located at 2320 Channing Way that serves as an adult day health care center for seniors with Alzheimer's.	The project was completed.
828	Building Opportunities for Self-Sufficiency	McKinley House Interior Improvements	Homeless Facilities - 03C	\$ 30,582	\$ -	H	Funds will be used to add an additional half-bathroom, and make final improvements to convert space formerly used for staff into a residence for a homeless family.	Initial design and permit work completed.
763	City of Berkeley Aging Services Division	Kitchen Upgrades at Senior Centers	Senior Centers - 03A	\$ 74,000	\$ 74,000	H	Replace stove hoods to bring into compliance with code, and replace freezers and refrigerators at all three senior centers.	The project was completed.
SUBTOTAL Prior Years' Carryover Facility Projects				\$ 409,441	\$ 174,076			

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG), EMERGENCY SHELTER GRANT (ESG), AND HOME PROGRAM GOALS, OBJECTIVES, AND OUTCOMES: PY2013

HUD Activity Number	Agency	Project	Activity Type/ HUD Matrix Code	Budgeted/ Funded in PY	Expended through PY2013	Priority Need	Planned Accomplishments PY 2013 (July 1, 2013 - June 30, 2014)	Actual Accomplishments in PY2013 (July 1, 2013 - June 30, 2014)
EMERGENCY SHELTER GRANT (ESG) SERVICES								
851	City of Berkeley / Berkeley Food and Housing Project	Homeless Rapid Rehousing	RRH	\$ 118,221	\$ -	H	ESG funds will be used for the Priority Home Partnership program to assist homeless clients to become rapidly re-housed, and to remain on the brink of becoming homeless, used for City of Berkeley staff to implement the program, and client subsidies will be subgranted to the Berkeley Food and Housing project, which will process financial assistance payments.	Prior years ESG funds were expended first. PY2013 funds will be expended fully in PY2014.
850	City of Berkeley / Berkeley Food and Housing Project	Homeless Prevention	HP	\$ 31,300	\$ -	H	ESG funds are used to support the ongoing implementation of the County-wide Homeless Management Information System called In-House.	Prior years ESG funds were expended first. PY2013 funds will be expended fully in PY2014.
852	City of Berkeley/ Housing & Community Services Department	Homeless Management Information System	HMIS	\$ 6,700	\$ -	H	ESG funds are used to support the ongoing implementation of the County-wide Homeless Management Information System called In-House.	HMIS staff continued to train members in Privacy and Security Certification and other ServicePoint training. The HMIS team conducted bi-monthly User Group and Policy Group meetings for all HMIS users. Funds will be expended in early PY2014.
				SUBTOTAL ESG Services \$	156,221 \$	-		
Prior Years' Carryover ESG Projects								
787	City of Berkeley/ Housing & Community Services Department	Shelter	Shelter	\$ 206,971	\$ 206,971	H	Second allocation of PY2011 ESG funds will be used for a Rapid Re-Housing and Homeless Prevention Program	\$85,556 was allocated to shelter and homeless prevention activities. \$40,000 in PY12ESG were allocated to a renovation project at 2140 Dwight Way, the Berkeley Food and Housing Project's Women's shelter and transitional housing. The remaining PY11 and PY12 ESG funds were redirected through a substantial amendment to the Annual Action Plan to the same renovation project.
843	City of Berkeley / Berkeley Food and Housing Project	Homeless Rapid Rehousing	RRH	\$ 202,389	\$ 202,389	H	ESG funds will be used for the Priority Home Partnership program to assist homeless clients to become rapidly re-housed, and to remain on the brink of becoming homeless, used for City of Berkeley staff to implement the program, and client subsidies will be subgranted to the Berkeley Food and Housing project, which will process financial	50 households were provided with rapid re-housing assistance during the program year.
844	City of Berkeley / Berkeley Food and Housing Project	Homeless Prevention	HP	\$ 20,678	\$ 20,678	H	Second allocation of PY2011 ESG funds will be used for a Rapid Re-Housing and Homeless Prevention Program	5 households were provided with homeless prevention assistance during the program year.
881	City of Berkeley / Berkeley Food and Housing Project	Shelter	Shelter	\$ 5,799	\$ 5,799	H		ESG funds were redirected through a substantial amendment to the Annual Action Plan to a renovation project at 2140 Dwight Way, the Berkeley Food and Housing Project's Women's shelter and transitional
				SUBTOTAL Prior Years' Carryover ESG Services \$	435,837 \$	435,837		
PLANNING & ADMINISTRATION (CDBG, HOME and ESG Funded)								

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG), EMERGENCY SHELTER GRANT (ESG), AND HOME PROGRAM GOALS, OBJECTIVES, AND OUTCOMES: PY2013

HUD Activity Number	Agency	Project	Activity Type/ HUD Matrix Code	Budgeted/ Funded in PY	Expended through PY2013	Priority Need	Planned Accomplishments PY 2013 (July 1, 2013 - June 30, 2014)	Actual Accomplishments in PY2013 (July 1, 2013 - June 30, 2014)
853	City of Berkeley/ Housing & Community Services	Program Planning and Administration	21A	\$ 12,666	\$ 12,666	H	ESG funds for Planning and Administration	N/A
855	City of Berkeley	Support Costs	21A	\$ 140,528	\$ 140,528	H	CDBG funds for Planning and Administration	N/A
856	City of Berkeley/ Housing & Community Services	Program Planning and Administration	21A	\$ 379,948	\$ 291,336	H	CDBG funds for Planning and Administration	N/A
854	City of Berkeley/ Housing & Community Services	Planning & Administration	HOME Administration	\$ 67,794	\$ 51,835	H	HOME funds for administration	N/A
SUBTOTAL Planning & Administration Projects				\$ 600,936	\$ 496,365			

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG), EMERGENCY SHELTER GRANT (ESG), AND HOME PROGRAM GOALS, OBJECTIVES, AND OUTCOMES: PY2013

HUD Activity Number	Agency	Project	Activity Type/ HUD Matrix Code	Budgeted/ Funded in PY	Expended through PY2013	Priority Need	Planned Accomplishments PY 2013 (July 1, 2013 - June 30, 2014)	Actual Accomplishments in PY2013 (July 1, 2013 - June 30, 2014)
HOUSING DEVELOPMENT PROJECTS (HOME PARTNERSHIP FOR INVESTMENT PROGRAM)								
Housing Development Projects PY2013								
849	Satellite Affordable Housing Associates	Grayson Street Apartments	Acquisition	\$ 876,000	\$ 876,000	H	Grayson Street Apartments is a development project planned for 2748 San Pablo Avenue in West Berkeley. The vacant property was previously entitled for the construction of 23 market-rate condominium residential units with retail and parking on the first floor.	In December 2012, Council approved an HTF reservation of \$1,095,000 for Satellite Affordable Housing Associates (SAHA) to purchase the property, and SAHA acquired the site in July 2013. SAHA is working to assemble financing to develop the property as tax-credit funded, special needs housing. Total project costs are estimated at \$10 million.
848	Related Companies	Berkeley 75	Multi-Unit Rental	\$ 400,000	\$ 360,000	H	Renovations to 75 scattered site former public housing units.	In March 2012, following an RFP process, BHA entered into a disposition and development agreement with a tax credit partnership affiliated with Related Companies of California (Related), which provided the terms by which Related would acquire, rehabilitate, and operate the public housing and 14 additional BHA-controlled units. The City provided an HTF general fund predevelopment loan of \$300,000 for the project in May 2010, specifically for relocation efforts. The City Council also approved an additional HTF reservation of \$400,000 (HOME) for rehabilitation expenses. Related started rehabilitation in 2011 and is currently completing the project.
847	Satellite Affordable Housing Associates	Strawberry Creek Lodge	Multi-Unit Rental	\$ 560,000	\$ -	H	Strawberry Creek Lodge (SCL) is a 150-unit senior property constructed in 1962. Renovations will include extensive seismic safety improvements, a new solar thermal energy installation, common area repairs and improvements, new landscaping, and other building system upgrades..	In 2012 Council approved a conditional HOME funding commitment of \$560,000. In April 2013, the City converted its predevelopment loan and the developer closed on construction financing, including 4% Low Income Housing Tax Credits and tax exempt bonds, and began rehabilitation work on this 150-unit senior housing development. In August 2014, the City closed on the additional \$560,000 HOME loan for rehabilitation.
878	Resources for Community Development	CHDO General Operating Support (HOME funds)	CHDO Operating Funds	\$ 23,696	\$ 17,772	H		RCD staff worked on several projects in PY2012 including U.A. Homes, U.A. Cooperative, and William Byron Rumford Plaza.
SUBTOTAL Housing Development Projects				\$ 1,859,696	\$ 1,253,772			
Prior Years' Housing Development Projects								

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG), EMERGENCY SHELTER GRANT (ESG), AND HOME PROGRAM GOALS, OBJECTIVES, AND OUTCOMES: PY2013

HUD Activity Number	Agency	Project	Activity Type/ HUD Matrix Code	Budgeted/ Funded in PY	Expended through PY2013	Priority Need	Planned Accomplishments PY 2013 (July 1, 2013 - June 30, 2014)	Actual Accomplishments in PY2013 (July 1, 2013 - June 30, 2014)
193	Satellite Affordable Housing Associates	Prince Hall Arms	Clearance & Demolition	\$ 448,154	\$ 447,154	H	SAHA intends to develop the property as Harper Crossing - 42 units of senior housing.	SAHA has secured \$615,000 in Federal Home Loan Bank (FHLM) Affordable Housing Program (AHP) funds, and \$3 in California Infill Infrastructure Grant (IIG) and Transit Oriented Development (TOD) funds in the August 2013 funding round. In February 2014, the City approved a Disposition and Development Agreement with SAHA to allow them to compete for 9% tax credits. Harper Crossing may be funded with 9% Low Income Housing Tax Credits in 2014. In June 2014, the City reduced the Housing Trust Fund allocation to Harper Crossing from \$2.3 million to \$1.8 million in order to meet HOME commitment deadlines.
747	Resources for Community Development	U.A. Homes Rehabilitation	Multi-Unit Rental	\$ 778,816	\$ 778,816	H	Rehab of 74-unit SRO building for formerly homeless singles.	Construction was completed in the spring 2014 and a grand re-opening celebration held in June 2014.
815	Resources for Community Development	William Byron Rumford Plaza	Multi-Unit Rental	\$ 1,400,000	\$ 19,668	H	William Byron Rumford, Sr. Plaza is a 43-unit mixed income family apartments that will undergo a substantial rehabilitation by RCD.	The City has committed \$1.4 million of HOME funds to the project and \$740,000 in CDBG funds, and agreed to forgive interest on and refinance the original City General Fund loans. In 2014, through tenant income recertification, RCD found that too many residents had incomes above 60% of area median for the intended major rehabilitation using Low Income Housing Tax Credits feasible. Therefore RCD scaled back the scope of rehabilitation to prioritize the major building systems with the greatest needs, using an updated PNA, and identified a plan to continue rehabilitate the buildings using project reserves. The project is expected to begin construction in January 2015.
785	Resources for Community Development	U.A. Cooperative Apartments	Multi-Unit Rental	\$ 1,165,000	\$ 796,198	H	Resources for Community Development Board to develop an acquisition (of the property improvements) and rehabilitation strategy in order to preserve this 47 unit residential development as a multi-family affordable housing project.	The City committed \$33,100 in general funds to the project for predevelopment and \$890,000 in HOME funds in 2011. In June 2013, RCD secured a 9% tax credit allocation and closed its loans and commenced construction in December 2013. In August 2014, the City amended the loan to include the \$275,000 in HOME funds, first conditionally committed in 2012. The project is expected to be completed at the end of 2014.
814	Savo Island	Savo Island Rehabilitation	Multi-Unit Rental	\$ 435,000	\$ 435,000	H	Savo Island is a 57-unit affordable housing community located in South Berkeley. Savo Island has an estimated total development cost of approximately \$7.2 million to complete a renovation of the buildings and property improvements.	The total value of the rehabilitation project completed in PY2013 was approximately \$7.2 million, and included the replacement of windows, siding and roofing; disabled access modifications; energy-efficiency upgrades; exterior site repair; and targeted interior improvements. The City's contribution included a 2010 HTF allocation of \$300,000 and a 2012 HTF allocation of an additional \$135,000.
SUBTOTAL Housing Development Projects				\$ 3,778,816	\$ 2,029,682			

Source: City of Berkeley Housing & Community Services Department.



PGM Year: 1998
Project: 0034 - Housing Trust Fund
IDIS Activity: 193 - PRINCE HALL ARMS-CLEARANCE & DEMOLITION
Status: Open
Location: 3132 Milk Jr Way Berkeley, CA 94703-2436
Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Clearance and Demolition (04)
National Objective: LMH

Initial Funding Date: 07/01/1998

Description:
 PROPOSED NEW CONSTRUCTION OF 44 SENIOR HOUSING UNITS.
Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$180,983.00	\$0.00	\$180,983.00
		PI	\$592.00	\$0.00	\$592.00
Total			\$181,575.00	\$0.00	\$181,575.00

Proposed Accomplishments

Housing Units : 37

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	0
Female-headed Households:	0		0		0	

Female-headed Households:

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY



Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments	Years	Accomplishment Narrative	# Benefiting
	1111		
	1998	CONSTRUCTION EXPECTED TO BEGIN IN SUMMER, 1999.	
	1999	EXISTING BUILDING DEMOLISHED. SPONSORS NOT ABLE TO DEVELOP PROJECT WITHIN TIMEFRAME FOR USE OF HOUSING CREDITS.	
	2000	EXISTING BUILDING DEMOLISHED. SPONSORS NOT ABLE TO DEVELOP PROJECT WITHIN TIMEFRAME FOR USE OF LOW INCOME HOUSING CREDITS. REMAINING CDBG AND HOME FUNDS WERE RECAPTURED. CITY WORKING WITH OWNER TO REVISE PROJECT AND FIND NEW DEVELOPER.	
	2001	EXISTING BUILDING DEMOLISHED. SPONSORS NOT ABLE TO DEVELOP PROJECT WITHIN TIMEFRAME FOR USE OF LOW INCOME HOUSING CREDITS. REMAINING CDBG AND HOME FUNDS WERE RECAPTURED. CITY WORKING WITH OWNER TO REVISE PROJECT AND FIND NEW DEVELOPER.	
	2002	EXISTING BUILDING DEMOLISHED. SPONSORS NOT ABLE TO DEVELOP PROJECT WITHIN TIMEFRAME FOR USE OF LOW INCOME HOUSING CREDITS. REMAINING CDBG AND HOME FUNDS WERE RECAPTURED. CITY WORKING WITH OWNER TO REVISE PROJECT AND FIND NEW DEVELOPER.	
	2003	PROJECT IS ACTIVELY BEING REVIVED WITH EXTENSIVE EFFORTS UNDERWAY TO RAISE NEW FUNDING COMMITMENTS AND FORM NEW PARTNERSHIP.	
	2004	PROJECT WAS REORGANIZED WITH NEW FINANCING BEING WORKED OUT. PERMITS NEED TO BE RENEWED (RE-OBTAINED) AND NEW ENVIRONMENTAL REVIEW CARRIED OUT.	
	2005	FUNDING FOR INITIAL PROJECT LOST-NEW PROJECT BEING PROPOSED. CDBG BUDGET CHANGED FROM \$271,588 TO \$181,575 WITH THE \$90,013 DIFFERENCE PLACED IN ACTIVITY # 581 PRINCE HALL ARMS RELOCATION. TENANTS WERE RELOCATED AND BUILDING DEMOLISHED IN 1999-2000. PRINCE HALL ARMS CONTINUES WORK ON MODIFYING USE PERMITS AND OBTAINING ADDITIONAL FINANCING TO BUILD 42 UNITS OF AFFORDABLE SENIOR HOUSING.	
	2006	DURING PY2006 HOUSING STAFF CONTINUED WITH WORK WITH THE DEVELOPER. THE PROJECT SHOULD RECEIVE APPROVAL IN THE FALL OF 2007 OF ITS APPLICATION FOR A MODIFICATION OF ITS CURRENT USE PERMIT. THIS WILL BE A MAJOR STEP NECESSARY FOR COMPLETING ITS OTHER FUNDING APPLICATIONS.	
	2007	THIS PROJECT CONTINUES TO MOVE FORWARD. MODIFICATION OF USE PERMIT WAS APPROVED IN DECEMBER 2007. THE PROJECT HAS RECEIVED A PRELIMINARY COMMITMENT OF HUD 231(D) FINANCING. STAFF CONTINUES TO REVIEW THE FINANCING SCENARIOS. DEVELOPER IS ALSO LOOKING INTO FUNDING THROUGH THE LIHTC PROGRAM.	
	2008	PRINCE HALL ARMS REMAINS IN THE PERMIT PROCESS. IN PY2008 STAFF WORKED WITH THE DEVELOPER TO PREPARE FOR PERMANENT FINANCING SUBMISSION AND FOR SUBMISSION OF A TCAC APPLICATION. IN THE SPRING OF 2009, CITY STAFF AND THE DEVELOPER BECAME AWARE OF A LAWSUIT INVOLVING A DISPUTE REGARDING THE OWNERSHIP OF THE PROPERTY.	



Years	Accomplishment Narrative	# Benefiting
2009	<p>Current owners defaulted on several loans and liens were placed on the property. A foreclosure sale was held on 2/10/2010 and a private investor acquired title to the property. The City was poised to initiate its own foreclosure in April, but non-profit developer Satellite Housing entered into a purchase agreement with the private owner and City Council voted to reserve Housing Trust funds for Satellite to acquire the property, free of all liens. This activity will remain open until it can be associated to a future IDIS activity in order to report accomplishments. \$1,000 will be recaptured.</p>	
2010	<p>In July of 2010, City Council approved an HTF funding reservation in the amount of \$497,000, to assist Satellite Housing, a Berkeley-based not-for-profit, to gain clear title to the site of the former Prince Hall Arms Apartments development project. Although Satellite was able to negotiate an agreement with Buckley Real Estate to purchase the site clear of several existing liens, a legal dispute concerning the actual ownership of the site made acquiring clear title impossible. In the hope that this dispute might be resolved, the City, on three occasions, postponed a foreclosure sale scheduled for the property. The final foreclosure sale date of July 1, 2011 was stayed on June 29th as a result of a related legal action brought by Buckley Real Estate. A hearing on the complaint is scheduled for September 29, 2011. The City continues to plan for an affordable housing development on this property, once these legal issues are resolved.</p>	
2011	<p>In January 2012 the City released an RFP for affordable housing development proposals for the City-owned site on Harper Street, previously the site of the proposed Prince Hall Arms development. The review panel convened in April 2012, reviewed all the proposals and developed a unanimous recommendation to proceed with Satellite Housing's proposal. In July 2012 Council approved a resolution to negotiate with Satellite Housing to develop (a) a more refined financing plan, including working with the Berkeley Housing Authority regarding a potential allocation of project-based Section 8, and (b) a plan for site control of the 3135 Harper Street site sufficient to allow it to apply for Low Income Housing Tax Credits in March 2013, and to return to Council prior to December 31, 2012 when the current Housing Trust Fund round will close.</p>	
2012	<p>The City of Berkeley has been in frequent communication with the HUD Region IX office for the past 18 months regarding this project. In our latest communication from March 15, 2013 we responded to a request from HUD to provide additional information on the status of the project, and indicated that the project continues to move forward as the Harper Street Project. In December 2012, City Council approved an HTF funding reservation of \$2.3 million for this project. Satellite Affordable Housing Associates intends to develop the property as 42 units of senior housing, and is preparing applications for 9% tax credits, Transit-Oriented Development funding (State), and Infill Infrastructure Grant funding (State). It has already secured a loan from the Federal Home Loan Bank. Construction commencement is projected for Fall 2014.</p>	



PGM Year: 2010
Project: 0035 - COB Aging Kitchen Improvements
IDIS Activity: 763 - COB Aging Services Kitchen Improvements
Status: Completed 6/30/2014 12:00:00 AM
Location: 1901 Hearst Ave 2939 Ellis 1900 6th Berkeley, CA 94709-2127
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Senior Centers (03A) **National Objective:** LMC

Initial Funding Date: 01/21/2011

Description:

Funds will be used to replace refrigerators and make other improvements to the kitchens at the North, South and West Berkeley Senior Centers.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$73,999.50	\$14,088.00	\$73,999.50
Total			\$73,999.50	\$14,088.00	\$73,999.50

Proposed Accomplishments

Public Facilities : 3

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	428	24
Black/African American:	0	0	0	0	0	0	297	1
Asian:	0	0	0	0	0	0	139	0
American Indian/Alaskan Native:	0	0	0	0	0	0	14	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	8	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	69	20
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	955	45
Female-headed Households:	0		0		0			

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY



Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	955
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	955
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010	In PY2010, CDBG funds were used to upgrade hoods at the West, South and North Berkeley Senior Centers to bring them into compliance with the local code. Specifications for the remaining scope of work, replacement of refrigerator and freezer components, have been drawn up, and this component of the project is expected to be put out to bid in early PY2011. \$8,091 has been drawn on the project in PY2010.	
2011	The remaining scope of work, replacement of refrigerator and freezer components, was completed in PY2011. \$14,088.50 remains on this project and may be drawn in PY2012 for additional eligible rehab activities at the South and North Berkeley Senior Centers.	
2012	The original scope for this project (upgrades to fridges, freezers, and fire suppression stove hoods at West, South and North Berkeley Senior Centers) was accomplished and \$14,088 remained. This amount was reprogrammed in PY2012 to be used for energy efficient lighting upgrades at the South Berkeley Senior Center. Some work on this project was completed in PY2012, but the majority of the work was accomplished in August, 2013. The project will be billed and reported fully in PY2013.	
2013	Lighting upgrades at the South Berkeley Senior Center were completed.	



PGM Year: 2011
Project: 0004 - SENIOR AND DISABLED REHAB PROGRAM
IDIS Activity: 793 - COB - SENIOR AND DISABLED REHAB PROGRAM

Status: Completed 9/4/2014 12:00:00 AM
Location: 2161 N Valley St Berkeley, CA 94702-1926
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 09/19/2011

Description:
 CITY STAFF CARRY OUT REHABILITATION OF HOMES FOR LOW-INCOME SENIORS AND THE DISABLED.
Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$238,838.02	\$84,477.17	\$238,838.02
		PI	\$55,604.07	\$0.00	\$55,604.07
Total			\$294,442.09	\$84,477.17	\$294,442.09

Proposed Accomplishments

Housing Units : 5

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	4	0	0	0	4	0
Black/African American:	1	0	0	0	1	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	5	0	0	0	5	0

Female-headed Households:

0

0

0

0

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	2	0	2	0
Low Mod	3	0	3	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	5	0	5	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
-------	--------------------------	--------------

2011	This program served 2 homeowners in the period. \$54,438 in Loans were expended during the period. \$144,442 in funding for staffing was expended during the period. Unexpended funds for staffing (\$27,158) will be recaptured. Unexpended loan funds (\$107,781) will be carried over into PY2012.	
2012	CDBG funds in the amount of \$23,304 were used for one project in PY2012. Remaining funds (\$84,477) will be carried over into PY2013.	
2013	Three homes were completed in PY2013 and funded from this activity. 2429 Curtis Street, 1411 10th Street, and 1218 Shattuck Avenue.	





PGM Year: 2011
Project: 0016 - PUBLIC FACILITIES - COB
IDIS Activity: 806 - COB - James Kenney Recreation Center Improvements
Status: Canceled 9/4/2014 6:32:28 PM
Location: 1720 8th St Berkeley, CA 94710-1870
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Parks, Recreational Facilities (03F)
National Objective: LMC

Initial Funding Date: 09/19/2011

Description:

CDBG funds will be used to replace exterior siding and emergency exit doors at this Recreation Facility in West Berkeley.

Financing

No data returned for this view. This might be because the applied filter excludes all data.

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0



Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0	0	0	0	0	0	0	0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011	Work has not started on this project. All CDBG funds will be carried over into PY2012.	
2012	Due to the expectation of additional Regional Parks funding as leverage for this project, the project was delayed and will be completed in PY2013.	



PGM Year:	2011	Objective:	Create suitable living environments	National Objective:	LMC
Project:	0016 - PUBLIC FACILITIES - COB	Outcome:	Sustainability		
IDIS Activity:	808 - MCI - Foundation Replacement	Matrix Code:	Public Facilities and Improvement (General) (03)		
Status:	Open				
Location:	1920 7th St Berkeley, CA 94710-2011				
Initial Funding Date:	08/09/2012				
Description:	CDBG funds will be used to replace the foundation on a center owned by the Multi-Cultural Institute that serves low-income immigrants.				
Financing					
Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$60,000.00	\$0.00	\$17,387.00
Total			\$60,000.00	\$0.00	\$17,387.00

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	0
Female-headed Households:	0		0		0	



Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011	Work has not started on this project. Use permit and environmental review were the causes of the delay. Work is expected to be completed in PY2012.	
2012	Due to a complication with the permitting and environmental review process, this project was delayed and will be completed in PY2013.	
2013	CDBG funds were being used as part of a larger renovation project. Recently the non-profit owner decided to purchase the building outright with private funds raised, instead of pursue the larger renovation. The owner is now re-tooling the scope of work. There were additional delays related to a lengthy use permit process and a lengthy environmental review process. The expected completion date for the revised renovation scope is December 2014.	



PGM Year: 2012
Project: 0009 - SOCIAL SERVICES AT SPECIAL NEEDS HOUSING - RCD
IDIS Activity: 822 - RCD - Social Services in Affordable Housing
Status: Completed 9/4/2014 12:00:00 AM
Location: 2220 Oxford St Berkeley, CA 94704-1389
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Public Services (General) (05)
National Objective: LMC

Initial Funding Date: 09/10/2012

Description:

RCD STAFF PROVIDE CASE MANAGEMENT AND SOCIAL SERVICES BROKERAGE AT Affordable Housing sites in Berkeley.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$9,828.00	\$2,457.00	\$9,828.00
Total			\$9,828.00	\$2,457.00	\$9,828.00

Proposed Accomplishments

People (General) : 120

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	20	5
Black/African American:	0	0	0	0	81	0
Asian:	0	0	0	0	10	0
American Indian/Alaskan Native:	0	0	0	0	12	12
Native Hawaiian/Other Pacific Islander:	0	0	0	0	1	0
American Indian/Alaskan Native & White:	0	0	0	0	1	1
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	1	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	17	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	143	18
Female-headed Households:	0		0		0	

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	103
Low Mod	0	0	0	21
Moderate	0	0	0	19
Non Low Moderate	0	0	0	0
Total	0	0	0	143
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	RCD staff provided 143 clients at the Oxford Plaza affordable housing development with case management and educational workshops. Outcomes included: 122 clients stably housed for 6 months or longer after housing placement. \$2,457 remains undrawn on the project and will be drawn in PY2013.	
2013	Accomplishments were reported in PY2012. Remaining funds were drawn in PY2013.	





PGM Year: 2012
Project: 0011 - PUBLIC FACILITIES - COB
IDIS Activity: 825 - Alzheimer's Services - Improvements
Status: Completed 6/30/2014 12:00:00 AM
Location: 2320 Channing Way Berkeley, CA 94704-2202

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Senior Centers (03A)

National Objective: LMC

Initial Funding Date: 09/10/2012

Description:

CDBG funds will be used for interior cabinetry replacement and exterior painting.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$47,670.00	\$47,670.00	\$47,670.00
Total			\$47,670.00	\$47,670.00	\$47,670.00

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	13	0
Black/African American:	0	0	0	0	0	0	4	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	18	0
Female-headed Households:	0		0		0			

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	7
Low Mod	0	0	0	1
Moderate	0	0	0	10
Non Low Moderate	0	0	0	0
Total	0	0	0	18
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	Exterior painting was completed but not billed until after July 2013. Interior cabinetry work is underway and will be completed in PY2013.	
2013	Cabinetry was installed and the project completed.	



PGM Year: 2012
Project: 0011 - PUBLIC FACILITIES - COB
IDIS Activity: 826 - BAHIA - Exterior Improvements
Status: Open
Location: 1000 Camelia St Berkeley, CA 94710-1514
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Child Care Centers (03M) **National Objective:** LMC

Initial Funding Date: 09/10/2012

Description:

CDBG funds will be used for exterior improvements including exterior siding and window replacement.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$18,450.00	\$0.00	\$0.00
Total			\$18,450.00	\$0.00	\$0.00

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	0
Female-headed Households:	0		0		0	

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	This project was not started until PY2013. Funds will be carried over.	
2013	This project has not started due to 1) delays in identifying a contractor to undertake the work, and 2) the need to revise the scope to include required ADA improvements abitat for Humanity has been identified as the contractor, and is able to provide additional leverage through volunteer support. We expect the ADA requirements to be resolved as soon as the scope of work has been modified, and the project to be completed in PY2014.	





PGM Year: 2012
Project: 0011 - PUBLIC FACILITIES - COB
IDIS Activity: 827 - Berkeley Food & Housing - Windows, Flooring
Status: Open
Location: 2140 Dwight Way Berkeley, CA 94704-2015
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Homeless Facilities (not operating costs) (03C) **National Objective:** LMC

Initial Funding Date: 09/10/2012
Description: \$40,000 in ESG (PY2011) and \$52,406 in CDBG (PY2012) funds will be used to replace windows for energy efficiency, flooring for bedbug mitigation, and a dishwasher for health and safety at the women's shelter and transitional housing operated by Berkeley Food & Housing Project.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$52,406.00	\$27,534.50	\$34,113.00
Total			\$52,406.00	\$27,534.50	\$34,113.00

Proposed Accomplishments
 Public Facilities : 1

Actual Accomplishments
 Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	74	3
Black/African American:	0	0	0	0	193	4
Asian:	0	0	0	0	5	0
American Indian/Alaskan Native:	0	0	0	0	12	4
Native Hawaiian/Other Pacific Islander:	0	0	0	0	4	1
American Indian/Alaskan Native & White:	0	0	0	0	3	0
Asian White:	0	0	0	0	1	0
Black/African American & White:	0	0	0	0	9	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	18	0
Other multi-racial:	0	0	0	0	18	2
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	337	14

Female-headed Households: 0

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY



Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	328
Low Mod	0	0	0	9
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	337
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	In the fall of 2012, the Berkeley Food and Housing Project informed the City that an elevator serving the 2nd and 3rd floors of their building at 2140 Dwight Way had broken down and was in need of major repair. Funding originally reserved for the replacement of windows and flooring was repurposed to provide major repairs to the elevator to ensure that homeless families residing on the 2nd and 3rd floors had continued access to those floors. The elevator was repaired in PY2012, utilizing \$40,000 in ESG funds and \$6,578.50 in CDBG funds. The remaining CDBG funds for elevator repair will be drawn in PY2013.	
2013	The elevator repair was completed.	



PGM Year: 2012
Project: 0011 - PUBLIC FACILITIES - COB
IDIS Activity: 828 - BOSS - McKinley House Renovations
Status: Open
Location: 2111 McKinley Ave Berkeley, CA 94703-2735
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Homeless Facilities (not operating costs) (03C) **National Objective:** LMC

Initial Funding Date: 09/10/2012

Description:

CDBG funds will be used to finalize improvements begun in PY2010 at the McKinley transitional house for homeless families operated by Building Opportunities for Self-Sufficiency. Improvements will include firewalls, a half-bathroom and permit fees.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$30,582.00	\$1,500.00	\$1,500.00
Total			\$30,582.00	\$1,500.00	\$1,500.00

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	The project did not start in PY2012. Funds will be carried over.	
2013	Initial design and permit work completed. This project is expected to be completed in PY2014.	





PGM Year:	2012	Objective:	Create suitable living environments	National Objective:	LMC
Project:	0011 - PUBLIC FACILITIES - COB	Outcome:	Sustainability		
IDIS Activity:	829 - Fred Finch Youth Center - ADA Bathroom	Matrix Code:	Homeless Facilities (not operating costs) (03C)		
Status:	Open				
Location:	3404 King St Berkeley, CA 94703-2626				
Initial Funding Date:	03/19/2014				
Description:	CDBG funds will be used to make a bathroom ADA accessible at this transitional housing facility that serves homeless youth.				
Financing		Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Grant	\$10,240.00	\$0.00	\$0.00
		EN	\$10,240.00	\$0.00	\$0.00
Total					

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	0
Female-headed Households:	0		0		0	

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	This project did not start until PY2013 - funds will be carried over.	
2013	Work to renovate the 1st floor bathroom to make it ADA accessible was completed late in PY2013 but funds will be drawn in PY2014.	



PGM Year: 2012
Project: 0011 - PUBLIC FACILITIES - COB
IDIS Activity: 830 - Lifelong Medical Care Dental Clinic Flooring
Status: Open
Location: 1860 Alcatraz Ave Berkeley, CA 94703-2715
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Health Facilities (03P) **National Objective:** LMC

Initial Funding Date: 03/19/2014

Description:
 Funds will be used to replace flooring in exam rooms at Lifelong's Dental Clinic which serves primarily low-income residents.
Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$36,093.00	\$0.00	\$0.00
Total			\$36,093.00	\$0.00	\$0.00

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
	White:	0	0	0	0	704
Black/African American:	0	0	0	0	1,276	3
Asian:	0	0	0	0	284	0
American Indian/Alaskan Native:	0	0	0	0	8	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	13	1
American Indian/Alaskan Native & White:	0	0	0	0	2	0
Asian White:	0	0	0	0	3	0
Black/African American & White:	0	0	0	0	32	25
American Indian/Alaskan Native & Black/African American:	0	0	0	0	2	0
Other multi-racial:	0	0	0	0	1,505	730
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	3,829	787
Female-headed Households:	0		0		0	

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	2,830
Low Mod	0	0	0	765
Moderate	0	0	0	163
Non Low Moderate	0	0	0	71
Total	0	0	0	3,829
Percent Low/Mod				98.1%

Annual Accomplishments		# Benefiting
Years	Accomplishment Narrative	
2012	This project was not started in PY2012. Funds will be carried over into PY2013.	
2013	Flooring was installed in this dental clinic which serves primarily low-income clients. Funds will be drawn in PY2014.	





PGM Year: 2012
Project: 0003 - SENIOR AND DISABLED REHAB PROGRAM
IDIS Activity: 835 - Rehab Loans SDRP

Status: Open
Location: 2180 Milvia St Berkeley, CA 94704-1122
Objective: Provide decent affordable housing
Outcome: Sustainability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 09/14/2012

Description:

This activity is funded to provide rehab loans to low-income seniors and the disabled who participate in the Senior and Disabled Rehab program operated by the City of Berkeley.
Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$150,000.00	\$43,372.83	\$88,372.83
Total			\$150,000.00	\$43,372.83	\$88,372.83

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0		0	

Income Category:

Owner	Renter	Total	Person

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	\$45,000 was drawn in PY2012 for one project. Loans to homeowners are also made with CalHOME funds. Unexpended loan funds in the amount of \$105,000 will be carried over into PY2013.	
2013	In PY2013 CDBG funds were drawn for 1636 Stannage (9,522.83), 1910 Russell (6,850) and 2131 Curtis (27,000). Remaining funds will be drawn in PY2014.	





PGM Year: 2013
Project: 0003 - Grayson Street Apartments
IDIS Activity: 849 - Grayson Street Apartments
Status: Open
Location: 2748 San Pablo Ave Berkeley, CA 94702-2240
Objective: Provide decent affordable housing
Outcome: Availability/accessibility
Matrix Code: Acquisition of Real Property (01) **National Objective:** LMH

Initial Funding Date: 09/20/2013

Description:

CDBG funds will be used to acquire 2748 San Pablo Avenue and convert it into 23 units of affordable rental housing.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$876,000.00	\$876,000.00	\$876,000.00
Total			\$876,000.00	\$876,000.00	\$876,000.00

Proposed Accomplishments

Housing Units : 23

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0		0	

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2013	In December 2012, Council approved an HTF reservation of \$1,095,000 for Satellite Affordable Housing Associates (SAHA) to purchase the property, and SAHA acquired the site in July 2013. SAHA is working to assemble financing to develop the property as tax-credit funded, special needs housing. Total project costs are estimated at \$10 million.	





PGM Year:	2013	PROGRAM PLANNING AND ADMINISTRATION - COB		National Objective:	
Project:	0015 - PROGRAM PLANNING AND ADMINISTRATION - COB				
IDIS Activity:	855 - Support Costs				
Status:	Completed 9/17/2014 12:00:00 AM	Objective:			
Location:		Outcome:			
Initial Funding Date:	12/10/2013	Matrix Code:		Indirect Costs (21B)	
Description:	Funding for indirect costs that support the CDBG program.				
Financing	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		EN	\$140,528.00	\$140,528.00	\$140,528.00
Total			\$140,528.00	\$140,528.00	\$140,528.00

Proposed Accomplishments	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
<i>Number assisted:</i>								
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0							
<i>Income Category:</i>	Owner	Renter	Total	Owner	Renter	Total	Person	

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Extremely Low	0
Low Mod	0
Moderate	0
Non Low Moderate	0
Total	0
Percent Low/Mod	0

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



PGM Year: 2013
Project: 0015 - PROGRAM PLANNING AND ADMINISTRATION - COB
IDIS Activity: 856 - CDBG Planning and Administration

Status: Completed 9/17/2014 12:00:00 AM
Location: ,
Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding Date: 12/10/2013

Description:
 Funds for planning and administration of CDBG activities.
Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$270,554.16	\$270,554.16	\$270,554.16
		PI	\$20,782.30	\$20,782.30	\$20,782.30
Total			\$291,336.46	\$291,336.46	\$291,336.46

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	0
Female-headed Households:	0					

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.





PGM Year: 2013
Project: 0007 - HOUSING DEVELOPMENT MULTI-FAMILY REHAB - COB
IDIS Activity: 857 - COB - Multi-Family Housing Development
Status: Completed 9/25/2014 12:00:00 AM
Location: 2180 Milvia St Berkeley, CA 94704-1122
Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehabilitation Administration (14H) **National Objective:** LMH

Initial Funding Date: 12/10/2013

Description:

CITY STAFF ACTIVELY SEEK HOUSING DEVELOPMENT OPPORTUNITIES, FACILITATE DEVELOPMENT ANDOR REHABILITATION OF AFFORDABLE HOUSING.
Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$205,150.25	\$205,150.25	\$205,150.25
		PI	\$79,711.92	\$79,711.92	\$79,711.92
Total			\$284,862.17	\$284,862.17	\$284,862.17

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0		0	

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2013	Staff worked on seven projects, William Byron Rumford, Strawberry Creek Lodge, Berkeley 75, Savo Island, Grayson Street Apartments, U.A. Cooperative Homes, and the Harper Street Project (formerly Prince Hall Arms). \$84,448 was unspent and will be recaptured.	





PGM Year: 2013
Project: 0006 - SENIOR AND DISABLED REHAB PROGRAM
IDIS Activity: 858 - Rehab Loans SDRP

Status: Open
Location: 2180 Milvia St Berkeley, CA 94704-1122
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 12/10/2013

Description:

This activity is funded to provide rehab loans to low-income seniors and the disabled who participate in the Senior and Disabled Rehab program operated by the City of Berkeley.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$150,000.00	\$0.00	\$0.00
Total			\$150,000.00	\$0.00	\$0.00

Proposed Accomplishments

Housing Units : 7

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0		0	

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2013	Rehab loan funds from prior years were used in PY2013. Funding will be carried over into PY2014.	



PGM Year: 2013
Project: 0006 - SENIOR AND DISABLED REHAB PROGRAM
IDIS Activity: 859 - COB - SENIOR AND DISABLED REHAB PROGRAM
Status: Completed 9/26/2014 12:00:00 AM
Location: 2180 Milvia St Berkeley, CA 94704-1122
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 12/10/2013

Description:

This project funds City staff to carry out rehabilitation of homes for low-income seniors and the disabled.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$126,357.50	\$126,357.50	\$126,357.50
Total			\$126,357.50	\$126,357.50	\$126,357.50

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0		0	

Income Category:

Owner Renter Total Person



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Date: 29-Sep-2014
 Time: 20:24
 Page: 39

Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
-------	--------------------------	--------------

2013	Staff worked on 10 households in PY2013. Three homes were completed (beneficiaries reported under activity Number 793). 6 homes were under construction and 1 home is in pre-construction. Unspent CDBG funds in the amount of \$51,182.50 were unspent and will be recaptured.	
------	---	--



PGM Year: 2013
Project: 0005 - LOAN SERVICING - COB
IDIS Activity: 860 - COB - LOAN SERVICES
Status: Completed 9/17/2014 12:00:00 AM
Location: 1722 9th St. Berkeley, CA 94710
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Rehabilitation Administration (14H) **National Objective:** LMH

Initial Funding Date: 12/10/2013

Description:

THIS PROJECT SERVES ACTIVE HOUSING REHABILITATION LOANS. SERVICES INCLUDE ACCOUNTING, LOAN PAYMENT PROCESSING, AND PROCESSING DEEDS AND LIEN RELEASES.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$100,883.01	\$100,883.01	\$100,883.01
Total			\$100,883.01	\$100,883.01	\$100,883.01

Proposed Accomplishments

Housing Units : 90

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	49	9	0	0	49	9	0	0
Black/African American:	38	0	0	0	38	0	0	0
Asian:	5	0	0	0	5	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	1	0	0	0	1	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	93	9	0	0	93	9	0	0

Female-headed Households: 42

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	28	0	28	0
Low Mod	38	0	38	0
Moderate	26	0	26	0
Non Low Moderate	1	0	1	0
Total	93	0	93	0
Percent Low/Mod	98.9%		98.9%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2013	City staff serviced a total of 269 loans of which 132 are individual loans and the rest are loans through the City's Housing Trust Fund and through the Office of Economic Development. \$13,175 was unspent and will be recaptured.	





PGM Year: 2013
Project: 0013 - PUBLIC FACILITIES - COB
IDIS Activity: 861 - COB - Public Facilities Project Management
Status: Completed 9/17/2014 12:00:00 AM
Location: 2180 Milvia St Berkeley, CA 94704-1122
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Public Facilities and Improvement (General) (03)
National Objective: LMC

Initial Funding Date: 12/10/2013

Description:

CITY STAFF WORK DIRECTLY ON PUBLIC FACILITIES IMPROVEMENT PROJECTS, INCLUDING WRITING SCOPES OF WORK, BIDDING OUT PROJECTS, AND MANAGING CONSTRUCTION.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$82,089.57	\$82,089.57	\$82,089.57
Total			\$82,089.57	\$82,089.57	\$82,089.57

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	0
Female-headed Households:	0		0		0	

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2013	Staff worked on seven projects in PY2013: Alzheimer's Services of the East Bay (Act#825 and 873), Berkeley Food and Housing Project (Act#827), Rebuilding Together public facilities (Act #862), Fred Finch (Act# 829 and 863), Lifelong Medical Care (Act # 830), BAHIA (Act # 826) and the BOSS McKinley project (Act#828). \$51,995 was unspent and will be recaptured.	





PGM Year:	2013									
Project:	0014 - COMMUNITY FACILITIES REHAB - REBUILDING TOGETHER									
IDIS Activity:	862 - RBT - Community Facility Improvements									
Status:	Completed 9/25/2014 12:00:00 AM	Objective:	Create suitable living environments							
Location:	3318 Adeline St Berkeley, CA 94703-2709	Outcome:	Sustainability							
		Matrix Code:	Public Facilities and Improvement (General) (03)	National Objective:	LMC					
Initial Funding Date:	12/10/2013									
Description:	REBUILDING TOGETHER MOBILIZES VOLUNTEERS TO PROVIDE REHAB TO 5 - 10 PUBLIC FACILITIES IN BERKELEY.									
Financing		Fund Type	Grant	Funded Amount		Drawn In Program Year		Drawn Thru Program Year		
			EN	\$24,575.00		\$24,575.00		\$24,575.00		
Total				\$24,575.00		\$24,575.00		\$24,575.00		

Proposed Accomplishments

Public Facilities : 5

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	659	42
Black/African American:	0	0	0	0	0	0	1,014	3
Asian:	0	0	0	0	0	0	104	0
American Indian/Alaskan Native:	0	0	0	0	0	0	2	2
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	5	0
Asian White:	0	0	0	0	0	0	133	0
Black/African American & White:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	395	264
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	2,313	311
Female-headed Households:	0		0		0			

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	582
Low Mod	0	0	0	924
Moderate	0	0	0	489
Non Low Moderate	0	0	0	318
Total	0	0	0	2,313
Percent Low/Mod				86.3%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2013	Rebuilding together completed repairs to 6 community facilities. AlaCosta Costa Center, 1300 Rose Street, 94702; Northern California land Trust, 3120 Shattuck Avenue, 94705; Berkeley Youth Alternatives - 1255 Allston Way, 94702; BORP, 80 Bolivar Drive; Youth Spirit Artworks, 1740 Alcatraz; and Berkeley Food and Housing Russell Street Resident, 1741 Russell.	



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY



PGM Year: 2013
Project: 0013 - PUBLIC FACILITIES - COB
IDIS Activity: 863 - Fred Finch Youth Center - Roof Replacement
Status: Open
Location: 3404 King St Berkeley, CA 94703-2626
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Homeless Facilities (not operating costs) (03C)
National Objective: LMC

Initial Funding Date: 03/19/2014

Description:
 CDBG funds will be used to replace the roof at this transitional housing facility that serves homeless youth.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$24,500.00	\$0.00	\$0.00
Total			\$24,500.00	\$0.00	\$0.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	0
Female-headed Households:	0		0		0	
<i>Income Category:</i>						
	Owner	Renter	Total	Owner	Renter	Person

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2013	The bids received were more than the budgeted amount. The project is on hold at this time.	





PGM Year:	2013	Objective:	Create suitable living environments	National Objective:	LMC
Project:	0012 - SAFETY NET AND HOUSING CASE MANAGEMENT - WDDC	Outcome:	Sustainability		
IDIS Activity:	864 - WDDC - Housing Case Management & Safety Net Svcs.	Matrix Code:	Operating Costs of Homeless/AIDS Patients Programs (03T)		
Status:	Completed 9/25/2014 12:00:00 AM				
Location:	2218 Acton St Berkeley, CA 94702-1915				
Initial Funding Date:	12/10/2013				
Description:	WDDC PROVIDES CASE MANAGEMENT AND DROP-IN RESPITE SERVICES TO HOMELESS WOMEN AND CHILDREN.				
Financing					
Grant Year	Grant	Fund Type		Funded Amount	Drawn In Program Year
Pre-2015		EN		\$61,885.00	\$61,885.00
Total				\$61,885.00	\$61,885.00

Proposed Accomplishments

People (General) : 900

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	173
Female-headed Households:	0		0		0	

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	916
Low Mod	0	0	0	33
Moderate	0	0	0	8
Non Low Moderate	0	0	0	0
Total	0	0	0	957
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2013	The agency served a total of 1,273 women and children but collected data on 957. Outcomes achieved: 481 clients obtained permanent housing; 374 clients who have housing at entry maintain/retain their housing; 791 clients exit to permanent or interim housing; 14 clients who entered with no income, exited with an income.	



PGM Year: 2013
Project: 0010 - MEN'S OVERNIGHT SHELTER - BFHP
IDIS Activity: 865 - BFHP - MEN'S OVERNIGHT SHELTER
Status: Completed 9/17/2014 12:00:00 AM
Location: 1931 Center St Berkeley, CA 94704-1105
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (03T)
National Objective: LMC

Initial Funding Date: 12/10/2013

Description:

BFHP PROVIDES EMERGENCY SHELTER, FOOD, AND ACCESS TO COUNSELING AND CASE MANAGEMENT TO ADULT HOMELESS MEN IN DOWNTOWN BERKELEY.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$180,986.00	\$180,986.00	\$180,986.00
Total			\$180,986.00	\$180,986.00	\$180,986.00

Proposed Accomplishments

People (General) : 320

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	87	13
Black/African American:	0	0	0	0	208	10
Asian:	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	6	2
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	4	3
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	6	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	6	2
Other multi-racial:	0	0	0	0	4	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	322	30
Female-headed Households:	0		0		0	0

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	318
Low Mod	0	0	0	3
Moderate	0	0	0	1
Non Low Moderate	0	0	0	0
Total	0	0	0	322
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2013	In this fiscal year BFHP had one hundred percent occupancy in the Men's Shelter, serving 322 un-duplicated clients. Twenty five percent of clients exited the shelter to permanent housing and of those, seventy percent obtained permanent housing within 60 days. Twenty Two percent of clients who entered with no income left the shelter with some form of income.	





PGM Year: 2013
Project: 0017 - GREEN ENERGY TRAINING - RISING SUN ENERGY CENTER
IDIS Activity: 866 - Rising Sun - GETS Program
Status: Completed 9/24/2014 12:00:00 AM
Location: 2033 Center St Berkeley, CA 94704-1204
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Employment Training (05H) **National Objective:** LMC

Initial Funding Date: 12/10/2013

Description:

RISING SUN WILL TRAIN LOW-INCOME BERKELEY RESIDENTS IN ECOLITERACY, JOB READINESS, BASIC CONSTRUCTION, AND ENERGY EFFICIENCY ASSESSMENTS. THE PROGRAM ALSO OFFERS INTERNSHIPS.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$50,852.00	\$50,852.00	\$50,852.00
Total			\$50,852.00	\$50,852.00	\$50,852.00

Proposed Accomplishments

People (General) : 15

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	0

Female-headed Households: 0



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Date: 29-Sep-2014
 Time: 20:24
 Page: 53

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	15
Low Mod	0	0	0	1
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	16
Percent Low/Mod				100.0%

Annual Accomplishments

Years Accomplishment Narrative

2013 GETS trained a total of 76 individuals, including 17 Berkeley residents, through its Basic and Advanced courses. Outcomes achieved were: 9 clients were employed within 3 months of program exit; 7 clients retained employment for 9 months or more after program exit, 6 clients who found a job earned 30% more than at enrollment; and 2 clients obtained a Berkeley Living Wage job.

Benefiting



PGM Year:	2013											
Project:	0018 - Fair Housing - East Bay Community Law Center											
IDIS Activity:	867 - EBCLC - Fair Housing Services											
Status:	Completed 9/24/2014 12:00:00 AM	Objective:	Create suitable living environments									
Location:	1966 San Pablo Ave Berkeley, CA 94702-1612	Outcome:	Sustainability									
		Matrix Code:	Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)	National Objective:	LMC							
Initial Funding Date:	12/10/2013											
Description:	East Bay Community Law Center will provide fair housing counseling and testing services.											
Financing		Fund Type	Grant	Funded Amount	\$34,932.00	Drawn In Program Year	\$34,932.00	Drawn Thru Program Year	\$34,932.00			
			EN		\$34,932.00		\$34,932.00		\$34,932.00			
Total					\$34,932.00		\$34,932.00		\$34,932.00			

Proposed Accomplishments

People (General) : 60

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	14	0
Black/African American:	0	0	0	0	0	0	24	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	1	1
Other multi-racial:	0	0	0	0	0	0	8	3
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	49	4
Female-headed Households:	0		0		0			

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	36
Low Mod	0	0	0	3
Moderate	0	0	0	2
Non Low Moderate	0	0	0	8
Total	0	0	0	49
Percent Low/Mod				83.7%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2013	During the FY13-14 contract year, EBCLC provided the following services under its City of Berkeley Fair Housing grant: 4 trainings/workshops to educate community-based organizations and landlord/property managers about fair housing policies and standards; 10 outreach events providing over 230 community members basic information about fair housing rights; fair housing counseling to 49 Berkeley tenants with follow-up investigations provided to 25 and mediation assistance provided to 14; and fairhousing audits of 3 Berkeley rental properties.	





PGM Year: 2013
Project: 0011 - BIOTECH ACADEMY - BIOTECH PARTNERS INC.
IDIS Activity: 868 - BIOTECH PARTNERS INC. - BIOTECH ACADEMY
Status: Completed 9/5/2014 12:00:00 AM
Location: 800 Dwight Way Berkeley, CA 94710-2428
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Youth Services (05D) **National Objective:** LMC

Initial Funding Date: 12/10/2013

Description:

BIOTECH PARTNERS WILL PROVIDE AT-RISK JUNIORS AND SENIORS AT BERKELEY HIGH SCHOOL WITH TUTORING, COUNSELING, JOB SEARCH ASSISTANCE, AND INTERNSHIP PLACEMENTS.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$68,094.00	\$68,094.00	\$68,094.00
Total			\$68,094.00	\$68,094.00	\$68,094.00

Proposed Accomplishments

People (General) : 65

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	28	7
Black/African American:	0	0	0	0	0	0	17	4
Asian:	0	0	0	0	0	0	17	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	1	1
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	1	0
Other multi-racial:	0	0	0	0	0	0	1	1
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	68	13

Female-headed Households: 0



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Date: 29-Sep-2014
 Time: 20:24
 Page: 57

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	19
Low Mod	0	0	0	18
Moderate	0	0	0	16
Non Low Moderate	0	0	0	15
Total	0	0	0	68
Percent Low/Mod				77.9%

Annual Accomplishments

Years Accomplishment Narrative

2013 Biotech served 68 youth with educational workshops and internship placements in the biotech industry. 26 students were placed into and completed internships. 100% of the seniors in the Biotech Academy graduated from high school and were accepted into 21 post-secondary institutions, including Howard University, San Francisco State University, Sonoma State and the University of California system

Benefiting



PGM Year: 2013
Project: 0009 - SAFE HOME PROJECT - REBUILDING TOGETHER
IDIS Activity: 869 - Rebuilding Together SAFE HOME PROJECT
Status: Open
Location: 3318 Adeline St Berkeley, CA 94703-2709
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 12/10/2013

Description:

REBUILDING TOGETHER'S SAFE HOME PROJECT PROVIDES HOME REPAIR, ACCESS MODIFICATIONS, AND SAFETY UPGRADES UTILIZING PROFESSIONAL VOLUNTEERS TO MAKE IMPROVEMENTS TO LOW-INCOME HOUSEHOLDS.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$98,279.00	\$98,279.00	\$98,279.00
Total			\$98,279.00	\$98,279.00	\$98,279.00

Proposed Accomplishments

Housing Units : 18

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY



Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2013	Due to some reporting issues that could not be resolved before September 30, this project will be completed and beneficiaries will be reported in PY2014.	



PGM Year: 2013
Project: 0008 - HOME SAFETY AND REPAIR PROGRAM - CESC
IDIS Activity: 870 - CESC - HOME SAFETY AND REPAIR
Status: Completed 9/5/2014 12:00:00 AM
Location: 911 Bataan Ave Berkeley, CA 94710-1819
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 12/10/2013

Description:

CESS PERFORMS REPAIRS TO IMPROVE THE SAFETY, HABITABILITY AND ENERGY EFFICIENCY TO ENSURE THE ABILITY OF LOW-INCOME HOMEOWNERS TO CONTINUE TO OCCUPY THEIR HOMES.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$282,334.00	\$282,334.00	\$282,334.00
Total			\$282,334.00	\$282,334.00	\$282,334.00

Proposed Accomplishments

Housing Units : 120

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	19	3	1	0	20	3	0	0
Black/African American:	46	0	10	0	56	0	0	0
Asian:	4	0	2	0	6	0	0	0
American Indian/Alaskan Native:	1	0	0	0	1	0	0	0
Native Hawaiian/Other Pacific Islander:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	3	2	1	1	4	3	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	74	5	14	1	88	6	0	0

Female-headed Households: 11

63

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	38	11	49	0
Low Mod	30	3	33	0
Moderate	5	0	5	0
Non Low Moderate	1	0	1	0
Total	74	14	88	0
Percent Low/Mod	98.6%	100.0%	98.9%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2013	CESC made 15 major and 140 minor emergency and health and safety repairs for a total of 88 households. Many clients were leveraged with services offered by the City of Berkeley's Home Loan Program and 17 of our clients were leveraged internally with our Energy Saving Assistance Program energy efficiency offerings.	





PGM Year: 2013
Project: 0004 - RESIDENTIAL ACCESS FOR THE DISABLED - CIL
IDIS Activity: 871 - CIL - RESIDENTIAL ACCESS FOR THE DISABLED
Status: Completed 9/5/2014 12:00:00 AM
Location: 1201 Virginia St Berkeley, CA 94702-1337
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 12/10/2013

Description:

CIL'S PROGRAM WORKS TO REMOVE BARRIERS TO HOUSING FOR LOW-INCOME, DISABLED RESIDENTS BY INSTALLING RAMPS, LIFTS AND MAKING OTHER INTERIOR AND EXTERIOR MODIFICATIONS TO HOMES.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$140,219.00	\$140,219.00	\$140,219.00
Total			\$140,219.00	\$140,219.00	\$140,219.00

Proposed Accomplishments

Housing Units : 26

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	5	0	6	0	11	0	0	0
Black/African American:	4	0	5	0	9	0	0	0
Asian:	2	0	3	0	5	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	1	0	1	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	4	2	4	2	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	11	0	19	2	30	2	0	0

Female-headed Households: 6

22

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	3	11	14	0
Low Mod	6	7	13	0
Moderate	2	1	3	0
Non Low Moderate	0	0	0	0
Total	11	19	30	0
Percent Low/Mod	100.0%	100.0%	100.0%	100.0%

Annual Accomplishments

Years **Accomplishment Narrative** **# Benefiting**

2013 CIL installed 4 ramps/lifts and performed 30 interior modifications.



PGM Year:	2013	Objective:	Create suitable living environments	National Objective:	LMC
Project:	0013 - PUBLIC FACILITIES - COB	Outcome:	Sustainability		
IDIS Activity:	872 - A Better Way Interior Improvements	Matrix Code:	Abused and Neglected Children Facilities (03Q)		
Status:	Open				
Location:	3200 Adeline St Berkeley, CA 94703-2407				
Initial Funding Date:	05/08/2014				
Description:	CDBG funds will be used to replace the electrical system and floors in this facility providing mental health services to low-income children and families.				
Financing					
Grant Year	Grant	Fund Type		Funded Amount	Drawn In Program Year
Pre-2015		EN		\$32,273.00	\$0.00
Total				\$32,273.00	\$0.00

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	0
Female-headed Households:	0		0		0	

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2013	This project was delayed due to questions regarding the ADA but is expected to be completed by the end of PY2014.	



PGM Year: 2013
Project: 0013 - PUBLIC FACILITIES - COB
IDIS Activity: 873 - Alzheimer's Services of the East Bay Side Entry Improvement
Status: Open
Location: 2320 Channing Way Berkeley, CA 94704-2202
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Senior Centers (03A) **National Objective:** LMC

Initial Funding Date: 05/08/2014

Description:

CDBG funding will be used to improve a side entry to their building to provide an alternate and safer entrance for clients with early stage Alzheimer's.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$26,689.00	\$0.00	\$0.00
Total			\$26,689.00	\$0.00	\$0.00

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	0

Female-headed Households: 0



Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years **Accomplishment Narrative** **# Benefiting**

2013 The Environmental Review resulted in a delay to the project. The ER is now completed and the project will move forward in PY2014.



PGM Year: 2013
Project: 0021 - Housing Trust Fund
IDIS Activity: 877 - Housing Trust Fund
Status: Open
Location: 2180 Milvia St Berkeley, CA 94704-1122
Objective: Provide decent affordable housing
Outcome: Sustainability
Matrix Code: Rehab; Multi-Unit Residential (14B) **National Objective:** LMH

Initial Funding Date: 05/08/2014

Description:

Funds in this activity will be used for a future Housing Trust Fund project.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$328,590.00	\$0.00	\$0.00
Total			\$328,590.00	\$0.00	\$0.00

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	0
Female-headed Households:	0		0		0	

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 BERKELEY

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2013	These funds will be used in a PY2014 HTF project.	



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2013
BERKELEY

Date: 29-Sep-2014
Time: 20:24
Page: 70

Total Funded Amount:	\$4,371,550.30
Total Drawn Thru Program Year:	\$3,593,100.13
Total Drawn In Program Year:	\$3,065,312.21

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
ATTACHMENT B
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting	Ending	

Part I Participant Identification

1. Participant Number	2. Participant Name		
3. Name of Person completing this report		4. Phone Number (Include Area Code)	
5. Address	6. City	7. State	8. Zip Code

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
---	--	--	---	---

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number					
2. Dollar Amount					
B. Sub-Contracts					
1. Number					
2. Dollar Amount					
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number					
2. Dollar Amount					
D. Sub-Contracts					
1. Number					
2. Dollar Amounts					

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired		
2. Businesses Displaced		
3. Nonprofit Organizations Displaced		
4. Households Temporarily Relocated, not Displaced		

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number						
6. Households Displaced - Cost						

IDIS - PR33

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 Home Matching Liability Report

DATE: 08-22-14
 TIME: 13:27
 PAGE: 1

BERKELEY, CA

Fiscal Year	Match Percent	Total Disbursements	Disbursements Requiring Match	Match Liability Amount
1998	25.0%	\$1,230,431.00	\$1,230,431.00	\$307,607.75
1999	25.0%	\$653,396.84	\$577,396.84	\$144,349.21
2000	25.0%	\$766,622.40	\$691,197.40	\$172,799.35
2001	25.0%	\$515,806.00	\$360,384.00	\$90,096.00
2002	25.0%	\$2,027,727.00	\$1,962,439.00	\$490,609.75
2003	25.0%	\$885,006.00	\$768,406.00	\$192,101.50
2004	25.0%	\$746,366.00	\$632,490.00	\$158,122.50
2005	25.0%	\$1,775,008.00	\$1,636,852.00	\$409,213.00
2006	25.0%	\$2,968,639.50	\$2,763,522.00	\$690,880.50
2007	25.0%	\$1,365,377.00	\$1,171,531.00	\$292,882.75
2008	25.0%	\$1,245,661.00	\$1,053,186.00	\$263,296.50
2009	25.0%	\$181,014.00	\$0.00	\$0.00
2010	25.0%	\$280,165.27	\$52,821.25	\$13,205.31
2011	25.0%	\$473,278.85	\$298,193.41	\$74,548.35
2012	25.0%	\$367,749.29	\$199,383.29	\$49,845.82
2013	25.0%	\$1,123,989.02	\$1,031,233.92	\$257,808.48

Oakland Tribune

c/o Bay Area News Group-East Bay
7677 Oakport St., #950
Oakland, CA 94621
Legal Advertising
(800) 595-9595 opt. 4

Legal No. 0005290369 ATTACHMENT G

BERKELEY, CITY OF
HOUSING DEPT., 2180 MILVIA ST, 2ND FLOOR
BERKELEY CA 94704

PROOF OF PUBLICATION

FILE NO. Kristen Lee

In the matter of

Oakland Tribune

The Oakland Tribune

I am a citizen of the United States; I am over the age of eighteen years, and not a party to or interested in the above-entitled matter. I am the Legal Advertising Clerk of the printer and publisher of The Oakland Tribune, a newspaper published in the English language in the City of Oakland, County of Alameda, State of California.

I declare that The Oakland Tribune is a newspaper of general circulation as defined by the laws of the State of California as determined by this court's order, dated December 6, 1951, in the action entitled In the Matter of the Ascertainment and Establishment of the Standing of The Oakland Tribune as a Newspaper of General Circulation, Case Number 237798. Said order states that "The Oakland Tribune is a newspaper of general circulation within the City of Oakland, and the County of Alameda, and the State of California, within the meaning and intent of Chapter 1, Division 7, Title 1 [§§ 6000 et seq.], of the Government Code of the State of California." Said order has not been revoked, vacated, or set aside.

I declare that the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

9/10/2014

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Dated: September 10, 2014



Public Notice Advertising Clerk

**PUBLIC NOTICE
CITY OF BERKELEY
SEEKING PUBLIC COMMENT ON ITS
CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT
FOR PROGRAM YEAR 2013 (July 2013 through June 2014)**

Beginning Wednesday, September 10, 2014, the public can review and comment on the City of Berkeley's Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2013 (July 1, 2013 to June 30, 2014). The CAPER is a report required by the U.S. Department of Housing and Urban Development (HUD) which tells HUD and the public how the City spent certain federal funds in the prior year. During the period covered by the CAPER, the City of Berkeley allocated approximately \$2.5 million in Community Development Block Grant (CDBG) funds to 21 projects involving housing, community development and public services; \$168,887 in Emergency Shelter Grant (ESG) funds to 4 projects; and \$649,947 million in HOME funds. The CAPER also shows how the activities funded support the goals written in the City's Program Year 2013 Annual Action Plan. The Annual Action Plan is also a required HUD document which shows how the City plans to use HUD funds. The City must complete the report and submit it to HUD, including City responses to all written public comments, by no later than 5:00 p.m., on Tuesday, September 30, 2014.

The draft CAPER will be available for public review at the following locations:

- The City of Berkeley's Health, Housing & Community Services Department, 2180 Milvia Street, Second Floor, from 9 a.m. – 5 p.m.;
- The Berkeley Public Library Reference Desk, 2090 Kittredge Street, 2nd floor, during normal business hours; and
- On the web at <http://www.cityofberkeley.info/ContentDisplay.aspx?id=15574> beginning September 10, 2014.

Submit written comments to Kristen Lee (email: kslee@cityofberkeley.info) at the Health, Housing & Community Services Department 2180 Milvia Street, 2nd Floor, Berkeley, 94704. **Written comments must be received by no later than Friday, September 26, 2014 at 5:00 p.m.**

A partir del 10 de septiembre del 2014 la ciudadanía es invitada a revisar y comentar en el Informe de Evaluación y Funcionamiento Anual (CAPER-siglas en inglés) de la ciudad de Berkeley. El informe cubre el periodo desde el 1 de julio del 2013 hasta el 30 de junio del 2014 (Año Fiscal 2013). **El periodo para recibir comentarios del público terminará el viernes, 26 de septiembre del 2014 a las 5 de la tarde.** Si usted necesita ayuda en español o si desea presentar su comentarios en español, usted puede comunicarse con Roxana Andrade llamando a 981-5402 o por correo electrónico a la dirección electrónica randrade@ci.berkeley.ca.us.

由二零一四年九月十日開始至九月二十六日下午五時止，伯克萊市政府邀請公眾人士對二零一三年度（二零一三年七月一日至二零一四年六月卅十日）的綜合表現和評價報告書（CAPER）加以檢討及評論。評論請在九月二十六日下午五時前遞交。如需中文協助或用中文評論，請聯絡房屋部鄭女士：電話 981-4928
電郵 mcheng@ci.berkeley.ca.us

OT #5290369; Sept. 10, 2014

2013 Continuum of Care Project List

Renewal Projects

- | | |
|---|------------------|
| 1 Channing Way Apartments | \$35,323 |
| Bonita House, Inc. operates Channing Apartments, which provides permanent supportive housing for homeless adults with a dual diagnosis of a severe, persistent psychiatric disability and co-occurring substance use disorder for four individuals in Berkeley. | |
| 2 Concord House | \$77,099 |
| Concord House provides safe, service-enriched permanent housing to eight homeless adults disabled by HIV and AIDS in unincorporated Alameda County. On-site supportive services include: clinical and peer case management, health education and counseling, drug and alcohol counseling, benefits advocacy, conflict resolution and mediation, community building, and life skills development. | |
| 3 Lorenzo Creek | \$100,788 |
| The Lorenzo Creek Project provides permanent supportive housing for seven families with disabilities in Castro Valley. | |
| 4 Regent Street | \$80,867 |
| Developed by Resources for Community Development and operated by Building Opportunities for Self-sufficiency (BOSS), Regent House in Berkeley provides six units of permanent service-enriched housing for homeless single men and women who are disabled by HIV or AIDS. | |
| 5 Spirit of Hope I | \$51,685 |
| Located at the former Alameda Naval Air Station, Spirit of Hope I offers permanent housing for families and families with disabilities. Specifically, the project serves large families who are currently living on the streets or in shelter, and operates to create a healthy community through a village model of interdependence. | |
| 6 APC Permanent | \$216,446 |
| Alameda County Housing and Community Development is the grantee for Alameda Point Permanent, which provides 23 units of permanent housing at Alameda Point. | |
| 7 Russell Street Residence | \$297,138 |
| The Berkeley Emergency Food and Housing Project operates the Russell Street Residence, a permanent supportive housing project that serves 14 severely mentally disabled homeless individuals at a former board and care facility in South Berkeley. □ | |
| 8 Peter Babcock House | \$39,462 |
| Affordable Housing Associates (AHA) operates Peter Babcock House, which provides permanent supportive housing for five individuals living with HIV/AIDS in Berkeley. | |
| 9 Walker House | \$216,487 |
| Walker House in Oakland, operated by the Ark of Refuge, provides permanent supportive housing for 10 homeless, medically fragile dual and triply diagnosed adults living with disabling HIV disease and/or other disabilities who have critical need of care and supervision. Supportive services include attendant care by nursing attendants, meals, registered nurse case management, medication management (to assist with complex medical regimens), and on-site drug counseling as well as a 24-hour supervision for medical emergencies and crisis intervention. | |
| 10 STAY Well Housing Project | \$604,658 |
| Stay Well, operated by Abode Services, is a permanent housing program for Transition Age Youth (TAY) ages 18 to 25 who have a diagnosed mental health disability. Abode Services works with landlords throughout the county, serving as the master tenant and then subleasing units to participants in the Stay Well Housing Program. | |
| 11 Families in Transition Project | \$249,815 |
| The City of Oakland's Department of Human Services leads this scattered-site transitional housing program for low-income, homeless families. The Families in Transition Program can house up to 10 families of up to 50 individuals for up to 24 months. □ | |
| 12 FESCO Transitional Co-Housing (Banyan House) | \$81,320 |

2013 Continuum of Care Project List

- The Family Emergency Shelter Coalition, (FESCO), under the lead agency of Alameda County Housing and Community Development, operates a 24 bed transitional housing facility with on-site supportive services for eight families with children per year in the Cherryland district in unincorporated Alameda County. Services are provided and coordinated by FESCO.
- 13 Housing Stabilization Team** **\$237,812**
 Building Opportunities for Self-Sufficiency's Housing Stabilization Team provides two levels of service to homeless people with disabilities and special needs: (1) rental subsidies for up to 18 months with case management and services; and (2) services provided on-site in SROs in Oakland to help residents who came from the streets or shelters stabilize in housing.
- 14 Matilda Cleveland Transitional Housing Program** **\$264,765**
 The City of Oakland operates the Matilda Cleveland Transitional Housing Program, which provides 14 units of transitional housing for women and their children in Oakland. Childcare, employment training and health care services are provided.
- 15 Southern Alameda County Housing/Jobs Linkages Program** **\$1,204,146**
 This 7-agency collaborative program, led by Alameda County Housing and Community Development (HCD), provides transitional housing subsidies, job preparation and placement, case management and other support services to homeless families throughout Mid, South and Eastern Alameda County. The program serves approximately 47 families at a time. Partners include Abode Services, FESCO, ESP, Building Futures with Women and Children, SAVE, and Tri-Valley Haven.
- 16 McKinley Family Transitional House** **\$75,919**
 Building Opportunities for Self-Sufficiency operates McKinley House, a transitional house that serves homeless families for 3-18 months in Berkeley. McKinley House has seven bedrooms and can serve 24 adults and children with support services, skills building, and other services to move into stable, self-sufficient living.
- 17 Bessie Coleman Court/Alameda Point Transitional Housing** **\$195,928**
 Alameda Point Collaborative operates the Bessie Coleman Court/Alameda Point Transitional Housing, which provides 44 units of transitional housing for homeless families, with units targeting victims of domestic violence and families in recovery at Alameda Point.
- 18 North County Women's Center and Transitional House** **\$390,535**
 Berkeley Emergency Food and Housing Project's North County Women's Center offers Alameda County's homeless women and children a seamless, integrated system of care from streets to home. Since the Spring 2000 completion of expanded transitional housing, the combined emergency shelter, transitional housing, and daytime supportive services at their site in Berkeley provides the entire range of services homeless women and children need, in one location. Berkeley Food and Housing Project's (BFHP) Transitional House is an integrated support program that provides intensive case management and self-help peer group care combined with essential outside community services in Berkeley. The program offers 24 month housing to 10 disabled women with structured support services which helps clients move on to stable permanent housing and to achieve self-sufficiency.
- 19 Rosa Parks House** **\$167,162**
 Building Opportunities for Self-Sufficiency operates Rosa Parks House, a transitional housing program in Oakland serving homeless individuals with mental disabilities and/or with HIV/AIDS. Rosa Parks provides transitional housing and supportive services (case management, mental health and recovery services and HIV/AIDS services) to 23 individuals. The program is designed to provide a structure for residents to achieve a level of personal and financial stability in order to move them along to a more permanent, independent living arrangement and to sustain that housing over time.
- 20 Ashby House** **\$56,447**
 Developed by Resources for Community Development and operated by the Veteran's Assistance Center, Ashby House, located in Berkeley, provides transitional service-enriched housing for up to 10 homeless veterans at a time seeking to sustain recovery, increase independence, achieve greater self-sufficiency and obtain permanent housing.
- 21 Oakland Housing Youth Housing Collaborative** **\$713,095**

2013 Continuum of Care Project List

- The Oakland Youth Housing Collaborative, led by City of Oakland Dept. of Human Services, provides transitional housing and supportive services to homeless, runaway and at-risk youth in Oakland. Services provided include drop-in centers, vocational/educational training, life skills training, emotional support and transitional housing.
- 22 Turning Point** **\$663,869**
 Turning Point, led by Fred Finch Youth Center, provides transitional housing units for youth in Berkeley. Services provided include outreach, life skills training, mental and physical health care, employment, childcare, skills training and transitional housing follow-up. □
- 23 Housing Fast Support Network** **\$1,840,498**
 This Collaborative, led by the City of Oakland, provides 54 units of transitional housing for families at the Henry Robinson Multi-Service Center in downtown Oakland. Case management and a full complement of supportive services are provided at the Center and at the Network's service sites in downtown Oakland and the Fruitvale district. Partners include Henry Robinson Multi-Service Center, Anka Behavioral Care, Inc., and Oakland Homeless Families Program.
- 24 Bridget Transitional House** **\$70,289**
 The Women's Daytime Drop-In Center operates Bridget Transitional House in Berkeley, which provides transitional housing and case management assistance for four single parent homeless women with one or two children.
- 25 Bridgeway Apartments** **\$42,973**
 Tri-City Homeless Coalition's Bridgeway Apartments are comprised of three units located in Union City and eight units in Fremont, seven of which are designated for SHP transitional housing participants. FESCO's Third Street Transitional Housing is a four-unit transitional housing complex located adjacent to FESCO's emergency shelter in Hayward. This project provides transitional housing while participants receive training in order to bridge their employment skills gap.
- 26 Harrison House Family Services Program** **\$117,187**
 Building Opportunities for Self-Sufficiency's Harrison House Family Services Program provides transitional housing and comprehensive on-site services to approximately 40 parents and 60+ children per year. Located in West Berkeley, the project provides adult and children's education, training and employment services, recovery support, housing advocacy, case management, meals, and more.
- 27 South County Sober Housing** **\$189,264**
 Building Opportunities for Self-Sufficiency operates South County Sober Housing, a transitional housing program in the Cherryland area of unincorporated Alameda County serving 18 homeless individuals who have chronic problems with alcohol and/or drugs or who are dually diagnosed (chronic alcohol and/or drug use with a co-occurring mental disability). The program is designed to provide a structure for residents to achieve a level of personal and financial stability in order to move them along to a more permanent, independent living arrangement and to sustain that housing over time.
- 28 InHOUSE (Homeless Management Information System (HMIS))** **\$391,907**
 Information about Homelessness, Outcomes, and Service Engagement (InHOUSE) is Alameda County's Homeless Management Information System (HMIS). The data in the system is used to assess needs within the Alameda County homeless service system, enumerate the homeless, monitor efforts to end homelessness, and coordinate with multiple systems of care.
- 29 Rubicon Berkeley Services** **\$1,038,171**
 The Homeless One-Stop Center in Berkeley meets the employment and training needs of homeless individuals with multiple barriers to self-sufficiency.
- 30 Reciprocal Integrated Services for Empowerment (RISE)** **\$160,183**

2013 Continuum of Care Project List

- Alameda County Housing and Community Development is the lead agency of this six agency collaborative serving disabled homeless people, including veterans, with a range of integrated supportive services focused on assisting participants to obtain and maintain permanent housing. RISE serves 155 participants and their families annually at six partner agency sites in south county, and conducts frequent home visits to scattered residential sites when participants obtain housing.
- 31 Alameda Point - Multi Services Center** **\$1,111,092**
 The Alameda Point Support Services and Employment Project provides case management, employment training and placement, and comprehensive supportive services to more than 600 formerly homeless adults and children living at the former Alameda Naval Air Station.
- 32 Alameda County Health Housing and Integrated Services** **\$549,672**
 The Health, Housing and Integrated Services Network is an interagency partnership which, through the establishment of Integrated Services Teams, provides a full range of support services linked to permanent housing for homeless individuals. Services are provided to 400 tenants each year, the majority of whom has one or more special needs, including serious mental illness, substance use related problems, and HIV/AIDS. The Project provides support services at seven permanent housing sites located across Oakland and Berkeley.
- 33 Homeless Outreach for People Empowerment (HOPE)** **\$274,929**
 The City of Fremont's HOPE Project operates a mobile unit providing health, mental health, substance abuse/detoxification services, AIDS/HIV counseling, mediation, employment services and payee/conservatorship assistance to homeless people who are living on the streets or in places not suitable for human habitation in Southern and Eastern Alameda County. The HOPE Project provides services to 137 families and nearly 1,500 individuals. Partners include Alameda County Behavioral Health Care Services, Tri-City Homeless Coalition, Tri-Valley Haven and Tri-City Health Center.
- 34 Self-Sufficiency Project** **\$486,800**
 Building Opportunities for Self-Sufficiency's Self-Sufficiency Project (SSP) provides comprehensive services to homeless individuals and families with drug/alcohol problems. The project serves 525 singles and 60 families per year at multiple sites throughout Alameda County. Services include drug/alcohol recovery, mental/physical health care, training and employment service, housing advocacy, outreach, case management, and more. SSP is a partnership with Building Futures with Women and Children in San Leandro and works with over 40 other service providers to ensure that participants access all needed services.
- 35 Alameda County Shelter Plus Care Program - PRA** **\$351,196**
 The Alameda Point Shelter Plus Care PRA Program provides permanent housing and supportive services to 14 formerly homeless individuals with disabilities and their families at Alameda Point.
- 36 City of Berkeley Shelter Plus Care Program - Supportive Housing Network** **\$142,867**
 The City of Berkeley Shelter Plus Care Supportive Housing program serves 12 single adults who are homeless with serious and persistent mental illness.
- 37 Alameda County Shelter Plus Care Program - Lorenzo Creek** **\$164,272**
 Lorenzo Creek S+C SRA provides nine units of permanent supportive housing for homeless people disabled by serious mental illness, chronic alcohol and drug problems, or AIDS and Related Disorders, and their families in an accessible multifamily housing complex constructed using principles of universal design in Castro Valley. Participants receive rental subsidies and supportive services both on and offsite.
- 38 Alameda County Shelter Plus Care Program - TRA** **\$5,060,207**
 The Alameda County Shelter Plus Care (S+C) Program provides safe, secure housing for homeless people disabled by serious mental illness, chronic alcohol and other drug problems, and/or AIDS and related disorders. The Tenant-based Rental Assistance component currently assists 214 participants and is part of a comprehensive Shelter Plus Care Program which provides rental assistance and support services to more than 400 disabled, formerly homeless individuals and their families throughout Alameda County.
- 39 City of Berkeley Shelter Plus Care Program - TRA** **\$2,265,574**

2013 Continuum of Care Project List

- The Berkeley S+C Program is a partnership between the City's Housing Department, Berkeley Mental Health and nine community-based organizations (CBOs). The partner CBOs place individuals in housing, assign case managers to their applicants, and provide a variety of services before and after housing has been found. The Program provides rental assistance to 129 households.
- 40 Alameda County Shelter Plus Care Program - SRA** **\$1,225,268**
 The Alameda County Shelter Plus Care (S+C) Program provides safe, secure housing for homeless people disabled by serious mental illness, chronic alcohol and other drug problems, and/or AIDS and related disorders. The Sponsor-based Rental Assistance (SRA) component is comprised of 16 individual sponsors and currently assists 66 participants. The SRA component is part of a comprehensive Shelter Plus Care Program which provides rental assistance and support services to more than 400 disabled, formerly homeless individuals and their families throughout Alameda County.
- 41 City of Berkeley Shelter Plus Care Program-Pathways** **\$139,088**
 The City of Berkeley Shelter Plus Care Pathways program serves 11 single adults who are homeless and dually diagnosed with serious and persistent mental illness and a history of drug and/or alcohol dependency.
- 42 Alameda County Shelter Plus Care Program - SRO** **\$582,564**
 The Alameda County Shelter Plus Care (S+C) Program provides safe, secure housing for homeless people disabled by serious mental illness, chronic alcohol and other drug problems, and/or AIDS and related disorders. The Sponsor-based Rental Assistance (SRO) component currently assists 59 participants. The SRO component is part of a comprehensive Shelter Plus Care Program which provides rental assistance and support services to more than 400 disabled, formerly homeless individuals and their families throughout Alameda County.
- 43 City of Berkeley Shelter Plus Care Program - COACH** **\$516,094**
 The Collaborative Opportunity to Address Chronic Homelessness (COACH) Project is a partnership between the City of Berkeley Housing and Community Services Department, the City's Homeless Outreach Team, the City's Mental Health Division and Division on Aging Services, the Berkeley Food and Housing Project, Building Opportunities for Self-Sufficiency (BOSS), the Homeless Action Center (HAC), and LifeLong Medical Care. The program serves chronically homeless adults living on the streets in Berkeley with a serious mental illness and/or a history of drug and alcohol dependency. The program also specifically targets individuals who meet the program criteria who are frequent users of crisis and emergency services.
- 44 Alameda County Shelter Plus Care Program - HOST** **\$548,074**
 The Alameda County Shelter Plus Care (S+C) - Homeless Outreach and Stabilization Team (HOST) Project provides permanent housing, rental assistance and supportive services to chronically homeless, seriously mentally ill adults in Alameda County who have been previously unserved by the County's mental health system.
- 45 Alameda County Shelter Plus Care Program - FACT** **\$415,402**
 Alameda County Shelter Plus Care - FACT provides permanent supportive housing, Tenant-based Rental Assistance and supportive services to chronically homeless adults with a history of criminal justice system involvement.
- 46 Oakland Path Rehousing Initiative (OPRI)** **\$474,829**
 The Oakland PATH Re-housing Initiative (OPRI) is a program that provides permanent housing combined with comprehensive social services for people with the greatest needs: disabled households living in shelters in Oakland and chronically homeless individuals living in Oakland encampments. OPRI serves 25 households, comprised of approximately 32 individuals, through a scattered site leasing model. Success of the program is measured according permanent housing stability, as well as increased self-sufficiency (increased/maintained income and access to essential services and mainstream resources).
- 47 AC Impact** **\$971,983**
 Alameda County Housing and Community Development Department, is submitting a request to fund a new permanent housing tenant based rental assistance project, based on the Shelter Plus Care model, to serve chronically homeless individuals and families throughout Alameda County.
- 48 HOPE Housing** **\$ 357,901**

2013 Continuum of Care Project List

Alameda County Shelter Plus Care Program.

	Total Renewal Projects	\$25,509,050
	New Projects	
49	Welcome Home	\$680,723
50	North County Family Rapid Rehousing	\$674,615
	Total New Projects	\$1,355,338
	GRAND TOTAL	\$26,864,388

Housing Trust Fund Program - Summary of Funding Sources and Projects
6/30/2014

updated 9/16/2014

For Period Ending:

	Gen.Fund/Cap. Imp. Fund-610	CDBG -370	Housing Mitigation-250	HOME-040	Inclusionary In Lieu Fees-254	Condo Conversion-258	HTF Total
FUNDING SOURCES							
Beginning HTF Balance 6/30/2013	108,103	1,251,704	311,580	1,702,938		325,000	3,699,325
PY13/FY14 Allocation-including CHDO	43,753	328,590		461,167			833,510
PY14/FY15 Allocation-including CHDO	43,753	321,554		579,802	510,000	868,000	2,323,109
(A) Funds Available As Of 1-Jul-13	195,609	1,901,848	311,580	2,743,907	510,000	1,193,000	6,855,944
COMMITTED/RESERVED FUNDS							
FY14 CHDO RCD			4,942	23,696			28,638
FY14 CHDO SAHA			28,638				28,638
Grayson Apart-SAHA 13HS04 PO95168 & 97466	53,148	876,000	97,795			68,057	1,095,000
UA Homes -RCD 12HS05 PO 88681				134,000			134,000
Strawberry Creek Lodge 10HS06 SAHA				560,000			560,000
UA Coop - RCD 11HS06 PO 99830				275,000			275,000
William Byron Rumford-RCD 13HS02				300,000			300,000
Related Companies/BHA 03HS02 PO99416				400,000			400,000
							-
(B) Funds Committed As Of 30-Jun-14	53,148	876,000	131,375	1,692,696	-	68,057	2,821,276
FUND BALANCE AS OF = (A) - (B) 30-Jun-14	142,461	1,025,848	180,205	1,051,211	510,000	1,124,943	4,034,668
FUND RESERVATIONS							
FY2015 CHDO Operating Funds	28,638			28,638			57,276
Harper Crossing -SAHA 11HS04 PO84469	115,000		152,427	1,022,573	510,000		1,800,000
William Byron Rumford-RCD 13HS02		740,000					
FUND BALANCE	\$ 27,461	\$ 285,848	\$ 27,778	\$ 0	\$ -	\$ 1,124,943	\$ 2,177,392

Section 3 Summary Report

Economic Opportunities for
Low – and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
And Equal Opportunity

OMB Approval No: 2529-0043
(exp. 8/31/2007)

Hud Field Office:

See page 2 for Public Reporting Burden statement

1. Recipient Name & Address: (street, city, state, zip) City of Berkeley 2180 Milvia Street, 2 nd Floor Berkeley, CA 94704	2. Federal Identification: (contract/award no.) M-13-MC-06-0202	3. Dollar Amount of Award: \$1,165,692	
	4. Contact Person Kristen Lee	5. Phone: (Include area code) 510.981.5427	
	6. Reporting Period: July 1, 2013-June 30, 2014	7. Date Report Submitted: September 30, 2014	
8. Program Code * <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>5</td></tr></table> (Use a separate sheet for each program code)	5	9. Program Name:	
5			

Part I: Employment and Training (Include New Hires in columns E & F.)**

A Job Category	B Number of New Hires	C Number of New Hires that are Sec. 3 Residents	D % of Aggregate Number of Staff Hours of New Hires that are Sec. 3 Residents	E** % of Total Staff Hours for Section 3 Employees and Trainees	F** Number of Section 3 Employees and Trainees
Professionals	1	0	0	0	0
Technicians					
Office/Clerical					
Construction by Trade (List Trade					
Trade					
Trade					
Trade					
Trade					
Other (List					
Prime	1	1	100%	100%	1
Flooring	18	5	28%	28%	5
Framing	2	0	0	0	0
Painting	1	0	0	0	0
Total					

* Program Codes 1 = Flexible Subsidy 2 = Section 202/811	3 = Public/Indian Housing A = Development, B = Operation C = Modernization	4 = Homeless Assistance 5 = HOME 6 = HOME State Administered 7 = CDBG Entitlement	8 = CDBG State Administered 9 = Other CD Programs 10 = Other Housing Programs
--	---	--	---

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 1,165,692
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving contracts	

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 0
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

The City of Berkeley funds non-profit organizations to train Section 3 residents and refer them to jobs.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, Searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs as directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2013
 BERKELEY , CA

DATE: 09-29-14
 TIME: 20:26
 PAGE: 1

ATTACHMENT K

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	2,251,172.72
02 ENTITLEMENT GRANT	2,502,381.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	99,652.88
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	231,243.25
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	(230,399.91)
08 TOTAL AVAILABLE (SUM, LINES 01-07)	4,854,049.94

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,633,447.75
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,633,447.75
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	431,864.46
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	3,065,312.21
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,788,737.73

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	1,160,862.17
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,472,585.58
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	2,633,447.75
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION		PY: 2011 PY: 2012 PY: 2013
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION		6,802,186.87
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS		5,969,756.67
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)		87.76%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	399,206.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	399,206.00
32 ENTITLEMENT GRANT	2,502,381.00
33 PRIOR YEAR PROGRAM INCOME	176,839.76
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	(15,171.00)
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,664,049.76
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.98%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	431,864.46
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	431,864.46
42 ENTITLEMENT GRANT	2,502,381.00
43 CURRENT YEAR PROGRAM INCOME	99,652.88
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	841.34
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,602,875.22
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	16.59%



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2013
 BERKELEY, CA

DATE: 09-29-14
 TIME: 20:26
 PAGE: 2

ATTACHMENT K

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	3	849	Grayson Street Apartments	01	LMH	\$876,000.00
2013	7	857	COB - Multi-Family Housing Development	14H	LMH	\$284,862.17
Total						\$1,160,862.17

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2010	35	763	5688816	COB Aging Services Kitchen Improvements	03A	LMC	\$14,088.00
2011	4	793	5637500	COB - SENIOR AND DISABLED REHAB PROGRAM	14A	LMH	\$48,000.00
2011	4	793	5688816	COB - SENIOR AND DISABLED REHAB PROGRAM	14A	LMH	\$18,000.00
2011	4	793	5702989	COB - SENIOR AND DISABLED REHAB PROGRAM	14A	LMH	\$18,477.17
2012	3	835	5702989	Rehab Loans SDRP	14A	LMH	\$16,372.83
2012	3	835	5712377	Rehab Loans SDRP	14A	LMH	\$27,000.00
2012	9	822	5618376	RCD - Social Services in Affordable Housing	05	LMC	\$2,457.00
2012	11	825	5702989	Alzheimer's Services - Improvements	03A	LMC	\$47,670.00
2012	11	827	5618376	Berkeley Food & Housing - Windows, Flooring	03C	LMC	\$27,534.50
2012	11	828	5688816	BOSS - McKinley House Renovations	03C	LMC	\$1,500.00
2013	4	871	5637500	CIL - RESIDENTIAL ACCESS FOR THE DISABLED	14A	LMH	\$70,110.00
2013	4	871	5665579	CIL - RESIDENTIAL ACCESS FOR THE DISABLED	14A	LMH	\$35,055.00
2013	4	871	5688816	CIL - RESIDENTIAL ACCESS FOR THE DISABLED	14A	LMH	\$23,369.00
2013	4	871	5702989	CIL - RESIDENTIAL ACCESS FOR THE DISABLED	14A	LMH	\$11,685.00
2013	5	860	5637500	COB - LOAN SERVICES	14H	LMH	\$50,401.20
2013	5	860	5665579	COB - LOAN SERVICES	14H	LMH	\$21,540.28
2013	5	860	5688816	COB - LOAN SERVICES	14H	LMH	\$13,604.72
2013	5	860	5702989	COB - LOAN SERVICES	14H	LMH	\$10,858.13
2013	5	860	5712377	COB - LOAN SERVICES	14H	LMH	\$4,330.06
2013	5	860	5715390	COB - LOAN SERVICES	14H	LMH	\$148.62
2013	6	859	5637500	COB - SENIOR AND DISABLED REHAB PROGRAM	14A	LMH	\$55,329.11
2013	6	859	5665579	COB - SENIOR AND DISABLED REHAB PROGRAM	14A	LMH	\$26,894.99
2013	6	859	5688816	COB - SENIOR AND DISABLED REHAB PROGRAM	14A	LMH	\$21,341.63
2013	6	859	5702989	COB - SENIOR AND DISABLED REHAB PROGRAM	14A	LMH	\$16,185.35
2013	6	859	5712377	COB - SENIOR AND DISABLED REHAB PROGRAM	14A	LMH	\$6,348.43
2013	6	859	5715390	COB - SENIOR AND DISABLED REHAB PROGRAM	14A	LMH	\$257.99
2013	8	870	5637500	CESC - HOME SAFETY AND REPAIR	14A	LMH	\$141,167.00
2013	8	870	5665579	CESC - HOME SAFETY AND REPAIR	14A	LMH	\$70,584.00
2013	8	870	5688816	CESC - HOME SAFETY AND REPAIR	14A	LMH	\$47,055.00
2013	8	870	5702989	CESC - HOME SAFETY AND REPAIR	14A	LMH	\$23,528.00
2013	9	869	5637500	Rebuilding Together SAFE HOME PROJECT	14A	LMH	\$36,853.00
2013	9	869	5665579	Rebuilding Together SAFE HOME PROJECT	14A	LMH	\$30,714.00
2013	9	869	5688816	Rebuilding Together SAFE HOME PROJECT	14A	LMH	\$20,475.00
2013	9	869	5702989	Rebuilding Together SAFE HOME PROJECT	14A	LMH	\$10,237.00
2013	10	865	5618376	BFHP - MEN'S OVERNIGHT SHELTER	03T	LMC	\$18,293.00
2013	10	865	5637500	BFHP - MEN'S OVERNIGHT SHELTER	03T	LMC	\$72,200.00
2013	10	865	5665579	BFHP - MEN'S OVERNIGHT SHELTER	03T	LMC	\$45,247.00
2013	10	865	5688816	BFHP - MEN'S OVERNIGHT SHELTER	03T	LMC	\$30,164.00
2013	10	865	5702989	BFHP - MEN'S OVERNIGHT SHELTER	03T	LMC	\$15,082.00
2013	11	868	5637500	BIOTECH PARTNERS INC. - BIOTECH ACADEMY	05D	LMC	\$34,047.00
2013	11	868	5665579	BIOTECH PARTNERS INC. - BIOTECH ACADEMY	05D	LMC	\$17,024.00
2013	11	868	5688816	BIOTECH PARTNERS INC. - BIOTECH ACADEMY	05D	LMC	\$17,419.00
2013	11	868	5702989	BIOTECH PARTNERS INC. - BIOTECH ACADEMY	05D	LMC	\$5,674.00



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2013
 BERKELEY, CA

DATE: 09-29-14
 TIME: 20:26
 PAGE: 3

ATTACHMENT K

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	12	864	5637500	WDDC - Housing Case Management & Safety Net Svcs.	03T	LMC	\$30,943.00
2013	12	864	5665579	WDDC - Housing Case Management & Safety Net Svcs.	03T	LMC	\$15,471.00
2013	12	864	5688816	WDDC - Housing Case Management & Safety Net Svcs.	03T	LMC	\$10,315.00
2013	12	864	5702989	WDDC - Housing Case Management & Safety Net Svcs.	03T	LMC	\$5,156.00
2013	13	861	5637500	COB - Public Facilities Project Management	03	LMC	\$36,852.81
2013	13	861	5665579	COB - Public Facilities Project Management	03	LMC	\$18,971.07
2013	13	861	5688816	COB - Public Facilities Project Management	03	LMC	\$12,444.87
2013	13	861	5702989	COB - Public Facilities Project Management	03	LMC	\$9,777.38
2013	13	861	5712377	COB - Public Facilities Project Management	03	LMC	\$4,043.44
2013	14	862	5637500	RBT - Community Facility Improvements	03	LMC	\$24,575.00
2013	17	866	5637500	Rising Sun - GETS Program	05H	LMC	\$12,713.00
2013	17	866	5665579	Rising Sun - GETS Program	05H	LMC	\$12,713.00
2013	17	866	5688816	Rising Sun - GETS Program	05H	LMC	\$12,713.00
2013	17	866	5731906	Rising Sun - GETS Program	05H	LMC	\$12,713.00
2013	18	867	5637500	EBCLC - Fair Housing Services	05J	LMC	\$17,466.00
2013	18	867	5688816	EBCLC - Fair Housing Services	05J	LMC	\$8,733.00
2013	18	867	5702989	EBCLC - Fair Housing Services	05J	LMC	\$8,733.00
Total							\$1,472,585.58

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2012	9	822	5618376	RCD - Social Services in Affordable Housing	05	LMC	\$2,457.00
2013	10	865	5618376	BFHP - MEN'S OVERNIGHT SHELTER	03T	LMC	\$18,293.00
2013	10	865	5637500	BFHP - MEN'S OVERNIGHT SHELTER	03T	LMC	\$72,200.00
2013	10	865	5665579	BFHP - MEN'S OVERNIGHT SHELTER	03T	LMC	\$45,247.00
2013	10	865	5688816	BFHP - MEN'S OVERNIGHT SHELTER	03T	LMC	\$30,164.00
2013	10	865	5702989	BFHP - MEN'S OVERNIGHT SHELTER	03T	LMC	\$15,082.00
2013	11	868	5637500	BIOTECH PARTNERS INC. - BIOTECH ACADEMY	05D	LMC	\$34,047.00
2013	11	868	5665579	BIOTECH PARTNERS INC. - BIOTECH ACADEMY	05D	LMC	\$17,024.00
2013	11	868	5688816	BIOTECH PARTNERS INC. - BIOTECH ACADEMY	05D	LMC	\$11,349.00
2013	11	868	5702989	BIOTECH PARTNERS INC. - BIOTECH ACADEMY	05D	LMC	\$5,674.00
2013	12	864	5637500	WDDC - Housing Case Management & Safety Net Svcs.	03T	LMC	\$30,943.00
2013	12	864	5665579	WDDC - Housing Case Management & Safety Net Svcs.	03T	LMC	\$15,471.00
2013	12	864	5688816	WDDC - Housing Case Management & Safety Net Svcs.	03T	LMC	\$10,315.00
2013	12	864	5702989	WDDC - Housing Case Management & Safety Net Svcs.	03T	LMC	\$5,156.00
2013	17	866	5637500	Rising Sun - GETS Program	05H	LMC	\$12,713.00
2013	17	866	5665579	Rising Sun - GETS Program	05H	LMC	\$12,713.00
2013	17	866	5688816	Rising Sun - GETS Program	05H	LMC	\$12,713.00
2013	17	866	5731906	Rising Sun - GETS Program	05H	LMC	\$12,713.00
2013	18	867	5637500	EBCLC - Fair Housing Services	05J	LMC	\$17,466.00
2013	18	867	5688816	EBCLC - Fair Housing Services	05J	LMC	\$8,733.00
2013	18	867	5702989	EBCLC - Fair Housing Services	05J	LMC	\$8,733.00
Total							\$399,206.00

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	15	855	5637500	Support Costs	21B		\$40,201.68
2013	15	855	5665579	Support Costs	21B		\$30,062.34
2013	15	855	5688816	Support Costs	21B		\$23,421.34
2013	15	855	5702989	Support Costs	21B		\$23,421.34
2013	15	855	5712377	Support Costs	21B		\$10,710.67
2013	15	855	5715390	Support Costs	21B		\$11,710.63



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2013
BERKELEY , CA

DATE: 09-29-14
TIME: 20:26
PAGE: 4

ATTACHMENT K

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	15	856	5637500	CDBG Planning and Administration	21A		\$107,351.06
2013	15	856	5665579	CDBG Planning and Administration	21A		\$52,698.63
2013	15	856	5688816	CDBG Planning and Administration	21A		\$53,660.05
2013	15	856	5702989	CDBG Planning and Administration	21A		\$44,903.35
2013	15	856	5712377	CDBG Planning and Administration	21A		\$32,293.61
2013	15	856	5715390	CDBG Planning and Administration	21A		\$429.76
Total							<u>\$431,864.46</u>