

City of Berkeley

Program Year 2009 Consolidated Annual Performance and Evaluation Report (CAPER)

**Prepared by the City of Berkeley
Housing and Community Services Department
for the U.S. Department of Housing and Urban Development**

September 30, 2010

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**CITY OF BERKELEY
PROGRAM YEAR 2009
CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT
(JULY 1, 2009 THROUGH JUNE 30, 2010)**

Executive Summary

This report is the City of Berkeley's Program Year 2009 Consolidated Annual Performance and Evaluation Report (CAPER) covering the fifth and final year of Berkeley's *Consolidated Plan for Housing and Community Development*, completed in May 2005, last revised in January 2008.¹

It contains three main parts: First, a set of narrative statements that discuss the City of Berkeley's achievements during Program Year 2000 (July 1, 2009 through June 30, 2010) in housing and community development in relation to its Consolidated Plan for Housing and Community Development (ConPlan). The second part provides narratives that focus on the financial and programmatic performances of the City of Berkeley's entitlement-formula grants, the Community Development Block Grant Program (CDBG), the Emergency Shelter Grant Program (ESG), and HOME Partnerships for Investment Program (HOME); and of these performances in relation to the City's Annual Action Plan (AAP) for Program Year 2009. Other narratives in this part describe the abilities of the City and its community agencies to leverage additional resources for housing and supportive services activities. (The City of Berkeley is neither an entitlement grantee nor participating jurisdiction in the Housing Opportunities for Persons With AIDS Program [HOPWA].) A third part of this CAPER compiles attachments of supporting data for the narratives found in the first two parts.

This CAPER covers the fifth year in which the City of Berkeley implemented its 5-year Consolidated Plan adopted in 2005 and shows how Berkeley meets national goals and objectives in the areas of:

- Housing;
- Homelessness Programs;
- Anti-Poverty Strategy; and

Recurring Acronyms in this Report:

- ❑ **AAP** = Annual Action Plan for housing and community development
- ❑ **CAPER** = Consolidated Annual Performance and Evaluation Report
- ❑ **ConPlan** = Consolidated Plan for Housing and Community Development
- ❑ **CDBG** = Community Development Block Grant
- ❑ **CSBG** = Community Services Block Grant
- ❑ **ESG** = Emergency Shelter Grant
- ❑ **HOME** = HOME Partnership for Investment Program
- ❑ **HTF** = Housing Trust Fund, a City of Berkeley housing loan program.
- ❑ **COACH** = A Shelter Plus Care grant targeting the chronically homeless.

¹ This plan may be viewed online at http://www.cityofberkeley.info/uploadedFiles/Housing/Level_3_-_General/Con_Plan_2005-2010_January_2008_revision.pdf.

- Community Development.

The CAPER also describes:

- Cumulative housing efforts from July 1, 2009 through June 30, 2010;
- The City's low income housing and community development activities carried out during the period July 1, 2009, to June 30, 2010;
- Funds made available for those activities; and
- The number of low-income people and households assisted.

The CAPER further evaluates the City's overall progress in carrying out housing and community development priorities identified in the five-year Consolidated Plan. It also identifies issues and constraints faced in meeting Consolidated Plan goals.

The City's activities to meet its Program Year 2009 AAP goals were generally successful, despite the global recession and its impact on federal, state, local, and community agency budgets. In PY 2009, Berkeley maintained funding for housing, social services, and community development programs. Berkeley had available about \$55 million in PY 2009 (see *Table 28*) from local, state, and federal sources, including the Berkeley Housing Authority's Section 8 Housing Choice Voucher (HCV) Program funds. Berkeley has focused on community agency performance in its funding allocations, a strategy Berkeley expects to take further in PY 2010 with the continued implementation of its Systems Change initiative for homeless services.

Berkeley met its spending targets for low and moderate income beneficiaries of its affordable housing and public services and facilities programs during PY 2009. Berkeley also stayed under mandated caps on public services spending and expenditures for planning and administrative functions (see *Table 27*).

In addition to striving to maintain funding for its most consistently performing community agencies, the City again combined different funding sources in its Request for Proposal (RFP) processes for services, and significantly reduced the number and frequency of reports and invoices submitted to the City beginning in PY 2004. The City continued outcome reporting requirements for all community agency contracts, and integrated information about outcome reporting into its RFP process. The categories for outcome reporting include housing, employment, health, education, recreation, infrastructure, and community access.

Berkeley had \$4.9 million available for housing activities (excluding Section 8 HCV program funding. See *Table 28* for details). The City also had available about \$12 million for services to people with special needs and those who are homeless during PY 2009, a combination of \$5.9 million in federal funds and \$6.1 million in local funds (see *Table 30* for details). Resources supporting programs addressing civil rights—including counseling, referral, and legal services for fair housing, residential modifications for accessibility, SSI advocacy, and eviction regulation—totaled \$694,527 during PY 2009 (see *Table 32* for details).

The City of Berkeley Housing & Community Services Department acts as the City's Centralized Contracting Unit (CCU) to take advantage of economies of scale using staff skilled in routine contract processing for both City general funded programs as well as programs funded through federal formula grants. The CCU is responsible for contract creation, assembly, and processing of all required documentation, fiscal management of contracts, and processing of all contract amendments. In addition, CCU staff communicates with contractors, provides training, coordinates contracts and budgets, and collaborates with program monitors in other departments responsible for program implementation for each contract.

Berkeley's pattern of investments did not change significantly in PY 2009 in the aggregate. At all times, the City of Berkeley and its advisory commissions (the Housing Advisory, Homeless, and Human Welfare and Community Action commissions) focused on assisting those who are homeless, low income, and have special needs in the midst of making difficult funding decisions. CDBG, ESG, HOME funds were combined with Housing Trust Funds, and General Funds, as well as funds from other sources, to help meet the City's top housing and community development priorities as contained in the Consolidated Plan and PY 2009 Annual Action Plan. The pattern of investment also emphasized coordination between agencies and leveraging of government funds with use of private resources and donations.

The City continued to encourage non-profits as well as partnerships between for-profit and non-profits for development of affordable housing. The City also used its regulatory power and state density bonus procedures to encourage development of affordable housing through its inclusionary zoning program, fee deferrals, and City staff technical assistance.

As a community and a municipality, Berkeley creates affordable housing, maintains and improves its housing stock, fights poverty and homelessness, and develops healthy and well-socialized children, youth, and communities by leveraging its federal grant funds from CDBG, HOME, and ESG; it does more to achieve these tasks than many other cities of comparable size. To accomplish these community-based commitments in PY 2009, Berkeley community service agencies continued collaborating with the City's Housing & Community Services Department and Mental Health Division staff to ensure continuing successes of the City's Shelter Plus Care Programs. Many of these same agencies participated in the Housing & Community Services Department's Systems Change Initiative during PY 2009. This initiative was

designed to assist participating agencies with making the shift from a homeless continuum of care model of service to system focused on permanent housing outcomes as outlined in the Everyone Home Plan. Shelter Plus Care is an important part of this initiative, having been for many years now a key component in achieving permanent housing outcomes for many people homeless in Berkeley.

In PY 2009, the Housing & Community Services Department and Planning and Development Department continued interdepartmental coordinating meetings to address issues of permit streamlining, project prioritization and trouble-shooting, condominium conversion, technical assistance and training about housing programs, housing policy updating, inclusionary and density bonus procedures and policy, and code enforcement. Other interdepartmental coordination occurs between Housing staff and staff of Berkeley Mental Health Division regarding client support services, Mental Health Services Act planning and implementation, Shelter Plus Care Program service coordination, and other issues. The spirit of collaboration and coordination in the provision of government and social services, and the use of scarce public taxpayer funds is alive and well in Berkeley.

Despite the difficult economy, Berkeley is a community successfully pursuing its housing, anti-poverty, anti-homelessness, and community development goals with a creative and varied fusion of financing sources; professional commitment, creativity, and insight; and active community support.

Highlights of PY 2009

Housing. The City of Berkeley saw the following achievements in the area of housing activities during PY 2009:

- HOME contributions to the Housing Trust Fund: \$1,233,199.
- CDBG rehabilitation funding available: \$1,713,198.
- Total units funded during PY 2009 with Housing Trust Fund assistance, including CDBG-R funding: 599 units. (see Table 4)
- CDBG Program housing beneficiaries: 636 households, including 311 owners, and 325 tenants.
- Inclusionary Housing Ordinance units completed or under construction: 99 units.
- Units receiving rehabilitation and repairs: 297 units. (see Table 4)

Homelessness: Highlights during PY 2009 included:

- Over \$2 million in Supportive Housing Program funds awarded to Berkeley-based homeless and supportive housing services and almost \$3.8 million in awards for other supportive services that benefit all homeless residents of Alameda County, including those in Berkeley.
- Shelter Plus Care grant programs continue in Berkeley, with a granting capacity of 182 units. These grants actually serve about 230 formerly homeless

individuals with disabilities. The grants continue to perform with strong indications of success (*Table 17*), with high capacity rates, generally positive net new participants, and high rates of housing retention at one-year, an indicator of stability.

Anti-Poverty Programs: CDBG Public Services activities were allocated \$583,100 for PY 2009 efforts, and served some 2,089 low and moderate income people with a variety of services, including employment training, fair housing counseling and complaint investigation, drop-in services, and other social services. Berkeley continues to operate its YouthWorks and First Source programs, and Rubicon Workforce Services in Berkeley continues to serve very poor and homeless individuals with employment training and counseling, job placement, and job retention services.

Public and Community Facilities: Berkeley allocated \$428,805 in CDBG funds to rehabilitate community and public facilities in Berkeley, including funding for City staff to implement certain public facilities improvements. The City funded five projects (see *Table 23*) in PY 2009:

- Building Opportunities for Self-Sufficiency – \$15,769 in CDBG funding and \$43,641 in ESG funding for renovations at 2111 McKinley, transitional housing for homeless families. Funds were allocated to convert common space into a residential unit to accommodate another family at this facility. This project will begin in PY2010.
- Center for Intervention on Deafness - \$30,000 in CDBG funding for the installation of a new ventilation system for the agency's audiology testing unit.
- Lifelong Medical Care – \$55,673 in CDBG funding for seismic reinforcements of a basement wall at this non-profit's West Berkeley Family Practice. Lifelong has also received funding from the federal Department of Health and Human Services and was awarded \$95,020 in CDBG funding for PY2010 for a major renovation for this facility.
- Strawberry Creek Lodge - \$110,000 in CDBG funding was used at this low-income senior housing project to repair exterior walkways and patios to increase accessibility to mobility-impaired seniors, and for exterior drainage improvements and a fence.
- Rebuilding Together's volunteer coordination effort to repair Community Facilities (\$22,000) including facilities occupied and operated by Chaparral House, Rosa Parks Elementary School, Berkeley Youth Living with Disabilities, Bay Area Recreation Program, and Waterside Workshops.

INTRODUCTION

This report is the City of Berkeley's Program Year 2009 Consolidated Annual Performance and Evaluation Report (CAPER) covering the fifth year of Berkeley's Consolidated Plan for Housing and Community Development, completed in May 2005, and revised in July 2008.²

This CAPER contains three basic parts: First, a set of narrative statements that discuss the City of Berkeley's achievements during Program Year 2009 (July 1, 2009 through June 30, 2010) in housing and community development in relation to its Consolidated Plan for Housing and Community Development (ConPlan). The second part provides narratives that focus on the financial and programmatic performances of the City of Berkeley's entitlement-formula grants, the Community Development Block Grant Program (CDBG), the Emergency Shelter Grant Program (ESG), and HOME Partnerships for Investment Program (HOME); and of these performances in relation to the City's Annual Action Plan (AAP) for Program Year 2009. Other narratives in this part describe the abilities of the City and its community agencies to leverage additional resources for housing and supportive services activities. (The City of Berkeley is neither an entitlement grantee nor participating jurisdiction in the Housing Opportunities for People With AIDS Program [HOPWA].) A third part of this CAPER compiles attachments of supporting data for the narratives found in the first two parts.

² This plan may be viewed online at www.ci.berkeley.ca.us/uploadedFiles/Housing/Level_3_-_General/Con_Plan_2005-2010_January_2008_revision.pdf

GOALS AND OBJECTIVES

The City of Berkeley's Consolidated Plan for Housing and Community Development, 2005-2010 (ConPlan) addresses the four strategic national objectives:

- Housing
- Homeless Priorities
- Anti-Poverty Strategy
- Community Development

These goals, objectives and priorities are summarized for each area in Chapter IV, below. Each discussion also summarizes the City of Berkeley's progress toward meeting its ConPlan goals and objectives in PY 2009.

In Chapter V, the CAPER describes the City's low income housing and community development activities carried out during the period July 1, 2009, to June 30, 2010, the funds made available for those activities, and the number of low income people and households assisted. The CAPER evaluates the City's overall progress in carrying out housing and community development priorities identified in the five-year Consolidated Plan and the Annual Action Plan, and identifies issues and constraints faced in meeting the Consolidated Plan goals.

In its Program Year 2009 Annual Action Plan, Berkeley identified housing and community development goals and priorities that are consistent with its 5-year Consolidated Plan as well as with City Council goals for PY 2009 to:

- Promote affordable housing for low income people, people with special needs, and those who are homeless;
- Promote fair housing;
- Provide healthy youth alternatives;
- Increase business opportunities for low income residents (General Funds are used for the City's WorkSource Program);
- Reduce poverty;
- Promote neighborhood stability;
- Ensure public safety;
- Implement and coordinate needed public/private improvements;
- Provide solutions for the health disparities problem in our community; and
- Rehabilitate/upgrade the BHA's low-income public housing units.

BACKGROUND

Between July of 2009 and June of 2010, continued national, state, and local fiscal crises combined with rising construction costs meant that funds remained scarce to undertake housing, public services, and other community development activities, even as the social need for affordable housing and services increased.

Unemployment, Poverty, and Household Income

According to California's Employment Development Department, unemployment rates in Berkeley continue to mirror Alameda County's. By the end of PY 2009 (as of July 2010), unemployment rates in Berkeley had climbed to 11.3% from 10.5% in PY2008 and up from 5.9% in June 2008 due to the impact of the global recession. Berkeley's unemployment rate was just slightly lower than Alameda County's, at 11.9% and California's, at 12.3%. These figures do not include those who are underemployed, working part-time, self-employed, or returning to school. They also do not record those who stopped seeking employment, since these individuals are neither counted as part of the labor force, nor do they receive unemployment benefits.

The most recent poverty data available is the American Community Survey's Three-year Estimate for 2006 – 2008. It indicates that Berkeley's poverty rate for all people is 19.7%. The group with the highest poverty rate is "families with female householder, no husband present with related children under 5 years only" with a poverty rate of 43.7%. The group with the lowest poverty rate is "married couple families with related children under 5 years only" with a poverty rate of just 2.5%.

The U.S. Department of Housing and Urban Development (HUD)'s new median family income guidelines increased the median household income for the Oakland-Fremont Metropolitan Statistical Area from \$89,300 in 2009 to \$90,300 in 2010.³

Single-Family and Condominium Sale Prices

The following chart shows sales volume by calendar year. The volume of sales of single family homes, condominiums, and commercial residential properties in Berkeley hit a peak at mid-decade and has been decreasing since then. The sales volume in 2009 stayed fairly close to 2008 levels. The apartment building market appears more volatile due to the relatively small multifamily market in Berkeley; sales of just one or two large building can significantly impact the total volume.

³ http://www.huduser.org/datasets/il/index_il2009_mfi.html and <http://www.huduser.org/portal/datasets/il/il10/ca.pdf>

Figure 3:

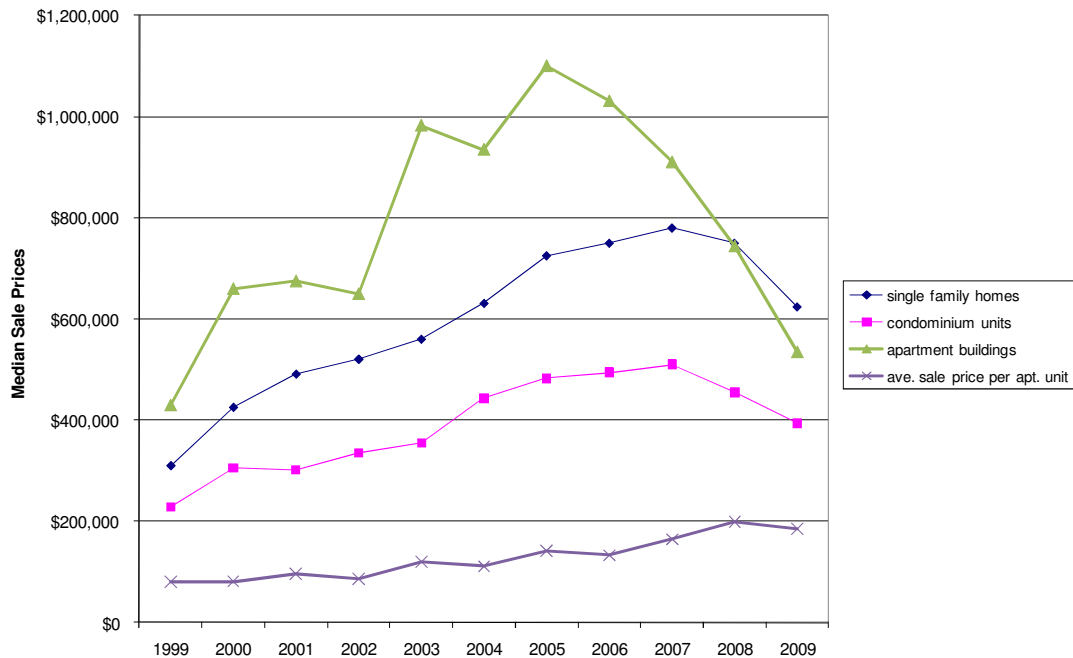
In 2009, sales volume stayed close to 2008 levels, down from mid-decade peak



In the national collapse of the housing market, Berkeley housing median sale prices continued to decrease in 2009, particularly from the 2007 peak for single family homes and condominium units. However, the median condominium price of \$393,500 remains out of reach for low- and moderate-income households in Berkeley. The median apartment building sale price is volatile since Berkeley has a relatively small multifamily market and the building price is greatly determined by building size; average per unit price in apartments may be more reflective of sales trends.

Figure 4:

Median sale prices continued to decrease in 2009



To address its shortage of affordable housing resources, the City revised its Condominium Conversion Ordinance and its Inclusionary Housing Requirements ordinance in recent years to generate locally based (and therefore more flexible) sources of funds for affordable housing development in Berkeley. Specifically:

- An Affordable Housing Mitigation Fee (AHMF) from the Condominium Conversion Ordinance addresses the nexus between property owners obtaining a right to convert and the (comparatively) affordable rental housing that is lost due to its conversion to another ownership form. The AHMF is collaboratively administered by the Housing and Planning Departments. This fee would generally be assessed at the time a condominium property transfers, typically at a rate of 8 percent of the sale price.
- An In-Lieu Fee (ILF) on new private-sector condominium developments in Berkeley was approved during 2006, to allow developers to contribute ILF revenue to the City's Housing Trust Fund rather than provide inclusionary housing units on-site in their new developments.

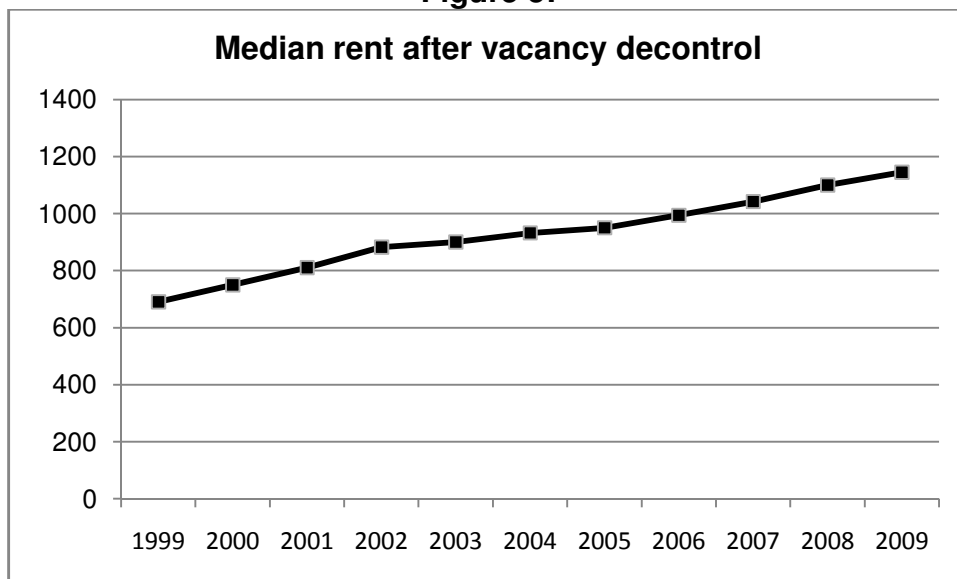
Unfortunately, during PY 2009, an important tool for creating affordable rental housing—the City’s Inclusionary Ordinance as applied to rental housing—was lost due to the *Palmer/Sixth Street Properties vs. City of Los Angeles* court case. The court found that applying price restrictions to rental units when they turn over is a violation of the Costa Hawkins Act. In response, the City began investigating other options for increasing rental housing during PY 2009.

Increasing Rents

Berkeley adopted a rent stabilization ordinance in 1980. The Ordinance regulates most residential rents in Berkeley, provides tenants with increased protection against unwarranted evictions and is intended to maintain affordable housing and preserve community diversity. Since January 1, 1999, due to the Costa-Hawkins Rental Housing Act, owners may set a market rent for most tenancies beginning on or after January 1, 1999. The rent charged a new tenant becomes the new rent ceiling. Owners must register new rents with the Rent Board and may increase these rents for a sitting tenant only by an annual general adjustment or an individual rent adjustment granted through the Board's petition process.

For tenancies begun after 1999, post-vacancy decontrol rents have steadily increased over the past ten years, according to data provided by the Berkeley Rent Stabilization Board.

Figure 5:



Source: *The Effects of Rent Stabilization and Vacancy Decontrol on Rents, Rental Property Values, and Rent Burdens in Berkeley, California*, April 19, 2010, Berkeley Rent Stabilization Board. Page 52, Figure 2. Available online: www.ci.berkeley.ca.us/ContentDisplay.aspx?id=52576

Tenants who have occupied the same units since prior to 1999 experience significant savings compared to post-vacancy decontrol units.

Table 1: Median 2009 Rents for Tenancies Starting Prior to 1999 and in 2009

Unit Size	Median 2009 rent with no vacancy decontrol	January to September 2009 median vacancy rent	Difference
Studio	\$657	\$975	\$318
One-bedroom	\$774	\$1,275	\$501
Two-bedroom	\$959	\$1,765	\$806
Three Bedroom	\$1,317	\$2,450	\$1,133

Source: *The Effects of Rent Stabilization and Vacancy Decontrol on Rents, Rental Property Values, and Rent Burdens in Berkeley, California*, April 19, 2010, Berkeley Rent Stabilization Board. Page 21, Table 7. Available online: www.ci.berkeley.ca.us/ContentDisplay.aspx?id=52576

However, the number of pre-1999 tenants now represents a very small portion of all units.

Table 2: First Time Vacancy Registrations

Year	Units turning over with pre-1999 tenants as a percentage of all units
1999	19.1%
2000	16.7%
2001	8.1%
2002	8.5%
2003	6.6%
2004	4.6%
2005	3.4%
2006	3.3%
2007	2.7%
2008	3.2%

Source: *The Effects of Rent Stabilization and Vacancy Decontrol on Rents, Rental Property Values, and Rent Burdens in Berkeley, California*, April 19, 2010, Berkeley Rent Stabilization Board. Page 18, Table 5. Available online: www.ci.berkeley.ca.us/ContentDisplay.aspx?id=52576

MEETING CONSOLIDATED PLAN GOALS AND PRIORITIES

In PY 2009, the global recession affected all sectors of the economy and created many uncertainties. The City of Berkeley adopted a total budget for Fiscal Year 2010 (PY 2009) of more than \$333 million. The City Council, City Manager, and staff worked throughout the year to anticipate, identify, and plan for the consequences of the recession, including reductions in General Fund revenue, state budget cuts, and a climate of uncertainty created by California's contentious budgeting process.

The City's activities to meet its Program Year 2009 Action Plan and ConPlan goals were generally successful, especially in view of the budgetary constraints faced. Due to careful financial planning and management, the City has so far avoided the more severe consequences of the recession experienced by other cities. City employees have participated in achieving savings to protect programs by participating in Voluntary Time Off (VTO) days during the last four fiscal years, and this strategy has been extended through and expanded in PY 2010.

In this context, the City of Berkeley continues its commitment to local affordable housing, social services, and community development programs by allocating funding to most Berkeley agencies previously receiving funds. In FY 2009 (PY 2008), Berkeley's community agency funding budget was \$9.52 million, and in FY 2010 (PY 2009) the City of Berkeley reduced this funding by about 9% to a total of \$8,738,050.

This CAPER summarizes the City of Berkeley's Consolidated Plan for Housing and Community Development goals and objectives, and then describes what actions and programs the City used to address and meet these goals and objectives. The areas addressed include:

- ❑ Affordable housing
- ❑ Homelessness
- ❑ Anti-poverty strategies
- ❑ Community Development

Program Year 2009 has seen continued restructuring of City services and programs, particularly for the system of care addressing chronic homelessness and low-income households with special needs (including people with serious mental disabilities and those living with HIV/AIDS).

A. Housing

Berkeley's housing goals and priorities from its *Consolidated Plan for Housing and Community Development* (from July 2005) are summarized below in *Table 1*.

Table 3: Housing Goals and Priorities from Berkeley's Consolidated Plan

- Assist approximately 1,500 households with their housing needs in the next five years (excluding homeless and households served by programs not covered by HQS).
- Maintain effort of existing successful programs.
- Make available additional funding for affordable housing.
- Use City's regulatory authority to increase affordability and help residents remain in their homes.
- Meet needs of poor and very low income tenants (at or below 50% of AMI) and residents with special needs. Priorities by income category:
 - Highest priority: Residents with very low incomes (at or below 50% of AMI) and special needs.
 - Next highest priority: Tenant households with incomes between 51% and 65% of AMI.
 - Low priority: Households with incomes between 66% and 80% of AMI.
- Homeownership programs have low priority due to high cost of providing assistance.
- Maintaining and improving housing stock, and eliminating blight.

Meeting Housing Needs

As illustrated by the trends in both rents and home and condominium prices above, the City has much work to do to address the social need for affordable housing in Berkeley. Other housing needs include the need to promote preservation and conservation of housing stock, as well as overall housing accessibility, particularly for special needs populations including the homeless, seniors, and larger family households. Assistance to first-time homebuyers has not been a high priority because the level of subsidy needed to make such housing affordable is prohibitive given the range and magnitude of the City's other housing subsidy needs. However, the City of Berkeley, with leadership from the Housing Advisory Commission and Planning Commission, has revised its condominium conversion and inclusionary housing ordinances to encourage greater access to homeownership and affordable rental housing opportunities for low-income sitting tenants and residents of Berkeley.

Table 4 summarizes housing developments and housing programs undertaken during PY 2009 to achieve Berkeley's Consolidated Plan housing goals.

**Table 4:
Summary of Housing Developments and Programs Undertaken to Achieve
Consolidated Plan Housing Goals, PY 2009**

Programs	Affordable Units	Status	Beneficiary/priority/comment
Priority - Development of Affordable Housing through the HTF - All projects assisted with HOME funds and other Housing Trust Fund sources are affordable at 60% of AMI and the majority is affordable to households at 30% - 50% of median income or below and special needs housing affordable to those at the extremely low income category.			
Erna P. Harris Apartments, 1330 University Avenue	35	Construction start expected in October 2010.	\$400,000 in CDBG funding will be used for renovations to this 35-unit project subsidized in part through the Section 8 Moderate Rehabilitation program, providing housing for formerly homeless single men and women.
Harmon Gardens, 3240 Sacramento Street	16	Underway. Demolition completed in August.	\$400,000 in HOME funding will be used for the construction of this 16-unit building for formerly homeless transition-age youth.
Regent Street, 2511 Regent Street	6	Completion expected by December 2010.	\$90,259 in CDBG funding will be used for renovations to this 6-unit group permanent housing facility for formerly homeless and disabled single men and women.
Ashby Arts, Ashby at San Pablo	98	Project pending other non-city funding.	\$1,381,450 in HOME funding was reserved by City Council for this 98-unit new construction project which will serve low-income seniors.
Strawberry Creek Lodge, 1320 Addison Street	150	City staff working with owners to assess building needs.	\$86,250 in City General Funds was loaned to this project for predevelopment. This HUD 202 project contains 150 1-bedrooms and studios for seniors.
Berkeley Housing Authority, Scattered Sites	61	Not Started	\$236,000 in CDBG funding for the replacement of roofs.
Savo Island, 2017 Stuart Street	57	Construction start expected in summer 2011.	\$300,000 in HOME funding will be used for renovations to this eight two-storey residential buildings housing 57 low-income families.
U.A. Homes, 1040 University Avenue	74	RCD is assembling other financing. Construction start expected in summer 2011.	\$778,816 in HOME funding will be used to refinance and rehabilitate this 74-unit building subsidized with Section 8 Mod Rehab funding. This project is the City's largest service-enriched housing for formerly homeless single men and women.
Prince Hall Arms, 3132-38 Martin Luther King, Jr. Way	42	Pending Acquisition by Satellite	Satellite Housing has entered into a sales agreement with the current owner of the property. City Council reserved \$497,000 in funding for this project in July 2010. It is expected that the acquisition will take place before December 2010.

Table 4: Summary of Housing Developments and Programs Undertaken to Achieve Consolidated Plan Housing Goals, PY 2009			
Programs	Affordable Units	Status	Beneficiary/priority/comment
Amistad House 2050 Delaware Street	60	Underway	Funded with \$300,000 in CDBG-R, this project serves extremely low-income seniors.
Subtotal, HTF	599		
Priority: Affordable Housing Development through City's Inclusionary Housing Ordinance Program			
Inclusionary Units	53	53 Completed, 46 Under Construction	Two developments with 53 units were completed during PY 2009. A further 46 units in three projects were under construction.
Priority: Meet Special Housing Needs of Poor, Elderly, Disabled and Others with Special Needs			
Low-Income Home Energy Assistance Program (LIHEAP)	1,204	Ongoing	Utility bill assistance program for low-income households, especially seniors on fixed incomes. Total is number assisted in calendar 2009. State funding for calendar 2010 was \$600,669 a decrease of about \$90,000 from 2009 funding. From January through June 2010, 1,066 households were assisted.
Shelter Plus Care Program (Citywide, scattered site model)	230	Ongoing	Very low income homeless adults and families. Permanent supportive housing for formerly homeless and disabled individuals. Tenant-based subsidies with case management and service provision for clients. See also Shelter Plus Care program narrative.
Subtotal, Special Needs Housing	1,434		
Priority: Maintain and improve housing stock: Housing Rehabilitation/Repair (All rehab/repair programs targeted at 50% of median income or below, at least half benefit those who are extremely low income (30% of median or below))			
Seniors and Disabled Rehab Loan Program	3	Completed	City operates loan program for rehabilitation for low-income senior or disabled homeowners, including project management services. Loans of up to \$70,000 per homeowner were matched with state and local funding.
Rebuilding Together (Citywide), Safe Home Project	19	Completed	Organizes volunteers to rehabilitate homes owned by low income elderly and disabled people.
City of Berkeley Super-Weatherization Program	22	Completed	Services include window and door replacements, wall and other envelope repairs and health & safety home repairs. Services provided are free of charge to low-income Berkeley residents.

Programs	Affordable Units	Status	Beneficiary/priority/comment
Home Safety and Repair Program, Community Energy Services Corporation	179	Completed	Major and minor home safety improvements.
Section 108 Loan Repayment - Berkeley Housing Authority	75 units of public housing rehabbed through end of PY 2009	Nearly completed	Repayment of Section 108 loan to repair 75 units of public housing owned by the Berkeley Housing Authority. Payment is \$120,000 per year from CDBG to HUD.
Residential Access for the Disabled Program (CIL, ramps and interior retrofit) (Citywide)	34 units assisted in PY 2009	Completed	Construction of ramps, lift installations, and interior modifications to ensure safe accessibility to homes for low-income disabled people.

Source: City of Berkeley Housing & Community Services Department

More description of Housing Trust Fund activities is available in chapter V. Performance and Evaluation Report for Program Year 2009, Section B. Affordable Housing under *Berkeley Housing Trust Fund*.

Table 5: Berkeley Housing Trust Fund Reservations by Fund Source During the Consolidated Plan Period, Program Years 2005 through 2009

Program Year	Local Funds	CDBG	HOME	State HTF and HELP Funds	Total Allocations
PY 2005 (as of June 2006)	\$185,000	\$0	\$0	\$200,000	\$385,000
PY 2006 (as of June 2007)	\$1,777,951	\$536,700	\$1,267,935	\$0	\$3,582,586
PY 2007 (as of June 2008)	\$1,054,730	\$0	\$1,046,854	\$0	\$2,101,584
PY 2008 (as of June 2009)	\$0	\$0	\$0	\$0	\$0
PY 2009 (as of June 2010)	\$135,000	\$550,259	\$460,000	\$0	\$1,145,259
Total Reservations, by Source	\$3,152,681	\$1,086,959	\$2,774,789	\$200,000	\$7,214,429

Source: City of Berkeley Housing & Community Services Department.

Notes: Local funds include General Funds, Housing Mitigation Funds, and Berkeley Redevelopment Agency Funds. HELP Funds were a State of California loan to the Housing Trust Fund for making site

acquisition loans.

Using the City's Regulatory Authority

In PY 2009, the City of Berkeley continues to use its regulatory authority to enforce the California housing code and to regulate new housing developments to provide affordable housing units through its Inclusionary Housing Requirements, contained in the City's Zoning Ordinance (at Chapter 23C.12), to the extent still possible since the *Palmer vs. City of Los Angeles* court case. The Berkeley Rent Stabilization board, governed by an elected board of nine commissioners, continues to regulate evictions under the Eviction Control Ordinance and rents under its Rent Stabilization Ordinance.

Rental Housing Safety. The City has continued to monitor and improve its Rental Housing Safety Program (RHSP) which was established in August 2001 in Ordinance No. 6,651-N.S. and has subsequently been revised a number of times . These changes sought to promote community awareness and responsibility for improving safety in Berkeley rental units; and to make the program financially self-supporting. It includes a proactive inspection agenda that identifies rental housing code violations for correction before they become serious health or safety risks for tenants occupying them. Owners are required to inspect their units annually to certify that specific standards are met, and to have the local utility company or a licensed mechanical contractor inspect their units every five years to certify that gas-heating appliances are in proper working order. To offset costs for inspections, and for administering owner compliance with the gas-heating certification program, owners are charged an annual fee for each rental unit or room.

In PY2009 Housing & Community Services Department staff worked with Housing Code Enforcement Division staff on revisions to the City's Rental Housing Safety Program (RHSP). City Council authorized changes to this program in July 2010, including increasing fees and penalties for non-compliance with the RHSP regulations and the elimination of the gas heating certification program. The increased fees enabled an additional inspector to be hired in PY2009. The elimination of the gas heating certification program, which accounted for about 40% of staff time, is expected to free up time for the inspectors to be able to focus on proactive enforcement activities.

The City's Housing Code Enforcement Unit, which manages the Rental Housing Safety Program, also conducts HOME unit inspections, as required under HOME Program regulations. Results of these inspections are summarized in Section VI, *Table 30*.

Density Bonus Procedures and Zoning Ordinance Administration. Berkeley's most important regulatory program for housing development is its Zoning Ordinance. Most of Berkeley's zoning districts rely on performance standards with respect to height, setbacks, lot coverage, open space and parking requirements to determine building density. The State of California significantly revised its density bonus law in 2003, increasing the maximum available density bonus from 25% of a project's unit count to 35 percent. Along with reduction of affordability requirements and more complex sliding scale density bonus options for developers in the new state law, the

challenge of implementing the new state density bonus requirements increased.

In 2005, the City Council appointed a Joint Subcommittee on Density Bonus Procedures, consisting of members of the Planning Commission, Housing Advisory Commission, and Zoning Adjustments Board, to make recommendations to the Council on possible changes to the City's existing Density Bonus procedures. The City's Inclusionary Housing Requirements (BMC Chapter 23C.12 of the Zoning Ordinance) trigger eligibility for a density bonus under State Density Bonus law (California Government Code Section 65915). Density bonus projects are typically larger than projects allowed only under jurisdiction of the City's Zoning Ordinance. Neighbors often oppose these larger projects. Additionally, the State's affordable housing laws limit the Board's discretion over ultimate size and shape of these projects. From August 2005 through June 2006, the Joint Subcommittee worked on recommendations related to development standards, the City's inclusionary requirements, and density bonus law implementation.

Inclusionary Housing Ordinance. The City's Inclusionary Housing Ordinance requires that 20% of all new residential developments be made affordable to low and very low income households. During the early part of the decade, a number of new condominium developments were proposed to meet the high demand for home ownership among a broad range of household incomes within the City. However, the number of inclusionary housing units produced during PY 2008 and PY 2009 declined significantly as a result of the near collapse of the financial real estate lending sector. New construction lending for residential units all but disappeared in the first half of PY 2008, resulting in the delay in construction starts for a number of properties. As described earlier, *Palmer vs. City of Los Angeles* also invalidated the inclusionary ordinance's provisions apply to rental housing.

Two projects were completed in PY2009. These two contributed an additional 53 inclusionary units to the City's inventory. Most of the residential developments approved for construction since 2004 were designed as condominiums to address the demand at that time for ownership housing throughout the San Francisco Bay Area. The decline in the homeownership market caused most of these units to be converted temporarily to rental developments.

Condominium Conversion. The City's current condominium conversion ordinance (CCO) (BMC Section 21.28, et seq.) governs conversion of rental apartments and "tenancies in common" (TIC) buildings to condominiums, community apartments, and other types of mutual or cooperative housing. The CCO allows condominium conversion of TIC and rental units, while protecting the rights of sitting tenants and mitigating the loss of rental units through an affordable housing mitigation fee. Eighty percent of this fee is put into the City of Berkeley Housing Trust Fund (HTF) to fund various affordable housing projects while 10% is used for HTF program delivery and the remainder is used for HTF program and project monitoring and enforcement.

From 1980 to 1992 the City of Berkeley did not permit conversion from rental housing

units to condominiums. Conversion of rental units to condominiums removes rental units from the market and reduces affordability, both directly by increasing the monthly cost of converted units, and indirectly by increasing the cost of other rental units through reduced supply relative to demand. While conversion removes units from the rental housing market, it does add affordable owner-occupied units.

Despite the condominium ban, conversion to owner-occupancy continued through TICs, which allow people to use joint ownership of multi-unit buildings to become owner-occupants without actually subdividing the property. In TICs, people share ownership of a property with multiple units and agree among themselves on each part-owners' right to occupy one unit. Being part of a TIC is legally and financially different from owning a condominium. As part of a TIC, all owners are responsible if a part-owner defaults on their loan. As an owner of a condominium, individual owners are not responsible if someone in the same building defaults on their loan.

In 1992, the City simultaneously started to permit conversion from rental housing units to condominiums while prohibiting creation of new TICs in properties with more than three units. The ban on most new TICs was a response to the loss of 1,000 to 1,500 rental housing units to TIC conversions in the late 1980s to early 1990's, as well as the legal and financial difficulties the TIC owners encountered.

In mid-2005, the prohibition against TICs was repealed in response to a 2004 California Court of Appeal decision, where a similar regulation in San Francisco was declared unconstitutional. At the same time, the City enacted regulations to encourage limited condominium conversion as an alternative to unregulated creation of TICs. The City concluded it would be a better alternative to enable conversion of up to 100 units per year to condominiums than allow unregulated creation of TICs and lose mitigation fees that fund affordable housing.

The revised CCO has been a work in progress to adapt to the changing conditions of Berkeley's housing market. The ordinance was amended several times between 2005 and 2007, and most recently amended in early 2009 following a two-year planning process that included over 20 public meetings with stakeholders, the Housing Advisory Commission, the Rent Stabilization Board, and the City Council. The revised ordinance clarifies the administration of the ordinance and inspection process while the 2009 amendment changed the affordable housing mitigation fee policies.

Under the current ordinance:

- A maximum of 100 rental units may convert to condominiums in a year to prevent a large loss of rental units within the city but to the extent the number of units approved for conversion in any given year is less than 100, the quota for the following year may be increased by an equivalent amount. It may be carried forward from year to year but shall not exceed a total of 200 rental units.
- All units count towards the 100 rental unit quota (previous ordinances allowed for exemptions to quota).

- A mitigation fee is required to offset the loss of affordable housing. The fee ranges from 4% to 8% of sale price depending on individual circumstances.
- There are a set of conditions to protect tenants that discourage displacement and offer the exclusive right to purchase the rental unit for the period of one year after the owner is ready to sell the unit.
- A requirement for the property to correct all visible Health and Safety code violations is required.

Since the inception of the affordable housing mitigation fee in 1992, little revenue has been brought in to the HTF to create new units. In over 18 years, over 1,100 units have been approved for conversion but only four units to date have paid the mitigation fee for a total of \$105,772. The most recent amendments to the CCO include changes to the mitigation fee in response to the low amount of fees being collected. These amendments are expected to increase revenue for the HTF to be used to fund permanent affordable housing for Berkeley because they will require all units to pay a mitigation fee.

Table 6 summarizes by calendar year overall condominium conversions in Berkeley since 2001. From 2005 to 2008, there were only 24 units approved for conversion. This low number was related to the City no longer regulating TICs. In PY2009, 34 units were approved for conversion, all of them in August and September of 2009. There were no other conversions for the remainder of PY2009.

**Table 6:
Summary of Berkeley Condominium
Conversions, 2001-2009**

Year	Units Approved for Conversion
2001	71
2002	27
2003	21
2004	43
2005	3
2006	8
2007	7
2008	6
2009	34
Total	220

Source: City of Berkeley Planning and Development Department.

Beneficiaries: Poor and Low-Income Tenants and Residents with Special Needs

Berkeley programs funded by CDBG benefited 636 households and 5,567 individuals during PY 2009, as summarized in *Table 7*, below. Of the 636 households, 51 percent had extremely low incomes, and another 36 percent had incomes that were low (between 30 and 50 percent of area median income). About 63 percent of all individuals served in Berkeley during PY2009 had extremely low incomes.

Table 7: CDBG Beneficiaries by Income Category for Program Year 2009

	Extremely Low, <=30% of AMI	Low, >30% and <=50%	Moderate, >50% and <=80%	Total, Low-Mod	Non Low-Mod	Total Beneficiaries
Housing Beneficiaries						
All households	326	232	69	627	9	636
Owners	130	133	45	308	3	311
Tenants	196	99	24	319	6	325
Non-Housing Beneficiaries						
Persons	3,515	1,056	870	5,441	126	5,567

Source: IDIS, Report PR23; City of Berkeley Housing & Community Services Department.

Table 8 summarizes Berkeley’s CDBG beneficiaries by disclosed race and ethnic categories during Program Year 2009. This table reveals that about 29 percent of individual beneficiaries were White, 44 percent were African-American, about 5 percent were Asian, and 19 percent described themselves as from other multi-racial backgrounds. Among household beneficiaries, Whites accounted for 46 percent, while African-Americans accounted for 41 percent. Asian households accounted for 6 percent and other multi-racial households represented another 6 percent of the household beneficiaries.

Table 8: Berkeley CDBG Beneficiaries by Disclosed Race and Ethnic Categories, Program Year 2009

Disclosed Race of Beneficiary	People		Households	
	Total	Hispanic	Total	Hispanic
White	1,629	265	292	21
Black/African-American	2,452	30	262	0
Asian	284	1	38	0
American Indian/Alaska Native	111	93	3	0
Native Hawaiian/ Other Pacific Islanders	36	2	4	0
Other Multi-Racial	1,055	616	37	13
Total Beneficiaries	5,567	1,007	636	34

Sources: IDIS, Report C04PR23; City of Berkeley Housing & Community Services Department.

HOME Unit Completions. There were no HOME units completed during PY2009.

Improving Housing Stock, Eliminating Blight, Weatherizing Homes

The City continues to address blight, seismic and personal safety, and energy efficiency issues through investment of CDBG funds into several housing rehabilitation programs that assist low-income disabled and senior residents with funds and active technical assistance in developing specifications for work, retaining contractors to address deteriorated conditions of their homes due to long-deferred maintenance, addressing structural deterioration, providing safety and security measures, and in some cases providing seismic strengthening measures. Much of Berkeley's private housing stock has been well-maintained over the last decade due in part to historically low mortgage rates, rising incomes, and availability of home equity lines of credit (also at historically low interest rates) that enable many households to undertake repairs on their units, despite rising material costs, and home prices independent of government programs.

Rehabilitation Programs. The City of Berkeley continues to fund, and in some cases, operate six rehabilitation programs, some of which address both accessibility and energy conservation objectives:

- Residential Access for the Disabled Program (operated by the Center for Independent Living under contract with the City);
- Safe Homes Project (operated by Rebuilding Together, Inc., under contract with the City);
- Community Facilities Project (operated by Rebuilding Together, Inc., under contract with the City);
- Senior and Disabled Home Improvement Loan Program (operated by the City of Berkeley Housing & Community Services Department);
- Superweatherization Program (operated by the City of Berkeley Housing & Community Services Department); and
- Home Safety and Repair Program (operated by the Community Energy Services Corporation, under contract with the City).

Lead-based Paint Abatement. In PY 2009, the City of Berkeley's Health Department continued participating in State and County programs focused on lead poisoning prevention and lead hazard control. Activities include case management of lead-poisoned children and related environmental investigations, medical provider outreach, primary prevention education and events, and work on the development of an enforcement infrastructure.

B. Homeless Priorities

Table 9: Homeless Priorities of the Berkeley Consolidated Plan and the 1998 Berkeley Homeless Continuum of Care Plan

- 5-year goal to place an additional 250 households in transitional or permanent housing, 100 through Housing Trust Fund developments.
- Maintain effort of existing successful programs a high priority.
- Seek separation of Shelter Plus Care Program from Supportive Housing Program funding.
- Management Information Systems (MIS) use by homeless service providers
- Adopt and implement standards of service for emergency shelters.
- Provide winter shelter to homeless people through collaboration with the City of Oakland at the Oakland Army Base.

Consolidated Plan goals (shown in *Table 9*) for homelessness priorities were held over from the previous Consolidated Plan (May 2000). That Con Plan relied on Berkeley's *Homeless Continuum of Care Plan* (adopted September 1998). The City adopted *Everyone Home: the Alameda Countywide homeless and special needs housing plan* in 2006, as its homeless policy framework as reported in previous Annual Action Plans and CAPERs. The 2010-2015 Consolidated Plan includes new goals that reflect *Everyone Home*. This PY 2009 CAPER, however, will report on the City's efforts to address its existing Con Plan homelessness priorities as stated above.

Place Homeless Households in Transitional and Permanent Housing

The City of Berkeley's strategies to assist homeless people get into and retain permanent housing include the operation of its Shelter Plus Care program and components of the Public Commons for Everyone program.

The City of Berkeley operates five grants, providing approximately 230 units of supportive housing for people who are homeless and disabled due to HIV/AIDS, mental illness, and/or drug and alcohol dependence. During PY 2009, Berkeley's Shelter Plus Care Program (S+C) housed 32 new participants, while 29 exited the program. The individual grants are detailed below.

The Collaborative Opportunities to Address Chronic Homelessness (COACH) Shelter Plus Care grant provides tenant-based assistance for a minimum of 21 chronically homeless individuals. By the end of PY 2009, 37 chronically homeless adults were being housed through the program. Program participants receive intensive case management, money management, and other supportive services from LifeLong Medical Care, Berkeley Mental Health, Berkeley Division on Aging, and the Berkeley Food and Housing Project, and Building Opportunities for Self-Sufficiency.

The Supportive Housing Network is a sponsor-based Shelter Plus Care grant that the City operates in partnership with Resources for Community Development (RCD), the project sponsor. The initial grant was funded in 2003 for six sponsor-based units for single adults who are homeless and mentally ill, and receive services through Berkeley Mental Health. The City successfully expanded the capacity of the grant through the renewal application submitted in 2007, doubling the number of sponsor-based units funded through the grant for the operating year that began May 28, 2008 and ended May 27, 2009. The units are located in two sites in Berkeley that are owned by RCD: single-room occupancy units in a 12-bedroom house, and one-bedroom units in a 35-unit complex known as Erna P. Harris Court.

As referenced in last year's CAPER, the City also operates a program built on the successes of the Shelter Plus Care program and funded with City General Funds called Square One, a supportive housing program created in the Public Commons for Everyone Initiative (PCEI). PCEI is described in further detail later in this report. Launched in PY 2007, Square One combines a package of supportive services with a rental housing subsidy. The services include:

- Street outreach through Berkeley Mental Health,
- Case management services provided by LifeLong Medical Inc., and
- Benefits advocacy through HAC.

The program was designed to serve 10 to 15 chronically homeless adults living on the streets in Berkeley who have been difficult to serve through conventional programs, and whose behavior on the streets has generated frequent community complaints and police contacts. In addition to funding permanent rental housing subsidies, the City funds a 0.8 FTE outreach worker for the City's Homeless Outreach Team, 1.5 FTEs at LifeLong Medical Care to provide intensive case management and housing stabilization services, and dedicated access to benefits advocacy from the Homeless Action Center to assist participants to obtain SSI benefits and MediCal insurance.

Program policies have been developed in coordination with City Manager's Office, the Berkeley Police Department, and Berkeley Mental Health, and approved by City Attorney's office. People to be targeted for the housing component are suggested by the Police Department criteria, based on numerous complaints of problematic street behavior. Berkeley Police prioritize people to be served, and work with outreach staff to identify and engage them in services and the housing component if appropriate.

By the end of PY 2009, 14 chronically homeless individuals living on the streets in Berkeley had been engaged in services and enrolled in the program. Of these, 13 have been housed through the program (and their three partners, for a total of 16 housed), and 6 obtained SSI and MediCal benefits with the legal assistance provided by the Homeless Action Center. Many of the Square One clients were not receiving primary care or mental health services at the time of their enrollment. One of the strengths of the program is that the case management provider, LifeLong Medical Care, also provides healthcare and mental health services. Consequently, LMC has been able to

assure that all of the people enrolled in the program are connected with primary medical care, and ten of the participants are now receiving mental health services through LMC.

Maintain Existing Successful Programs

The City of Berkeley continues to coordinate and collaborate with Alameda County's Department of Housing and Community Development, the City of Oakland, and numerous homeless service providers to prepare the annual application to HUD for Supportive Housing Program grants.

During PY 2009, this collaboration yielded more than \$21.6 million to programs serving homeless people in Alameda County. These grants will sustain current programs countywide, including permanent and transitional housing and provide additional support services to homeless families and individuals throughout the County.⁴

Through its budget allocations, the City continued its goal of maintaining the efforts of successful programs serving homeless people in Berkeley. In June 2010, the City provided renewed funding to community based organizations for the second year of their two-year contract. Funding for organizations receiving \$50,000 or more in City General Funds, however, decreased by 3% due to City of Berkeley budget constraints.

The Berkeley Homeless Commission continues to meet with representatives from the City's Housing Advisory Commission and Human Welfare and Community Action Commission, to increase collaboration and provide input regarding the City's community agency allocation policies and procedures.

Implement Management Information Systems for Homeless Services (HMIS)

In Program Year 2009 the City of Berkeley continued to provide \$6,700 in ESG funds as match for a HUD Supportive Housing Program (SHP) grant to Alameda County for the countywide Homeless Management Information System (HMIS) called InHOUSE.

InHOUSE has been instrumental in streamlining data collection and creating consistency in data elements, particularly at intake, among twenty-four homeless housing and service providers throughout Alameda County, most of which receive HUD funding. Numerous other agencies or stand-alone programs utilize the trainings and standardized intake and exit forms and enter its data into InHOUSE. A mandatory Privacy and Security Certification helps to insure the protection and confidentiality of client information by the individual handler of data as well as by each agency. InHOUSE will begin to provide aggregate data that will be utilized to identify trends and inform homelessness resources and policy directions.

⁴ <http://www.hud.gov/offices/cpd/homeless/budget/2009/index.cfm>

To date, at least 24 agencies and about 200 programs utilize HMIS. Currently, the following Berkeley agencies are entering data into the InHOUSE database:

- Building Opportunities for Self-Sufficiency,
- Berkeley Food and Housing Project,
- Women's Daytime Drop-In Center,
- LifeLong Medical Care,
- City of Berkeley Shelter Plus Care Program,
- Rubicon, and
- Bonita House.

Additional accomplishments in PY2009 include:

- Integration of HPRP in HMIS with 75 new users in seven Housing Resource Centers in Alameda County and Eden Information & Referral with an open data sharing model;
- Use of HMIS data for initial County-wide outcome measures; and
- Use of HMIS data for the homeless count held in February 2010.

In addition to these ongoing data collection and entry activities, an additional software module – ShelterPoint - was rolled out as a pilot in Berkeley. Homeless clients seeking shelter can call a central phone hotline to access a bed reservation into one of three shelters in Berkeley. This reservation system reserves the bed space by client name and eliminates lottery system entry, and funnels all bed reservation inquiries into a central staffing point to free up valuable staff time at the three participating shelters.

HMIS was also used in two large data initiatives this past year. Countywide HMIS data was produced to assist in local development of State of California Housing Elements. These local housing policy plans that are approved by the state required data about the homeless in each city from the HMIS. HMIS data demonstrated by three different variables the distribution of service users within the County. This first-ever data showed that service users come from all parts of the county (every city and unincorporated area, in fact) proven by three different variables: city and state for birth, city and state of high school, and city and state of last permanent housing. Demographic information for adult service users was also produced for the Housing Element.

Adopt and Implement Standards of Service for Shelters

The City adopted standards for shelter services in December 2000. Shelter programs were comprehensively evaluated on these standards in 2001. The standards are still in place and were used in community agency contract monitoring in PY 2000.

Provide Winter Shelter in Collaboration with the City of Oakland

During winter months, the City of Berkeley operates a winter shelter and voucher program. The winter shelter at the Oakland Army Base adds 100 beds to the year-round emergency shelter beds available in Berkeley and Oakland. Of these, 50 beds

are reserved for homeless individuals referred from Berkeley service agencies. The shelter is a joint program organized and funded by the cities of Berkeley and Oakland, together with Alameda County. The shelter is operated by Anka Behavioral Health, a non-profit agency, which provides staffing for the shelter, breakfast and supper every day, and shuttle transportation to and from BART stations and drop-in centers.

In PY 2009, the winter shelter operated from November 15, 2009 until April 15, 2010. Berkeley contributed \$61,000 for operating costs at the Oakland Army Base shelter. The City also purchased \$42,032 worth of BART tickets to dispense to homeless individuals for transportation to the winter shelter site, which is located near the West Oakland BART station.

The City also funded motel vouchers during the winter, using \$33,900 to provide emergency motel vouchers. The winter motel voucher program assists single adults who, due to medical conditions or special needs, cannot be referred to the Oakland Army Base shelter; and families with special needs that prevent them from being placed in one of the family shelters. The winter voucher program served 19 single adults and 28 families (98 total family household members) with vouchers for a total of 428 nights at lodgings in Berkeley.

The City of Berkeley also provided \$17,000 for an emergency overflow storm shelter run by Dorothy Day House (DDH) that operated only on particularly stormy nights and was located at St. Mark's Episcopal Church. DDH provided overflow shelter for a total of 43 dates during the winter storm season, serving 1,815 (duplicated) people total at an average of 42 people per date.

Public Commons for Everyone Initiative (PCEI)

In addition to the Consolidated Plan priorities identified above, the City adopted additional priorities through the Public Commons for Everyone Initiative in 2007. After several months of public comment and deliberation, the Berkeley City Council passed the Public Commons for Everyone Initiative (PCEI) on November 27, 2007. PCEI was a package of measures created to find solutions to problematic street and sidewalk behavior in Berkeley that respect the rights of all people—the rights of those hanging out on the streets, the rights of people visiting Berkeley's diverse commercial areas, and the rights of merchants and businesses. PCEI's goal is to make public areas of Berkeley—such as its parks, cultural venues, city sidewalks, and commercial districts—clean, safe, healthy, and welcoming environments for everyone who uses them.

In an effort to improve the quality of life for all people in Berkeley's public commons, PCEI seeks to (1) address the underlying causes of problematic behaviors with essential services, and (2) regulate specific objectionable behaviors with amended ordinances.

The Berkeley City Council action authorized raising parking meter fees by 25 cents per hour to raise revenues to support the \$1 million budget for PCEI-related services and adopted the following PCEI program and policy components on November 27, 2007:

- Increased accessibility to public toilets;
- Expanded permanent supportive housing opportunities for 10-15 formerly homeless individuals;
- Additional Supplemental Security Income (SSI) advocacy support;
- New centralized homeless intake system;
- Additional homeless outreach worker;
- More public seating and trash receptacles;
- Pilot Berkeley HOST program;
- Increased parking meter fees to support new services;
- Amended ordinances on lying and lodging on sidewalks;
- Expanded smoking prohibitions.

By the end of PY 2008, the following PCEI program and policy components had been implemented:

- the Square One supportive housing program, which provides a rental subsidy in permanent housing and intensive services for 10 to 15 adults who have long histories of homelessness and serious, sometimes multiple, disabilities
- a Centralized Shelter Bed Reservation System, which through the participation of community based organizations, allows people seeking shelter to call just one phone number to find a shelter bed in Berkeley and allows shelters to fill beds after hours that might otherwise have gone unutilized for the night
- the HOST program, which provides staffing to public spaces
- Expanded hours of public toilets in three locations and installed additional portable toilets to increase accessibility to toilets
- Installed signage for public toilets to improve accessibility to toilets
- Purchased 46 benches to improve seating in public areas
- Implemented new ordinance that bans smoking in commercial zones, 50' from health centers, and 25' from public buildings to improve public health
- Implemented new lying and lodging ordinances to regulate objectionable behaviors
- Amended contract with Homeless Action Center to provide additional SSI benefits advocacy to underserved people
- Parking meter rate increase completed to fund increased services
- Hired additional homeless outreach worker and supportive housing administrator to contribute to implementation of programs

In spring 2010, the City evaluated the implementation of PCEI programs to date. Findings included:

- **Square One.** Targeted outreach to 27 people has resulted in 13 people, along with 3 of their long-term partners, entering permanent housing with a City-paid subsidy. All participants are still housed. The case management service provider, Lifelong Medical Care (LMC), has made sure all participants have physical health care, and 10 participants are now receiving mental health care through LMC as well. The number of arrests of participants has declined to an eighth of what it was (73 while homeless, 9 since housed).
- **Centralized Shelter Bed Reservation System.** This system has reduced the shelter bed vacancy rate from 22% in 2007 to 7% in 2008 and 6% in 2009. On average, there were fewer than 5 vacant shelter beds each for adults and families each night during 2009. This system has had the same effect as adding more shelter beds—sheltering more people—without the additional cost of operating shelter beds.
- **SSI Advocacy/Homeless Action Center.** Over the last two years, Homeless Action Center (HAC) served 112 clients. Of these, 48 (43%) have been approved for income benefits while 58 (52%) have cases that are still pending with the Social Security Administration since it can take up to 18 months for some applications to be approved. Assuming a monthly SSI payment of \$845, this program has generated nearly \$500,000 in additional annual income for Berkeley residents that can help pay for housing and other necessities.
- **Daytime services for transition age youth/YEAH!** Through its New Generation program, YEAH! provides outreach to youth in commercial corridors of the city, and offers services 5 days per week. YEAH! has served 142 unduplicated youth so far in PY2009, of whom 12 have gotten SSI benefits through HAC's advocacy, and 12 have obtained permanent housing. This program may be revised in the future to coordinate with Mental Health Services Act services.

C. Anti-Poverty Strategy

Table 10: Berkeley's Consolidated Plan Anti-Poverty Strategy

- Funding and refinement of anti-poverty programs (YouthWorks and First Source/Local Hiring).
- Strengthen partnerships and leverage resources with Workforce Investment Act programs.
- Participate actively and effectively with CalWORKS programs (federal TANF).
- Implement the City of Berkeley Living Wage Ordinance (LWO).
- Foster regional coordination on economic development to direct benefits of Bay Area growth to low-income Berkeley residents including identifying and increasing gainful employment opportunities in "green" industries

Anti-Poverty Programs

The City of Berkeley administers employment programs & policies that promote a continuum of workforce development for youth and adult at-risk populations. The First Source/local hiring ordinance, that serves as a tool to ensure that local residents have access to jobs created by local development, including those developments that utilize public funding, The Ordinance requires new development over 7,500 square feet, and new jobs created by the new development (both construction and long-term jobs), to enter into a First Source Agreement, which requires that Berkeley residents be given first opportunity to compete for jobs created by the new development. Additionally, any contractor receiving over \$100,000 in City funding is required to enter into a First Source agreement.

First Source

First Source was previously administered through the City of Berkeley Office of Economic Development, which also provides support and technical assistance to small businesses and micro-enterprises located in low-income neighborhoods. Starting in PY 2009, all employment programs were moved to the Housing and Community Services Department. City departments and programs continued to collaborate, including First Source, the Office of Economic Development, and the Planning Department.

The goal is to impact Berkeley's broader workforce development efforts utilizing an integrated approach that includes current and future efforts related to the East Bay Green Corridor Partnership, the Climate Action Plan, economic development (including job creation) and employment for younger and older youth. Additionally, City staff began aligning local hiring efforts with HUD Section 3 compliance by utilizing common language and documents for contractors, developers and permanent employers. Since community-based agencies that receive funding through the City of Berkeley are required to serve Berkeley residents, it is programmatically and fiscally practical to weave the First Source tools into a local continuum of workforce development services and programs.

YouthWorks

YouthWorks provides a range of employment opportunities, skills building and career exploration through 1) after-school employment for eight weeks in the winter, 2) 6 to 8 weeks of summer employment, 3) coordinated job placement activities in other divisions and departments, 4) service integration and delivery with key workforce development programs (Richmond Build, Rising Sun Energy Center/Green Energy Training Services, North Cities One Stop Career Center, Biotech Partners, etc.), 5) year-round graffiti abatement jobs in partnership with Public Works for Transition Age Youth, and 6) workplace skills training. YouthWorks also partners with other programs such as Justice in Action and Community Builders (through the Recreation Division of the Department of Parks, Recreation and Waterfront), Youth in Law and Government, YMCA Teen Task Force, Biotech Partners, Community Mural Arts projects, Berkeley Youth Alternatives, and, the Green Academy and Herb Singer Green Scholars at Berkeley High School.

In PY 2009 the majority of the participants in both the Winter and Summer came from zip codes in South and West Berkeley (94702, 94703 and 94710), areas of the City that have the highest concentrations of people with low incomes. Sixty percent of participants are female and the majority of all participants are African-American. See *Table 11.a.* and 11.b below for more details on YouthWorks demographics.

Table 11: Performance of Berkeley YouthWorks Program, PY 2009

a. Winter 2009 YouthWorks Demographic Distribution

Zip code distribution			Age			Gender			Ethnicity		
94701	1%	1	14	10%	13	M	40%	52	BLK	57%	73
94702	34%	44	15	14%	18	F	60%	77	HSP	23%	30
94703	23%	29	16	22%	28	Total	100%	129	WHT	12%	16
94704	6%	7	17	29%	38				ASN	7%	9
94705	5%	7	18	11%	14				Other	1%	1
94706	0%	0	19	4%	5				Total	100%	129
94707	2%	3	20	1%	2						
94708	2%	3	21	3%	4						
94709	3%	4	22	1%	1						
94710	24%	31	23	2%	3						
(Emeryville) 94608	0%	0	24	1%	1						
Total	100%	129	25	2%	2						
			Total	100%	129						

b. Summer 2010 YouthWorks Demographic Distribution

Zip code distribution			Age			Gender			Ethnicity		
94701	0%	1	14	9%	30	M	40%	137	BLK	59%	185
94702	32%	99	15	20%	62	F	60%	177	HSP	16%	50
94703	24%	74	16	25%	77	total	100%	314	WHT	10%	30
94704	6%	19	17	26%	80				ASN	14%	45
94705	3%	10	18	10%	33				Other	1%	4
94706	3%	9	19	5%	17				Total	100%	314
94707	2%	7	20	1%	4						
94708	3%	9	21	1%	2						
94709	1%	4	22	1%	3						
94710	17%	53	23	1%	2						
(Emeryville) 94608	9%	29	24	1%	2						
Total	100%	314	25	1%	0						
			total	100%	314						

In May 2010, the City of Berkeley's YouthWorks program received federal stimulus (ARRA) funds to serve an additional 65 low-income youth primarily from South and West Berkeley, reprising the program funded in PY2008. Youth were placed in jobs in the private sector in addition to jobs with local non-profit organizations and city departments.

YouthWorks also collaborates with the University of California (UC) Berkeley for summer jobs, which are subsidized by the university. Each UC department that hires youth provides funding for the youth wages. Other youth employment opportunities currently occur in the Department of Parks, Recreation & Waterfront, Public Library, Police Department and the Department of Health Services, which hires young people for peer education and outreach for special projects such as tobacco education, injury and chronic disease prevention.

Regional Coordination: Workforce Investment Act, CalWORKS, CDBG

The One Stop Career Center for the North Cities area of Alameda County is operated by Rubicon Workforce Services, and the City of Berkeley maintains a strong collaborative partnership with the current operator, allowing cross-referrals and maximizing resources, including access to Workforce Investment Act (WIA) funds for Berkeley residents seeking intensive training services. Berkeley businesses may also access on-the-job training and customized training funds via the One Stop operator. Additionally, the City of Berkeley contracts with Rubicon's landscaping program to

provide landscaping services to city properties. Rubicon's program trains and hires local residents with multiple barriers to employment to perform the landscaping duties.

Employment and training programs funded by the City of Berkeley, either through its General Fund or CDBG, are all required to partner with the local One Stop Operator in a manner which is mutually beneficial to each agency. Additionally, the City evaluates City-funded programs utilizing the four common performance measures, as set forth by the federal Office of Management and Budget and U. S. Department of Labor, intended to institute uniform definitions for performance.

The Mayors of the East Bay cities of Berkeley, Oakland, Richmond and Emeryville, in collaboration with the Chancellor of the University of California at Berkeley and the Director of the Lawrence Berkeley National Laboratory, formed the East Bay Green Corridor Partnership (The Partnership) in December 2007. The Partnership continues to demonstrate their strong commitment to strengthening the regional economy through support for emerging green and sustainable industries, alternative energy research, and a healthy built environment. The key to achieving a strong green economy lies in the region's ability to implement, build upon, and manage workforce development programs that meet the workforce needs of the growing sectors.

The Partnership's Workforce Development Initiative has developed an integrated approach using a Career Pathways model, integrating existing and developing training programs as successful points of entry for jobseekers in the East Bay. This Pathways model provides a myriad of entry points in order to meet the diverse applicant pool, which may also include incumbent or displaced workers, historically under-served populations such as the formerly incarcerated, single heads of household, and disconnected youth.

High unemployment among minority population

In an effort to address high unemployment among older youth/young adults with multiple barriers to employment, the City works closely with community agencies and youth advocates to maximize existing youth-serving programs. New Community Services Block Grant (CSBG) funding from the State of California through the American Recovery and Reinvestment Act of 2009 enabled the City to create a new limited term employment training program focusing on residents of South and West Berkeley, ending September 2010. A fuller description of the program is contained in the "Other Actions" section below. The City of Berkeley also contracts with workforce development programs that provide hands-on training in high growth, high demand sectors such as energy efficiency (for transition age youth) and biotechnology (for high school and community college students).

The City of Berkeley received approval to include the west side corridor of the city in the City of Oakland's Enterprise Zone area. The enterprise zone program encourages business development in designated areas through special zone incentives. Companies situated within enterprise zones can take advantage of state and local incentives and programs not available to businesses outside the enterprise zone. Tax credits and

benefits are available to companies located in the enterprise when they hire from targeted populations: 1) Tax credits for sales or use taxes paid on up to \$20 million of qualified machinery purchased per year; 2) a hiring credit of \$37,440 or more for each qualified employee hired; 3) a 15-year carryover of up to 100 percent of net operating losses, 4) expensing up to \$40,000 of certain depreciable property; 5) lender income deductions for loans made to zone businesses; and 6) reference points on state contracts. Unused tax credits can be applied to future tax years, stretching out the benefit of the initial investment. The hiring credit incentive targets the local populations with barriers to employment, including the formerly incarcerated, recipients of public assistance, veterans, disabled persons and youth.

Also, Berkeley's Neighborhood Services Program, through the Office of the City Manager, assisted South and West Berkeley merchants and residents with neighborhood clean-ups and abatement of blighted properties, with the goal of reducing property value impacts and creating a more welcoming environment to customers. Neighborhood Services works closely with all City departments to address overall quality of life issues in low-income neighborhoods.

The Office of Economic Development administers a city-funded façade improvement grant program for small businesses in South Berkeley, also in an effort to reduce neighborhood blight while assisting small businesses with minor capital improvements.

Berkeley Living Wage Ordinance Implementation

In 2000, the Berkeley City Council adopted a Living Wage Ordinance (Berkeley Municipal Code [BMC] Chapter 13.27 *et seq.*) with which all City vendors and contractors must comply. The Ordinance provides that the living wage be adjusted automatically commensurate with the change in the Consumer Price Index published in April of each year, and in July 2007, Council amended the Ordinance to create an administrative procedure by which City staff updates the wage rates annually. For PY 2009, wage rates were increased to \$12.20 per hour (\$14.23 per hour if medical benefits are not provided by the employer) from \$12.11 per hour (\$14.12 per hour if medical benefits were not provided).

c. Community Development

Table 12: Berkeley's Consolidated Plan Goals and Priorities for Community Development
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- | |
|---|
| <ul style="list-style-type: none">• Continue commissions that facilitate grassroots identification of needs and policies• Implementation of neighborhood services coordination and problem-solving.• Continue use of non-profit community-based organizations to meet social services and affordable housing needs. |
|---|

Continue commissions that facilitate grassroots identification of needs and policies

The City of Berkeley Housing & Community Services Department continues to staff boards and commissions that provide input to the Department and the City Council regarding City needs and policies contained in the City's Consolidated Plan. These Commissions include the Housing Advisory Commission (HAC), the Homeless Commission, the Commission on Aging, the Commission on Labor, the Human Welfare and Community Action Commission, and the Commission on Early Childhood Education. Additional commissions working on related topics, and staffed by other City departments, include the Commission on Disability, the Planning Commission, and the Mental Health Commission.

The development of the Consolidated Plan for July 1, 2010 through June 30, 2015 and its related Annual Action Plan for PY 2010 took place during PY 2009. There was a public hearing before the HAC as well as HAC review and comment on the document.

Implement neighborhood services coordination and problem-solving

Problem Property Team (PPT). PPT is a multi-departmental team composed of staff from Police, Fire, Codes, Building and Safety, City Manager's Office and Housing. Staff from other departments (Public Works, Planning etc) may rotate into the team periodically depending on the issues at hand with a particular property.

Problem properties come to the attention of the team through referrals from within the city itself, Council and Mayor, Neighborhood Associations, Neighborhood Watch groups, merchant and business groups or individual members of the public. Single issue properties are handled by individual departments whereas a property referred to PPT minimally has 2 or more issues involving more than one department, but typically properties referred to PPT need the attention of 4 or 5 of the major city departments.

PPT addresses a variety of different issues, including but not limited to drug houses, blighted properties, crime, unsafe and substandard properties, BMC code violations, rental housing safety program violations, zoning violations, at-risk children and the elderly, abandoned properties, homeless encampments at abandoned properties, environmental health violations including inoperable vehicles and rodent harborages, dangerous animals, animal care, unpermitted building activity and fire code violations.

Depending on the severity of problems at a particular property, the range of interventions at the disposal of the team includes everything from providing verbal or written warnings, Notices of Violation, Stop Work Orders, Notice and Orders, administrative and criminal citations, Red Tag Notices for Unfit for Human Occupation, and Drug House letters issued by the City Manager's Office.

The team meets and conducts inspections monthly. Inspections may occur more frequently to address seasonal variations in volume or more urgent situations. The team handles approximately 100 properties per year. The majority of problems are resolved within 2-3 months, while others require on-going and escalating levels of interventions, including fines.

City of Berkeley Alcohol and Other Drugs Five-Year Work Plan.

Implementation of the City's plan dealing with alcohol and other drugs continued during PY 2009. Recommendations in progress during PY 2009 are outlined below, along with the outcome goals and status.

Recommendation: Provide alcohol and other drugs prevention and treatment education for all Berkeley middle schools.

Goal: The school district will implement prevention and treatment services for students.

Project Status: On Track

- A joint Berkeley Unified School District (BUSD) and the City of Berkeley (COB) Department of Health Services collaborated with producing an Alcohol, Tobacco and Other Drugs comprehensive ATOD prevention work plan and report for the school district and the city.
- BUSD will select an ATOD prevention program for middle schools in order to reduce substance use. BUSD will initiate an adoption process, including teachers, and administrators, in order to select a curriculum to recommend to the Board for adoption. Programs to be considered include:
 - ✓ Project SUCCESS (Schools Using Coordinated Community Efforts to Strengthen Students) to be used in the middle schools as a model/approach for providing services
 - ✓ "Too Good for Drugs" to be used as a model/approach in the middle and elementary schools.

Outcome: BUSD School District and the City will adopt the recommendation and implement Project SUCCESS, Too Good for Drugs, or another evidence-based program and ATOD services in all Berkeley middle schools.

Implementation Timeline: January 31, 2011

Recommendation: Train teachers and staff to observe and identify adolescent ATOD use and abuse in order to enhance a student's ability to be academically successful.

Goal: By June 2011, BUSD and DHS will develop an integrated approach to address AOD problems at BHS.

Project Status: On Track

- BUSD and COB train staff to decrease stigmatizing and stereotyping of ATOD use
- BUSD and COB train staff to improve the school environment with a particular focus on high school

Short-Term Objective:

- Key positions shall receive an initial ATOD Education Training & Orientation by December 31, 2010:
 - ✓ BUSD Management Team which includes, the superintendent, assistant superintendents, principals, vice principals, and other identified staff
 - ✓ Campus security officers at all secondary schools, guidance counselors, OCI staff and Health Center staff
 - ✓ COB staff
 - ✓ B-Tech teachers, BHS teachers and instructional aides.
- All identified key positions will receive an additional ATOD Education and Training Seminar by June 30, 2011 and thereafter, all key positions will receive training on an annual basis
 - Identified high school students will be trained, so that they can prepare to become peer educators.

Outcome: Identified BUSD and COB staff will be trained about ATOD, in order to help reduce substance use and abuse and increase academic performance of students.

Implementation Timeline: By June 30, 2011

Recommendation: Train HHS Aging Services staff and other community programs in the area of substance abuse among older adults.

Goal: Monthly medication screening and education will be offered to Berkeley seniors.

Project Status: On Track

- Monthly Senior Medication Screening and Education sessions are facilitated by a licensed Nurse Practitioner from LifeLong Medical Care at various community senior housing sites in Berkeley.

Outcome: Seniors will have better health outcomes.

Implementation Timeline: On-going

Recommendation: Provide all City stakeholders information and education about alcohol and other drug use and abuse and the availability and benefits of treatment and prevention services.

Goal: At least four AOD educational and/or community activities will be hosted annually.

Project Status: On Track

- In June of 2010 a community ATOD forum was held.
- The Berkeley Alcohol Awareness Month committee hosted its 7th Annual Citywide
- April is Alcohol Awareness Month event hosted various alcohol-related scheduled activities throughout the month of April within the City.

- BASAP hosted its 7th annual National Recovery Month event in September of 2009, clients and staff from CBO's went to an A's Baseball game.
- In March of 2009, Berkeley Alcohol and Substance Abuse Providers (BASAP) held its' 4th biennial Conference with 270 participants.

Outcome: City stakeholders will be better informed about AOD treatment and prevention services.

Implementation Timeline: On-going

Recommendation: Alameda County will develop a detoxification facility and sobering station.

Goal: Work with Alameda County to develop a 24-hour-7-days a week detoxification facility and sobering station.

Project Status: Completed

- Horizon Services operates both Cherry Hill Detox and the Safe House Sobering Station facilities. The agency provides a quality service delivery for clients with AOD disorders.

Outcome: By December 2007, a well-coordinated access and referral process for detoxification and sobering station services will be operational for Berkeley residents.

Implementation Timeline: On-going

Recommendation: Alta Bates Summit Medical Center and local clinics will screen all pregnant women for AOD disorders.

Goal: By December 2008, AOD screening will be done routinely for all patients admitted into labor and delivery.

Project Status: Progressing behind schedule

- In February of 2010 a collaborative Second Hand Smoke project was coordinated and completed with Contra Costa County and Alameda County in order to include pamphlets in discharge packages in the Labor and Delivery department at Alta Bates.
- In August of 2010 I met with representatives at Alta Bates regarding the status of the AOD screening tool policy and procedure document and I was informed that it is at the last stage of the review process in the hospital.
- I attend regional quarterly county meetings with perinatal substance abuse coordinators in order to increase collaboration and support around services for pregnant women and infants that are affected with AOD problems.

Outcome: AOD screening and assessment will improve for patients.

Implementation Timeline: October 15, 2010

Recommendation: To improve care for people with co-occurring disorders in the City of Berkeley.

Goal: By January 2008, an integrated service delivery system for individuals with co-occurring mental health and substance abuse disorders will be developed (Integrated treatment is a unified treatment approach for substance abuse and mental health disorders of a client).

Project Status: On Track

- The AOD coordinator organizes monthly support COD conference calls for Change Agents, Team Leaders and CBO's with our consultant Dr. Mee-Lee.
- Monthly site visits to community Alcohol and Drug treatment programs for Berkeley Mental Health Change Agents and Team Leaders are coordinated.
- On January 28, 2010 a quarterly Co-Occurring Disorders Transformation meeting and training with Dr. Mee-Lee was held with all stakeholders.

Outcome: City and CBO staff will be cross-trained and adopt the philosophy of “*One Person One Plan*” as defined by the California Departments of Mental Health and Alcohol and Drugs.

Implementation Timeline: On-going

Continue contracting and partnering with non-profit community-based organizations to meet social services and affordable housing needs

Community-based non-profit organizations continue to be the backbone of Berkeley's affordable housing, continuum of care and social service delivery system. Some of Berkeley's agencies provide more than one kind of community service (e.g., affordable housing, child care, food, homeless or support services). The City's Consolidated Plan and Annual Action Plan goals and priorities are carried out in partnership with the agencies listed here:

- 8 disabled services agencies;
- 2 Community Housing Development Organizations and 2 other nonprofit affordable housing developer/managers;
- 18 homeless service providers;
- 4 agencies whose missions include activities to further fair and accessible housing;
- 7 affordable child care providers; and
- 29 other social service agencies (including health, meal programs, life skills, etc.).

PERFORMANCE AND EVALUATION REPORT FOR PROGRAM YEAR 2009

A. Affirmatively Furthering Fair and Accessible Housing

Impediments to Fair Housing continued to be similar to those in previous years. The high cost of rental and for-sale housing makes it increasingly difficult for low-income people, who are disproportionately part of the “protected classes” under anti-discrimination regulations, to live in Berkeley. One continuing area of concern is the disparate impact of the mortgage crisis. Although data for Berkeley are not available, national evidence indicates that people with low incomes and people of color are disproportionately affected by predatory lending practices, subprime mortgage lending, and refinancing scams. The impact of the mortgage crisis and efficacy of the state and federal response will probably not be entirely clear for years to come. A summary of the principal impediments identified and actions taken to address impediments follows.

Continuing discrimination based on race and other protected classes

Housing Rights, Inc. (HRI) serves Berkeley and nearby communities in Alameda and Contra Costa Counties with services promoting fair access, providing housing dispute mediation, outreach and prevention activities, and investigating housing discrimination complaints. In PY 2009, HRI received 32 housing discrimination complaints, and held 4 educational workshops.

The City of Berkeley Rent Stabilization Board continues to contract with the East Bay Community Law Center (EBCLC) to provide low- or no-cost legal services to Berkeley and Oakland’s low-income communities, and legal advocacy in the areas of housing, benefits access, and HIV-related issues. Berkeley no longer uses CDBG or other federal funds for this service.

Lack of housing affordability and the loss of low and moderate income housing

The City Council continues to fund the Housing Trust Fund (HTF) for creation of below market housing. Efforts addressing housing affordability through production and acquisition of permanently affordable units are described in Section IV, Affordable Housing, above.

During PY 2009, the City continued to operate its Housing Retention Program, which provides grants that allow individuals and families to pay overdue rent to maintain their housing. A collaborative of eight Berkeley based agencies, including three City programs administers the program. The collaborative includes City of Berkeley's Aging Services Division; Family, Youth and Children Mental Health Services, and Public Nurse services as well as community-based agencies that provide medical, legal, employment, and health services. Agencies conduct intakes, assess eligibility and approve applications based on eligibility criteria, which include having verifiable income showing ability to pay future rent and expenses and a notice of eviction. If approved, an agency contracted by the City to provide fiscal agent services issues a check in the amount of

owed rent to the landlord within 3 business days. Participating community agencies include Women's Daytime Drop-in Center, LifeLong Medical Services, Toolworks, East Bay Community Law Center, and Rubicon Berkeley Services.

Lack of sufficient disabled accessible or adaptable housing

In PY 2009, the Center for Independent Living (CIL), Rebuilding Together, and Community Energy Services Corporation (CESC), were funded by the City to undertake projects to increase housing accessibility. The largest accessibility program was operated by CIL: Residential Access for the Disabled Program, which installed 8 ramps and lifts and completed 26 interior modifications during PY 2009. CIL also works in tandem with HRI, Inc. to inform the public about anti-discrimination laws (including fair housing laws) protecting those who are disabled.

High rent to income ratios

Supplemental Security Income (SSI) is an important source of income for people living with a disability. Because the application process is complex and lengthy, the City funds the Homeless Action Center to provide benefits advocacy for homeless people. In PY 2008, through PCEI, the City continued HAC's funding to provide this service. Unfortunately, even receiving SSI will not guarantee that a person with a disability can obtain housing in Berkeley, particularly since the California SSI payment standard decreased several times in 2009 as the State of California attempted to address its budget crisis. The median rent for a new tenancy in Berkeley had increased to \$1,145 per month by the end of 2009,⁵ while the total SSI monthly payment amount was reduced in several increments to \$845 per month in PY 2009.

The City continues to implement its Living Wage Ordinance which assists low-income employees of organizations receiving City of Berkeley funding or renting space from the City. The City funds the Homeless Action Center to assist those eligible to get SSI or other benefits to which they are entitled. The Rent Board monitors to ensure that owners charge only legal rents.

Possible displacement from demolition of affordable housing

Affordable Housing Associates (AHA) was awarded \$400,000 in HOME funds in PY2009 for the redevelopment an existing affordable housing site at 3240 Sacramento Street. The site contained an eight-unit apartment building which was in need of substantial renovation, and was cited by the City as being a "soft-story" building - seismically unsafe for the residents living there. AHA's proposal for the property included demolishing the existing structure and creating an affordable housing project which would permanently house 16 formerly homeless youth exiting foster care. In its 2005-2010 Consolidated Plan and the Annual Action Plan for PY 2009, the City identified permanent supportive housing that supports people with behavioral health disabilities, and housing and services for transition age youth, especially those aging out of foster care, as a priority.

⁵ *The Effects of Rent Stabilization and Vacancy Decontrol on Rents, Rental Property Values, and Rent Burdens in Berkeley, California*, April 19, 2010, Berkeley Rent Stabilization Board. Page 52, Figure 2. Available online: www.ci.berkeley.ca.us/ContentDisplay.aspx?id=52576

When AHA acquired the site, three of the eight units were vacant. AHA, following the Uniform Relocation Act (URA), notified the five remaining residents of their rights under the URA and the City's local Relocation Ordinance. AHA also sent a notice to the tenants in April 2008, as required by the City of Berkeley's ordinance, alerting residents to the seismic deficiencies at the building. Three of the five remaining households voluntarily waived their relocation benefits and moved from the site. In PY2009 AHA undertook plans to relocate the two remaining households to replacement sites in the area. Both were relocated to other affordable housing sites in Oakland and in Berkeley.

The existing building was demolished in August 2010. Construction on a new four-story building providing 16 new apartments, one for a resident manager and 15 for youth who are homeless or at serious risk of homelessness, will begin in September 2010.

High unemployment among minority population

In an effort to address high unemployment among older youth/young adults with multiple barriers to employment, the City works closely with community agencies and youth advocates to maximize existing youth-serving programs. New Community Services Block Grant (CSBG) funding from the State of California through the American Recovery and Reinvestment Act of 2009 enabled the City to create a new limited term employment training program focusing on residents of South and West Berkeley, ending September 2010. A fuller description of the program is contained in the "Other Actions" section below. The City of Berkeley also contracts with workforce development programs that provide hands-on training in high growth, high demand sectors such as energy efficiency (for transition age youth) and biotechnology (for high school and community college students).

The City of Berkeley received approval to include the west side corridor of the city in the City of Oakland's Enterprise Zone area. The enterprise zone program encourages business development in designated areas through special zone incentives. Companies situated within enterprise zones can take advantage of state and local incentives and programs not available to businesses outside the enterprise zone. Tax credits and benefits are available to companies located in the enterprise zone when they hire from targeted populations: 1) Tax credits for sales or use taxes paid on up to \$20 million of qualified machinery purchased per year; 2) a hiring credit of \$37,440 or more for each qualified employee hired; 3) a 15-year carryover of up to 100 percent of net operating losses, 4) expensing up to \$40,000 of certain depreciable property; 5) lender income deductions for loans made to zone businesses; and 6) preference points on state contracts. Unused tax credits can be applied to future tax years, stretching out the benefit of the initial investment. The hiring credit incentive targets the local populations with barriers to employment, including the formerly incarcerated, recipients of public assistance, veterans, disabled persons and youth.

Also, Berkeley's Neighborhood Services Program, through the Office of the City

Manager, assisted South and West Berkeley merchants and residents with neighborhood clean-ups and abatement of blighted properties, with the goal of reducing property value impacts and creating a more welcoming environment to customers. Neighborhood Services works closely with all City departments to address overall quality of life issues in low-income neighborhoods.

The Office of Economic Development administers a city-funded façade improvement grant program for small businesses in South Berkeley, also in an effort to reduce neighborhood blight while assisting small businesses with minor capital improvements.

- **Affordable Housing**

This section summarizes the City’s efforts to provide affordable housing through the following strategies:

- Housing action funded by CDBG in PY 2009
- Berkeley Housing Trust Fund
- Senior and disabled home rehabilitation loan program
- Berkeley Housing Authority performance in PY 2009
- Berkeley’s Rent Stabilization Ordinance and Its Enforcement

Housing Actions Funded by CDBG, Program Year 2009

Table 13 lists housing activities funded by CDBG in PY 2009 and the outcomes of those activities. The Housing & Community Services Department allocated about \$1.8 million to housing activities during PY 2009, of which 55 percent was allocated to the Berkeley Housing & Community Services Department for delivery of various housing rehabilitation programs, relocation services, and loan repayments (to and by the City).

Table 13: City of Berkeley CDBG Housing Activities, Program Year 2009

Agency	Description	PY 2009 Funding	Objective	Outcome	Performance
Center for Independent Living	Residential Access Program for the Disabled	\$142,675	Provide decent affordable housing	Availability/ Accessibility	CIL provided 26 interior/ exterior modifications to increase safety for people with disabilities, including seniors. Improvements included grab bars, flexible shower hoses and handrails. CIL also installed 8 wheelchair ramps and lifts.
Community Energy Services Corporation, Inc.	Home Safety & Repair Program	\$319,199	Provide decent affordable housing	Sustainability	CESC served 179 households with health and safety improvements and minor home repairs.

Table 13: City of Berkeley CDBG Housing Activities, Program Year 2009

Agency	Description	PY 2009 Funding	Objective	Outcome	Performance
Rebuilding Together	Safe Homes Project	\$88,393	Create suitable living environments	Sustainability	19 homes received repairs. Improvements included rebuilding unsafe stairways and railings, providing drainage repairs, and weatherization measures.
Resources for Community Development	Project Management of Erna P. Harris Court	\$60,000	Provide decent affordable housing	Availability/ Accessibility	Resources for Community Development staff continued work on the Rehab Management of Erna P. Harris Court.
City of Berkeley Housing & Community Services Department	Housing Development – Multifamily Rehab	\$147,884	Provide decent affordable housing	Affordability	HCSD staff continued work on various multi-family rehab projects.
	Housing Trust Fund (HTF)	\$194,469	Provide decent affordable housing	Affordability	See below for information on the three HTF rounds held in PY2009.
	Single Family Housing Rehab (Seniors & Disabled)	\$248,534	Create suitable living environments	Sustainability	Rehabilitation of 3 senior/ disabled households completed
	Loan Servicing	\$115,697	Create suitable living environments	Sustainability	Staff provided loan servicing for 115 existing loans.
	Relocation Services	\$87,460	Create suitable living environments	Availability/ Accessibility	Relocation staff provided relocation information to 45 tenants and 11 property owners, during PY 2009. Consultation was provided to Affordable Housing Associates for relocation related to the construction of Harmon Gardens, and Resources for Community Development for Erna P. Harris Court.
	Super Weatherization	\$277,708	Create suitable living environments	Sustainability	Performed minor home repairs for 22 low-income owner and renter households in Berkeley.
	Public Housing Improvements (on behalf of Berkeley Housing Authority)	\$120,000	Objective/ Outcome Not Necessary	Planning/ Admin Activity	Annual repayment of Section 108 loan guarantee to HUD.

Table 13: City of Berkeley CDBG Housing Activities, Program Year 2009

Agency	Description	PY 2009 Funding	Objective	Outcome	Performance
Total Allocations, PY09		\$1,802,019			

Source: IDIS, Report PR03; City of Berkeley Housing & Community Services Department.

A summary of beneficiaries of CDBG program activities is provided in Section IV. A. above.

Berkeley Housing Trust Fund (HTF)

In PY2008 HCSD staff revised the City’s Housing Trust Fund guidelines, which took substantial effort and time to finalize. The Housing Trust Fund had accumulated the HUD and City General Fund resources as shown below and expected to receive additional allocations in PY2010. The City of Berkeley had also been notified by HUD that over \$1 million in HOME funds were set to expire at the end of August 2010 and needed to be committed before that date.

Table 14: Housing Trust Fund Resources

Funds Available	HOME	CDBG	GF
PY08	\$ 1,094,799	\$ 404,250	
PY09	\$ 1,233,199	\$ 194,469	\$ 87,507
PY10	\$ 1,282,934	\$ 554,601	
TOTALS	\$ 3,610,932	\$ 1,153,320	\$ 87,507

In late PY2008 and in PY2009 three separate HTF rounds were held:

1. A round released on May 8, 2009 to respond to the needs of housing developers to compete for federal stimulus funding;
2. A smaller round released on October 8, 2009 to allocate predevelopment funding from City General Funds; and
3. A third round released on January 15, 2010 for remaining funding in the Housing Trust Fund.

HTF Round 1

On April 2, 2009, the Housing Advisory Commission (HAC) discussed the need to institute an expedited review process in order to make funding available to projects so that they could compete for funding released under the American Recovery and Reinvestment Act of 2009. At that meeting, the HAC instituted a streamlined process to commit HTF funds to local projects to position them to successfully compete for tax credits and other Recovery Act funds. The HTF Guidelines prescribe a review process that generally takes many months to complete, in which applications are thoroughly

vettted and reviewed against established priorities. However, the HTF Guidelines also prescribe an expedited process under which the HAC may set aside 25% of available funds in the HTF to allocate to proposals received through an open application process. Eligible applicants under the open application process must “clearly document why their proposals cannot wait until the next funding cycle and what major benefit to the City would be foregone if the proposal had to wait for the next RFP.”

On May 8, 2009 HCSD released a Notice of Funding Available (NOFA) for an expedited open application process. On July 23, 2009 City Council approved funding for the following projects:

- \$400,000 in CDBG funds for Resources for Community Development for Erna P. Harris Court – 35 units of housing for formerly homeless and disabled residents at 1330 University Avenue;
- \$400,000 in HOME funds for Affordable Housing Associates for Harmon Gardens - 16 units of housing for homeless or at-risk of homeless youth aging out of foster care at 3240 Sacramento Street;
- \$90,259 in CDBG funds for Resources for Community Development for Regent Street for roof, electrical and dry rot repairs to a group home for 6 formerly homeless persons living with HIV/AIDS at 2511 Regent Street;
- \$700,000 in funding for the Berkeley Housing Authority to renovate the public housing units and assist in the disposition of those units; and
- \$1,381,450 in HOME funds for CityCentric Investments, LLC for Ashby Arts - 98 units of senior housing at 1200 Ashby Avenue – conditional upon the project raising other funds.

HTF Round 2

On October 8, 2009, HCSD released a second HTF NOFA for predevelopment loan assistance for affordable housing. A total of \$85,000 in City General Funds was set aside for the predevelopment NOFA with a maximum of \$15,000 for each application. Five applications were received totaling \$75,000. Four applications met the threshold requirements of the predevelopment NOFA and those four were funded. Recipients were Satellite Housing for Amistad Senior Housing, Resources for Community Development (RCD) for the U.A. Homes project, RCD for the U.A. Cooperative project, and Oregon Park Senior Cooperative.

HTF Round 3

On January 15, 2010 the Housing and Community Services Department (HCSD) released a third HTF NOFA and received nine proposals from housing groups and a referral of Strawberry Creek Lodge’s application for CDBG funding from the Housing Advisory Commission (HAC). In total, approximately \$8 million in funds were requested.

As a result of this round, funding was reserved for the following projects:

- \$778,816 in HOME funds for Resources for Community Development - U.A. Homes – a 73-unit Section 8 Moderate Rehabilitation project housing formerly homeless single men and women and located at 1040 University Avenue;

- \$300,000 in HOME funds for Savo Island Housing Cooperative, a 57-unit low-income family project located at 2017 Stuart Street; and
- \$497,000 in HOME funding for Satellite Housing to develop 42 units of senior housing on the Prince Hall Arms site. See update on Prince Hall Arms, below.
- \$86,250 in City General Funds for Strawberry Creek Lodge, a 150-unit senior development

The following table summarizes all HTF funding reservations, along with the tentative Council approvals:

Table 15: HTF Funding Reservations

Project	HOME	CDBG	City General Funds
AHA - Harmon Gardens (PY09)	\$400,000		
RCD - Regent Street (PY09)		\$90,259	
RCD - Erna P. Harris (PY09)		\$400,000	
RCD - UA Homes (PY10)	\$778,816		
Savo Island Cooperative Homes (PY10)	\$300,000		
Berkeley Housing Authority Roofing Project (PY10)		\$236,000	
Strawberry Creek Lodge Predevelopment (PY10)			\$86,250
Predevelopment Funding* (PY09)			\$60,000
Satellite Housing – Prince Hall Arms (PY10)	\$497,000		
City-Centric - Ashby Arts (conditional) (PY10)	\$1,381,450		
Berkeley Housing Authority Public Housing Disposition (PY10)**	\$464,000		
Total	\$3,821,266	\$726,259	\$146,250

**\$15,000 each was awarded to Satellite Housing, Resources for Community Development - U.A. Homes, RCD - U.A. Cooperative, and Oregon Park Senior Cooperative.*

***HOME funds will be used for this project, provided the disposition meets the regulatory requirements for the use of these funds.*

Currently the City of Berkeley’s plan is to request City Council approval to keep the HTF application review round open until the end of June 2011. During this time period, staff will continue to work with the applicants whose projects are not presently recommended for funding. If additional funds become available, staff will bring projects to the Housing Advisory Commission for review on a case by case basis.

Prince Hall Arms Update

For several years the Most Worshipful Prince Grand Lodge through its nonprofit affiliate, the Most Worshipful Prince Hall Arms, Inc. (collectively “Masons”), owned this property located at 3132-38 Martin Luther King, Jr. Way. In 1999, the City invested approximately \$582,000 in federal HOME and CDBG funds and worked with the developer/owner for many years in its attempt to develop the site. During those years, the Masons borrowed additional private monies secured by the property in order to keep

the development plans active. Recently, the Masons defaulted on several of these loans and subsequently incurred additional judgment liens on the property. One lien in the amount of \$600,000 was held by a private investor/real estate company which began foreclosure proceedings on the property in late Spring 2009. The foreclosure sale was held on February 10, 2010 and private investor acquired title to the property from the Masons. Since the private investor's loan was junior to the City's loans, the investor stepped in the shoes of the Masons and acquired all the recorded debt on the property, including approximately \$963,000 in principal and accrued interest owed to the City of Berkeley. In order to recapture these funds, the City initiated its own foreclosure proceedings and the initial trustee sale was scheduled for April 1, 2010. On March 23, 2010, however, City Council expressed an interest in maintaining the site as affordable housing and postponed the foreclosure sale until October 30, 2010.

On March 1, 2010, Satellite Housing, a local nonprofit affordable housing developer, entered into a purchase agreement with the owner to acquire the site and submitted a funding request to the City's Housing Trust Fund (HTF) application round. At its meeting of July 13, 2010, City Council adopted a Resolution to reserve \$497,000 HOME/CDBG funds from the HTF for Satellite Housing to acquire the Prince Hall Arms site, contingent upon Satellite's ability to obtain title to the property clear of all other liens.

Seniors and Disabled Home Rehabilitation Loan Program (SDHRLP)

The City of Berkeley Housing & Community Services Department operates this program. The City provides loans to fund home rehabilitation to improve accessibility and health and safety, and a City staff person provides project management services to complete the rehabilitation. The Berkeley City Council adopted new guidelines for the program in October 2007 to increase the program's consistency across funding sources and minimize project delays.

In PY2009, the program served three households, two of whom were seniors and one of whom was disabled, and utilized \$30,000 in CDBG funding and \$87,600 in CalHOME funds for renovations. Renovations included the replacement of damaged foundation, sewer replacement, damaged stucco repairs, electrical upgrades, plumbing line upgrades, door replacements, insulation and removing and replacing damaged carpet and linoleum.

The need for the SDHRLP is apparent as Berkeley's population continues to age, and second projects are under construction and are expected to be completed in PY2010. In order for many low-income seniors and disabled homeowners to age in place at home, their homes must be restored to meet Housing Code, upgraded, or modified as needed for continuing accessibility. Since homes are owned outright in many cases, allowing the owner to remain in the home provides them with ongoing affordable housing.

Berkeley Housing Authority Performance in PY 2009

Established on December 20, 1966, the Berkeley Housing Authority administers approximately 1,939 subsidized rental-housing units through the Section 8 Housing

Choice Voucher program and the Moderate Rehabilitation SRO program. The Section 8 Voucher budget is about \$23.2 million. The Berkeley Housing Authority also owns and manages 75 units of public housing. The Housing Authority provides this assistance without regard to race, ethnicity, gender, sexual orientation, or disability status.

It is the mission of the Berkeley Housing Authority to:

- Enable our clients to become self-sufficient and economically independent through delivery of housing assistance and other related services.
- Enable elderly and disabled people to achieve economic independence and self-sufficiency, and to live independently within their economic resources.
- Encourage short-term reliance on housing assistance for able-bodied family members by promoting economic independence and self-sufficiency, participation in education, training or job development activities designed to lead to self-sufficiency in return for the housing assistance; and
- Require personal responsibility for the economic consequences of family decisions.

During PY2009 the Berkeley Housing Authority:

- Processed over 1,000 applications received from families prior to 2002 and exhausted the Section 8 Wait List;
- Opened the Section 8 Tenant-Based and Project-Based Wait Lists for the first time since 2001 (Over 40,000 applications were received during a 5-day period.);
- Increased the number of families assisted from 1,679 to 1,810 as of June 30, 2010 (net of new admissions, terminations, and port-outs);
- Awarded 130 Project-Based Vouchers to affordable housing projects;
- Self-certified as a “High Performer”;
- Replaced 19 distressed roofs on 19 public housing units and replaced roofing over the front entry porches of 51 public housing units;
- Rehabilitated three badly damaged public housing units that had been vacant for an extended time and rented them to large low-income families;
- Enhanced “Resident Services” by hiring a full-time property manager and providing monthly newsletters with information to help residents achieve self-sufficiency and share timely information;
- Partnered with the Rent Stabilization Program to broaden rental housing-owner participation in the Section 8 Program;
- Worked effectively with the Berkeley Police Department to follow up on program violations including drug, violent and nuisance behavior, and as appropriate, to terminate assistance; and
- Was accepted as one of 10 counties nationwide into the HUD study on Homelessness intervention studies (the Alameda County group consists of Oakland Housing Authority, Alameda County Housing Authority, and Berkeley Housing Authority).

Also in PY2009, BHA retained the services of a consultant to conduct a feasibility study, and develop a Strategic Plan for the disposition of the 75 public housing units. The BHA Board adopted the recommendation of the consultant to transfer ownership to one or more private affordable housing owners with a commitment of Section 8 Project Based Voucher assistance and a requirement of long-term affordability. BHA prepared and submitted a Disposition Application to HUD in December 2009 to remove the units from the Public Housing inventory. Information from HUD on whether or not the application will advance to the next stage is expected in the fall of 2010.

The Berkeley Housing Authority (BHA) was formerly operated as a division of the City's Housing Department. Since FY 2008, BHA has been a separate entity. The City has continued to fund BHA directly and provide in-kind services to assist BHA in its transition to an independent, high-functioning agency. The City contributed General Funds to the Berkeley Housing Authority in the amount of \$351,543 in FY 2008 (PY 2007), \$439,778 in FY 2009 (PY 2008), and \$300,000 for FY 2010 (PY 2009). In-kind services include payroll and human resources functions.

Berkeley's Rent Stabilization Ordinance and its Enforcement

Berkeley's Rent Stabilization Board continues to contract with community agencies to provide direct services that intervene on behalf of tenants to prevent needless evictions and counsel tenants on their rights in housing matters. These agencies are the Eviction Defense Center and the East Bay Community Law Center. The Rent Stabilization Board also contracts with the Berkeley Food and Housing Project to reimburse certain fees to low-income households (below 40% of County median incomes) with long-term tenancies.⁶

- **Berkeley's Homeless Continuum of Care**

The Berkeley City Council continued its commitment to assisting people who are homeless during PY 2009. The proposed activities/goals to assist those who were homeless or to reduce homelessness were generally successfully met as was the City's participation in the implementation of the Everyone Home, the countywide plan to end homelessness. Many of these activities were carried out through the Berkeley Housing & Community Services Department's Homelessness Prevention and Services Planning activity.

Homelessness Policy Framework

Everyone Home, the Alameda County Homeless and Special Needs Housing Plan. In May 2006, the Berkeley City Council approved Resolution No. 63,301-N.S., adopting Everyone Home, the Alameda County-wide Homeless and Special Needs Housing Plan and directing the City Manager to use it as a guide for allocation of available resources within programs assisting those who are homeless or living with serious mental illness and/or HIV/AIDS. In adopting the Plan, Berkeley committed to a

⁶ <http://www.ci.berkeley.ca.us/ContentDisplay.aspx?id=45970>

specific related action plan with five major goals:

- End homelessness by avoiding it in the first place, by making appropriate services accessible when needed.
- Increase housing opportunities for targeted populations.
- Deliver flexible services to support stability and independence.
- Measure success and report outcomes.
- Develop long-term leadership and build political will.

Berkeley stands to benefit from implementation of Everyone Home because the needs of chronically homeless people, the majority of Berkeley's homeless population, are significantly prioritized in the Plan. The Plan's adoption will position Berkeley and Alameda County to garner additional resources in the years ahead for supportive housing and services not previously available. At the time of adoption, the City Council approved an Action Plan consisting of 13 related strategies to increase the financial and administrative resources necessary to implement Everyone Home and to target existing resources toward plan implementation. The City has made significant strides in implementing these initial strategies.

In addition to the Mental Health Services Act outlined elsewhere in this report, actions undertaken in the previous year to support Everyone Home goals include (by goal):

(1) Prevent Homelessness and Other Housing Crises

- Continue to fund benefits advocacy services provided by the Homeless Action Center, and youth shelter provided by YEAH!.
- Implemented the Homelessness Prevention and Rapid Re-Housing Program (HPRP) (discussed more fully in the Other Actions section);
- Continued operation of the Housing Retention Program, launched in PY 2007.

(2) Increase Housing Opportunities for Targeted Population

- Continued operation of the PCEI Square One supportive housing program and the Shelter Plus Care COACH grant for chronically homeless adults.
- Applied for additional Shelter Plus Care certificates for homeless seniors.

(3) Deliver Flexible Services to Support Stability and Independence

- Completed the System Change initiative, designed to support community agencies in increasing the housing placement and retention outcomes of homeless services, by providing technical assistance and support as agencies modified their services to support housing outcomes.

(4) Measure Success and Report Outcomes

- Approved County-wide outcomes that will be incorporated into the City's RFP process for funding for homeless agencies.
- Began implementation of a new online database for community agency reporting. The system will enable City staff to better track and report on outcomes for all agencies.

(5) Develop Long Term Leadership and Political Will

- City staff continues to participate in the Everyone Home Leadership Group, an operations board, and in Everyone Home's working committees to support implementation of the plan.

Systems Change Initiative

Implementing the Everyone Home Plan and ending homelessness in Alameda County will require re-focusing on housing placement and housing retention. Eventually this approach can result in a need for fewer emergency services, such as shelter and food, but these needs persist while agencies seek to change. Since resources remain relatively static, increasing with stimulus funding but decreasing in private donations, the changes are taking place without new funding. To support the implementation of Everyone Home, in late PY 2007 the City began its System Change Initiative. With \$50,000 in City General Funds, the initiative included four key components:

- A full-day retreat with community agency leadership to discuss and plan for system change
- Individual technical assistance for community agencies in shifting focus
- The development of a more uniform set of housing outcomes to be used in homeless program contracts
- Tools for use in the Request for Proposals to link outcomes with investments

Although the full-day retreat with community agency leadership was the only system wide meeting initially planned, community agencies expressed interest in meeting together to discuss a variety of issues. Therefore, after the initial retreat on October 24, 2008, community agency leadership and City staff continued to meet with consultants through calendar 2009. Topics included collaboration and coordination, housing retention services, supportive housing developments and partnerships, and rapid rehousing. In June 2009, participants expressed interest in further discussion of centralizing certain housing services functions. To allow for more facilitated discussion, the City expanded the consultant's contract by \$5,000 in General Funds. Ultimately participants decided that no system wide centralization strategy is warranted at this time.

The seminar covered the entire housing placement process, from assisting clients in stabilizing income and credit, to finding landlords who accept vouchers, to assisting clients with furniture and move-in costs. Attendance was strong, with at least 27 participants, and evaluations from attendees were positive.

In addition to system-wide taskforce meetings, every agency funded by the City to provide homeless programs had the opportunity to participate in individual agency technical assistance. The consultants developed technical assistance plans with 11 of 16 invited agencies. Examples of community agency projects include:

- Developing a memorandum of understanding between a specialized non-housing service provider and housing case management agencies, to ensure that clients in

the specialized services receive housing case management, and clarifying related roles.

- Carefully re-evaluating a range of shelter policies and procedures with a goal of increasing housing outcomes.

Technical assistance was completed and a final report issued to the City from the consultants in December 2009.

Counting the Homeless Population of Alameda County

The Everyone Home Plan and Berkeley's implementation have been substantially informed by the results of the Alameda countywide homeless count conducted in 2003. That count confirmed for the first time what had only been suspected—that Berkeley's homeless population was disproportionately composed of single adults, mainly men, who had been homeless for a long time and had one or more disabilities (the chronically homeless). Specifically, the survey found:

- Berkeley had 836 homeless people in any given week—13% of the County's overall homeless population, although Berkeley has 9% of the County's overall population (2000).
- 64% (529 people) of homeless people in Berkeley met HUD's definition of chronically homeless—a single adult with a disability, homeless for one year consecutively or 4 or more times in 3 years.
- Berkeley's homeless were mostly single adults (86%), compared to 50% in mid-, south- and east-County, or 57% in Oakland.
- Berkeley's homeless were mainly male (80%), compared to 50% in other parts of the county.
- 50% of Berkeley's homeless were between the ages of 35 and 44. Just 6% were children and 12% seniors aged 55 and older.
- Berkeley's homeless service participants were twice as likely to suffer from mental illness as homeless service users in other parts of the County.

Subsequently, the City has implemented a number of measures targeted toward permanently ending homelessness for chronically homeless adults. These strategies are described through this CAPER, and including, in summary:

- Creating new supportive housing opportunities for chronically homeless adults by combining the resources of Public Commons for Everyone Initiative's Square One Program; new Shelter Plus Care funding for permanent housing subsidies, awarded to the City through a competitive process; and new California Mental Health Services Act funding for permanent housing subsidies combined with intensive mental health services.
- Re-orienting supportive services, emergency shelter, and transitional housing programs to emphasize a move to permanent housing through agencies such as Building Opportunities for Self Sufficiency and The Berkeley Food and Housing

Project, as well as the City's own mental health and aging services. This includes priorities adopted for the competitive funding process, monitoring activities, and the System Change Initiative described elsewhere in this report.

- Increasing funding for programs that help people access income and benefits. For example, since Everyone Home was adopted, City funding more than tripled for services at the Homeless Action Center that help disabled adults access *Supplemental Security Income (SSI)* for housing support and medical and mental health treatment.
- Investing in community agency programs that help chronically homeless adults stay housed, such as services delivered in supportive housing.

On January 27, 2009, City of Berkeley staff members, community based organization staff, and volunteers participated in Homeless Count activities as part of the Alameda County-wide homeless count. Staff was stationed throughout the day at various program sites in Berkeley, including meal programs, drop-in centers and locations where homeless people, particularly transition aged youth, congregate.

Data from the new count seems to indicate that the focus on reducing homelessness in chronically homeless adults has yielded significant results, even though the recession is driving up other types of homelessness, specifically homelessness in families and hidden homelessness. Single adults remain the largest portion of Berkeley's homeless population. Specific changes from the 2003 to 2009 homeless counts are:

- The number of chronically homeless people decreased dramatically from 529 in 2003 to 276 in 2009, or by 253 adults. Berkeley's share of the countywide chronically homeless population has decreased from 41% in 2003 to 27% in 2009.
- People who are residing on the streets, places not meant for human habitation, in shelters or in transitional housing programs (the "literally homeless") decreased by 17% since 2003, from 821 to 680. (The chronically homeless are a subset of the literally homeless population.) The decrease was mainly among adults with no dependents, by 28% from 727 to 526, while individuals in families increased from 94 to 125, or one-third.
- Since 2003, the number of Berkeley's hidden homeless (living temporarily with a friend or relative, in a motel, or facing eviction within seven days) has increased from 14 to 144 people (equal to 10 times). In Berkeley, the hidden homeless constitute a much smaller proportion of all homeless (17%) than countywide (41%).

The survey found that Berkeley has 824 homeless people homeless in any given week. This includes 680 literally homeless people (People who are residing on the streets, places not meant for human habitation, in shelters or in transitional housing programs) and 144 hidden homeless people (living temporarily with a friend or relative, in a motel, or facing eviction within seven days).

The data also show:

- Berkeley's total homeless population represents 11% of the County's homeless population, while Berkeley has 9% of the County's overall population (2000). Berkeley has a greater share of chronically homeless adults (27%) and literally homeless people (16%) and a lower share of the hidden homeless (5%) than averages would predict.
- Berkeley's homeless are mostly adults in households with no children (79%), while adults with no children make up only 51% of the homeless population countywide.
- 33% (276 people) of homeless people in Berkeley met HUD's definition of chronically homeless—a single adult with a disability, homeless for one year consecutively or 4 or more times in 3 years.
- 38% of Berkeley's homeless have a serious mental illness, compared to 17% countywide.
- 38% of Berkeley's homeless have chronic substance abuse, compared to 27% of Alameda County's homeless population.
- 18% of Berkeley's homeless population are veterans, compared to 12% countywide.

Mental Health Services Act Planning and Implementation. In November 2004, California voters passed Proposition 63, the Mental Health Services Act (MHSA), which aimed to transform California's mental health system to a "wellness and recovery model," which is based on the idea that people living with a mental illness can recover, experience measurable improvements in their quality of life, and participate positively in their family and community. Throughout California, counties are responsible for the provision of mental health services. Berkeley is one of just two California cities that is authorized as a mental health jurisdiction. Berkeley Mental Health conducted an extensive community-based planning process, starting in the last quarter of PY 2004, to develop its Community Services and Supports (CSS) Plan. The state approved Berkeley's CSS Plan in June 2006, funding it at over \$1 million annually for the first three years.

A centerpiece of all MHSA CSS programs are "Full Service Partnerships" (FSPs), intensive services programs linked to housing resources and targeted to specific unserved and underserved populations with serious mental illness or serious emotional disturbance. Both Berkeley's and Alameda County's MHSA plans targeted their FSPs to serve individuals who are also homeless or at risk of homelessness. BMH's CSS Plan created a new FSP for 18 homeless adults, including targeted numbers of adults, older adults, and transition age youth (16-25). BMH began enrolling FSP participants in spring 2007. The FSP includes funding to support housing for participants. In PY 2007, MHSA housing resources were used primarily for short-term hotel stays as well as residential alcohol and other drug treatment programs. Berkeley's MHSA plan also included contracting with a community agency for more services for transition age youth, adding

an employment specialist, hiring peer counselors, and increasing capacity for culturally competent services to Asian, Latino, and African-American communities. All of these activities were well underway by PY 2008, but PY 2009 has proved a more challenging year because of state budget decreases in other sources of mental health services funding.

BMH also contracted to provide an FSP targeting 20 transition age youth under Alameda County's MHSAs program. This program is called the Transition Age Youth Transition to Independence Process, or TAY TIP. Transition age youth were identified as a seriously underserved population in both Berkeley and Alameda County's MHSAs planning processes, as well as in the Alameda Countywide Homeless and Special Needs Housing Plan, and providing the needed support services and housing to this age group will be an important strategy in ending homelessness. Some funding for housing subsidies is also available in this contract.

In PY 2006, BMH established a Housing Trust Fund using \$300,000 of MHSAs funds and in PY 2007 identified another \$200,000 in MHSAs funds that could potentially be used for housing development, subject to applicable approvals. At the end of PY 2007, the City issued a Request for Proposals for this funding to be used in developing affordable housing for people with serious mental illness. Due to activities in PY 2008, City Council approved a funding recommendation in July 2009 for \$500,000 for Affordable Housing Associates' Harmon Gardens development.

In PY 2006, BMH also received notice that the state MHSAs Housing Program includes a set-aside of nearly \$1.3 million for new housing development projects linked with BMH services, for applications submitted to the California Housing Finance Agency (CalHFA) between July 2007 and December 2009. Alameda County Behavioral Health Care Services (BHCS) has access to a set-aside of about \$14 million in this program. As a result of the priority placed on countywide coordination in Everyone Home, the Alameda countywide plan to end homelessness, BMH and BHCS in 2007 established a joint committee, with membership representing people with serious mental illness and their family members as well as mental health service providers countywide, to comment on proposals prior to submission to CalHFA. Due to activities in PY 2008, in August 2009, CalHFA made a conditional commitment of funds for the first project application submitted by the City of Berkeley, for Harmon Gardens.

BMH will continue to plan for and implement use of MHSAs funds in categories established by the state, including education and training, capital facilities and technology, and prevention and early intervention.

Continuum of Care Council Collaboration. In 2007, the Alameda County Continuum of Care dissolved itself to allow Everyone Home to take over many of its functions. This was the result of an organizational analysis and strategic planning process with the goal of identifying the best option to support implementation of Everyone Home, the Alameda countywide plan to end homelessness. As described above, Berkeley staff provides ongoing leadership to and participation in Everyone

Home, in participating in the Leadership Board and on its committees. In addition to staff time, the City contributes \$15,545 to help staff related activities on a countywide basis.

Through the coordination of Everyone Home, in PY 2009, the City of Berkeley, working in collaboration with other jurisdictions and many community agencies, successfully applied for renewed federal Continuum of Care (Supportive Housing Program (SHP)) funding, receiving \$21.6 million to support 47 housing and services programs in Alameda County, many of them in Berkeley (see below). These funds leverage additional funds for homeless services, and are discussed below in the section on Leveraging Resources.

Everyone Home's Continuum of Care priority activities in PY 2009 included:

- Releasing preliminary and final 2009 Homeless Count data
- Coordinating countywide approach to Neighborhood Stabilization Program (NSP) funds, particularly for use with supportive housing
- Coordinating planning and implementation of American Reinvestment and Recovery Act (ARRA) Homeless Prevention and Rapid Rehousing Program (HPRP) funds between multiple jurisdictions in Alameda County
- Continued implementation of a Homeless Management Information System (HMIS). The City of Berkeley's Shelter Plus Care Program and six community agencies are now entering data into the system. Our goal in the next few years is to increase our ability to use HMIS to increase programmatic coordination and to provide reliable data about individuals and families who use our services and housing.
- Continued implementation of the Everyone Home Plan and response to federal priorities changing to emphasize permanent housing outcomes and the chronically homeless.

Supportive Housing Activities

Shelter Plus Care. *Table 16* presents the five Shelter Plus Care Program grants the City of Berkeley has received and operates, amounting to more than \$2.5 million in annual housing subsidy payments for program participants. Clients are formerly homeless individuals with one or more disabilities who also receive linked supportive services through community based organizations. Program grants were planned to cover 182 units' worth of subsidies. During PY 2009, the Shelter Plus Care Program provided housing for a total of 260 households.

In PY2009 the Shelter Plus Care Program applied for and received an expansion to the COACH program which will increase the number of subsidies from 21 to 33 units beginning in December 2010. The City also applied for a new grant called the Housing for Older Adults Project (HOAP) and was notified in July 2010 that this program will be funded with \$824,700 for 12 subsidies for homeless and disabled seniors.

Table 16: City of Berkeley Shelter Plus Care Grant History

Grant	Begin Date	End Date	Award	Grant Units
Tenant-Based Rental Assistance	7/1/1995	5/23/2002	\$5,069,880	129
	5/24/2002	5/23/2003	\$1,372,000	129
	5/24/2003	5/23/2004	\$1,745,160	129
	5/24/2004	5/23/2005	\$1,909,116	129
	5/24/2005	5/23/2006	\$1,909,116	129
	5/24/2006	5/23/2007	\$1,954,452	129
	5/24/2007	5/23/2008	\$1,985,736	129
	5/24/2008	5/23/2009	\$1,936,656	129
	5/24/2009	5/23/2010	\$1,814,400	129
<hr/>				
Sponsor-Based Rental Assistance Bonita House Pathways Project	6/20/2000	5/31/2006	\$308,280	7
	6/1/2006	5/31/2007	\$115,068	11
	6/1/2007	5/31/2008	\$112,908	11
	6/1/2008	5/31/2009	\$116,244	11
	6/1/2009	5/31/2010	\$114,468	11
<hr/>				
Sponsor-Based Rental Assistance Resources for Community Development	5/28/2003	5/27/2008	\$312,840	6
	5/28/2008	5/27/2009	\$119,628	12
	5/27/2009	5/28/2010	\$117,648	12
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Tenant-Based Rental Assistance, COACH	12/14/2005	12/13/2010	\$1,426,320	21
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Tenant-Based Rental Assistance Subcontract with Alameda County Alameda County Collaborative	2/1/2004	1/31/2005	\$218,088	15
	2/1/2005	1/31/2006	\$218,652	15
	2/1/2006	2/28/2007	\$218,652	15
	3/1/2007	2/29/2008	\$216,394	15
	3/1/2008	2/28/2009	\$216,894	15
	3/1/2009	2/28/2010	\$225,932	15

Note: Shelter Plus Care grant funds are initially awarded in a 5-year contract, and subsequently renewed on an annual basis.

Of the total 29 households who exited the program during PY2009, 24 or 82% retained their housing for at least one year; 20 or 69% retained their housing for at least 2 years. Of those who exited 16 (55%) exited to other stable housing; 6 died (21%); 1 was discharged to a psychiatric hospital; 1 entered residential drug and alcohol treatment; 1 moved in temporarily with family; 2 were in jail; 1 was homeless, and 1 disappeared with whereabouts unknown.

Table 17 provides more information on Shelter Plus Care grant capacity and outcomes, by grant.

Table 17: Shelter Plus Care Program Indicators of Participation, Capacity, and Housing Retention After One Year, PY 2009						
Indicators	City of Berkeley TBRA #1	AIDS Collaborative	Pathways - Bonita House	Supportive Housing Network - RCD	COACH	TOTAL
New Participants						
Single Adults	10	2	2	2	13	29
Families	3	0	N/A	N/A	N/A	3
Program Capacity						
Total Households Served	172	20	17	14	37	260
Capacity Rate	118%	133%	136%	100%	161%	
Program Outcomes						
Total Number Households Exiting Program	20	2	2	2	3	29
Of Exits, Number Who Moved Into Other Permanent Housing	11 (55%)	0 (0%)	2 (100%)	2 (100%)	1 (33%)	16 (55%)
Of Exits, Number Retained Housing > 1 Year	17 (85%)	2 (100%)	0 (0%)	2 (100%)	3 (100%)	24 (82%)
Of Exits, Number Retained Housing > 2 Years	14 (70%)	2 (100%)	0 (0%)	1 (50%)	3 (100%)	20 (69%)
Source: City of Berkeley Housing Department, Shelter Plus Care Program Annual Progress Reports.						

Supportive Housing Program Grant Awards, PY 2009.

Berkeley agencies continue to compete successfully for Supportive Housing Program Grants from the U.S. Department of Housing and Urban Development (HUD) in PY 2009. *Table 16* lists supportive housing and support services programs in Berkeley that received more than \$2 million in direct funding. HUD also awarded \$4.8 million to programs that benefit people who are homeless in Berkeley as well as in other parts of Alameda County (particularly Oakland).

Berkeley’s supportive services and housing programs obtain in-kind and money matches that leverage HUD’s grant awards through SHP. *Table 18* lists Supportive Housing Program awards.

Table 18: Supportive Housing Program Awards to the City of Berkeley and Berkeley Community Agencies, Program Year 2009

Program	Funding
Bonita House - Channing Way Apartments	\$33,080
BFHP - Russell Street Residence	253,627
AHA - Peter Babcock House	36,665
RCD - Regent Street	75,528
BFHP - Transitional House	242,217
BFHP - North County Women's Center	141,019
BOSS - McKinley Family Transitional House	74,500
RCD - Ashby House	55,392
BOSS - Harrison House Family Services	114,997
Rubicon Berkeley Services	1,018,766
Total	\$2,045,791
Other Awards that serve Berkeley and other communities:	
Program	Funding
InHOUSE (HMIS) - County-wide	\$384,582
BOSS - Self-Sufficiency Project	736,155
COB Shelter Plus Care Programs	2,557,712
Total	\$3,678,449

Source: Alameda County Department of Housing and Community Development.

Special Needs Programs: People with a Serious Mental Illness

Mental Health Services for Transition Age Youth. Early in PY 2007, the City Council adopted a revenue agreement with Alameda County Behavioral Health Care Services Agency (BHCS) to enable the Berkeley Mental Health Division of the Health and Human Services Department to provide clinical outpatient mental health services to transition-age youth using \$1,391,749 coming from throughout Alameda County over a three-year period. This contract represents a significant expansion of Berkeley Mental Health's capacity to assess and address the outpatient clinical needs of transition-aged youth on a county-wide basis. The funds came from the County's allocation of California Mental Health Services Act funds.

Continuing Supportive Services at MLK House. MLK House, at 2942-44 Martin Luther King, Jr. Way in south Berkeley, houses a number of Shelter Plus Care Program tenants. The property is owned by Resources for Community Development (RCD). In February 2008, the City Council authorized the City Manager to sign onto a memorandum of understanding with RCD, LifeLong Medical Care, Inc., and the John Stewart Company to coordinate roles in continuing provision of supportive services. The City's Mental Health Division continues to provide supportive services for tenants there.

Berkeley Mental Health Housing Fund. The Berkeley City Council adopted Resolution No. 63,931-N.S. on December 18, 2007, to guide policy for the City's use of Mental Health Services Act funds for affordable housing development that benefits transition age youth, adults, and older adults with severe emotional disturbance or serious mental illness. In July 2009, following a competitive process starting in 2007, the City Council allocated \$400,000 in HOME funds to Harmon Gardens, a development for transition age youth anticipated to start development in August 2010.

Special Needs Programs: People who are not homeless

Senior and Disabled Home Improvement Loan Program. The Housing & Community Services Department continues to administer a Senior and Disabled Home Rehabilitation Loan Program as an effort to preserve the City's housing stock and to assist very low-income senior and disabled homeowners, funded by Community Development Block Grant (CDBG) and CalHOME. Regardless of the source, the applicants receive a zero interest loan, secured by a deed of trust on their home which is repaid when title to the property changes hands, normally as a result of the sale of the property or inheritance by the owner's heirs. Under CalHOME and CDBG regulations, eligibility must be limited to low income households whose incomes do not exceed 80% of Area Median Income. The maximum loan amount under the CalHOME program is \$40,000. CDBG funds have no set maximum amount under federal regulations and may be coupled with a CalHOME funding. The City caps at \$70,000 the amount loaned to any one household, and has established a Hardship Committee with the authority to waive eligibility or loan limits upon review.

Homeowner participation may leverage additional resources through the Minor Home Repair Program, the City’s Weatherization Program, the Center for Independent Living, and Rebuilding Together. These partnerships allow resources to go farther and complete more repairs.

Accomplishments. The City received an award of \$600,000 in CalHOME funds in 2007 to be spent over three years. Currently, there is a balance of \$211,972 left in the fund. Through this program year, 36 units have been rehabilitated since the start of program in 2001, for which a cumulative total loan volume of \$1,161,278 was invested. This represents an average per unit investment of \$32,301. Details appear in *Table 19.*

Table 19: Senior and Disabled Home Rehabilitation Loan Program

Program Year	Number of Properties	Annual Loan Volume
2009	4	\$107,600
2008	4	\$160,000
2007	4	120,428
2006	6	\$198,250
2001-2005	18	\$575,000
Total	36	\$1,161,278

Source: City of Berkeley Housing & Community Services Department.

Center for Independent Living’s Housing/Residential Access Project. Berkeley continues to contract with the Center for Independent Living (CIL) to operate the Residential Access for Disabled Persons Program (RADP), which increases residential access for people with disabilities by providing minor interior and exterior modifications (such as grab bars, hand railings, bedrails, and widened doorways) as well as disabled access ramps, wheelchair lifts, and other disabled accessibility improvements at the homes of disabled Berkeley residents. This program is funded using Community Development Block Grant (CDBG funds).

CIL collaborates annually with Rebuilding Together (formerly Christmas in April), a volunteer-based organization coordinating volunteer teams in rehabilitation and maintenance of housing and community facilities in the East Bay, in the construction of disabled access ramps. Through such collaboration, the total cost of each ramp is reduced significantly, and construction expedited through team labor.

Past Accomplishments. In program years 2005 through 2009, the Center for Independent Living provided a total of 171 minor interior and exterior home rehabilitations as well as installing 52 ramps and lifts. *Table 20* presents the details.

**Table 20: Center for Independent Living
Residential Access for the Disabled, PY 2005 – PY 2009**

Year	Interior/ exterior modifications	Ramps	Total Households
PY 2009	26	8	34
PY 2008	29	8	53
PY 2007	26	10	36
PY 2006	26	9	32
PY 2005	54	17	26
Total	171	52	181*

*A multiyear unduplicated client count is not available.

Rebuilding Together. Rebuilding Together is a national organization bringing volunteers and communities together to improve the homes and lives of low-income homeowners by providing free repair services for low-income homeowners. Rebuilding Together Albany-Berkeley-Emeryville is an independent nonprofit 501c3 organization that is part of a network of approximately 250 Rebuilding Together affiliates across the country. Utilizing volunteer labor, Rebuilding Together’s Safe Home Project makes health and safety improvements that allow families, seniors, and people with disabilities to remain safely at home.

Past Accomplishments. From program years 2005 through 2009, Rebuilding Together repaired 92 homes using volunteer labor. *Table 21* shows outcomes by year.

**Table 21: Rebuilding Together
Safe Home Project, Units Repaired in
Program Years 2001 through 2009**

Program Year	Homes Repaired
PY 2009	19
PY 2008	18
PY 2007	18
PY 2006	19
PY 2005	18
Total	92

Special Needs Programs: Survivors of Domestic Violence

The City of Berkeley continued funding Family Violence Law Center (FVLC) and the Women's Day-time Drop-in Center (WDDC) to provide drop-in services, legal counseling, and support for victims of domestic violence.

Family Violence Law Center (FVLC) received \$42,869 in ESG funds along with a contribution of \$13,356 from the City of Berkeley General Fund in FY 2009 for the operation of the Family Violence & Homelessness Prevention Project. The project provided civil legal services to 49 Berkeley residents, emergency housing services to 47 Berkeley residents, and crisis intervention and case management services to 137 Berkeley residents.

FVLC staffs a 24-hour telephone crisis line and runs an In-Court Attorney Assistance Project, providing immediate in-court advice and support for self-represented litigants at restraining order hearings. In addition, with Berkeley General Fund support of \$35,068, FVLC stations a domestic violence advocate at the Berkeley Police Department. FVLC's advocate follows up on all domestic violence police reports by providing crisis intervention and safety planning to victims of domestic violence within the city of Berkeley, and partners with law enforcement to conduct trainings on topics related to domestic violence with cadets in the police academy and patrol officers in the field.

In PY 2009, WDDC received \$73,192 in CDBG public services funding to provide housing case management to their Drop-In Center clients. This program provides respite and meals to over 1,000 women and children annually, the vast majority of whom have extremely low incomes.

- **Anti-Poverty Programs**

In PY 2009, the City of Berkeley continued funding community agencies working against poverty at approximately the same level as in previous years. The City subsidized—with both federal CDBG and local general funds—over 50 community agencies to support social services outlined in the ConPlan that help address the special needs of that population (e.g., child care centers, food programs, health services, and other services).

In addition to the general services that are available to assist poor households, the Latino community is also the focus of coordinated services between social services agencies and the City Health and Human Services Department. The Latino Families in Action Program is an educational and preventive health campaign to reduce the stigma of mental illness, and support Latino families in their social, emotional, physical, and spiritual problems. Funded with General Funds, this program provided free workshops (with free child care) in Spanish on such topics as anger management, couples communication, adjustment by parents and children to new culture and understanding youth.

Rubicon Program's Workforce Services continues to operate in Berkeley with local and federal funding, providing a variety of employment services designed to get participants out of poverty.

Public Services Projects Funded with CDBG

Table 22 presents a summary of public services projects funded with CDBG during PY 2009 by the City of Berkeley. These projects are intended to facilitate objectives of creating suitable living environments and achieve outcomes of providing availability and accessibility of services and housing to low and moderate income Berkeley residents and service users. The City allocated \$583,100 to seven projects in PY 2009, and these services reported providing over 59 moderate income, 319 low income, and over 1,711 extremely low income individual beneficiaries with services that address anti-poverty objectives for Berkeley, including providing employment training, housing case management, supportive services at special needs housing sites, shelter for homeless men, and fair housing services.

Table 22: City of Berkeley CDBG Public Services Allocations, PY 2009

Agency & Program Activity	PY 2009 Funding	Total People Assisted by Income				Comments
		Low/Mod	Mod	Low	Extr. Low	
Berkeley Food & Housing Project; Men's Overnight Shelter	\$184,156	734	0	223	511	Provides shelter and services to single men. Of 734 served in PY 2009, 16% obtained or increased their income, and 7% entered permanent or transitional housing,
Housing Rights, Inc.; Fair Housing Services	\$35,544	32	3	5	24	Seven clients' rights were protected or restored.
Inter-City Services; Employment, Education, and Training	\$132,819	135	1	2	132	Provides vocational training classes, GED preparation and ABE classes, and job placement assistance. 17 clients were employed within 3 months of exit and 3 clients obtained a GED.
Resources for Community Development; Social Services at Special Needs Housing	\$10,000	103	33	34	36	Provides supportive services to residents in their affordable housing through a resident services coordinator at Oxford Plaza. Residents received community building activities, referrals, a nutrition program, and supportive services, including money management, educational workshops on financial literacy, disaster preparedness, etc.

Table 22: City of Berkeley CDBG Public Services Allocations, PY 2009

Agency & Program Activity	PY 2009 Funding	Total People Assisted by Income				Comments
		Low/Mod	Mod	Low	Extr. Low	
Women's Daytime Drop-in Center and Housing Case Management	\$97,775	1,031	15	49	967	Provided respite, meals and nutrition education and case management services. 50 clients avoided homelessness, 30 clients increased their income, 106 clients entered shelter or transitional housing, and 79 clients obtained independent or subsidized permanent housing.
Biotech Partners – Biotech Academy	\$71,063	39	7	6	26	100% of seniors in the program graduated from High School and went on to higher education.
Rising Sun Energy Center	\$51,743	15	0	0	15	Of the 15 graduates of the program, 4 obtained employment.
Total Public Services Allocations, PY 2009	\$583,100	2,089	59	319	1,711	

Source: IDIS Report #C0PR03; City of Berkeley Housing & Community Services Department.

Improvement of Public/Community Facilities

Table 23 presents a summary of public and community facilities investments funded with CDBG during PY 2009 by the City of Berkeley. These projects are intended to facilitate objectives of creating suitable living environments and achieve outcomes of providing availability, accessibility, and sustainability on behalf of low and moderate income residents, neighborhoods, and service users and beneficiaries in Berkeley.

**Table 23 City of Berkeley Public/Community Facilities
CDBG Allocations in Program Year 2009**

Agency and Activity	Objective and Outcome	PY 2009 Funding	Achievements
BOSS, McKinley House Renovations	Create Suitable Living Environments Sustainability	\$15,769	\$15,769 in CDBG and \$43,641 in ESG funds will be used to convert space formerly used for group meetings into a one-bedroom apartment. This project did not start in PY2009.
Center for Intervention on Deafness, Audiology Suite Ventilation	Create Suitable Living Environments Sustainability	\$11,300	This project was not completed until July 2010. CDBG funds were used to upgrade ventilation in the audiology suite where tests are performed on children who have hearing issues.
City of Berkeley Public/Community Facilities, Community facility projects	Create Suitable Living Environments Sustainability	\$195,363	City staff managed three community facility rehabilitation projects, including developing scopes of work, reviewing bids, and managing the rehab work on a daily basis.
LifeLong Medical Care, West Berkeley Family Practice Seismic Upgrades	Create Suitable Living Environments Sustainability	\$55,673	Funding will be combined with funding awarded in PY2010 for renovations to this facility. Lifelong also received over \$1 million in federal stimulus funding as leverage for the renovations. The project is expected to start in October 2010.
Strawberry Creek Lodge – Accessibility Improvements	Create Suitable Living Environments Sustainability	\$110,000	Funds were used to replace patios and exterior walkways, making them accessible, and install a new French drain and gate. In PY2010, a new entryway was installed.
Rebuilding Together, Community Facilities Improvements	Create Suitable Living Environments Sustainability	\$22,000	RT mobilized volunteers in October 2009 and April 2010 to provide repairs to 5 facilities.
Total Public/Community Facilities Allocations, PY 2009		\$428,805	

Source: City of Berkeley Housing & Community Services Department; IDIS Report PR03.

Section 108 Loan: Ed Roberts Campus

The City received a \$2 million Brownfields Economic Development Initiative (BEDI) grant and a \$6 million HUD Section 108 Loan for the Ed Roberts Campus (ERC) project, a one-stop center for multiple agencies that serve the disabled community. The project is located on the east parking lot of the Ashby BART Station at Adeline and Woolsey Street in South Berkeley. Total project cost is \$47 million. The financing for the project includes federal, state and local transportation grants, private grants, construction and permanent financing from Wells Fargo Bank and the City's BEDI and Section 108 loan.

In PY2009, Housing staff worked with the Ed Roberts Campus (ERC) to secure additional financing to cover the cost of tenant improvements and to reduce the existing private debt in the project. The ERC, with assistance from the City, was successful and closed on the New Markets Tax Credit (NMTC) financing early August 2010. This transaction brought in an additional \$8 million in equity, half of which was used to pay down a portion of the existing construction loan from Wells Fargo Bank. The remaining funds will be used to pay for tenant improvements, which are currently under construction, and administrative costs related to the NMTC financing. Paying down the existing construction loan gives the City of Berkeley extra security to ensure the ERC will be able to make its payments on the Section 108 loan, which is secured by the City's CDBG funds.

As of August 2010, the construction of the base building under the original construction contract is complete except for a few minor items. The BEDI funds and the Section 108 loan funds were used to pay for costs related to construction of the base building. By the end of September 2010, the construction of the base building should be 100% complete. The tenant improvements, which are under a different contract and are being funded with the NMTC funds, will be completed by December 2010, and tenants will be able to move in early January 2011.

Section 108 Loan: Commercial Space in Oxford Plaza

Completed in 2009, the Oxford Plaza project created 97 apartments, all of which are affordable to low income individuals and families. Oxford Plaza is also part of a larger, mixed-use collaborative that includes an internationally recognized environmental office/conference facility (known as the David Brower Center), street level retail uses, and a below grade public parking garage, owned and operated by the City of Berkeley. A \$4 million HUD 108 loan was used for the development of the Oxford Plaza retail space and the David Brower Center. The City also received Brownfields Economic Development Initiative (BEDI) grant in the amount of \$1.76 million. The Housing was occupied in Spring 2009. Tenant improvements and office occupancy was completed for the David Brower Center by summer 2009. The restaurant improvements and occupancy happened in fall of 2009. RCD completed tenant improvement in the retail space of the Oxford Plaza building and moved into the space on August 2010. It is planned the remaining 2,400 square feet of retail space in the Oxford Plaza will be improved and leased in the fall of 2010.

- **Other Actions**

American Recovery and Reinvestment Act of 2009 (ARRA) Activities

City of Berkeley staff administered several additional programs in PY2009, most funded through the American Recovery and Reinvestment Act of 2009 (ARRA). These programs were applied for in PY2008 and continue to operate through PY2009.

Neighborhood Stabilization Program: The Housing and Economic Recovery Act of 2008 (H.R. 3221) included \$3.9 billion in HUD CDBG funding for the Neighborhood Stabilization Program (NSP1) which addresses the housing crisis through the provision of funds to purchase vacant and foreclosed properties. The City of Berkeley did not receive a direct allocation of NSP1 funds, but partnered with the cities of Alameda, Fremont, Livermore, San Leandro and Union City to access funding through the State of California. The State awarded the lead agency, the City of Livermore, NSP1 Program funds totaling \$2.23 million. The program selected the non-profit developer, Hallmark Community Solutions, to acquire, rehabilitate and resell foreclosed, distressed properties within identified target areas of the partner jurisdictions. In PY2009, the NSP1 Program has acquired and rehabilitated four (4) foreclosed and distressed properties in Livermore. In July, the program acquired one (1) property in Union City which is currently undergoing rehabilitation. The Program met its June 30th deadline to commit all \$2.23 million in funds imposed by the State; six months from receiving authority to proceed by the State. Properties are currently being marketed through homebuyer counseling agencies including the Unity Council and the Tri-Valley Housing Opportunity Center. Homes are listed on the MLS and also featured on a regional NSP marketing website provided by Hallmark: www.mynsphome.org. The homes are being marketed to first-time homebuyers earning up to "middle" (120% AMI) income as defined by HUD. As these homes sell Hallmark will continue to focus on targeting homes throughout the partner jurisdictions.

Community Development Block Grant – Recovery Act (CDBG- R): CDBG-R funds in the amount of \$512,600 were used for the rehabilitation of the City's Public Health Clinic, located at 830 University Avenue. Renovations started in January 2010 and were largely completed before June 2010. Outstanding work to be completed in PY2010 is the certification of the elevator, added for ADA compliance. In addition, \$300,000 in CDBG-R funding was allocated to Satellite Housing Inc. for the rehabilitation of a senior affordable housing development called Amistad House. Renovations to Amistad House started in late July 2010, include window replacements and other interior upgrades, and are expected to be completed in November 2010. Approximately 6.7 percent of the ARRA funds (\$58,648) was used for administration.

Homelessness Prevention and Rapid Re-Housing (HPRP): The HPRP program became operational in November 2009, creating the North County Housing Resource Center operated by the Berkeley Food and Housing Project. During PY2009, the North

County HRC provided \$78,000 of financial assistance to 44 households who were in danger of losing their current housing. The HRC also provided \$32,000 of financial assistance to 27 homeless households, and case management services to an additional 33 homeless households. Applicants for HPRP assistance were also served with Temporary Aid to Needy Families Emergency Contingency Funds, providing an additional \$36,000 in financial assistance to families who are served by CalWorks, or whose income was below 200% of the national poverty level.

Community Services Block Grant (CSBG): In PY2009 the City of Berkeley utilized \$308,958 in ARRA Community Services Block Grant (CSBG) funding awarded in PY2008 for its new employment and training program called Skills – Opportunity – Success (SOS). SOS, which runs from September 1, 2009 to September 30, 2010 was designed to serve the employment needs of historically hard-to-serve populations including the homeless, disconnected Transition Age Youth, female-headed households, and the formerly incarcerated, and focused on services operated in locations primarily in central and south/southwest Berkeley. As of June 30, 2010, the SOS program has enrolled 81 people, exceeding enrollment goals of 60. Of those, 35 have obtained employment. The program has also enrolled 46 into training or job-training situations; 24 have completed their training placements. 8 have obtained access to transportation, and 10 have obtained housing. No participants have obtained a GED; participants in the program have enrolled in training instead of continuing education efforts. The program also created four positions and was responsible for retaining at least one position.

Weatherization: The City of Berkeley was awarded \$377,147 in Department of Energy ARRA Weatherization Assistance Program funds for PY2009. The development of the program regulations has been a work in progress at all levels. The City has been working with its nonprofit partners to identify projects which could take advantage of this grant funding, and the State and DOE have been working to iron out issues at their level. Although the effective date of the first year grant was June 30, 2009, the actual contract was not executed by the State until mid-February 2010. Adding to this was the delay in HUD/DOE identifying affordable housing developments within our jurisdiction which qualified for the ARRA WAP program. In May 2010, a consortium of cities and counties which chose to target multi-unit developments for weatherization and energy upgrades was able to get the State to approve an approach which focuses on major energy systems in these developments rather than on individual units. The State approved the use of what is known as the ‘whole building’ approach for the City of Berkeley in the summer of 2010.

Measure G Climate Action Plan Process

In November 2006, 81 percent of Berkeley voters endorsed Measure G, which set the goal of reducing the community’s greenhouse gas emissions by 80 percent by 2050. The Measure also directed the Mayor to develop a Climate Action Plan to reach that target.

The Berkeley Climate Action Plan was adopted by City Council on June 2, 2009. The Plan guides the development, enhancement, and ultimately the implementation of actions that aggressively cut Berkeley's greenhouse gas emissions. The Plan includes the following:

- An inventory of Berkeley's main greenhouse gas emissions sources
- A forecast of how those emissions are expected to change over time
- Recommendations for actions the City government and community can implement to achieve greenhouse gas reductions and other community benefits such as increased green job opportunities and improved public health
- A timeline for the Plan's implementation, including identifying existing and potential costs and funding sources

Initial implementation of the Plan during the first year after adoption has taken three main forms:

- (1) Establishing several progress indicators that better enable staff to transparently monitor and report progress toward achieving the Plan's goals. These metrics are available online at www.cityofberkeley.info/climate
- (2) Specific program and policy development and launch, such as the Money for Energy Efficiency rebate program for Berkeley residents and businesses
- (3) Securing grant funds to support CAP implementation. The City has secured over \$6 million in Climate Action Plan-related grant funding between 2009 and the present.

Using the Climate Action Plan as a guide, the City will continue to advance efforts to reduce local greenhouse gas emissions and achieve other associated benefits.

Tenant Protections in the Foreclosure Crisis

The Rent Stabilization Board prepared an outreach program to tenants regarding their rights in case the owner of the property where they live is facing foreclosure. Under Berkeley's Good Cause for Eviction Ordinance (BMC Chapter 13.76), tenants who are current on rent generally cannot be evicted if the property they occupy has been foreclosed, because the landlord's foreclosure is not considered a "good cause" for eviction. Unlike in cities without similar protections, the foreclosure is treated the same as a sale to another owner. The Rent Board has a counseling program to assist tenants in a foreclosed property to understand their rights under Berkeley's local laws.

2-1-1 Phone Services: Social Services Hotline

The City continued to contract with Eden Information and Referral (Eden I&R) at \$35,000 for the provision of the 2-1-1 phone service during PY 2009. Prior to creation of this service citizens in Alameda County needing health, housing, and human services information had to contact the city government where they reside or a county department for this information. City managers for all 14 cities in Alameda County, along with the County Administrator and Eden I&R developed the 2-1-1 system to provide 24-7 current information on health, housing, and human services throughout the County.

When a person dials 2-1-1 from a landline phone anywhere in Alameda County, at any time of day or night, they will be connected to a live resource specialist who can connect the caller with requested information. For callers who do not speak English, they will be connected to a resource specialist who is fluent in their native language or they will be assisted by a “real time” interpreter who will translate between the caller and the resource specialist.

Eden I&R maintains a database on all health, housing, and human services information so the 2-1-1 system’s services will be up-to-date. The City of Berkeley publicizes the system on its web site, in connection with the Housing & Community Services Department’s Housing Retention Program, through its web page on referrals to listings of available housing, and through its web page for housing listings for seniors.

- **Leveraging Resources**

Affordable Housing Development

Table 24 summarizes details of leveraging in total project costs by City loans from its Housing Trust Fund. Because Berkeley has a Housing Trust Fund Program and an active community of committed non-profit housing developers, we see sizable use of funds from sources other than public funding for affordable housing developments. In PY 2009, projects under way or completed had a total project cost of about \$36.5 million. The ratio of total costs to loan amounts from the City of Berkeley in PY 2009 was 9.2 - for every dollar of loan amount contributed by the City, these projects received more than \$9 from non-City funds.

Table 24: Leveraging by Berkeley Housing Trust Fund of Other Funding Sources in PY 2009

Address/ Project Name	Project Status	Loan Amount from City	Total Project Cost (including federal funds)
Erna P. Harris Apartments, 1330 University Avenue	Construction start expected in October 2010	\$400,000	\$9,635,758
Harmon Gardens, 3240 Sacramento Street	Underway. Demolition completed in August 2010.	\$400,000	\$6,351,400
Regent Street, 2511 Regent Street	Loan documents are being finalized. Completion expected by December 2010.	\$90,259	\$90,259
Savo Island, 2017 Stuart Street	Working on new HUD-mortgage insurance loan as leveraging. Construction start expected in summer 2011.	\$300,000	\$544,750

Address/ Project Name	Project Status	Loan Amount from City	Total Project Cost (including federal funds)
U.A. Homes, 1040 University Avenue	RCD is assembling other financing. Construction start expected in summer 2011.	\$778,816	\$10,459,891
Prince Hall Arms, 3132-38 Martin Luther King, Jr. Way	Pending Acquisition by Satellite	\$1,079,000*	\$1,079,000
Amistad House 2050 Delaware Street	Underway	\$300,000	\$8,372,215
TOTALS		\$3,348,075	\$36,533,273
Leveraging Ratio - Total Project Cost to City Funding		9.2	
*Includes \$582,000 in HOME and CDBG funding committed to the project in 1994. Source: City of Berkeley Housing & Community Services Department.			

The new Housing Trust Fund guidelines adopted in April 2009 continue to contain a provision designed to increase leveraging:

“When the total of all HTF assistance being recommended for funding of a project by the HAC and/or the City Manager exceeds 40 percent of project cost, the City Council shall make a finding that a higher level of funding is justified by the nature of the assisted project and the unavailability of alternative funding.”

In addition to the leveraging in each project of multiple funding sources, the use of HOME and CDBG in the Berkeley Housing Trust Fund has leveraged additional sources of state and local funding for the Housing Trust Fund. Of the over \$39 million committed to the Housing Trust Fund since its inception in 1991, about 54% of the total funds were federal sources (HOME and CDBG) while the remaining 46% came from state and local sources, including City General Funds, a State of California HELP loan, and Berkeley Redevelopment Agency funds.

Community Agency Leveraging

Few if any agencies are largely dependent on City CDBG, ESG or HOME funding to maintain their operations. Most agencies providing community services are non-profit organizations which raise funds from a variety of sources including individual donations, foundation grants, and other governmental sources of funds besides those allocated by the City of Berkeley. Each application for City funding requires both an agency and a program budget so that the diversification of funding sources and leveraging can be evaluated.

In addition to leveraging at the individual agency level, the City has historically matched the investment of CDBG, HOME, and ESG dollars with the investment of General Funds. In PY 2009, nearly two-thirds of the funding for community agency programs came from General Funds. Specifically, of a total of \$8.7 million invested in community agency contracts,

- \$1.7 million were federal funds
- \$6.0 million were City General Funds
- \$952,779 million came from other sources

- **Citizen Participation and Outreach to Protected Classes**

The availability of the draft Consolidated Annual Performance and Evaluation Report (CAPER) was published in the *Oakland Tribune*, a local Alameda County daily, on September 8, 2010; letting the public know that the CAPER would be available for review at the Berkeley Public Library Reference Desk and the Berkeley Housing & Community Services Department. Chinese and Spanish translations of the notice were included in the *Oakland Tribune* advertisement. The public comment period will run until September 27, 2010, a total of 17 days. The CAPER was discussed at the Housing Advisory Commission's September 16, 2010, meeting; and it was also placed on the City's Housing & Community Services Department website on September 10th at <http://www.ci.berkeley.ca.us/ContentDisplay.aspx?id=15574>. The CAPER was made available for review by the general public at the Housing & Community Services Department, at the Berkeley Public Library Reference Desk to be readily available to low income and minority populations. No comments were received from the public by September 27, 2010.

- **Self-Evaluation**

The City of Berkeley meets its goals to provide and preserve permanently affordable housing, house and support homeless people towards independence, fight poverty, and promote community development with the resources it has available. (Please see Section VI for additional data on the City's fiscal resources and spending patterns.)

The City of Berkeley Housing & Community Services Department's role within the City includes fulfilling the City's obligations as responsible entity and grantee to the U.S. Department of Housing and Urban Development for the Community Development Block Grant, Emergency Shelter Grant, and HOME Partnership for Investment Programs. Housing staff constantly review community agencies' performances, including providing annual report cards to the four commissions involved in developing budget recommendations for these programs. They perform site visits, interview clients and staff of service agencies to ascertain conditions on the ground as a means of assessing whether the City's contractors are fulfilling the terms of their contracts for these program funds.

As a community and a municipality, Berkeley creates affordable housing, maintains and improves its housing stock, fights poverty and homelessness, and develops healthy and well-socialized children, youth, and communities by leveraging its federal grant funds from CDBG, HOME, and ESG; it does more to achieve these tasks than

many other cities of comparable size. To accomplish these community-based commitments in PY 2008, Berkeley community service agencies continued collaborating with the City's Housing & Community Services Department and Mental Health Division staff to ensure continuing successes of the City's Shelter Plus Care Programs.

Community based organization partners who provide homeless programs have been invited to participate in the System Change initiative. This initiative will assist participating agencies with making the shift from a homeless continuum of care model of service to a stronger and more effective model of service and housing provision that is premised on housing homeless people first. Shelter Plus Care is an important part of this initiative, having been for many years now the centerpiece for achieving first the City's Continuum of Care Plan goals and more recently its EveryOne Home Plan goals for homeless and special needs housing. Numerous other collaborative efforts described in this CAPER attest to Berkeley's efficient, culturally-sensitive, and effective service provision as hallmarks of Berkeley governance. PY 2008 saw the implementation of the new Centralized Shelter Bed Reservation system, the Square One supportive housing program, and planning for the American Recovery and Reinvestment Act (ARRA) Homeless Prevention and Rapid Rehousing Program (HPRP). Partnership activities during PY2009 included the conclusion of technical assistance under the System Change Initiative, drafting of homeless program outcome benchmarks for countywide use, and implementation of HPRP.

In PY 2009, the Housing & Community Services Department and the Planning and Development Department continued interdepartmental coordinating meetings to address issues of permit streamlining, project prioritization and trouble-shooting, condominium conversion, technical assistance and training about housing programs, housing policy updating, inclusionary and density bonus procedures and policy, and code enforcement. Other interdepartmental coordination occurs between Housing staff and staff of Berkeley Mental Health Division regarding client support services, Mental Health Services Act planning and implementation Shelter Plus Care Program service coordination, and other issues. The spirit of collaboration and coordination in the provision of government and social services, and the use of scarce public taxpayer funds is alive and well in Berkeley.

Despite challenges and cutbacks, Berkeley is a community successfully pursuing its housing, anti-poverty, anti-homelessness, and community development goals with a creative and varied fusion of financing sources; professional commitment, creativity, and insight; and active community support.

PROGRAMMATIC NARRATIVES

A. Summary of CDBG Financial Performance, PY 2009

Table 25 summarizes Berkeley's CDBG financial status in PY 2009. Total CDBG available resources was about \$6.2 million, of which the City expended \$2.89 million. There was an unexpended balance at year's end of about \$3 million. HUD's Integrated Disbursement and Information System calculates a ratio of low and moderate income benefit for expended funds, and in PY 2009, the City of Berkeley had a "low/mod" ratio of 100 percent.⁷

**Table 25: CDBG Financial Summary for PY 2009,
July 1, 2009 to June 30, 2010**

PART 1: Summary of CDBG Resources	
Unexpended CDBG Funds at End of Previous Program Year	\$2,820,521
Entitlement Grant	\$3,261,020
Surplus Urban Renewal	\$0
Section 108 Guaranteed Loan Funds	\$0
Current Year Program Income	\$59,645
Returns	\$56
Adjustment to Compute Total Available	99,135 ⁸
Total Available Resources	\$6,240,377
PART 2: Summary of CDBG Expenditures	
Disbursements other than Section 108 Repayments and Planning/Administration	\$2,356,468
Adjustment to compute total amount subject to low/mod benefit	\$0
Amount subject to low/mod benefit	\$2,356,468
Disbursed in IDIS for Planning/Administration	\$596,771
Disbursed in IDIS for Section 108 repayments	\$120,000
Adjustment to compute total expenditures	\$0
Total Expenditures	\$3,073,239
Unexpended Balance	\$3,167,138
PART 3: Low/Mod Benefit This Reporting Period	
Expended for Low/Mod Housing in Special Areas	\$0
Expended for Low/Mod Multi-Unit Housing	\$289,439
Disbursed for other Low/Mod activities	\$2,067,029
Adjustment to compute total Low/Mod credit	\$0
Total Low/Mod Credit	\$2,356,468
Percent Low/Mod Credit	100%
Low/Mod Benefit for Multi-Year Certifications	

⁷ The ratio is calculated by dividing total actual expenditures and disbursements for low and moderate income housing and other activities during PY 2009 by the amount of available resources that are allocated for PY 2009 to benefit low and moderate income people and households.

⁸ Actual PY2009 program income was \$158,836. \$99,135 was booked in PY2009. \$59,701 was booked in PY2010.

**Table 25: CDBG Financial Summary for PY 2009,
July 1, 2009 to June 30, 2010**

Program years covered in certification	PY 2007, PY 2008, PY 2009
Cumulative Net expenditures subject to low/mod benefit calculation	\$2,356,468
Cumulative expenditures benefiting Low/Mod income people	\$2,356,468
Percent Benefit to Low/Mod Income people	100.00%
PART 4: Public Service Cap Calculations	
Disbursed in IDIS for Public Services	\$583,100
PS unliquidated obligations at end of current PY	\$0
PS unliquidated obligations at end of previous program year	\$0
Adjustment to compute total PS obligations	\$0
Total PS obligations	\$583,100
Entitlement Grant	\$3,261,020
Prior Year Program Income**	\$18,159
Adjustment to compute total subject to PS cap	(\$518) ⁹
Total subject to PS cap	\$3,278,661
Percent funds obligated for PS activities	17.78%
PART 5: Planning and Administration (PA) Cap	
Disbursed in IDIS for Planning/Administration*	\$596,771
PA unliquidated obligations at end of current program year	\$0
PA unliquidated obligations at end of previous program year	\$0
Adjustment to compute total PA obligations	\$0
Total PA obligations	\$596,771
Entitlement Grant	\$3,261,020
Current Year Program Income	\$59,645
Adjustments to compute total subject to PA cap	\$99,191 ¹⁰
Total subject to PA cap	\$3,419,856
Percent funds obligated for PA activities	17.45%

Source: IDIS, Report PR26; City of Berkeley Housing & Community Services Department.

CDBG program expenditures are subject to two caps: public services spending (17.83 percent of the entitlement plus prior year program income) and planning and administration expenditures (20 percent of entitlement plus current year program income). As shown in Tables 25 and 26, in PY 2009 Berkeley spent 17.78 percent (or \$583,100) of applicable funds on public services, which is less than the 17.83 percent cap for this category. Similarly, Berkeley spent just 17.45 percent of its funds (or \$96,771) on planning and administrative activities in the City, also below this category's 20 percent cap.

⁹ Total PY2008 actual program income was \$17,641 (\$18,159-\$518)

¹⁰ Total PY2009 program income was \$158,836. The balance of \$99,191 was reported in PY2010.

Table 26 summarizes Berkeley's CDBG expenditures by activity for the last five program years.

Table 26: Berkeley CDBG Expenditures by Activity, Program Years 2005 through 2009

Activity	Program Year 2009	Program Year 2008	Program Year 2007	Program Year 2006	Program Year 2005
Housing Activities	\$1,523,013	\$1,283,416	\$2,042,333	\$1,683,345	\$1,973,912
Public Services	\$583,100	496,615	605,576	617,262	695,832
Public/Community Facilities	\$250,355	311,142	1,356,981	197,535	107,188
Planning and Administration	\$596,771	623,821	645,467	656,119	736,628
Planned Repayment of Section 108 Loans	\$120,000	120,000	120,000	216,541	23,459
Total, All Activities	\$3,073,239	\$2,894,688	\$4,770,357	\$3,370,802	\$3,537,019

Source: IDIS, Report PR23; City of Berkeley Housing & Community Services Department.

Table 27 specifies activities the City of Berkeley counts toward the Planning and Administration Cap in CDBG. The Program Planning and Contract Administration activity funds the Housing & Community Services Department's efforts to ensure that the City of Berkeley complies with HUD requirements pertaining to the federal grant programs CDBG, ESG, and HOME, including the development of the Consolidated Plan and Annual Action Plans, and the Consolidated Annual Performance and Evaluation Report (CAPER). Approximately \$81,000 was unspent at the end of PY2009, in part due to the City's efforts to decrease overall costs with the implementation of Voluntary Time Off (VTO) days, when staff may take leave without pay.

Table 27: Berkeley Activities Counted Toward the Planning and Administration Cap, Program Year 2009

CDBG Planning and Administrative Activities	Program Year 2009	
	Funds Allocated	Funds Drawn Down
Program Planning & Contract Administration	361,965	308,858
Homelessness Prevention & Services Planning	113,198	92,010
City Support Costs	179,903	179,903
Single Audit	16,000	16,000
Total, Planning and Administrative Costs, PY 2009	\$671,066	\$596,771

Source: IDIS Report PR02; City of Berkeley Housing & Community Services Department.

The Homelessness Prevention and Services Planning activity funds Housing & Community Services Department staff overseeing homeless programs through active

coordination efforts among City departments, other jurisdictions, and with community-based homeless service providers.

City support costs activity reflect the Housing & Community Services Department's need to rely on other City departments for services and facilities ranging from personnel transactions, payroll, benefits management, financial systems support, legal counsel, information technology services and support, use of facilities, and other resources the City as a whole provides its constituent departments. For example, these costs help support the South Berkeley Senior Center, operated by the Health and Human Services Department, which is the site of Housing Advisory Commission meetings where CDBG, ESG, and HOME program public hearings and allocation recommendations are formulated for the City Council. Support costs also include services provided by the City's finance, legal, city manager, and planning departments.

The Single Audit activity pays for the Housing & Community Services Department's share of the overall cost of a consulting accountant to produce an annual single audit of the City's administration of federal entitlement grant programs.

B. Resources for Consolidated Plan Implementation, Program Year 2009

All Activities – CDBG, ESG, HOME, and CSBG as well as state and local funds

As shown in *Table 28*, the City of Berkeley had about \$32 million in federal, state, and local funds available for housing and community development purposes in PY 2009, in addition to Berkeley Housing Authority's Section 8 contract. Excluding federal resources for the Section 8, about \$14 million was available from federal sources, while almost \$7 million was available for these uses from local funds.

**Table 28: Expected Housing and Community Development
Resources Program Year 2009**

Funding Source	Amount
Total Federal Resources (CDBG, HOME, ESG, CSBG Total – includes carryover)	\$32,192,564
PY 2009 CDBG entitlement and program income:	3,419,856
ARRA CDBG augmentation	871,248
CDBG carryover (earlier years' unused funds available to commit)	123,970
PY 2009 HOME Program	1,386,389
PY 2009 ESG	142,897
ARRA Homeless Prevention Program	1,332,952
PY 2008 HOME and ESG carryover (earlier years' unused funds available to commit)	1,094,823
CSBG	258,531
ARRA CSBG	206,025
Federal Energy Assistance Programs (LIHEAP)	146,644
Federal Energy Assistance Programs (DOE - WAP)	108,249
Federal Energy Assistance Programs (ARRA-Wx)	108,249
Workforce Investment Board ARRA Funding	263,016
ARRA Funding for Berkeley Youth Alternatives Youth Employment Program	243,727
HUD Supportive Housing Program grants in Berkeley	2,045,791
Shelter Plus Care	2,557,712
<i>Section 8 Housing Choice Voucher Subsidy Funds, administered by the Berkeley Housing Authority, a separate entity</i>	<i>17,882,485</i>
Local Funds	\$6,941,192
Total, Local Housing and Community Development Allocations	6,926,192
Arts	332,794
Childcare	600,632
Community Media	230,710
Disability Programs	1,025,763
Economic Development	413,342
Employment Training	120,338
Health	278,579
Homeless Services	2,677,870
Legal/Advocacy	59,990
Other Community Development (animal rescue, community mediation, community gardens, nutrition and meals)	251,628

Recreation	72,372
Seniors	41,388
Youth	820,786
General Funds to Alameda County for operation of Everyone Home	15,000
State & Other Programs	\$121,600
CALHOME	121,600
Grand TOTAL, All Resources	\$39,255,356

Source: City of Berkeley Housing and Community Services Department.

Resources Available for Housing

Table 29 presents PY 2009 funding that was available for housing activities by the City of Berkeley, a total of \$4.5 million.

Table 29: Funding Available for Housing by City of Berkeley Program, PY 2009

Source	Amount	Administering Entity/Comments
CDBG Program	\$1,487,550	Administered by Housing and Community Services Department. Funds allocated to community agencies and City for housing development, rehab of senior homes, accessibility, and relocation/displacement, not including an HTF allocation.
Housing Trust Fund	\$2,926,717	Administered by Housing and Community Services Department. Includes PY2008 and PY2009 HOME and CDBG Funding for the HTF.
Housing Retention Program	\$166,123	Contract administered by Housing and Community Services Department in partnership with multiple community agencies.
Grand Total	\$4,580,390	

Source: City of Berkeley Housing & Community Services Department.

In the past, the City of Berkeley has reported on commitments of HELP loans through the Housing Trust Fund. These funds were made available by the State of California for use in housing trust funds. At time point, all HELP loans have been committed, and repaid funds will be repaid to the State of California.

Resources for Services to People with Special Needs

Berkeley has long prioritized assisting individuals and families with special needs: the disabled, seniors, families with children, the homeless. Table 30 summarizes resources that Berkeley put toward assisting people with special needs during PY 2009. The City

allocated just over \$5.9 million for special needs services and supportive housing during that time from federal sources, including CDBG, ESG, Community Services Block Grant, and Shelter Plus Care resources, and another \$6.1 million in local sources for special needs services for a variety of populations. In total, Berkeley allocated over \$12 million for services to people with special needs and those who are homeless in PY 2009.

Table 30: Funds Available to the City of Berkeley in PY 2009 For Services to People with Special Needs and Those Who are Homeless

Funding	Amount	Comment
CDBG	\$460,150	Activities include disability, homeless, and legal/advocacy services from Community Agency budget.
ESG	\$85,556	Allocated to BOSS, Family Violence Law Center, and YEAH for homeless services and homelessness prevention
Community Services Block Grant	\$173,556	Allocated to BOSS MASC and Harrison House operations.
Shelter Plus Care services	\$2,637,890	Service match leveraged for all five grants, PY 2009.
Shelter Plus Care grants	\$2,557,712	Funds rental subsidy payments to private landlords
Total Federal Funds Available	\$5,914,864	
General Funds	\$4,904,376	Activities include disability, homeless, health, legal/advocacy, seniors, and youth services from Community Agency budget.
Housing Retention Program	\$166,123	A collaborative between multiple agencies with funding for past-due rent payments. Administered by Berkeley Food and Housing Project.
Rent Board Eviction Defense Activities	\$224,000	Eviction Defense Center, East Bay Community Law Center,
Easy Does It	\$855,279	Measure E funding for emergency attendant care, transportation, and assistive device repair services for the disabled population
Total Local Sources	\$6,149,778	
Total All Sources	\$12,064,642	

Source: City of Berkeley Housing & Community Services Department; Rent Stabilization Board 9/7/2010.

Note: All funds listed are administered by the City's Housing and Community Services Department, with the exception of Rent Board funding for eviction defense activities, which is administered by the Berkeley Rent Stabilization Board.

**Table 31: Funds from the City of Berkeley
for Services to Homeless People in PY 09**

Funding	Amount	Services
Community Development Block Grant (CDBG)	297,700	Funding for the Men's Overnight Shelter and Women's Drop-In Services, and Transitional Housing Rehabilitation.
Emergency Shelter Grant (ESG)	142,897	Funding for homeless youth services, addiction recovery services, homelessness prevention services, and transitional housing rehabilitation.
Community Services Block Grant (CSBG)	173,556	Allocated to BOSS for MASC and Harrison House shelter operations.
Shelter Plus Care	2,557,712	Rental subsidies as part of five grants the City administers.
Total Federal Funds Available	\$4,412,921	
Homeless Services	3,238,913	Funding for a range of homeless services, from drop-in services, to services in transitional and permanent housing for homeless singles and families.
Homelessness Prevention Programs	179,479	General Funds to Family Violence Law Center; and City's Housing Retention Program
Total Local Sources	\$3,418,392	
Total All Sources	\$7,831,313	

Source: City of Berkeley Housing and Community Services Department

Civil Rights Program Narrative

Table 32 summarizes the City of Berkeley's civil rights program activities and their associated funding sources during PY 2009. The City allocated \$694,527 to activities addressing the civil rights of Berkeley's low- and moderate-income residents, by addressing fair and accessible housing issues, eviction, displacement, and homelessness prevention. The locations of these services are primarily in south Berkeley (CIL's program is located in eastern Berkeley, and City of Berkeley relocation services are located downtown).

Table 32: City of Berkeley Civil Rights Program Activities by Funding Sources, Program Year 2009

Agency	Description	PY 2009 Funding	Source of Funds
Housing Rights, Inc.	Counseling and referral regarding housing discrimination	\$35,544	CDBG
Center for Independent Living	Residential Access Project for the Disabled	\$142,675	CDBG
City of Berkeley/Housing & Community Services Department	Relocation Services to prevent displacement	\$87,460	CDBG
CDBG Subtotal		\$265,679	
East Bay Community Law Center	Housing advocacy, legal services to low/mod people	\$49,990	Local General Funds
Alameda County Homeless Action Center	SSI advocacy	\$154,858	Local General Funds; \$20,000 California MHSA
City of Berkeley Rent Stabilization Board	Legal services, East Bay Community Law Center and Eviction Defense Center	\$224,000	Local rental registration Fees
Local Funding Sources Subtotal		\$428,848	
Total Funding for Civil Rights Program in PY 2009		\$694,527	

Source: City of Berkeley Housing & Community Services Department.

C. Expenditures and Use of Funds

ESG Program

Table 33 summarizes Berkeley's Emergency Shelter Grant Program expenditures by activity during PY 2009. Berkeley's ESG award amount was \$142,897 and \$99,232 was spent in PY2009. The BOSS McKinley Transitional House Rehabilitation project did not start until PY2010 due to the availability of the project manager. The dollar for dollar match requirement was exceeded when the City of Berkeley allocated \$200,750 in local General Funds to the Men's Overnight Shelter operated by the Berkeley Food and Housing Project in PY 2009.

**Table 33: Berkeley ESG Expenditures by Activities
Program Year 2009**

Funded Agency & Activity	PY2009 Allocation	PY2009 Expenditure
Lutheran Church of the Cross - YEAH! Shelter	\$32,561	\$32,561
BOSS – McKinley Transitional House Rehabilitation	\$43,641	\$0
BOSS - Harrison House Community Recovery Program	\$10,126	\$10,126
Family Violence Law Center - Family Violence and Homelessness Prevention	\$42,869	\$42,869
Homeless Management Information Systems (HMIS)	\$6,700	\$6,676
Program Planning and Administration – Admin costs	\$7,000	\$7,000
Totals PY 2009	\$142,897	\$99,232

Source: IDIS Report No. PR02. City of Berkeley Housing & Community Services Department

HOME Program

Table 34 summarizes the City of Berkeley's HOME Program net position for PY 2009.

**Table 34: Berkeley HOME Program Investments
Net Position, Program Year 2009**

HOME Program Activity	Funds
PY 2008 HOME funds available for the Housing Trust Fund	\$1,094,799
PY 2009 HOME funds available for the Housing Trust Fund	1,233,199
PY 2009 HOME Program Income	\$44,670
Total HOME Reservations in PY 2009	\$1,478,816
HOME Funds Available	\$893,852

Source: IDIS PR01 Report. City of Berkeley Housing & Community Services Department, as of June 30, 2010.

D. Other Federal Formula Grant Program Requirements

HOME Program Requirements

CHDO Reserve Set-Aside. In PY 2009, HOME funds were allocated to the City's Housing Trust Fund. Two CHDO Reserve eligible projects (Harmon Gardens and U.A. Homes) were awarded funding in PY2009 and funded in IDIS with HOME CHDO Reserve (CR) funding in PY2010 from prior years' unallocated HOME funds. HOME CR funding for these two projects raised the City's percentage of HOME CR funding well over HUD's mandated 15% of the HOME entitlement amount.

HOME Match. As noted in the HOME Match Report, the City of Berkeley's HOME match liability was \$0 in PY 2009, since there were no disbursements requiring match. Though no affordable housing developments received disbursements in PY2009, Berkeley has \$5.15 million in excess match that it carried over into PY 2009.

HOME Loan Repayments. As noted above for *Table 31*, The City received \$58,889.50 in HOME program income through loan repayments during PY 2009, and \$14,219.30 was disbursed, leaving a net \$44,670 available to the Housing Trust Fund.

Use of Minority and Women Business Enterprises (MWBE). Eighteen minority and women-owned business enterprise contractors were used on projects undertaken by Satellite Housing Inc. (Amistad House), the City of Berkeley Public Works Department (Public Health Clinic), and the City of Berkeley Seniors and Disabled Home Rehabilitation Loan Program.

Affirmative Marketing. Berkeley's Housing Trust Fund Guidelines require that HTF recipients undertake affirmative market practices when leasing up their units. These requirements are incorporated directly into the City's Development Loan Agreements that are executed with developers to provide development funding.

Anti-Displacement.

Affordable Housing Associates (AHA) was awarded \$400,000 in HOME funds in PY2009 for the redevelopment an existing affordable housing site at 3240 Sacramento Street. The site contained an eight-unit apartment building which was in need of substantial renovation, and was cited by the City as being a "soft-story" building - seismically unsafe for the residents living there. AHA's proposal for the property included demolishing the existing structure and creating an affordable housing project which would permanently house 16 formerly homeless youth exiting foster care. In its 2005-2010 Consolidated Plan and the Annual Action Plan for PY 2009, the City identified permanent supportive housing that supports people with behavioral health disabilities, and housing and services for transition age youth, especially those aging out of foster care, as a priority.

When AHA acquired the site, three of the eight units were vacant. AHA, following the Uniform Relocation Act (URA), notified the five remaining residents of their rights under the URA and the City's local Relocation Ordinance. AHA also sent a notice to

the tenants in April 2008, as required by the City of Berkeley's ordinance, alerting residents to the seismic deficiencies at the building. Three of the five remaining households voluntarily waived their relocation benefits and moved from the site. In PY2009 AHA undertook plans to relocate the two remaining households to replacement sites in the area. Both were relocated to other affordable housing sites in Oakland and in Berkeley.

The existing building was demolished in August 2010. Construction on a new four-story building providing 16 new apartments, one for a resident manager and 15 for youth who are homeless or at serious risk of homelessness, will begin in September 2010.

See also Chapter V, Section A, for a discussion of the City's relocation efforts and programs, whose purposes are prevention of displacement from acquisition and rehabilitation projects, major repairs, or from new development.

Monitoring Affordable Housing Developments Funded with HOME and/or CDBG Funds through the Housing Trust Fund

The Housing Services Division of the Housing & Community Services Department is responsible for monitoring affordable housing developments funded with Housing Trust Fund money to ensure ongoing compliance with federal regulations under the HOME and CDBG programs and other local requirements. The City's Housing Trust Fund (HTF) Program pools funds from various sources—including federal HOME and CDBG, General Fund, Inclusionary Housing in-lieu fees, condominium conversion fees—to achieve the City's General Plan and Consolidated Plan goals of developing and preserving long-term affordable housing.

To achieve this purpose, the City provides loan and grants to qualified developers to undertake activities which create, preserve and expand the City's affordable housing stock. The federal and local requirements are incorporated in the development loan agreements and regulatory agreements associated with each project. Currently, there are a total of 53 properties of which 30 have HOME-assisted units.

Accomplishments

In December 2009, the Housing Department (Department) distributed the Annual Monitoring Report (AMR) to all HTF-funded properties. The AMR requests information regarding each property's tenancy, affordability, financial performance and property management practices. By April 2010, the Department received completed AMRs from 90% of the projects and are continuing to work with the project management staff of the remaining projects to achieve full compliance. In September 2010, staff will begin conducting physical site inspections and on-site tenant file reviews, starting with the 30 HOME-assisted developments.

In FY 2010, staff completed six monitoring visits which included a physical inspection of the common areas in each development and a sample of the units per HOME program requirements. Staff also completed on-site tenant file reviews. Housing Monitoring program staff and Housing Code Enforcement staff worked together to provide recommendations to correct/improve findings as result of the physical inspections and tenant file reviews. These recommendations are documented and are kept in a monitoring file for each property. From these initial monitoring visits, staff noted best practices and lessons learned and will revise the current monitoring policies and procedures as needed.

No HOME-assisted unit inspections were undertaken by the City's Housing Code Enforcement Division staff in PY2009. This is mainly due to staffing changes, including the retirement of the Housing Code Enforcement Supervisor and the hiring of new staff member that needed to be trained. Four HOME-assisted unit inspections are scheduled to take place by the end of October 2010, however, with more scheduled for PY2010.

In PY2009 Housing & Community Services Department staff worked with Housing Code Enforcement Division staff on revisions to the City's Rental Housing Safety Program (RHSP). City Council authorized changes to this program in July 2010, including increasing fees and penalties for non-compliance with the RHSP regulations and the elimination of the gas heating certification program. The increased fees enabled an additional inspector to be hired in PY2009. The elimination of the gas heating certification program, which accounted for about 40% of staff time, is expected to free up time for the inspectors to be able to focus on proactive enforcement activities.

ATTACHMENTS

- A. Summary of CDBG, ESG, Home Allocations by Project
- B. ESG Statistics for Projects as of PY 2007 (PR19)
- C. CDBG Activity Summary Report (GPR) for PY 2008 (IDIS – C04PR03)
- D. HOME Annual Performance Report (form HUD-40107)
- E. HOME Matching Liability Report (IDIS – C04PR33)
- F. HOME Match Report (form HUD-40107-A)
- G. Public Notice on Availability of Draft CAPER
- H. SHP list of projects receiving funding
- I. June 30, 2008 Housing Trust Fund Summary
- J. Section 3 Summary Report (Form 600002)

City of Berkeley CDBG, ESG and HOME Projects for 7/1/2009 - 6/30/2010

Proj. #	Agency	Project Name	Award Amount
CDBG			
1	Center for Indep. Living	Residential Access Project for Disabled	\$ 142,675
2	COB/Housing	Housing Trust Fund	\$ 188,780
3	COB/Housing	Relocation Services	\$ 87,460
4	COB/Housing	Loan Services	\$ 115,697
5	COB/Housing	Senior and Disabled Rehab Program	\$ 248,534
6	COB/Housing	Housing Development: M/F Rehab	\$ 147,884
7	COB/Housing	Super Weatherization	\$ 277,708
8	COB/Housing	BHA Public Housing Improvements	\$ 120,000
9	Commty. Energy Services	Home Safety & Repair Program	\$ 319,199
10	Rebuilding Together	Safe Home Project	\$ 88,393
11	Resources for Commty. Dev.	Erna P. Harris Rehab Project	\$ 60,000
Subtotal Housing Projects			\$ 1,796,330
12	Berkeley Food & Hsg. Proj.	Men's Overnight Shelter	\$ 184,156
13	Biotech Partners	Biotech Academy at Berkeley High	\$ 71,063
14	Housing Rights, Inc.	Fair Housing	\$ 35,544
15	Inter-City Services	Employment, Education and Training	\$ 132,819
16	Resources for Commty. Dev.	Social Services at Special Needs Housing	\$ 10,000
17	Rising Sun Energy Center	Green Energy Training Services	\$ 51,743
18	Women's Daytime Drop-In	Housing Case Management	\$ 73,192
19	Women's Daytime Drop-In	Safety Net Services	\$ 24,583
Subtotal Public Services Projects			\$ 583,100
20	Building Opp's Self-Suffic.	McKinley Transitional House Improvements	\$ 15,769
21	Center for Intervention on Dea	Facility Upgrades	\$ 30,000
22	COB/Housing	Public Facilities Improvements	\$ 195,363
23	LifeLong Medical Care	West Berkeley Seismic Retrofit	\$ 55,673
24	Rebuilding Together	Community Facilities	\$ 22,000
25	Strawberry Creek Lodge	Exterior Facility Improvements	\$ 110,000
Subtotal Public Facilities Projects			\$ 428,805
26	COB/Housing	Homelessness Prevention & Services Planning	\$ 113,198
27	COB/Housing	Program Planning and Administration	\$ 361,965
28	COB/City Manager's Office	Support Costs	\$ 179,903
29	COB	Single Audit	\$ 16,000
Subtotal Planning & Admin Projects			\$ 671,066
GRAND TOTAL ALL CDBG PROJECTS			\$ 3,479,301
ESG			
20	Building Opp's Self-Suffic.	McKinley Transitional House Improvements	\$ 43,641
30	Lutheran Church	Youth Emergency Assistance Hostel (YEAH)	\$ 32,561
31	Building Opp's Self-Suffic.	Harrison House Recovery Services	\$ 10,126
32	COB/Housing	Homeless Management Information System	\$ 6,700
33	COB/Housing	Program Planning and Administration	\$ 7,000
34	Family Violence Law Cntr.	Family Violence & Homelessness Prevention	\$ 42,869
GRAND TOTAL ALL ESG PROJECTS			\$ 142,897
HOME			
35	Affordable Housing Assocs.	CHDO General Operating Support	\$ 60,000
36	COB/Housing	HOME Administration*	\$ 143,639
2	COB/Housing	Housing Trust Fund	\$ 1,232,750
GRAND TOTAL ALL HOME PROJECTS*			\$ 1,436,389

Notes:

*Administration and Total HOME funds is based on the assumption of an additional \$50,000 in Program Income.

Select all Activities for plan year: 2009

ESG Activity type: Data Collection and Eval Plan Year: 2009

Financial Information:

ESG Amount Funded: 0.00

ESG Amount Drawn to date: 0.00

Select all Activities for plan year: 2009

ESG Activity type:	Data Collection and Eval:	Plan Year:	2009
Activity Overview:			
ESG Amount Funded:	0.00		
ESG Amount Drawn to date:	0.00		
Beneficiary Information:			
White:	0	0	0
Black/African American:	0	0	0
Asian:	0	0	0
American Indian/Alaskan Native:	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0
American Indian/Alaskan Native & White:	0	0	0
Asian & White:	0	0	0
Black/African American & White:	0	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0	0
Other multi-racial:	0	0	0
Asian/Pacific Islander:	0	0	0
Hispanic:	0	0	0
Total:	0	0	0
Persons Served with Financial Assistance:			
Annual Number of Adults Served:	0		0
Annual Number of Children Served:	0		0
Persons Served with Non-Financial Assistance:			
Annual Number of Adults and Children Served:	0		0
Number Served with Financial Assistance by Housing Type:			
Barracks:	0		0
Group/Large House:	0		0
Scattered Site Apartment:	0		0
Single Family Detached House:	0		0
Single Room Occupancy:	0		0
Mobile Home/Trailer:	0		0
Hotel/Motel:	0		0
Other:	0		0
Total:	0		0
Financial Summary Data:			
Amount of funds for Homeless Prevention only:			0
Amount of funds for Homeless Prevention Financial Assistance:			0
Total:			0
Other Funds			
Other HUD Funds:			0
Other Federal Funds:			0
State Government:			0
Local Government:			0
Private Funds:			0
Other:			0
Fee:			0
Total:			0

Select all Activities for plan year: 2009

Data Collection and Evaluation 2009 Continue...

Services Provided to Individuals:

Unaccompanied 18 and over:

Male: 0

Female: 0

Unaccompanied under 18:

Male: 0

Female: 0

Annual Number of Family Households with Children Headed by Single Parents:

Single Parent 18 and over:

Male: 0

Female: 0

Single Parent under 18:

Male: 0

Female: 0

Annual Number of Family Households Served:

Two Parents 18 and older with children: 0

Two Parents under 18 with children: 0

Family households with no children: 0

Select all Activities for plan year: 2009

ESG Activity type: Data Collection and Eval Plan Year: 2009

Activity Overview:

ESG Amount Funded: 0.00
 ESG Amount Drawn to date: 0.00

Beneficiary Information:

White:	0	0	0
Black/African American:	0	0	0
Asian:	0	0	0
American Indian/Alaskan Native:	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0
American Indian/Alaskan Native & White:	0	0	0
Asian & White:	0	0	0
Black/African American & White:	0	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0	0
Other multi-racial:	0	0	0
Asian/Pacific Islander:	0	0	0
Hispanic:	0	0	0
Total:	0	0	0

Persons Served with Financial Assistance:

Annual Number of Adults Served: 0
 Annual Number of Children Served: 0

Persons Served with Non-Financial Assistance:

Annual Number of Adults and Children Served: 0
 Number Served with Financial Assistance by Housing Type:

Barracks:	0
Group/Large House:	0
Scattered Site Apartment	0
Single Family Detached House:	0
Single Room Occupancy:	0
Mobile Home/Trailer	0
Hotel/Motel:	0
Other:	0
Total:	0

Financial Summary Data:

Conversion: 0
 Major Rehabilitation: 0
 Renovation: 0
 Operations: 0
 Essential Services: 0
 Total: 0

Select all Activities for plan year: 2009

ESG Activity type: Homeless Assistance/Rat Plan Year: 2009

Financial Information:

ESG Amount Funded: 0.00

ESG Amount Drawn to date: 0.00

Select all Activities for plan year: 2009

ESG Activity type:	Homeless Assistance/Rat	Plan Year:	2009
Activity Overview:			
ESG Amount Funded:	0.00		
ESG Amount Drawn to date:	0.00		
Beneficiary Information:			
White:	0	0	0
Black/African American:	0	0	0
Asian:	0	0	0
American Indian/Alaskan Native:	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0
American Indian/Alaskan Native & White:	0	0	0
Asian & White:	0	0	0
Black/African American & White:	0	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0	0
Other multi-racial:	0	0	0
Asian/Pacific Islander:	0	0	0
Hispanic:	0	0	0
Total:	0	0	0
Persons Served with Financial Assistance:			
Annual Number of Adults Served:	0		0
Annual Number of Children Served:	0		0
Persons Served with Non-Financial Assistance:			
Annual Number of Adults and Children Served:	0		0
Number Served with Financial Assistance by Housing Type:			
Barracks:	0		0
Group/Large House:	0		0
Scattered Site Apartment:	0		0
Single Family Detached House:	0		0
Single Room Occupancy:	0		0
Mobile Home/Trailer:	0		0
Hotel/Motel:	0		0
Other:	0		0
Total:	0		0
Financial Summary Data:			
Amount of funds for Homeless Prevention only:			0
Amount of funds for Homeless Prevention Financial Assistance:			0
Total:			0
Other Funds			
Other HUD Funds:			0
Other Federal Funds:			0
State Government:			0
Local Government:			0
Private Funds:			0
Other:			0
Fee:			0
Total:			0

Select all Activities for plan year: 2009

Homeless Assistance/Rapid Re-Housing 2009 Continue...

Services Provided to Individuals:

Unaccompanied 18 and over:

Male: 0

Female: 0

Unaccompanied under 18:

Male: 0

Female: 0

Annual Number of Family Households with Children Headed by Single Parents:

Single Parent 18 and over:

Male: 0

Female: 0

Single Parent under 18:

Male: 0

Female: 0

Annual Number of Family Households Served:

Two Parents 18 and older with children: 0

Two Parents under 18 with children: 0

Family households with no children: 0

Select all Activities for plan year: 2009

ESG Activity type:	Homeless Assistance/Rat	Plan Year:	2009
Activity Overview:			
ESG Amount Funded:	0.00		
ESG Amount Drawn to date:	0.00		
Beneficiary Information:			
White:	0	0	0
Black/African American:	0	0	0
Asian:	0	0	0
American Indian/Alaskan Native:	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0
American Indian/Alaskan Native & White:	0	0	0
Asian & White:	0	0	0
Black/African American & White:	0	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0	0
Other multi-racial:	0	0	0
Asian/Pacific Islander:	0	0	0
Hispanic:	0	0	0
Total:	0	0	0
Persons Served with Financial Assistance:			
Annual Number of Adults Served:	0		0
Annual Number of Children Served:	0		0
Persons Served with Non-Financial Assistance:			
Annual Number of Adults and Children Served:	0		0
Number Served with Financial Assistance by Housing Type:			
Barracks:	0		0
Group/Large House:	0		0
Scattered Site Apartment	0		0
Single Family Detached House:	0		0
Single Room Occupancy:	0		0
Mobile Home/Trailer	0		0
Hotel/Motel:	0		0
Other:	0		0
Total:	0		0
Financial Summary Data:			
Conversion:			0
Major Rehabilitation:			0
Renovation:			0
Operations:			0
Essential Services:			0
Total:			0
Other Funds			
Other HUD Funds:			0
Other Federal Funds:			0
State Government:			0
Local Government:			0
Private Funds:			0
Other:			0

Select all Activities for plan year: 2009

ESG Activity type: Administration Plan Year: 2009

Financial Information:

ESG Amount Funded: 7,000.00

ESG Amount Drawn to date: 7,000.00

Select all Activities for plan year: 2009

ESG Activity type:	Homeless Prevention	Plan Year:	2009
Activity Overview:			
ESG Amount Funded:	42,869.00		
ESG Amount Drawn to date:	42,869.00		
Beneficiary Information:			
White:	17	0	1
Black/African American:	33	0	0
Asian:	1	0	0
American Indian/Alaskan Native:	0	0	4
Native Hawaiian/Other Pacific Islander:	1	0	0
American Indian/Alaskan Native & White:	13	12	0
Asian & White:	1	1	47
Black/African American & White:	1	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0	0
Other multi-racial:	5	0	
Asian/Pacific Islander:	0	0	
Hispanic:	0	0	
Total:	72	13	0
Persons Served with Financial Assistance:			
Annual Number of Adults Served:	4		0
Annual Number of Children Served:	0		0
Persons Served with Non-Financial Assistance:			
Annual Number of Adults and Children Served:	72		0
Number Served with Financial Assistance by Housing Type:			
Barracks:	0		0
Group/Large House:	0		40,800
Scattered Site Apartment:	0		0
Single Family Detached House:	0		841,109
Single Room Occupancy:	0		82,342
Mobile Home/Trailer:	0		0
Hotel/Motel:	4		0
Other:	0		0
Total:	4		0
Financial Summary Data:			
Amount of funds for Homeless Prevention only:			0
Amount of funds for Homeless Prevention Financial Assistance:			0
Total:			0
Other Funds			
Other HUD Funds:			0
Other Federal Funds:			40,800
State Government:			0
Local Government:			841,109
Private Funds:			82,342
Other:			0
Fee:			0
Total:			0

Select all Activities for plan year: 2009

Homeless Prevention 2009 Continue...

Services Provided to Individuals:

Unaccompanied 18 and over:

Male: 0

Female: 72

Unaccompanied under 18:

Male: 0

Female: 0

Annual Number of Family Households with Children Headed by Single Parents:

Single Parent 18 and over:

Male: 0

Female: 19

Single Parent under 18:

Male: 0

Female: 0

Annual Number of Family Households Served:

Two Parents 18 and older with children: 0

Two Parents under 18 with children: 0

Family households with no children: 0

Select all Activities for plan year: 2009

ESG Activity type: Homeless Assistance Plan Year: 2009

Activity Overview:

ESG Amount Funded: 93,028.00
 ESG Amount Drawn to date: 50,863.00

Beneficiary Information:

White:	78	5	Subpopulation Served:	117
Black/African American:	115	5	Chronically Homeless:	96
Asian:	4	0	Severely Mentally Ill:	132
American Indian/Alaskan Native:	3	2	Chronic Substance Abuse:	49
Native Hawaiian/Other Pacific Islander:	3	0	Other Disability:	15
American Indian/Alaskan Native & White:	3	0	Veterans:	3
Asian & White:	0	0	Persons with HIV/AIDS:	24
Black/African American & White:	3	2	Victims of Domestic Violence:	0
Amer. Indian/Alaskan Native & Black/African Amer.:	3	0	Elderly:	
Other multi-racial:	28	9		
Asian/Pacific Islander:	0	0		
Hispanic:	0	0		
Total:	240	23		

Persons Served with Financial Assistance:

Annual Number of Adults Served: 0
 Annual Number of Children Served: 0

Persons Served with Non-Financial Assistance:

Annual Number of Adults and Children Served: 240
 Number Served with Financial Assistance by Housing Type:

Barracks: 0
 Group/Large House: 0
 Scattered Site Apartment: 0
 Single Family Detached House: 0
 Single Room Occupancy: 0
 Mobile Home/Trailer: 0
 Hotel/Motel: 0
 Other: 0
 Total: 0

Financial Summary Data:

Conversion: 0
 Major Rehabilitation: 0
 Renovation: 0
 Operations: 0
 Essential Services: 42,687
 Total: 0

Other Funds: 0
 Other HUD Funds: 207,041
 Other Federal Funds: 0
 State Government: 676,113
 Local Government: 163,126
 Private Funds: 0
 Other: 0



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2009
BERKELEY

Date: 29-Sep-2010
Time: 12:58
Page: 1

PGM Year: 1998
Project: 0034 - Housing Trust Fund
IDIS Activity: 193 - PRINCE HALL ARMS-CLEARANCE & DEMOLITION
Status: Open
Location: 3132 MLK, JR. WAY BERKELEY, CA 94703
Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Clearance and Demolition (04) **National Objective:** LMH

Initial Funding Date: 07/01/1998
Financing

Funded Amount: \$181,575.00
 Drawn Thru Program Year: \$181,575.00
 Drawn In Program Year: \$0.00

Proposed Accomplishments

Housing Units : 37

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Year # Benefiting

1998
2009

2006

1999

2000

2001

2002

2005

2008

2003

2004

2007

1111

Accomplishment Narrative

CONSTRUCTION EXPECTED TO BEGIN IN SUMMER, 1999.

Current owners defaulted on several loans and liens were placed on the property. A foreclosure sale was held on 2/10/2010 and a private investor acquired title to the property. The City was poised to initiate its own foreclosure in April, but non-profit developer Satellite Housing entered into a purchase agreement with the private owner and City Council voted to reserve Housing Trust funds for Satellite to acquire the property, free of all liens. This activity will remain open until it can be associated to a future IDIS activity in order to report accomplishments. \$1,000 will be recaptured.

DURING PY2006 HOUSING STAFF CONTINUED WITH WORK WITH THE DEVELOPER. THE PROJECT SHOULD RECEIVE APPROVAL IN THE FALL OF 2007 OF ITS APPLICATION FOR A MODIFICATION OF ITS CURRENT USE PERMIT. THIS WILL BE A MAJOR STEP NECESSARY FOR COMPLETING ITS OTHER FUNDING APPLICATIONS.

EXISTING BUILDING DEMOLISHED. SPONSORS NOT ABLE TO DEVELOP PROJECT WITHIN TIMEFRAME FOR USE OF HOUSING CREDITS.

EXISTING BUILDING DEMOLISHED. SPONSORS NOT ABLE TO DEVELOP PROJECT WITHIN TIMEFRAME FOR USE OF LOW INCOME HOUSING CREDITS. REMAINING CDBG AND HOME FUNDS WERE RECAPTURED. CITY WORKING WITH OWNER TO REVISE PROJECT AND FIND NEW DEVELOPER.

EXISTING BUILDING DEMOLISHED. SPONSORS NOT ABLE TO DEVELOP PROJECT WITHIN TIMEFRAME FOR USE OF LOW INCOME HOUSING CREDITS. REMAINING CDBG AND HOME FUNDS WERE RECAPTURED. CITY WORKING WITH OWNER TO REVISE PROJECT AND FIND NEW DEVELOPER.

EXISTING BUILDING DEMOLISHED. SPONSORS NOT ABLE TO DEVELOP PROJECT WITHIN TIMEFRAME FOR USE OF LOW INCOME HOUSING CREDITS. REMAINING CDBG AND HOME FUNDS WERE RECAPTURED. CITY WORKING WITH OWNER TO REVISE PROJECT AND FIND NEW DEVELOPER.

FUNDING FOR INITIAL PROJECT LOST-NEW PROJECT BEING PROPOSED. CDBG BUDGET CHANGED FROM \$271,588 TO \$181,575 WITH THE \$90,013 DIFFERENCE PLACED IN ACTIVITY # 581 PRINCE HALL ARMS RELOCATION. TENANTS WERE RELOCATED AND BUILDING DEMOLISHED IN 1999-2000. PRINCE HALL ARMS CONTINUES WORK ON MODIFYING USE PERMITS AND OBTAINING ADDITIONAL FINANCING TO BUILD 42 UNITS OF AFFORDABLE SENIOR HOUSING.

PRINCE HALL ARMS REMAINS IN THE PERMIT PROCESS. IN PY2008 STAFF WORKED WITH THE DEVELOPER TO PREPARE FOR PERMANENT FINANCING SUBMISSION AND FOR SUBMISSION OF A TCAC APPLICATION. IN THE SPRING OF 2009, CITY STAFF AND THE DEVELOPER BECAME AWARE OF A LAWSUIT INVOLVING A DISPUTE REGARDING THE OWNERSHIP OF THE PROPERTY.

PROJECT IS ACTIVELY BEING REVIVED WITH EXTENSIVE EFFORTS UNDERWAY TO RAISE NEW FUNDING COMMITMENTS AND FORM NEW PARTNERSHIP.

PROJECT WAS REORGANIZED WITH NEW FINANCING BEING WORKED OUT. PERMITS NEED TO BE RENEWED (RE-OBTAINED) AND NEW ENVIRONMENTAL REVIEW CARRIED OUT.

THIS PROJECT CONTINUES TO MOVE FORWARD. MODIFICATION OF USE PERMIT WAS APPROVED IN DECEMBER 2007. THE PROJECT HAS RECEIVED A PRELIMINARY COMMITMENT OF HUD 231(D) FINANCING. STAFF CONTINUES TO REVIEW THE FINANCING SCENARIOS. DEVELOPER IS ALSO LOOKING INTO FUNDING THROUGH THE LIHTC PROGRAM.

PGM Year: 2006

Project: 0014 - Rehabilitation Loans

IDIS Activity: 608 - REHABILITATION LOANS

Status: Completed

Location: CITY-WIDE 2180 MILVIA STREET BERKELEY, CA 94704

Objective: Provide decent affordable housing

Outcome: Availability/accessibility

Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 10/10/2006

Financing
 Funded Amount: \$179,691.00
 Drawn Thru Program Year: \$179,691.00
 Drawn In Program Year: \$106,156.00

PRO3 - BERKELEY

Proposed Accomplishments
Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0		0	

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Year # Benefiting

2007

2006

2009

2008

Accomplishment Narrative

8 LOW-INCOME SENIOR AND DISABLED HOUSEHOLDS WERE HELPED TO REMAIN IN THEIR HOMES WITH REHABILITATION AND REPAIRS THAT WOULD HAVE OTHERWISE BEEN UNAFFORDABLE. DEMOGRAPHIC DATA FOR THIS ACTIVITY IS REPORTED UNDER ACTIVITY #604. \$129,691 WILL BE CARRIED OVER INTO PY2008.

8 LOW-INCOME SENIOR AND DISABLED HOUSEHOLDS WERE HELPED TO REMAIN IN THEIR HOMES WITH REHABILITATION AND REPAIRS THAT WOULD HAVE OTHERWISE BEEN UNAFFORDABLE. DEMOGRAPHIC DATA FOR THIS ACTIVITY IS REPORTED UNDER ACTIVITY #604. \$200,000 REMAINS UNSPENT AND WILL BE CARRIED OVER INTO PY2007.

Funding from this activity were completely drawn in PY2009 and accomplishment data will be reported at Activity #709.

2 LOW-INCOME SENIOR AND DISABLED HOUSEHOLDS WERE HELPED TO REMAIN IN THEIR HOMES WITH REHABILITATION AND REPAIRS THAT WOULD HAVE OTHERWISE BEEN UNAFFORDABLE. DEMOGRAPHIC DATA FOR THIS ACTIVITY IS REPORTED UNDER ACTIVITY #668. \$ 68,926 WILL BE CARRIED OVER INTO PY2009. STATE HELP LOANS HAVE BEEN USED TO AUGMENT THE PROGRAM, RESULTING IN THE NEED TO CARRY OVER CDBG FUNDING.

PGM Year: 2007

Project: 0007 - SINGLE FAMILY HOUSING REHABILITATION LOANS

IDIS Activity: 630 - SINGLE FAMILY HOUSING REHAB LOANS - COB

Status: Open

Location: 2180 Milvia St 2180 MILVIA STREET Berkeley, CA 94704-1122

Objective: Provide decent affordable housing

Outcome: Sustainability

Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 08/24/2007

Financing: LOANS FOR LOW-INCOME, SENIOR AND DISABLED HOMEOWNERS FORHOME REPAIRS. LOANS ARE REPAYED WHEN HOMES ARE SOLD OR REFINANCED. CALHOME FUNDS PROVIDE LEVERAGE.

Funded Amount: \$50,000.00

Drawn Thru Program Year: \$31,183.37

Drawn In Program Year: \$31,183.37

Proposed Accomplishments

Housing Units : 9

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Accomplishment Narrative

Year # Benefiting
 2007 FUNDS FROM PREVIOUS YEARS WERE USED FOR REHAB LOANS IN PY2007. FUNDS ALLOCATED FOR PY2007 WILL BE CARRIED OVER INTO PY2008. FUNDING FOR LOANS WERE AUGMENTED BY STATE FUNDING IN PY2007.
 2008 STATE HELP LOANS HAVE BEEN USED IN PY2008 IN LIEU OF CDBG FUNDS. \$50,000 WILL BE CARRIED OVER INTO PY2009.
 2009 CDBG funds from activity #608 and STATE HELP LOANS HAVE BEEN USED IN PY2009 to leverage this activity. \$18,816.63 WILL BE CARRIED OVER INTO PY2010. Accomplishments will be reported under Activity #778.

PGM Year: 2007
Project: 0024 - LIFELONG MEDICAL CARE DENTAL CLINIC IMPROVEMENTS
IDIS Activity: 647 - DENTAL CLINIC IMPROVEMENTS - LLMC
Status: Completed
Location: 1800 ALCATRAZ AVENUE BERKELEY, CA 94703
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Health Facilities (03P) **National Objective:** LMC

Initial Funding Date: 08/24/2007
Financing
 Funded Amount: \$33,775.00
 Drawn Thru Program Year: \$33,775.00
 Drawn In Program Year: \$33,775.00
Description:
 FUNDS WILL BE USED TO REHAB LIFELONG MEDICAL CARE'S DENTALCLINIC IN SOUTH BERKELEY.
 FLOORS TO BE REPLACED, NEWCABINETS INSTALLED AND DOORS REPLACED.

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0

Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Year # Benefiting

2009
 2007
 2008

Accomplishment Narrative

Funds from this Activity were combined with Activity #691, and beneficiaries will be reported there. Other funding was used for the installation of cabinets and doors. Flooring was installed and the project completed in February 2010. \$573 in CDBG funding was unused and will be recaptured. LIFELONG MEDICAL CARE APPLIED FOR AND RECEIVED AN ADDITIONAL \$15,000 IN CDBG08 FUNDING TO AUGMENT THE SCOPE OF THE FLOORING REPLACEMENT AND TO PURCHASE AND INSTALL A GREEN FLOORING PRODUCT WHICH HAS DELAYED THIS PROJECT. IT IS EXPECTED TO BE COMPLETED IN PY08. ACCOMPLISHMENTS WILL BE REPORTED UNDER ACTIVITY #691.

FUNDS FROM THIS ACTIVITY WERE CARRIED OVER INTO PY2009, AND COMBINED WITH ANOTHER ALLOCATION OF \$15,000 IN PY2009 (ACTIVITY NUMBER 691). ADDITIONAL FUNDING WAS ADDED TO PURCHASE GREEN FLOORING MATERIAL. DENTAL CLINIC REHAB WAS STARTED IN THE SPRING OF 2009 AND WILL BE COMPLETED IN THE FALL OF 2009.

PGM Year:	2008
Project:	0002 - CIL - RESIDENTIAL ACCESS FOR DISABLED
IDIS Activity:	666 - RESIDENTIAL ACCESS FOR THE DISABLED -CIL
Status:	Completed
Location:	CITY-WIDE BERKELEY, CA 94740
Objective:	Provide decent affordable housing
Outcome:	Availability/accessibility
Matrix Code:	Rehab; Single-Unit Residential (14A)
National Objective:	LMH
Initial Funding Date:	08/18/2008
Financing	
Funded Amount:	\$142,675.00
Drawn Thru Program Year:	\$142,675.00
Drawn In Program Year:	\$0.00
Proposed Accomplishments	
Housing Units :	26
Actual Accomplishments	
Number assisted:	
White:	2
Black/African American:	11
Asian:	0
American Indian/Alaskan Native:	0
Native Hawaiian/Other Pacific Islander:	1
American Indian/Alaskan Native & White:	0
Asian White:	0
Black/African American & White:	0
American Indian/Alaskan Native & Black/African American:	0

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	2	0	7	0	9	0	0	0
Black/African American:	11	0	8	0	19	0	0	0
Asian:	0	0	4	0	4	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	1	0	1	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0

Other multi-racial: 0 0 0 0 0 0 0 0
 Asian/Pacific Islander: 0 0 0 0 0 0 0 0
 Hispanic: 0 0 0 0 0 0 0 0
Total: 14 0 20 0 34 0 0 0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	5	15	20	0
Low Mod	5	4	9	0
Moderate	4	1	5	0
Non Low Moderate	0	0	0	0
Total	14	20	34	0
Percent Low/Mod	100.0%	100.0%	100.0%	

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting

2008 34 CIL INSTALLED 8 RAMPS AND LIFTS AND COMPLETED 29 INTERIOR MODIFICATIONS AT 26 DIFFERENT ADDRESSED DURING
 PY2008. Due to data entry problems with IDIS, the project was not closed out until PY2009.

PGM Year: 2008

Project: 0003 - HOUSING TRUST FUND

IDIS Activity: 667 - HOUSING TRUST FUND

Status: Open

Location: CITY-WIDE 2180 MILVIA STREET 2ND FLOOR HOUSING
 DEPARTMENT BERKELEY, CA 94704

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Construction of Housing (12) National Objective: LMH

Initial Funding Date: 09/09/2009

Financing Funded Amount: \$1.00
 Drawn Thru Program Year: \$0.00
 Drawn In Program Year: \$0.00

Proposed Accomplishments

Housing Units : 97

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0

American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0	0	0	0
Female-headed Households:	0	0	0	0	0	0	0	0	0	0	0

<i>Income Category:</i>											
Extremely Low	Owner	Renter	Total	Person							
Low Mod	0	0	0	0							
Moderate	0	0	0	0							
Non Low Moderate	0	0	0	0							
Total	0	0	0	0							
Percent Low/Mod											

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting

2009 Accomplishments for Housing Trust Fund projects will be reported under other Activity numbers as funding is assigned to projects.

2008 ACCOMPLISHMENTS FOR HOUSING TRUST FUND PROJECTS WILL BE REPORTED AS FUNDING IS ASSIGNED TO DIFFERENT PROJECTS.

PGM Year: 2008

Project: 0007 - SUPER WEATHERIZATION - COB

IDIS Activity: 671 - SUPER WEATHERIZATION - COB

Status: Completed **Objective:** Create suitable living environments

Location: CITY-WIDE 2180 MILVIA STREET BERKELEY, CA 94704 **Outcome:** Sustainability

Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 09/25/2008

Financing

Funded Amount: \$195,596.00

Drawn Thru Program Year: \$194,289.70

Drawn In Program Year: \$0.00

Proposed Accomplishments

Housing Units : 30

Actual Accomplishments

Number assisted:

Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Person
Total	Total	Total	Hispanic	Total	Hispanic	Total	Hispanic

White:	4	0	7	0	11	0	0	0
Black/African American:	9	0	38	0	47	0	0	0
Asian:	1	0	1	0	2	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	2	0	0	0	2	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	16	0	46	0	62	0	0	0

Female-headed Households: 12

Income Category:

	Owner	Renter	Total	Person
Extremely Low	9	41	50	0
Low Mod	6	4	10	0
Moderate	1	1	2	0
Non Low Moderate	0	0	0	0
Total	16	46	62	0
Percent Low/Mod	100.0%	100.0%	100.0%	

Annual Accomplishments

Accomplishment Narrative

Year	# Benefiting	Accomplishment Narrative
2009		CITY STAFF INSTALLED EXTENSIVE HOME WEATHERIZATION MEASURES IN THE HOMES OF 62 LOW-INCOME FAMILIES IN BERKELEY. THE PROGRAM IS TARGETED AT HOUSEHOLDS OTHERWISE INELIGIBLE FOR OTHER FREE PROGRAMS DUE TO THE EXTENT OF THE MEASURES NEEDED. SERVICES INCLUDED WINDOW AND DOOR REPLACEMENTS, AND WALL AND OTHER ENVELOPE REPAIRS. \$94,220 REMAINS UNSPENT ON THIS GRANT AND WILL BE recaptured.
2008	62	CITY STAFF INSTALLED EXTENSIVE HOME WEATHERIZATION MEASURES IN THE HOMES OF 62 LOW-INCOME FAMILIES IN BERKELEY. THE PROGRAM IS TARGETED AT HOUSEHOLDS OTHERWISE INELIGIBLE FOR OTHER FREE PROGRAMS DUE TO THE EXTENT OF THE MEASURES NEEDED. SERVICES INCLUDED WINDOW AND DOOR REPLACEMENTS, AND WALL AND OTHER ENVELOPE REPAIRS. \$94,220 REMAINS UNSPENT ON THIS GRANT AND WILL BE CARRIED OVER INTO PY2009.

PGM Year: 2008

Project: 0008 - PUBLIC HOUSING IMPROVEMENTS

IDIS Activity: 672 - PUBLIC HOUSING IMPROVEMENTS - BHA

Status: Completed 6/30/2010

Objective:

Location: 1901 FAIRVIEW STREET BERKELEY, CA 94703

Outcome:

Matrix Code: Planned Repayment of Section 108 Loan Principal (19F) National Objective:

Initial Funding Date: 09/25/2008
Financing
 Funded Amount: \$120,000.00
 Drawn Thru Program Year: \$120,000.00
 Drawn In Program Year: \$120,000.00

Description:
 REPAYMENT OF SECTION 108 LOAN FOR IMPROVEMENTS TO 75 PUBLIC HOUSING UNITS AT SCATTERED SITES THROUGHOUT BERKELEY. FUNDS ALLOCATED FOR PY2008 WILL BE DRAWN IN PY2009.

Proposed Accomplishments

Annual Accomplishments
 Year # Benefiting **Accomplishment Narrative**

PGM Year:	2008											
Project:	0012 - RESOURCES FOR COMMUNITY DEVELOPMENT ERNA P. HARRIS REHAB											
IDIS Activity:	676 - ERNA P. HARRIS REHAB - RCD											
Status:	Completed											
Location:	1330 UNIVERSITY AVENUE BERKELEY, CA 94702											
Objective:	Provide decent affordable housing											
Outcome:	Sustainability											
Matrix Code:	Rehab; Multi-Unit Residential (14B)					National Objective: LMH						
Description:	FUNDS WILL BE USED FOR THE MANAGEMENT OF RENOVATIONS TO ERNA P. HARRIS COURT, A 35-UNIT HOUSING DEVELOPMENT FOR FORMERLY HOMELESS SINGLE INDIVIDUALS.											
Initial Funding Date:	09/25/2008											
Financing												
Funded Amount:	\$57,784.00											
Drawn Thru Program Year:	\$57,784.00											
Drawn In Program Year:	\$0.00											
Proposed Accomplishments												
Actual Accomplishments												
Number assisted:												
White:	0		0		0		0		0		0	
Black/African American:	0		0		0		0		0		0	
Asian:	0		0		0		0		0		0	
American Indian/Alaskan Native:	0		0		0		0		0		0	
Native Hawaiian/Other Pacific Islander:	0		0		0		0		0		0	
American Indian/Alaskan Native & White:	0		0		0		0		0		0	
Asian White:	0		0		0		0		0		0	
Black/African American & White:	0		0		0		0		0		0	
American Indian/Alaskan Native & Black/African American:	0		0		0		0		0		0	
Other multi-racial:	0		0		0		0		0		0	
Asian/Pacific Islander:	0		0		0		0		0		0	
Hispanic:	0		0		0		0		0		0	
Total:	0		0		0		0		0		0	

Female-headed Households: 0 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Year # Benefiting

2008

Accomplishment Narrative

RCD staff continued work managing the Erna P. Harris rehabilitation project. This project will continue into PY2009 and units will be reported once the project is completed.

PGM Year: 2008

Project: 0021 - ALZHEIMER'S SERVICES OF THE EAST BAY - KITCHEN RENOVATION

IDIS Activity: 686 - KITCHEN RENOVATION - ASEB

Status: Completed
Location: 2320 CHANNING WAY BERKELEY, CA 94704

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Public Facilities and Improvement (General) (03)
National Objective: LMC

Initial Funding Date: 09/25/2008

Financing

Funded Amount: \$30,000.00
Drawn Thru Program Year: \$30,000.00
Drawn In Program Year: \$30,000.00

Description:
 ALZHEIMER'S SERVICES OF THE EAST BAY WILL USE CDBG FUNDING TO RENOVATE THE KITCHEN IN THEIR FACILITY ON CHANNING WAY.
 THE KITCHEN REMODEL WILL INCLUDE DONATED RECYCLED PRODUCTS.

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	16	0
Black/African American:	0	0	0	0	0	0	8	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	2	1

Asian/Pacific Islander: 0 0 0 0 0 0 0 0 0 0 0 0 0

Hispanic: 0 0 0 0 0 0 0 0 0 0 0 0 0

Total: 0 0 0 0 0 0 0 0 0 0 0 0 1

Female-headed Households: 0 0 0 0 0 0 0 0 0 0 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	26
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	26
Percent Low/Mod				100.0%

Annual Accomplishments

Year # Benefiting
2008

2009 26
THIS PROJECT DID NOT START WORK UNTIL PY2009. ACCOMPLISHMENTS WILL BE REPORTED IN THE PY2009 CAPER. \$30,000 WILL BE CARRIED OVER INTO PY2009

CDBG funds were used for a complete kitchen renovation. Work included replacement of cabinets, moving appliances and related services, and new flooring.

PGM Year: 2008
Project: 0023 - A BETTER WAY - EXTERIOR IMPROVEMENTS
IDIS Activity: 688 - A BETTER WAY - EXTERIOR IMPROVEMENTS

Status: Open
Location: 3200 ADELIN STREET BERKELEY, CA 94703

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Public Facilities and Improvement (General) (03)
National Objective: LMC

Initial Funding Date: 09/25/2008
Financing
Funded Amount: \$116,750.00
Drawn Thru Program Year: \$0.00
Drawn In Program Year: \$0.00

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0

Native Hawaiian/Other Pacific Islander: 0 0 0 0 0 0 0 0
 American Indian/Alaskan Native & White: 0 0 0 0 0 0 0 0
 Asian White: 0 0 0 0 0 0 0 0
 Black/African American & White: 0 0 0 0 0 0 0 0
 American Indian/Alaskan Native & Black/African American: 0 0 0 0 0 0 0 0
 Other multi-racial: 0 0 0 0 0 0 0 0
 Asian/Pacific Islander: 0 0 0 0 0 0 0 0
 Hispanic: 0 0 0 0 0 0 0 0
Total: 0 0 0 0 0 0 0 0
 Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting
 2009 This project did not start in 2009 due to delays related to permits and plans. This project will be completed in 2010 or the funds will be recaptured.
 2008 THIS PROJECT WILL NOT START UNTIL PY2009. \$116,750 WILL BE CARRIED OVER INTO PY2009 AND ACCOMPLISHMENTS WILL BE REPORTED AT THAT TIME.

PGM Year:	2008	Objective:	Create suitable living environments
Project:	0025 - PARKS IMPROVEMENTS COB	Outcome:	Sustainability
IDIS Activity:	690 - PARKS IMPROVEMENTS - COB	Matrix Code:	Parks, Recreational Facilities (03F) National Objective: LMA
Status:	Open	Description:	CDBG FUNDS WILL BE USED TO REPLACE ASPHALT AND BASKETBALL STANDARDS AT SAN PABLO PARK, REPLACE BASKETBALL STANDARDS AT GROVE PARK AND REPLACE MLK YOUTH CENTER ROOF IN SW BERKELEY.
Location:	1730 OREGON STREET AND 2800 PARK STREET BERKELEY, CA 94702		
Initial Funding Date:	09/25/2008		
Financing			
Funded Amount:	\$85,500.00		
Drawn Thru Program Year:	\$0.00		
Drawn In Program Year:	\$0.00		
Proposed Accomplishments			
Public Facilities :	3		
Total Population in Service Area:	4,614		
Census Tract Percent Low / Mod:	59.30		

Annual Accomplishments

Accomplishment Narrative

Year # Benefiting
 2009
 2008
 This project will start in the spring of 2011. CDBG funds will be leveraged by Regional Parks bond funding, which is the cause of the delay. Since local funding was used to repair the roof at the MLK Rec center, these funds will be used for the replacement of basketball courts, standards and the replacement of lighting at San Pablo Park.
 THIS PROJECT DID NOT START IN PY2008. ACTIVITIES WILL BEGIN IN THE SPRING OF 2010 AND ACCOMPLISHMENTS WILL BE REPORTED IN PY2009. \$85,500 IS UNSPENT AND WILL BE CARRIED OVER INTO PY2009.

PGM Year: 2008
Project: 0026 - LIFELONG MEDICAL CARE DENTAL CLINIC
IDIS Activity: 691 - LIFELONG MEDICAL CARE DENTAL CLINIC

Status: Completed
Location: 1800 ALCATRAZ AVENUE BERKELEY, CA 94703
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Health Facilities (03P) **National Objective:** LMC

Initial Funding Date: 09/25/2008
Financing
 Funded Amount: \$15,000.00
 Drawn Thru Program Year: \$15,000.00
 Drawn In Program Year: \$15,000.00

Proposed Accomplishments
 Public Facilities : 1

Actual Accomplishments
 Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	255	1
Black/African American:	0	0	0	0	0	0	217	0
Asian:	0	0	0	0	0	0	95	1
American Indian/Alaskan Native:	0	0	0	0	0	0	4	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	452	333
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	1,027	335
Female-headed Households:	0		0		0			

Income Category: **Owner** **Renter** **Total** **Person**

Extremely Low	0	0	0	1,027
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	1,027
Percent Low/Mod				100.0%

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting
 2009 1,027

2008

Funds were combined with Activity #647 to complete the installation of new green flooring in this dental clinic which serves people living at the poverty level and below, and is located in South Berkeley.
 FUNDS FROM THIS ACTIVITY WERE COMBINED WITH FUNDING FROM PY2007 FROM ACTIVITY NUMBER 647. THIS ACTIVITY WAS CREATED TO ADD \$15,000 IN ADDITIONAL TO PURCHASE GREEN FLOORING MATERIAL. THE DENTAL CLINIC REHAB WAS STARTED IN THE SPRING OF 2009 AND WILL BE COMPLETED IN THE FALL OF 2009. \$15,000 WILL BE CARRIED OVER INTO PY2009.

PGM Year: 2008
Project: 0028 - MEN'S SHELTER BATHROOM RENOVATIONS - BFHP
IDIS Activity: 693 - MEN'S SHELTER BATHROOMS - BFHP

Status: Canceled
Location: 1931 CENTER STREET
 BERKELEY, CA 94704

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Public Facilities and Improvement
 (General) (03) **National Objective:** LMC

Initial Funding Date: 09/25/2008

Financing
 Funded Amount: \$0.00
 Drawn Thru Program Year: \$0.00
 Drawn In Program Year: \$0.00

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0

Hispanic: 0 0 0 0 0 0 0 0
Total: 0 0 0 0 0 0 0 0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting 2008 THIS ACTIVITY WAS CANCELLED SINCE THE FUNDS WERE NOT NEEDED TO COMPLETE THE PROJECT.

PGM Year: 2009
Project: 0001 - RESIDENTIAL ACCESS FOR THE DISABLED - CIL
IDIS Activity: 705 - RESIDENTIAL ACCESS FOR THE DISABLED-CIL

Status: Completed
Location: CITY-WIDE BERKELEY, CA 94704

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 10/28/2009
Financing
 Funded Amount: \$142,675.00
 Drawn Thru Program Year: \$142,675.00
 Drawn In Program Year: \$142,675.00

Proposed Accomplishments

Housing Units : 26

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	4	0	11	1	15	1	0	0
Black/African American:	7	0	8	0	15	0	0	0
Asian:	0	0	2	0	2	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	1	0	1	0	0	0

American Indian/Alaskan Native & Black/African American: 0 0 0 0 0 0 0 0 0 0
 Other multi-racial: 0 0 0 0 0 0 0 0 0 0
 Asian/Pacific Islander: 0 0 0 0 0 0 0 0 0 0
 Hispanic: 0 0 0 0 0 0 0 0 0 0
Total: 12 0 22 1 34 1 34 1 0 0

Female-headed Households: 9 17 26

Income Category:

	Owner	Renter	Total	Person
Extremely Low	7	16	23	0
Low Mod	4	6	10	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	12	22	34	0
Percent Low/Mod	100.0%	100.0%	100.0%	

Annual Accomplishments **Accomplishment Narrative**
 Year # Benefiting
 2009 34 CIL completed 8 ramps and lifts and 26 interior and exterior modifications for people with disabilities. Ramps and lifts allowed for disabled residents to independently integrate into their community. Interior and exterior modifications included grab bars, standing poles, bed rails and threshold ramps.

PGM Year: 2009
Project: 0003 - RELOCATION SERVICES - COB
IDIS Activity: 707 - RELOCATION SERVICES - COB
 Status: Completed
 Location: CITY-WIDE 2180 MILVIA STREET 2ND FLOOR HOUSING & COMMUNITY SERVICES DEPT. BERKELEY, CA 94704
 Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Relocation (08) National Objective: LMC

Initial Funding Date: 08/04/2009
Financing
 Funded Amount: \$72,057.14
 Drawn Thru Program Year: \$72,057.14
 Drawn In Program Year: \$72,057.14

Proposed Accomplishments
 Households (General) : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	2	0	0	0	2	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0

Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0
Total:	2	0	0	0	0	0	2	0	0
Female-headed Households:	0								0

<i>Income Category:</i>									
Extremely Low	2	0	2	0					
Low Mod	0	0	0	0					
Moderate	0	0	0	0					
Non Low Moderate	0	0	0	0					
Total	2	0	2	0					
Percent Low/Mod	100.0%		100.0%						

Annual Accomplishments **Accomplishment Narrative**

Year	2009	# Benefiting	2
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Relocation staff provided technical assistance to Affordable HOusing Associates regarding their relocation for Harmon Gardens, and Resources for Community Development regarding the relocation plan for Erna P. Harris Court. In addition, relocation assistance was provided to 2 elderly and disabled households receiving loans through the City's Senior & Disabled Rehab program. \$15,402.86 was unspent and will be recaptured.

PGM Year:	2009	Objective:	Provide decent affordable housing
Project:	0004 - LOAN SERVICING - COB	Outcome:	Sustainability
IDIS Activity:	708 - LOAN SERVICING - COB	Matrix Code:	Rehab; Single-Unit Residential (14A)
Status:	Completed	National Objective:	LMH
Location:	2180 MILVIA STREET 2ND FLOOR HOUSING & COMMUNITY SERVICES DEPT. BERKELEY, CA 94704	Description:	THIS PROJECT SERVES 231 ACTIVE HOUSING REHABILITATION LOANS.SERVICES INCLUDE ACCOUNTING, LOAN PAYMENT PROCESSING, AND PROCESSING DEEDS AND LIEN RELEASES
Initial Funding Date:	10/28/2009		
Financing			
Funded Amount:	\$113,628.76		
Drawn Thru Program Year:	\$113,628.76		
Drawn In Program Year:	\$113,628.76		
Proposed Accomplishments			
Housing Units :	231		

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	51	11	0	0	51	11	0	0
Black/African American:	59	0	0	0	59	0	0	0
Asian:	3	0	0	0	3	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	1	0	0	0	1	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	1	0	0	0	1	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	115	11	0	0	115	11	0	0

Female-headed Households: 58

Income Category:

	Owner	Renter	Total	Person
Extremely Low	26	0	26	0
Low Mod	55	0	55	0
Moderate	31	0	31	0
Non Low Moderate	3	0	3	0
Total	115	0	115	0
Percent Low/Mod	97.4%		97.4%	

Annual Accomplishments **Accomplishment Narrative**

Year	# Benefiting	
2009	115	City of Berkeley staff provided ongoing loan servicing for 232 loans, of which 115 are loans directly to low-income homeowners to rehabilitate their homes. Staff provided accounting and financial counseling assistance. \$2,068,24 was unspent and will be recaptured.

PGM Year: 2009
Project: 0005 - SENIOR AND DISABLED REHAB PROGRAM
IDIS Activity: 709 - SENIOR AND DISABLED REHAB PROGRAM

Status: Completed
Location: CITY-WIDE 2180 MILVIA STREET 2ND FLOOR HOUSING & COMMUNITY SERVICES DEPT. BERKELEY, CA 94704

Objective: Provide decent affordable housing
Outcome: Sustainability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 10/28/2009
Financing
 Funded Amount: \$184,443.80
 Drawn Thru Program Year: \$184,443.80

PRO3 - BERKELEY

Drawn In Program Year: \$184,443.80

Proposed Accomplishments

Housing Units : 5

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	2	0	0	0	2	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	3	0	0	0	3	0	0	0
Female-headed Households:	0		0		0		0	

Income Category:

	Owner	Renter	Total	Person
Extremely Low	3	0	3	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	3	0	3	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments **Accomplishment Narrative**

Year	# Benefiting	
2009	3	\$30,000 in CDBG funding was leveraged with \$87,600 in CalHOME funding for renovations to three single family residential properties housing 2 senior and one disabled household. This project funded City staff to carry out the program. \$64,090.20 was unspent and will be recaptured.

PGM Year: 2009
Project: 0006 - HOUSING DEVELOPMENT MULTI-FAMILY REHAB - COB
IDIS Activity: 710 - HOUSING DEVELOPMENT MULTI-FAM REHAB COB

Status: Completed **Objective:** Provide decent affordable housing
Location: 2180 Milvia St 2180 MILVIA STREET 2ND FLOOR **Outcome:** Availability/accessibility
 HOUSING & COMMUNITY SERVICES DEPT. Berkeley, CA **Matrix Code:** Housing Services (14J) **National Objective:** LMH
 94704-1122

Initial Funding Date: 10/28/2009
Financing
 Funded Amount: \$136,024.30
 Drawn Thru Program Year: \$136,024.30
 Drawn In Program Year: \$136,024.30

Proposed Accomplishments
 Housing Units : 16

Actual Accomplishments
 Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0		0	

Income Category:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
Extremely Low	0	0	0	0	0	0	0	0
Low Mod	0	0	0	0	0	0	0	0
Moderate	0	0	0	0	0	0	0	0
Non Low Moderate	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0
Percent Low/Mod								

Annual Accomplishments
 Year # Benefiting
 2009

Accomplishment Narrative
 City staff worked with affordable housing developers on Erna. P. Harris Court, Harmon Gardens, Savo Island, U.A. Homes, and Strawberry Creek Lodge. These projects applied for City Housing Trust Funds in PY09. Beneficiary data are reported under other activity numbers in IDIS, including activity number 751.

PGM Year: 2009

Project: 0007 - SUPER WEATHERIZATION - COB

IDIS Activity: 711 - SUPER WEATHERIZATION - COB

Status: Completed

Location: CITY-WIDE 2180 MILVIA STREET 2ND FLOOR HOUSING & COMMUNITY SERVICES DEPT. BERKELEY, CA 94704

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 10/28/2009

Description: THIS PROJECT FUNDS CITY STAFF TO INSTALL EXTENSIVE HOME WEATHERIZATION MEASURES AND MAKE HOME REPAIRS FREE OF CHARGE TO LOW-INCOME HOUSEHOLDS.

Funded Amount: \$177,144.48

Drawn Thru Program Year: \$177,144.48

Drawn In Program Year: \$175,838.18

Proposed Accomplishments

Housing Units : 75

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	3	0	3	0	0	0
Black/African American:	5	0	14	0	19	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	5	0	17	0	22	0	0	0

Female-headed Households: 13

Income Category:

	Owner	Renter	Total	Person
Extremely Low	4	15	19	0
Low Mod	1	0	1	0
Moderate	0	2	2	0
Non Low Moderate	0	0	0	0
Total	5	17	22	0
Percent Low/Mod	100.0%	100.0%	100.0%	100.0%

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting
2009 22

Funding enabled the installation of appliances, energy efficiency measures and minor home repairs in 22 households. Improvements included glass replacement, door repair, furnace filter replacement and health & safety improvements including carbon monoxide detectors. \$100,564 remained unspent, primarily due to problems filling the Weatherization Supervisor position, and will be recaptured. Lower number of households served than projected was due to late start with ARRA funded weatherization program.

PGM Year: 2009
Project: 0008 - PUBLIC HOUSING IMPROVEMENTS - BHA
IDIS Activity: 712 - PUBLIC HOUSING IMPROVEMENTS

Status: Open
Location: 1901 FAIRVIEW STREET BERKELEY, CA 94703

Objective:
Outcome: Planned Repayment of Section 108
Matrix Code: Loan Principal (19F) **National Objective:**

Initial Funding Date: 10/28/2009
Financing
Funded Amount: \$120,000.00
Drawn Thru Program Year: \$0.00
Drawn In Program Year: \$0.00

Description:
REPAYMENT OF SECTION 108 LOAN FOR IMPROVEMENTS TO 75 UNITS OF PUBLIC HOUSING AT SCATTERED SITES THROUGHOUT BERKELEY.

Proposed Accomplishments

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting

PGM Year: 2009
Project: 0009 - HOME SAFETY AND REPAIR PROGRAM - CESC
IDIS Activity: 713 - HOME SAFETY AND REPAIR PROGRAM - CESC

Status: Completed
Location: CITY-WIDE 1013 PARDEE STREET BERKELEY, CA 94710

Objective: Provide decent affordable housing
Outcome: Sustainability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 10/28/2009
Financing
Funded Amount: \$319,199.00
Drawn Thru Program Year: \$319,199.00
Drawn In Program Year: \$319,199.00

Description:
CESC PERFORMS REPAIRS TO IMPROVE THE SAFETY, HABITABILITY AND ENERGY EFFICIENCY TO ENSURE THE ABILITY OF LOW-INCOME HOMEOWNERS TO CONTINUE TO OCCUPY THEIR HOMES.

Proposed Accomplishments

Housing Units : 150

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Person
	Total	Total	Total	Total
	Hispanic	Hispanic	Hispanic	Hispanic

White:	50	0	11	0	61	0	0	0
Black/African American:	63	0	22	0	85	0	0	0
Asian:	4	0	1	0	5	0	0	0
American Indian/Alaskan Native:	1	0	1	0	2	0	0	0
Native Hawaiian/Other Pacific Islander:	2	0	0	0	2	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	1	0	1	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	12	11	11	2	23	13	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	132	11	47	2	179	13	0	0
Female-headed Households:	106		38		144			

Income Category:	Owner	Renter	Total	Person
Extremely Low	70	38	108	0
Low Mod	54	9	63	0
Moderate	8	0	8	0
Non Low Moderate	0	0	0	0
Total	132	47	179	0
Percent Low/Mod	100.0%	100.0%	100.0%	

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting 2009 179 CESC provided 179 low-income households in Berkeley with health and safety repairs. Repairs included railing replacements, interior patching and repairs, plumbing repairs, electrical upgrades, and stair repairs.

PGM Year:	2009				
Project:	0010 - SAFE HOME PROJECT - REBUILDING TOGETHER				
IDIS Activity:	714 - SAFE HOME PROJECT - REBUILDING TOGETHER				
Status:	Completed	Objective:	Provide decent affordable housing		
Location:	CITY-WIDE 3318 ADELIN STREET BERKELEY, CA 94703	Outcome:	Sustainability		
		Matrix Code:	Rehab; Single-Unit Residential (14A)	National Objective:	LMH
Initial Funding Date:	10/28/2009	Description:	REBUILDING TOGETHER'S SAFE HOME PROJECT PROVIDES HOME REPAIR/ACCESS MODIFICATIONS, AND SAFETY UPGRADES UTILIZING PROFESSIONAL VOLUNTEERS FOR 18-25 LOW-INCOME HOUSEHOLDS.		
Financing					
Funded Amount:	\$88,393.00				
Drawn Thru Program Year:	\$88,393.00				
Drawn In Program Year:	\$88,393.00				
Proposed Accomplishments					

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	2	0	0	0	2	0	0	0
Black/African American:	15	0	0	0	15	0	0	0
Asian:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native:	1	0	0	0	1	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	19	0	0	0	19	0	0	0
Female-headed Households:	0		0		0		0	

Income Category:

	Owner	Renter	Total	Person
Extremely Low	10	0	10	0
Low Mod	9	0	9	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	19	0	19	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments **Accomplishment Narrative**

Year	# Benefiting	Accomplishment Narrative
2009	19	Rebuilding Together completed health and safety repairs and minor rehabilitation on 19 homes owned by disabled or elderly low-income home-owners. Repairs included the installation of handrails, replacing light fixtures, electrical upgrades, repairs of walls and ceilings, and plumbing repairs.

PGM Year:	2009		
Project:	0011 - ERNA P. HARRIS REHAB - RCD		
IDIS Activity:	715 - ERNA P. HARRIS REHAB - RCD		
Status:	Completed	Objective:	Provide decent affordable housing
Location:	1330 UNIVERSITY AVENUE BERKELEY, CA 94702	Outcome:	Sustainability
		Matrix Code:	Rehab; Multi-Unit Residential (14B) National Objective: LMH

Initial Funding Date: 10/28/2009
Financing
 Funded Amount: \$60,000.00
 Drawn Thru Program Year: \$60,000.00
 Drawn In Program Year: \$60,000.00

Proposed Accomplishments

Housing Units : 35

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	12	1	12	1	0	0
Black/African American:	0	0	15	0	15	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	27	1	27	1	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	22	22	0
Low Mod	0	5	5	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	27	27	0
Percent Low/Mod	100.0%	100.0%	100.0%	

Annual Accomplishments

Year	# Benefiting	Accomplishment Narrative
2009	27	RCD secured full additional funding for this renovation project and was able to expand the scope, adding energy improvements, accessibility improvements, and on-site storm water management plans. A sewer lateral survey was completed and plans and specifications were finalized for bidding purposes. RCD has initiated negotiations with the general contractor.

Status: Completed
 Location: 1931 CENTER STREET BERKELEY, CA 94704

Objective: Create suitable living environments
 Outcome: Sustainability
 Matrix Code: Public Services (General) (05) National Objective: LMC

Initial Funding Date: 10/28/2009
Financing
 Funded Amount: \$184,156.00
 Drawn Thru Program Year: \$184,156.00
 Drawn In Program Year: \$184,156.00

Description:
 BFHP PROVIDES EMERGENCY SHELTER, FOOD, AND ACCESS TO COUNSELING AND CASE MANAGEMENT TO ADULT HOMELESS MEN IN DOWNTOWN BERKELEY.

Proposed Accomplishments

People (General) : 300

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	186	0
Black/African American:	0	0	0	0	0	0	465	0
Asian:	0	0	0	0	0	0	19	0
American Indian/Alaskan Native:	0	0	0	0	0	0	51	46
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	8	7
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	734	53

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	511
Low Mod	0	0	0	223
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	734
Percent Low/Mod				100.0%

Annual Accomplishments

Accomplishment Narrative

Year 2009 # Benefiting 734
 BFHP served 734 men in this overnight shelter. Of those, 16% obtained or increased their income, and 7% of clients entered permanent or transitional housing. In April, the shelter began a re-entry project for offenders released from County Jail and San Quentin. Of the 5 in this program, one is housed with a job and 2 more have housing pending.

PGM Year: 2009
Project: 0013 - BIOTECH ACADEMY - BIOTECH PARTNERS INC.
IDIS Activity: 717 - BIOTECH PARTNERS INC. - BIOTECH ACADEMY
Status: Completed
Location: 800 DWIGHT WAY BERKELEY, CA 94710
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Youth Services (05D) **National Objective:** LMC

Initial Funding Date: 11/05/2009
Financing
 Funded Amount: \$71,063.00
 Drawn Thru Program Year: \$71,063.00
 Drawn In Program Year: \$71,063.00

Proposed Accomplishments
 People (General) : 50

Actual Accomplishments
 Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	10	0
Black/African American:	0	0	0	0	0	0	15	2
Asian:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native:	0	0	0	0	0	0	16	16
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	2	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	49	18
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	26
Low Mod	0	0	0	6

Moderate 0 0 0 7
 Non Low Moderate 0 0 0 10
 Total 0 0 0 49
 Percent Low/Mod 79.6%

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting

2009 49

Biotech Academy served 49 Junior and Seniors at Berkeley High with tutoring and internship placements in the biotech field. 100% of seniors participating in the program graduated from High School and all of those went on to higher education. Interns are placed at various locations including UC Berkeley, Bayer, the USDA, and Children's Hospital.

PGM Year: 2009

Project: 0014 - FAIR HOUSING SERVICES - HRI

IDIS Activity: 718 - FAIR HOUSING SERVICES - HRI

Status: Completed

Location: CITY WIDE 1966 SAN PABLO AVENUE BERKELEY, CA 94703

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Fair Housing Activities (if CDGS, then subject to 15% cap) (05J) National Objective: LMC

Initial Funding Date: 10/28/2009

Financing

Funded Amount: \$35,544.00

Drawn Thru Program Year: \$35,544.00

Drawn In Program Year: \$35,544.00

Proposed Accomplishments

People (General) : 120

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	14	0
Black/African American:	0	0	0	0	0	0	4	0
Asian:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	17	6
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	38	6

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	24
Low Mod	0	0	0	5
Moderate	0	0	0	3
Non Low Moderate	0	0	0	6
Total	0	0	0	38
Percent Low/Mod	84.2%			

Annual Accomplishments

Year # Benefiting

2009 38

Accomplishment Narrative

Housing Rights conducted an audit of shelters in Alameda and Contra Costa Counties and fielded complaints of discrimination lodged primarily by people with disabilities. Housing Rights is also investigating the housing practices of seven multi-family buildings in Berkeley. They report having served 38 households in PY2009.

PGM Year: 2009

Project: 0015 - EMPLOYMENT, EDUCATION AND TRAINING - ICS

IDIS Activity: 719 - EMPLOYMENT, EDUCATION AND TRAINING - ICS

Status: Completed

Location: 3269 ADELIN STREET BERKELEY, CA 94703

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Employment Training (05H)

National Objective: LMC

Initial Funding Date: 10/28/2009

Financing

Funded Amount: \$132,819.00

Drawn Thru Program Year: \$132,819.00

Drawn In Program Year: \$132,819.00

Proposed Accomplishments

People (General) : 75

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	19	0
Black/African American:	0	0	0	0	0	0	95	0
Asian:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native:	0	0	0	0	0	0	10	10
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	6	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0

Other multi-racial: 0 0 0 0 0 0 0 0
 Asian/Pacific Islander: 0 0 0 0 0 0 0 0
 Hispanic: 0 0 0 0 0 0 0 0
Total: 0 0 0 0 0 0 0 10

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	132
Low Mod	0	0	0	2
Moderate	0	0	0	1
Non Low Moderate	0	0	0	0
Total	0	0	0	135
Percent Low/Mod				100.0%

Annual Accomplishments

Year # Benefiting
 2009 135

Accomplishment Narrative

ICS provided vocational training, job placement assistance and GED preparation and Adult Basic Education to 135 individuals. 113 clients participated in vocational counseling/training sessions, 22 clients participating in GED training, 17 clients were employed within 3 months of exit and 3 clients obtained a GED.

PGM Year: 2009
Project: 0016 - SOCIAL SERVICES AT SPECIAL NEEDS HOUSING - RCD
IDIS Activity: 720 - SOCIAL SERVC. AT SPECIAL NEEDS HSG. RCD

Status: Completed
Location: CITY WIDE 2730 TELEGRAPH AVENUE BERKELEY, CA 94705

Objective: Create suitable living environments
Outcome: Affordability
Matrix Code: Public Services (General) (05) National Objective: LMC

Initial Funding Date: 10/28/2009
Financing
 Funded Amount: \$10,000.00
 Drawn Thru Program Year: \$10,000.00
 Drawn In Program Year: \$10,000.00

Description:
 RCD STAFF PROVIDE CASE MANAGEMENT AND SOCIAL SERVICES BROKERAGE AT SEVERAL SITES PROVIDING HOUSING FOR FORMERLY HOMELESS AND DISABLED PEOPLE IN BERKELEY.

Proposed Accomplishments

People (General) : 223

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	32	7
Black/African American:	0	0	0	0	0	0	64	0
Asian:	0	0	0	0	0	0	7	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0

Native Hawaiian/Other Pacific Islander: 0 0 0 0 0 0 0 0 0 0 0 0 0 0

American Indian/Alaskan Native & White: 0 0 0 0 0 0 0 0 0 0 0 0 0 0

Asian White: 0 0 0 0 0 0 0 0 0 0 0 0 0 0

Black/African American & White: 0 0 0 0 0 0 0 0 0 0 0 0 0 0

American Indian/Alaskan Native & Black/African American: 0 0 0 0 0 0 0 0 0 0 0 0 0 0

Other multi-racial: 0 0 0 0 0 0 0 0 0 0 0 0 0 0

Asian/Pacific Islander: 0 0 0 0 0 0 0 0 0 0 0 0 0 0

Hispanic: 0 0 0 0 0 0 0 0 0 0 0 0 0 0

Total: 0 0 0 0 0 0 0 0 0 0 0 0 0 7

Female-headed Households: 0 0

<i>Income Category:</i>	Owner	Renter	Total	Person
Extremely Low	0	0	0	36
Low Mod	0	0	0	34
Moderate	0	0	0	33
Non Low Moderate	0	0	0	0
Total	0	0	0	103
Percent Low/Mod				100.0%

Annual Accomplishments **Accomplishment Narrative**

Year 2009 # Benefiting 103

Resources for Community Development provided social services for over 160 residents of Oxford Plaza. Services included connecting residents with case management, dental services and transportation. Educational programming included creation of a community garden, disaster preparedness training and youth mentoring.

PGM Year: 2009
Project: 0017 - GREEN ENERGY TRAINING - RISING SUN ENERGY CENTER
IDIS Activity: 721 - RISING SUN ENERGY CENTER

Status: Completed
Location: 2033 CENTER STREET BERKELEY, CA 94704
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Employment Training (05H) National Objective: LMC

Initial Funding Date: 11/02/2009
Financing
 Funded Amount: \$51,743.00
 Drawn Thru Program Year: \$51,743.00
 Drawn In Program Year: \$51,743.00

Proposed Accomplishments
 People (General) : 15

ATTACHMENT C

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	4	2
Black/African American:	0	0	0	0	0	0	9	1
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	15	3

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	15
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	15
Percent Low/Mod				100.0%

Annual Accomplishments

Year # Benefiting

2009 15

Accomplishment Narrative

Through its Green Energy Training Services (GETS) program, Rising Sun enrolled and trained 15 Berkeley residents. Of the 15 GETS graduates, 4 obtained employment. Since the first half of the program year was devoted to setting up the program, it is expected that more graduates will obtain jobs in PY2010.

PGM Year: 2009

Project: 0018 - SAFETY NET AND HOUSING CASE MANAGEMENT - WDDC

IDIS Activity: 722 - HOUSING CASE MANGMT. & SAFETY NET - WDDC

Status: Completed

Location: 2218 ACTON STREET BERKELEY, CA 94702

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Public Services (General) (05)

National Objective: LMC

Initial Funding Date: 10/28/2009

Financing Funded Amount: \$97,775.00

Description:

WDDC PROVIDES CASE MANAGEMENT AND DROP-IN RESPITE SERVICES TO HOMELESS WOMEN AND CHILDREN.

Drawn Thru Program Year: \$97,775.00
 Drawn In Program Year: \$97,775.00

Proposed Accomplishments

People (General) : 500

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	175	39
Black/African American:	0	0	0	0	0	0	601	18
Asian:	0	0	0	0	0	0	17	0
American Indian/Alaskan Native:	0	0	0	0	0	0	29	21
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	6	2
American Indian/Alaskan Native & White:	0	0	0	0	0	0	6	5
Asian White:	0	0	0	0	0	0	3	2
Black/African American & White:	0	0	0	0	0	0	47	1
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	27	9
Other multi-racial:	0	0	0	0	0	0	120	51
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	1,031	148

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	967
Low Mod	0	0	0	49
Moderate	0	0	0	15
Non Low Moderate	0	0	0	0
Total	0	0	0	1,031
Percent Low/Mod				100.0%

Annual Accomplishments

Year # Benefiting

2009 1,031

Accomplishment Narrative

Women's Daytime Drop-In Center provided support groups, meals and case management to over 1031 women and children. Fifty clients avoided homelessness, 30 clients obtained increased income, 106 clients entered shelter or transitional housing, and 79 clients obtained independent or subsidized permanent housing.

PGM Year: 2009

Project: 0021 - PUBLIC FACILITIES - COB

IDIS Activity: 725 - PUBLIC FACILITIES - COB

Status: Completed

Objective: Create suitable living environments

Location: VARIOUS LOCATIONS 2180 MILVIA STREET 2ND FLOOR HOUSING & COMMUNITY SERVICES DEPT. BERKELEY, CA 94704

Outcome: Sustainability
 Matrix Code: Public Facilities and Improvement (General) (03)
 National Objective: LMC

Initial Funding Date: 10/28/2009
Financing
 Funded Amount: \$149,579.80
 Drawn Thru Program Year: \$149,579.80
 Drawn In Program Year: \$149,579.80

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0		0	

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Year # Benefiting

2009

Accomplishment Narrative

City staff worked on the following projects in PY2009: 1. BFHP men's and women's shelter renovations (Activities 653 & 698), 2. A Better Way Exterior improvements (Act.#688), Strawberry Creek Lodge improvements (#728) and the Public Health Clinic Renovations (#744). Accomplishments will be reported under those activities. \$45,783.20 was unspent and will be recaptured.

PGM Year: 2009

Project: 0023 - COMMUNITY FACILITIES REHAB - REBUILDING TOGETHER

IDIS Activity: 727 - COMMUNITY FACILITIES IMPROVEMENTS - RBT

Status: Completed

Location: CITY-WIDE 3318 ADELIN STREET BERKELEY, CA 94703

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Public Facilities and Improvement (General) (03) National Objective: LMC

Initial Funding Date: 10/28/2009

Financing: REBUILDING TOGETHER MOBILIZES VOLUNTEERS TO PROVIDE REHAB TO 5 - 10 PUBLIC FACILITIES IN BERKELEY.

Funded Amount: \$22,000.00

Drawn Thru Program Year: \$22,000.00

Drawn In Program Year: \$22,000.00

Proposed Accomplishments

Public Facilities : 5

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	918	216
Black/African American:	0	0	0	0	0	0	974	9
Asian:	0	0	0	0	0	0	136	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	22	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	358	201
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	2,409	426
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	777
Low Mod	0	0	0	711
Moderate	0	0	0	811
Non Low Moderate	0	0	0	110
Total	0	0	0	2,409
Percent Low/Mod				95.4%

Annual Accomplishments

Year # Benefiting
2009 2,409

Accomplishment Narrative

Rebuilding Together mobilized volunteers for the minor rehabilitation of 5 facilities serving low-income residents including a home for severely disabled youth, a school in a low-income neighborhood and three non-profits which serve low-income youth.

PGM Year: 2009

Project: 0024 - EXTERIOR MOBILITY IMPROVEMENTS - STRAWBERRY CREEK LODGE

IDIS Activity: 728 - STRAWBERRY CREEK LODGE IMPROVEMENTS

Status: Open
Location: 1320 ADDISON STREET BERKELEY, CA 94702

Objective: Provide decent affordable housing
Outcome: Availability/accessibility

Matrix Code: Rehab; Multi-Unit Residential (14B)

National Objective: LMH

Initial Funding Date: 11/02/2009

Financing
Funded Amount: \$110,000.00
Drawn Thru Program Year: \$93,415.00
Drawn In Program Year: \$93,415.00

Proposed Accomplishments
Housing Units : 160

Actual Accomplishments
Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	130	8	130	8	0	0
Black/African American:	0	0	5	0	5	0	0	0
Asian:	0	0	21	0	21	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	1	0	1	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	6	0	6	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	163	8	163	8	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	64	64	0
Low Mod	0	71	71	0
Moderate	0	22	22	0

Non Low Moderate 0 6 6 0
 Total 0 163 163 0
 Percent Low/Mod 96.3% 96.3%

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting

2009 163

In PY2009, renovations completed at Strawberry Creek Lodge included replacing exterior patios and walkways and installing ramps linking the walkways to common areas and individual garden apartments. A french drain and gate were also installed. \$16,585 will be carried over into PY2010 to pay for the installation of an energy-efficient front doorway.

PGM Year: 2009

Project: 0035 - HOMELESSNESS PREVENTION AND SERVICES PLANNING

IDIS Activity: 729 - HOMELESSNESS PREVENTION & SVCS. PLAN COB

Status: Completed 6/30/2010

Location: 2180 MILVIA STREET 2ND FLOOR HOUSING & COMMUNITY SERVICES DEPT. BERKELEY, CA 94704

Objective:

Outcome:

Matrix Code: General Program Administration (21A) National Objective:

Initial Funding Date: 10/28/2009

Financing

Funded Amount: \$92,010.07

Drawn Thru Program Year: \$92,010.07

Drawn In Program Year: \$92,010.07

Description:

CITY STAFF WILL CONTINUE EFFORTS TO COORDINATE THE CITY'S EFFORTS TO REDUCE HOMELESSNESS WITH REGIONAL EFFORTS INCLUDING HMIS IMPLEMENTATION AND CONTRACT MONITORING.

Proposed Accomplishments

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting

PGM Year: 2009

Project: 0025 - PROGRAM PLANNING AND ADMINISTRATION - COB

IDIS Activity: 730 - PROGRAM PLANNING AND ADMINISTRATION COB

Status: Completed 6/30/2010

Location: ,

Objective:

Outcome:

Matrix Code: General Program Administration (21A) National Objective:

Initial Funding Date: 10/28/2009

Financing

Funded Amount: \$308,857.54

Drawn Thru Program Year: \$308,857.54

Drawn In Program Year: \$308,857.54

Description:

CITY STAFF ADMINISTER AND EVALUATE THE CDBG PROGRAM. ACTIVITIES INCLUDE COORDINATING EFFORTS BETWEEN DIFFERENT DEPARTMENTS, JURISDICTIONS AND COMMUNITY AGENCIES.

Proposed Accomplishments

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting

PRO3 - BERKELEY

PGM Year: 2009
Project: 0026 - SUPPORT COSTS - COB
IDIS Activity: 731 - SUPPORT COSTS - COB
 Status: Completed 6/30/2010
 Location: ,
 Objective: National Objective:
 Outcome:
 Matrix Code: Indirect Costs (21B)
Description:
 THIS PROJECT COVERS A PORTION OF THE CITY'S INDIRECT SUPPORT COSTS INCURRED WHILE ADMINISTERING THE CDBG PROGRAM.

Initial Funding Date: 10/28/2009
Financing
 Funded Amount: \$179,902.92
 Drawn Thru Program Year: \$179,902.92
 Drawn In Program Year: \$179,902.92

Proposed Accomplishments

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting

PGM Year: 2009
Project: 0027 - CDBG SINGLE AUDIT - COB
IDIS Activity: 732 - CDBG SINGLE AUDIT - COB
 Status: Completed 6/30/2010
 Location: ,
 Objective: National Objective:
 Outcome:
 Matrix Code: Indirect Costs (21B)
Description:
 THIS FUNDING PAYS FOR THE CDBG PORTION OF THE SINGLE AUDIT.

Initial Funding Date: 10/28/2009
Financing
 Funded Amount: \$16,000.00
 Drawn Thru Program Year: \$16,000.00
 Drawn In Program Year: \$16,000.00

Proposed Accomplishments

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting

Total Funded Amount: \$4,083,362.81
Total Drawn Thru Program Year: \$3,724,403.88
Total Drawn In Program Year: \$3,073,238.88

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

Attachment D

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31. Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
	Starting	Ending	

Part I Participant Identification

1. Participant Number	2. Participant Name		
3. Name of Person completing this report		4. Phone Number (Include Area Code)	
5. Address	6. City	7. State	8. Zip Code

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
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Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number					
2. Dollar Amount					
B. Sub-Contracts					
1. Number					
2. Dollar Amount					
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number					
2. Dollar Amount					
D. Sub-Contracts					
1. Number					
2. Dollar Amounts					

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired		
2. Businesses Displaced		
3. Nonprofit Organizations Displaced		
4. Households Temporarily Relocated, not Displaced		

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number						
6. Households Displaced - Cost						

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 Home Matching Liability Report

DATE: 09-09-10
 TIME: 17:31
 PAGE: 1

BERKELEY, CA

Fiscal Year	Match Percent	Total Disbursements	Disbursements Requiring Match	Match Liability Amount
1998	25.0%	\$787,431.00	\$787,431.00	\$196,857.75
1999	25.0%	\$1,096,396.84	\$1,020,396.84	\$255,099.21
2000	25.0%	\$766,622.40	\$691,197.40	\$172,799.35
2001	25.0%	\$515,806.00	\$360,384.00	\$90,096.00
2002	25.0%	\$2,027,727.00	\$1,962,439.00	\$490,609.75
2003	25.0%	\$885,006.00	\$768,406.00	\$192,101.50
2004	25.0%	\$746,366.00	\$632,490.00	\$158,122.50
2005	25.0%	\$1,775,008.00	\$1,636,852.00	\$409,213.00
2006	25.0%	\$2,968,639.50	\$2,763,522.00	\$690,880.50
2007	25.0%	\$1,365,377.00	\$1,171,531.00	\$292,882.75
2008	25.0%	\$1,245,661.00	\$1,053,186.00	\$263,296.50
2009	25.0%	\$181,014.00	\$0.00	\$0.00

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 05/31/2007)

Part I Participant Identification	Match Contributions for Federal Fiscal Year (yyyy)
--	---

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction		
5. Street Address of the Participating Jurisdiction			
6. City	7. State	8. Zip Code	3. Name of Contact (person completing this report)
			4. Contact's Phone Number (include area code)

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$
4. Match liability for current Federal fiscal year	\$
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)	\$

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match

Attachment F

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as "affordable housing" under the HOME Program definitions. "NON" funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.

3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ's HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ's HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for re-placements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]

4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]

6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]

7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ's cost estimate procedures. The value of donated or voluntary labor is determined by a single rate ("labor rate") to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]

8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ's total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

Legal No. 0003652766

Oakland Tribune

c/o Bay Area News Group-East Bay
7677 Oakport St., #950
Oakland, CA 94621
Legal Advertising
(800) 595-9595 opt. 4

Berkeley, City of
Housing Dept., 2180 Milvia St
Berkeley CA 94704

PROOF OF PUBLICATION

FILE NO. Kristen Lee CAPE

In the matter of

Oakland Tribune

The Oakland Tribune

I am a citizen of the United States; I am over the age of eighteen years, and not a party to or interested in the above-entitled matter. I am the Legal Advertising Clerk of the printer and publisher of The Oakland Tribune, a newspaper published in the English language in the City of Oakland, County of Alameda, State of California.

I declare that The Oakland Tribune is a newspaper of general circulation as defined by the laws of the State of California as determined by this court's order, dated December 6, 1951, in the action entitled In the Matter of the Ascertainment and Establishment of the Standing of The Oakland Tribune as a Newspaper of General Circulation, Case Number 237798. Said order states that "The Oakland Tribune is a newspaper of general circulation within the City of Oakland, and the County of Alameda, and the State of California, within the meaning and intent of Chapter 1, Division 7, Title 1 [§§ 6000 et seq.], of the Government Code of the State of California." Said order has not been revoked, vacated, or set aside.

I declare that the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

9/8/2010

I certify (or declare) under the penalty of perjury that the foregoing is true and correct.



Public Notice Advertising Clerk

**PUBLIC NOTICE
CITY OF BERKELEY
SEEKING PUBLIC COMMENT ON ITS
CONSOLIDATED ANNUAL PERFORMANCE AND
EVALUATION REPORT**

FOR PROGRAM YEAR 2009 (July 2009 through June 2010)

Beginning Friday, September 10, 2010, the public is invited to review and comment on the City of Berkeley's Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2009 (July 1, 2009 to June 30, 2010). **The period for public comment on this report closes Monday, September 27, 2010 at 5:00 p.m.** During the period covered by the CAPER, the City of Berkeley allocated approximately \$3.74 million in Community Development Block Grant (CDBG) funds to 25 projects involving housing, community development and public services; \$142,959 in Emergency Shelter Grant (ESG) funds to 7 projects; and \$1.37 million in HOME funds for four projects. The CAPER, required by the U.S. Department of Housing and Urban Development (HUD), evaluates the use of these funds in furthering planned affordable housing and community development activities as proposed by the City's Program Year 2009 Annual Action Plan. The City must complete the report and submit it to HUD, including City responses to all written public comments, by no later than 5:00 p.m., on Thursday, September 30, 2010.

The draft CAPER will be available for public review and written comment at the Housing Department on the second floor at 2180 Milvia Street and at the Berkeley Public Library Reference Desk at 2090 Kittredge Street, 2nd floor, during normal business hours, and on the web at www.cityofberkeley.info/ContentDisplay.aspx?id=15574 beginning September 10, 2010. Submit written comments either to Kristen Lee (email: kslee@ci.berkeley.ca.us) at the Housing Department 2180 Milvia Street, 2nd Floor, Berkeley, 94704. **Written comments must be received by no later than September 27, 2010, at 5:00 p.m.**

A partir del 10 de septiembre del 2010 la ciudadanía es invitada a revisar y comentar en el Informe de Evaluación y Funcionamiento Anual (CAPER-siglas en inglés) de la ciudad de Berkeley. El informe cubre el período desde el 1^o de julio del 2009 hasta el 30 de junio del 2010 (Año Fiscal 2010). **El período para recibir comentarios del público terminará el lunes, 27 de septiembre del 2010 a las 5 de la tarde.** Si usted necesita ayuda en español o si desea presentar su comentarios en español, usted puede comunicarse con Roxana Andrade llamando a 981-5402 o por correo electrónico a la dirección electrónica randrade@ci.berkeley.ca.us.

由二零一零年九月十日開始至九月二十七日下午五時止，伯克萊市政府邀請公眾人士對二零零九年度（二零零九年七月一日至二零一零年六月一日）的綜合表現和評價報告書（CAPER）加以檢討及評論。如需要中文協助或用中文評論，請聯絡房屋部黃太太：電話 981-5423 電郵 ewong@ci.berkeley.ca.us

OT #3652766
Sept. 8, 2010

CA-502 - Oakland/Alameda County CoC 2009 Renewal Grant Awards

Applicant Name	Project Name	Program	Component	Grant Term	Award Amount
Abode Services	STAY Well Housing	SHP	PH	1 Year	\$529,612
Affordable Housing Associates	Peter Babcock House	SHP	PH	1 Year	\$36,665
Alameda County	Alameda County Shelter Plus Care Program - PRA	S+C	PRA	1 Year	\$283,716
Alameda County	Alameda County Shelter Plus Care Program - SRA	S+C	SRA	1 Year	\$1,012,356
Alameda County	Alameda County Shelter Plus Care Program - SRO	S+C	SRO	1 Year	\$511,176
Alameda County	Alameda County Shelter Plus Care Program - TRA	S+C	TRA	1 Year	\$4,257,000
Alameda County	Alameda Point Permanent	SHP	PH	1 Year	\$184,771
Alameda County	APC Multi-Service Center	SHP	SSO	1 Year	\$1,090,393
Alameda County	Banyan House Transitional Housing	SHP	TH	1 Year	\$79,800
Alameda County	Bessie Coleman Court/Alameda Point Transitional	SHP	TH	1 Year	\$192,266
Alameda County	InHOUSE	SHP	HMIS	1 Year	\$384,582
Alameda County	Lorenzo Creek Shelter Plus Care	S+C	SRA	1 Year	\$138,396
Alameda County	Lorenzo Creek SHP	SHP	PH	1 Year	\$181,335
Alameda County	Reciprocal Integrated Services for Empowerment (RISE) Project	SHP	SSO	1 Year	\$157,189
Alameda County	Southern Alameda County Housing/Jobs Linkages Program	SHP	TH	1 Year	\$687,732
Alameda County	Spirit of Hope I	SHP	PH	1 Year	\$44,122
Alameda County	TriCity FESCO Bridgeway Apartments	SHP	TH	1 Year	\$42,170
Alameda County Allied Housing Program	Carmen Ave Apartments	SHP	PH	1 Year	\$35,490
Berkeley Food and Housing Project	North County Women's Center	SHP	TH	1 Year	\$141,019
Berkeley Food and Housing Project	Russell Street	SHP	PH	1 Year	\$253,627
Berkeley Food and Housing Project	Transitional House	SHP	TH	1 Year	\$242,217
Bonita House, Inc.	Channing Way Apartments	SHP	PH	1 Year	\$33,080
Building Opportunities for Self-Sufficiency	Harrison House Family Services Program	SHP	TH	1 Year	\$114,997
Building Opportunities for Self-Sufficiency	Housing Stabilization	SHP	TH	1 Year	\$274,259
Building Opportunities for Self-Sufficiency	McKinley Family Transitional House	SHP	TH	1 Year	\$74,500
Building Opportunities for Self-Sufficiency	Pacheco Court	SHP	TH	1 Year	\$96,147
Building Opportunities for Self-Sufficiency	Rosa Parks House	SHP	TH	1 Year	\$164,038
Building Opportunities for Self-Sufficiency	Self-Sufficiency Project	SHP	SSO	1 Year	\$736,155
Building Opportunities for Self-Sufficiency	South County Sober Housing	SHP	TH	1 Year	\$185,727

CA-502 - Oakland/Alameda County CoC 2009 Renewal Grant Awards, Page 2						
Applicant Name	Project Name	Program	Component	Grant Term	Award Amount	
City of Berkeley	COACH Project	S+C	TRA	1 Year	\$449,784	
City of Berkeley	Pathways Project	S+C	SRA	1 Year	\$121,704	
City of Berkeley	Shelter Plus Care Tenant Based Rental Assistance	S+C	TRA	1 Year	\$1,929,120	
City of Berkeley	Supportive Housing Network	S+C	SRA	1 Year	\$125,088	
City of Fremont	Homeless Outreach for People Empowerment (HOPE) Project	SHP	SSO	1 Year	\$269,790	
Fred Finch Children's Home	Turning Point	SHP	TH	1 Year	\$651,460	
Goodwill Industries of the Greater Eastbay	Homeless Services One-Stop Employment Center	SHP	SSO	1 Year	\$863,257	
LifeLong Medical Care	Health, Housing and Integrated Services Network	SHP	SSO	1 Year	\$539,398	
Resources for Community Development	Ashby House	SHP	TH	1 Year	\$55,392	
Resources for Community Development	Concord House	SHP	PH	1 Year	\$70,187	
Resources for Community Development	Regent Street	SHP	PH	1 Year	\$75,528	
Rubicon Programs Inc.	Rubicon Berkeley Employment Services	SHP	SSO	1 Year	\$1,018,766	
The Ark of Refuge, Inc.	Walker House	SHP	PH	1 Year	\$208,502	
The City of Oakland	Families in Transition - Scattered Sites	SHP	TH	1 Year	\$245,420	
The City of Oakland	Homeless Families Support Network	SHP	TH	1 Year	\$1,829,618	
The City of Oakland	Matilda Cleveland Transitional Housing Program	SHP	TH	1 Year	\$259,824	
The City of Oakland	Oakland Homeless Youth Housing Collaborative	SHP	TH	1 Year	\$699,770	
Women's Daytime Drop-In Center	Bridget Transitional House	SHP	TH	1 Year	\$68,975	
Total:					\$21,646,120	

Housing Trust Fund Program - Summary of Funding Sources and Projects
For Period Ending: 30-Jun-10

	Gen.Fund/Cap. Imp. Fund	CDBG & CDBG-R	Housing Mitigation	Redevelopment	HOME	State HTF	Inclusionary In-Lieu & Condo Conversion	HELP	HTF Total
FUNDING SOURCES									
Total revenues received for period from 7/1991 to 6/30/09	9,718,146	2,993,265	1,801,355	2,445,049	17,237,365	1,000,000	37,658	3,094,000	38,326,838
Add: Carryover from FY08-09 (FY09 unspent \$43,753 was included in beginning balance.	880,181	404,250			1,094,799		470,461	*	2,849,691
Allocation -current year (FY09-10)	43,753	194,469			1,182,750				1,420,972
CDBG-ARRA		300,000							300,000
Transfer from BRA			140,369	135,000			3,000		135,000
Actual Revenues (FY09-10)					51,357				143,369
Loan Repayment (For GF-repayment won't be recorded until it exceeds allocated amount of \$43,753)									51,357
Less: Moved to professional services									-
Carryover to FY11	(598,719)						(20,000)	**	(20,000)
Moved to personnel to cover CDPC sal/ben-CM approved Expenditures FY10	(450,000)						(18,547)		(598,719)
a. Cumulative Funds Available As Of 30-Jun-10	9,593,361	3,891,984	1,941,724	2,580,049	19,566,271	1,000,000	472,572	3,094,000	42,139,961
COMMITTED FUNDS									
Total expenditures for period from 7/1991 to 6/30/09	9,674,392	2,993,265	1,813,190	2,445,049	17,238,273	1,000,000		3,094,000	38,258,169
Erna P. Harris - res. 64,583		400,000							400,000
Harmon Gardens - res. 64,594					400,000				400,000
Regent Street - res. 64,594		90,259							90,259
Armistad-ARRA		300,000							300,000
Savo Island				135,000					135,000
b. Cumulative Funds Committed As Of 30-Jun-10	9,674,392	3,783,524	1,813,190	2,580,049	17,638,273	1,000,000		3,094,000	39,583,428
(A) FUND BALANCE AS OF = a - b	(81,031)	108,460	128,534	-	1,927,998	-	472,572	-	2,556,533
RESERVED PROJECTS									
BHA									
(B) TOTAL RESERVED PROJECTS	-	-	-	-	-	-	-	-	-
FUND BALANCE AFTER RESERVED (FY09) PROJECTS C = (A) - (B)	(81,031)	108,460	128,534	-	#####	-	472,572	-	2,556,533
Total Fund Available	(81,031) +	108,460	128,534	-	#####	-	472,572	-	2,556,533

* CM approved funding to cover 3 years of CDPC position with Inclusionary In-Lieu Fund. And the cost is swapped with Capital Improvement Fund

** Allocated to LCP tracker

+ Negative balance due to reduction of \$598,719, which is carried over and available in FY11.

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$
B. Total dollar amount of contracts awarded to Section 3 businesses	\$
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	%
D. Total number of Section 3 businesses receiving contracts	

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	%
D. Total number of Section 3 businesses receiving non-construction contracts	

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Form HUD-60002, **Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.**

Instructions: This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any **public and Indian housing programs** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to **recipients of housing and community development assistance in excess of \$200,000** expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to **contracts and subcontracts in excess of \$100,000** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts, which are to be completed for all programs covered by Section 3. Part I relates to **employment and training**. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to **contracting**, and Part III summarizes recipients' **efforts** to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.* A recipient of Section 3 covered assistance shall submit one copy of this report to HUD Headquarters, Office of Fair Housing and Equal Opportunity. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. **Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.**

- HUD Field Office: Enter the Field Office name .
1. Recipient: Enter the name and address of the recipient submitting this report.
 2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
 3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.
 - 4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.
 6. Reporting Period: Indicate the time period (months and year) this report covers.
 7. Date Report Submitted: Enter the appropriate date.

8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: (Mandatory Field) Enter the number of new hires for each category of workers identified in **Column A** in connection with this award. New hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: (Mandatory Field) Enter the number of Section 3 new hires for each category of workers identified in **Column A** in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

Column F: (Mandatory Field) Enter the number of Section 3 residents that were trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Part III: Summary of Efforts – Self -explanatory

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

* The terms "low-income persons" and very low-income persons" have the same meanings given the terms in section 3 (b) (2) of the United States Housing Act of 1937. **Low-income persons** mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that

The Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income area, as determined by the Secretary with adjustments or smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.